

SMPG Corporate Actions Events Templates - SR2011

Disclaimer

The Securities Market Practice Group is a group of experts who devote their time on a voluntary basis to define global and local market practices for the benefit of the securities industry. The market practice documentation and recommendations produced by this organization are intended to solve common problems across the securities industry, from which financial institutions can derive clear benefits, to harmonize business processes and to facilitate the usage of message protocols ISO 15022 and ISO 20022. While the Securities Market Practice Group encourages the implementation of the market practices it develops, it is up to the financial institutions within each market to implement the market practices according to their needs and agreements with their business counterparts to support their businesses as efficient as possible.

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0. Revision Record

Version	Publication Date	Change Description	Sections Impacted
SR2011 V1.1	25 may 2011	Align support level of the message elements in the samples with the latest EIG+ updates of May 25 publication. See track changes for all changes into the samples at the message element level.	BONU CHOS, CAPI, CERT, DECR, DRIP CHOS (both), DTCH (both), DVCA CHOS, DVOP CHOS (both), EXRI, EXWA,EXTM INTR, MRGR MAND, PRED, RHDI, RHTS, SHPR
		Convert the samples so as to be SR2011 compliant (mainly rates moved to cash move sequence).	
		- In US Dutch Auction MT 564 template, move FOLQ from sequence D to E.	
	SR2011 V1.0 25 March 2011	- Corrections after validation through ISO15022/20022 translation tool	
SR2011 V1 0		- Update scope section	All sections
ONZOTT VII.O		- Add events CERT, PINK, CONV, EXWA, CAPI, DECR, DFLT, INCR, EXTM, BONU (CHOS), DVOP (CHOS) without interim, EXRI (CHOS), MRGR (CHOS), RHTS (CHOS).	7 III SESSIONS
		- Whenever possible, illustrate the events with the notification of entitlement message	
SR2010 V1.0	29 June 2010	The SR2008 Event Template document has been completely revamped and all events templates fully aligned with the SWIFT ISO 15022 SR 2010 standards as well as with the latest EIG+ and DvE guidelines (SMPG_CA_Global_Market_Practice_Part_2_SR2010_v1_01) available on www.smpg.info).	All sections

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Scope of the document

This document provides events templates for corporate action events in an ISO 15022 format. It aims at helping users to implement ISO 15022 MT 564, 565, 566, 567 and 568 messages.

The templates reflect only one scenario per event. There may be other more complex scenarios for the same event where additional information could be needed. This document will be updated gradually with additional event types.

The purpose of the document is to demonstrate with concrete examples how to apply various SMPG recommendations that are available. If used as described in the document, the templates will increase the level of standardisation across markets and markets players.

For more details on market practices recommendations, please refer to the CA Global Market Practice document Part 1, CA Global Market Practice document Part 2 containing amongst others, the Event Interpretation Grid (EIG+) matrix published on www.smpg.info.

Important note regarding the samples contents:

In this document, the templates are described either in "a full lifecycle" mode or in a "simplified" mode.

In the "full lifecycle" mode, the event scenario is described with several templates, one for each main step of the processing lifecycle (i.e. announcement, instruction, status, entitlement, confirmation, whichever steps are applicable).

Whilst the "simplified" mode illustrates the notice of entitlement when applicable as it contains more data elements than any other message or a simple event notification template otherwise.

However, using the notice of entitlement template in a scenario should not be construed as a recommendation to calculate and include entitlement before entitlement date. In this case, the linkages sequence is present for consistency purposes.

The reason for having these two different "modes" is that the main interest of the document lies in the data elements and formats of the event. Therefore there is no need to illustrate a full lifecycle for every event.

Complex events are usually illustrated with a full lifecycle, whilst the more simple events are illustrated in a "simplified" mode.

The elements present in the messages templates are always based on the CA SMPG Global Grid (refer to the EIG+ in the GMP Part 2) and not on specific local market practices. It is therefore possible to have acceptable discrepancies with these templates when local market practices must be followed..

It is also possible to have discrepancies with the formatting option of the template if the format is more granular than the one documented in the template. E.g. :92F::GRSS//EUR22, can also be presented in the following way: :92K::GRSS/TXBL/EUR20, and :92K::GRSS/TXFR/EUR2,

Notation

Throughout the document, the following conventions are used for indicating in the template the level of support of each element in the message:

Label	Description	
M	The presence of this message element is mandatory as required per the ISO standards or as per the SMPG market practices.	
R	The presence of this message element is recommended as per the SMPG market practices. Note that "Recommended" elements in the SMPG events templates are tagged as "Optional" in the CA SMPG EIG+ Global Grid matrix (see Global Market Practices Part 2 document).	

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The presence of this message element is optional (or sender dependant).

Note that "Optional" elements in the SMPG events templates are tagged as "Optional" in the CA SMPG EIG+ Global Grid matrix.

Other Principles Applied on the Samples

- **P1. Linkages:** When applicable, PREV or RELA linkages are always provided in the samples for illustration and consistency purpose (except for MT564 NEWM).
- **P2. Entitlement Amounts:** In the simplified or full life cycle mode, when the message illustrated is a entitlement message (REPE), entitlement amounts (:19B::ENTL) will always be indicated as "Recommended" and for all other messages that are not an entitlement message, the entitlement amounts (:19B::ENTL) will be indicated as "Optional".

All other amounts will be indicated as "Optional" except id indicated as "mandatory" in the standards (eg. :19B::PSTA in the MT 566).

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1. BONU: Bonus Issue (MAND)

Definition:

Bonus, scrip or capitalisation issue. Security holders receive additional assets free of payment from the issuer, in proportion to their holding.

<u>Issue name:</u>

United Bus Media EUR 0.25 ISIN AB0030224215

Terms:

Shareholder will receive 1 new share for every 7 shares held.

Relative dates:

Ex date - April 01, 2010 Record Date - April 03, 2010 Shares due - April 10, 2010

Transaction description:

The client account (98-0112441-05) has an eligible holding of 14,000 shares.

Messages:

MT 564 for the notice of entitlement

MT 564 Corporate Action Notice of Entitlement

M Mandatory Sequence A General Information

:16R:	GENL	Start of Block
:20C::	CORP//BI015932	Corporate Action Reference
:20C::	SEME//1997885-020	Sender's Message Reference
:20C::	COAF//BI01593212345	Official Corporate Action Event Reference
:23G:	REPE	Replacement with entitlement
:22F::	CAEV//BONU	Corporate Action Event Indicator
:22F::	CAMV//MAND	Mandatory/Voluntary Indicator
:25D::	PROC//COMP	Processing Status
	:20C:: :20C:: :20C:: :23G: :22F:: :22F::	:20C:: CORP//BI015932 :20C:: SEME//1997885-020 :20C:: COAF//BI01593212345 :23G: REPE :22F:: CAEV//BONU :22F:: CAMV//MAND

Optional Repetitive Subsequence A1 Linkages

	:16R:	LINK	Start of Block
R	:13A::	LINK//564	Previously sent message type
M	:20C::	PREV//1997885-019	Previously sent message reference
	:16S:	LINK	End of Block

O End of Subsequence A1 Linkages

	:16S:	GENL	End Of Block
'	E - 1 - (O		

M End of Sequence A General Information

M <u>Mandatory Sequence B Underlying Securities</u>

	:16R:	USECU	Start of Block
М	:35B:	ISIN AB0030224215	Identification of the Financial Instrument

M <u>Mandatory Repetitive Subsequence B2 Account Information</u>

	:16R:	ACCTINFO	Start of Block
М	:97A::	SAFE//98-0112441-05	Safekeeping Account
			Total Eligible For Corporate Action
M	:93B::	ELIG//UNIT/140000,	Balance
	:16S:	ACCTINFO	End Of Block

M End of Subsequence B2 Account Information

:16S:	USECU	End Of Block

M End of Mandatory Sequence B Underlying Securities

R Optional Sequence D Corporate Actions Details

	:16R:	CADETL	Start of Block
M	:98A::	XDTE//20100401	Ex-date
M	:98A::	RDTE//20100403	Record Date/Time
			The message is a preliminary advice of
0	:22F::	ADDB//CAPA	payment
	:16S:	CADETL	End Of Block

R End of Sequence D Corporate Actions Details

Optional Repetitive Sequence E Corporate Action Options

	:16R:	CAOPTN	Start of Block
M	:13A::	CAON//001	CA Option Number
M	:22F::	CAOP//SECU	Corporate Action Option Code Indicator
M	:17B::	DFLT//Y	Default Processing Flag

Optional Repetitive Subsequence E1 Securities Movement

M	:16R:	SECMOVE	Start of Block
M	:22H::	CRDB//CRED	Credit/Debit Indicator
M	:35B:	ISIN AB0030224215	Identification of the Financial Instrument
M	:36B::	ENTL//UNIT/2000,	Quantity of new shares to be posted
M	:92D::	ADEX//1,/7,	Additional for Existing Securities
M	:98A::	PAYD//20100410	Payment Date/Time
M	:16S:	SECMOVE	End Of Block

End of Subsequence E1 Securities Movement

O End of Sequence E Corporate Action Options

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2. BONU: Bonus Issue (CHOS)

Definition:

Bonus, scrip or capitalisation issue. Security holders receive additional assets free of payment from the issuer, in proportion to their holding.

Issue name:

ISIN BE0000120628 BELGO ORD

Terms:

Bonus issue, mandatory with choice, with options to either lapse the rights or receive one new share per rights.

Relative dates:

Ex date - January 26, 2010 Record date - January 26, 2010 Response deadline - 7 February 2010 Market deadline - 8 February 2010 Payment date - 26 February, 2010

Transaction description:

Distribution with options with intermediate securities in 2 events (RHDI, BONUS).

Messages:

MT 564 for the notice of entitlement

MT 564 Corporate Action Notice of Entitlement

M	Manda	tory Sequ	uence A General Information		
	· ·	:16R:	GENL		
M		:20C::	CORP//BONU21757	Corporate Action Reference	
M		:20C::	SEME//154802475	Senders Reference	
o		:20C::	COAF//BI01593212355	Official Corporate Action Event Reference	
M		:23G:	REPE	New message	
M		:22F::	CAEV//BONU	Bonus Issue	
M		:22F::	CAMV//CHOS	Choice indicator	
M		:25D::	PROC//COMP	Details are complete	
0	<u>Opti</u>	onal Rep	etitive Subsequence A1 Linkages		
		:16R:	LINK	Start of Block	
R		:13A::	LINK//565	Previously received message type	
М		:20C::	RELA//251247845	Previously received message reference	
		:16S:	LINK	End of Block	
0	<u>End</u>	of Subse	quence A1 Linkages		
		:16S:	GENL		
M	End of Sequence A General Information				

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М	Manda	tory Sequ	uence B Underlying Securities	
		:16R:	USECU	
M		:35B:	ISIN BE0000120648 BELGO	Underlying securities
М	Mar	ndatory R	epetitive Subsequence B2 Account Informa	ation
IVI	iviai	:16R:	ACCTINFO	l l
М		:97A::	SAFE//98-0112441-05	Cofokooning account
_				Safekeeping account
0		:93B:: :16S:	ELIG//UNIT/50000, ACCTINFO	Eligible unit balance
М	Ena		equence B2 Account Information	
			•	
		:16S:	USECU	
M	End of	<i>Mandato</i>	ry Sequence B Underlying Securities	
_	0-4:	-/ 0	man B. Commonato Antique Details	
R	<u>Option</u>		nce D Corporate Actions Details	I
_		:16R:	CADETL	E late
R		:98A::	XDTE//20100126	Ex date
R		:98A::	RDTE//20100126	Record date
_		:16S:	CADETL	
R	End of	Sequenc	e D Corporate Actions Details	
^	Ont	ional Pon	etitive Sequence E Corporate Action Optio	ne
0	<u>Opti</u>	:16R:	CAOPTN	<u> </u>
				OA Oation Novel on
M		:13A::	CAON//001	CA Option Number
M		:22F::	CAOP//LAPS	Lapse option
M		:17B::	DFLT//N	This is not default
R		:98A::	RDDT//20100207	Response deadline date
R		:98A::	MKDT//20100208	Market deadline
0	C	ontional R	epetitive Subsequence E1 Securities Move	ement
M		:16R:	SECMOVE	<u> </u>
M		:22H::	CRDB//DEBT	Debit indicator
141		.2211	CKUBNUEBI	Identification of the bonus
М		:35B:	ISIN BE0000120648 BELGO	rights
М		:98A::	PAYD//20100226	Payment Date
М		:16S:	SECMOVE	
0	<u>E</u>	nd of Sub	osequence E1 Securities Movement	
		:16S:	CAOPTN	
0	<u>Ena</u>	of Seque	ence E Corporate Action Options	
_	~	:! D:	atition Communicate Communicate Antico	
0	<u>Opt</u>		etitive Sequence E Corporate Action Optio	<u> </u>
м		:16R: :13A::	CAOPTN CAON//002	CA Option Number
M				CA Option Number
M		:22F::	CAOP//SECU	Securities Option This is the default
M		:17B::	DFLT//Y	This is the default
R		:98A::	RDDT//20100207 MKDT//20100208	Response deadline date
R		:98A::	WIND1//20100200	Market deadline
0	C	ntional R	epetitive Subsequence E1 Securities Move	ement
М		:16R:	SECMOVE	
M		:22H::	CRDB//CRED	Credit indicator
M		:35B:	ISIN BE0000120628 BELGO ORD	Derived securities
•••		.000.	32000 12002 52200 0105	Donvou doduntios

М	:36B::	ENTL//UNIT/5000,	Quantity of new shares to be posted
O M	:92D::	NEWO//1,/1,	New shares derived for rights
_		, ,	Payment date for new
М	:98A::	PAYD//20100226	shares
М	:16S:	SECMOVE	
0	End of Su	bsequence E1 Securities Movement	
_			
0		Repetitive Subsequence E1 Securities Mov	<u>rement</u>
М	:16R:	SECMOVE	
М	:22H::	CRDB//DEBT	Debit indicator
М	:35B:	ISIN BE0000120648 BELGO	Identification of the bonus
IVI	.336.	ISIN BE0000120046 BELGO	rights Date bonus rights will be
М	:98A::	PAYD//20100226	debited
M	:16S:	SECMOVE	dobriod
0		bsequence E1 Securities Movement	
•	<u>=:::a 0: 0a:</u>	<u> </u>	
	:16S:	CAOPTN	
0	End of Seque	ence E Corporate Action Options	
0		petitive Sequence E Corporate Action Opt. pending on sender) CAOPTN	ions (option not always
М	:13A::	CAON//003	CA Option Number
М	:22F::	CAOP//SLLE	Sell option
M	:17B::	DFLT//N	This is not the default
R	:98A::	RDDT//20100207	Response deadline date
R	:98A::	MKDT//20100208	Market Deadline Date
			1
0	Optional F	Repetitive Subsequence E1 Securities Mov	<u>vement</u>
М	:16R:	SECMOVE	
M	:22H::	CRDB//DEBT	Debit indicator
М	:35B:	ISIN BE0000120648 BELGO	Identification of the bonus rights
0	:69A::	TRDP//20100126/20100208	Trading Period
M	:98B::	PAYD//ONGO	Date of debit
M	:16S:	SECMOVE	
0	End of Su	bsequence E1 Securities Movement	•
0	Optional F	Repetitive Subsequence E2 Cash Moveme	<u>ent</u>
M	:16R:	CASHMOVE	
М	:22H::	CRDB//CRED	Credit indicator
М	:98B::	PAYD//ONGO	Date of credit
М	:16S:	CASHMOVE	
0	End of Su	bsequence E2 Cash Movement	
	:16S:	CAOPTN	
0	End of Seque	ence E Corporate Action Options	
0		petitive Sequence E Corporate Action Opt pending on sender)	ions (option not always

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	:16R:	CAOPTN			
M	:13A::	CAON//004	CA Option Number		
M	:22F::	CAOP//BUYA	Buy up option		
M	:17B::	DFLT//N	This is not the default		
R	:98A::	RDDT//20100207	Response deadline date		
R	:98A::	MKDT//20100208	Market deadline date		
0	Optional R	<u>Pepetitive Subsequence E1 Securities Move</u>	<u>ement</u>		
M	:16R:	SECMOVE			
M	:22H::	CRDB//CRED	Credit indicator		
			Identification of the bonus		
M	:35B:	ISIN BE0000120648 BELGO	rights		
0	:69A::	TRDP//20100126/20100208 Trading Period			
M	:98B::	PAYD//ONGO	Date of credit		
M	:16S:	SECMOVE			
0	End of Sul	bsequence E1 Securities Movement			
0	<u>Optional R</u>	epetitive Subsequence E2 Cash Movemen	<u>t</u>		
M	:16R:	CASHMOVE			
M	:22H::	CRDB//DEBT	Debit indicator		
M	:98B::	PAYD//ONGO	Date of debit		
M	:16S:	CASHMOVE			
0	End of Sul	osequence E2 Cash Movement			
	:16S:	CAOPTN			
0	End of Seque	ence E Corporate Action Options			

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3. BPUT: Early Bond Redemption (VOLU)

Definition:

Early redemption of a security, <u>at the election of the holder</u>, subject to the terms and conditions of the issue.

Issue name:

Nat West Variable Rate Capital Notes due 6 December 200X ISIN GB0037583977

Terms:

Bond will redeem 98% of par in EUR.

Accrued Interest since the last INTR will be paid together with the BPUT. A coupon rate of 2.7 % is applicable for that running period.

Relative dates:

Redemption date - December 10, 200X

Response deadline date - December 08, 200X

Accrued Interest Period - From September 10, 200X until December 10, 200X

Transaction description:

The client account (a/c 56344) holds a face amount of EUR 20,000,000 in this bond issue.

Instruction description:

The client will elect to redeem early for cash.

<u>Messages:</u>

M O M M

MT 564 for the notification (may be sent as a reminder of the terms of the bond).

MT 565 for the instruction

MT 567 for the processing status of the instruction

MT 564 for the notice of entitlement

MT 566 for the confirmation

MT 564 Corporate Action Notification

IVI	Mandatory Sequence A General Information				
	·16R·	GENI	St.		

:16R:	GENL	Start of Block		
:20C::	CORP//BPT3437592	RP//BPT3437592 Corporate Action Reference		
:20C::	SEME//1997189-012	Sender's Message Reference		
:20C::	COAF//BI01593212345	Official Corporate Action Event Reference		
:23G:	NEWM	Function of the message (here, new message)		
:22F::	CAEV//BPUT	Corporate Action Event Indicator		
:22F::	CAMV//VOLU	Mandatory/Voluntary Indicator		
:25D::	PROC//COMP	Processing Status		
:16S:	GENL	End Of Block		

Mandato	ry Sequence B Underlying Sec	urities		
:16R:	USECU USECU	Start of Block		
:35B:	ISIN GB0037583977	Identification of the Financial Instrument		
<u>Mand</u>	atory Repetitive Subsequence I	32 Account Information		
:16R:	ACCTINFO	Start of Block		
:97A::	SAFE//56344	Safekeeping Account		
:93B::	ELIG//FAMT/20000000,	Total Eligible For Corporate Action Balance		
:16S:	ACCTINFO	End Of Block		
-	10 has a 10 has a 11 h			
	f Subsequence B2 Account Info			
:16S:	USECU landatory Seguence B Underlyir	End Of Block		
Ena or ivi	andatory Sequence B Ondenyii	<u>ig Secuniles</u>		
Ontio	nal Sequence D Corporate Acti	ons Details		
:16R:	CADETL	Start of Block		
:69A::	INPE//200X0910/200X1210	Interest period		
:16S:	CADETL	End Of Block		
End o	f Sequence D Corporate Action	s Details		
	nal Repetitive Sequence E Corp			
:16R:	CAOPTN	Start of Block		
:13A::	CAON//001	CA Option Number		
:22F::	CAOP//CASH	Corporate Action Option Code Indicator		
:11A::	OPTN//EUR	Currency offered		
:17B::	DFLT//N	Default Processing Flag		
:98A::	RDDT//200X1208	Response deadline date/time		
:98A::	MKDT//200X1209	Market Deadline Date		
:69A::	9A:: PWAL//200X1201/200X1209 Period of action Optional Repetitive Subsequence E1 Securities Movement			
:16R:	SECMOVE			
:22H::	CRDB//DEBT	Start of Block Credit/Debit Indicator		
:35B:	ISIN GB0037583977	Identification of the Financial Instrument		
:36B::	ENTL//FAMT/120000000,	Quantity to be debited		
:98A::	PAYD//200X1210	Payment Date/Time		
:98A::	EARL//200X1210	Earliest Payment Date		
:16S:	SECMOVE	End Of Block		
	f Subsequence E1 Securities M			
	nal Repetitive Subsequence E2			
:16R:	CASHMOVE	Start of Block		
:22H::	CRDB//CRED	Credit/Debit Indicator		
:19B::	ENTL//EUR19600000,	Entitled amount		
:19B::	GRSS//EUR19600000,	Gross amount		
:98A::	PAYD//200X1210	Payment Date/Time		
:98A::	VALU//200X1210	Value Date/Time		
:98A::	EARL//200X1211	Earliest Payment Date		
:92A::	INTP//2,7	Interest rate used for payment.		
:90A::	OFFR//PRCT/98,	Generic Cash Price Received per Produ		
:16S:	CASHMOVE	End Of Block		
End (of Subsequence E2 Cash Move	<u>ment</u>		
:16S:	CAOPTN	End Of Block		

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0 End of Sequence E Corporate Action Options

0 (Optional Re	petitive Sec	<u> uence E (</u>	Corporate	<u>Action O</u>	ptions

	:16R:	CAOPTN	Start of Block
M	:13A::	CAON//002	CA Option Number
M	:22F::	CAOP//NOAC	Corporate Action Option Code
			Indicator
M	:17B::	DFLT//Y	Default Processing Flag
0	:98A::	RDDT//200X1208	Response deadline date/time
0	:98A::	MKDT//200X1209	Market Deadline Date
	:16S:	CAOPTN	End Of Block

0 End of Sequence E Corporate Action Options

MT 565 Corporate Action Instruction

М	Mandatory	Sequence A	General Information	

	:16R:	GENL	Start of Block
M	:20C::	CORP//BPT3437592	Corporate Action Reference
M	:20C::	SEME//987-654-32	Sender's Message Reference
0	:20C::	COAF//BI01593212345	Official Corporate Action Event Reference
M	:23G:	NEWM	Function of the message (here, new
			message)
M	:22F::	CAEV//BPUT	Corporate Action Event Indicator
R	Optional Repetitive Subsequence A1 Linkages		

Optional Repetitive Subsequence A1 Linkages

:16R:	LINK	Start of Block
:13A::	LINK//564	Previously received message type
:20C::	RELA//1997189-012	Previously received message reference
:16S:	LINK	End of Block

End of Subsequence A1 Linkages

R М R

R

End Of Block

М End of Sequence A General Information

М Mandatory Sequence B Underlying Securities

:16R:	USECU	Start of Block	
:35B:	ISIN GB0037583977	Identification of the Financial Instrument	
Mandatory Repetitive Subsequence B2 Account Information			

М :16R: ACCTINFO Start of Block М :97A:: SAFE//56344 Safekeeping Account Total Eligible For Corporate Action R :93B:: ELIG//FAMT/20000000, Balance ACCTINFO :16S: End Of Block

М End of Subsequence B2 Account Information

'	F . 1 . () 4	1-1 O	
	:16S:	USECU	End Of Block
	End of Calocodactico BE / toodatt michination		

М End of Mandatory Sequence B Underlying Securities

Mandatory Sequence D Corporate Actions Instruction М

	:16R:	CAINST	Start of Block
M	:13A::	CAON//001	CA Option Number
M	:22F::	CAOP//CASH	Corporate Action Option Code Indicator
M	:36B::	QINS//FAMT/20000000,	Quantity of securities instructed
	:16S:	CAINST	End Of Block

End of Sequence D Corporate Actions Details

MT 567 Corporate Action Status and Processing Advice

М Mandatory Sequence A General Information

	:16R:	GENL	Start of Block
M	:20C::	CORP//BPT3437592	Corporate Action Reference
M	:20C::	SEME//987-654-32-567	Sender's Message Reference
0	:20C::	COAF//BI01593212345	Official Corporate Action Event
			Reference
M	:23G:	INST	Function of the message (here,
			reporting on an instruction status)
M	:22F::	CAEV//BPUT	Corporate Action Event Indicator
M	Mandatory Repetitive Subsequence A1 Linkages		

Mandatory Repetitive Subsequence A1 Linkages

	:16R:	LINK	Start of Block
R	:13A::	LINK//565	Previously received message type
M	:20C::	RELA//987-654-32	Previously received message
			reference
	:16S:	LINK	End of Block

End of Mandatory Subsequence A1 Linkages

Mandatory Repetitive Subsequence A2 Status М

М

М

	:16R:	STAT	Start of Block
M	:25D::	IPRC//PACK	Instruction accepted for further
			processing
	:16S:	STAT	End of Block
М	End of Mand	atory Subsequence A2 Status	

End of Mandatory Subsequence A2 Status

:16S:	GENL	End Of Block
End of Sequence A General Information		

Optional Sequence B Corporate Action Details

	:16R:	CADETL	Start of Block
M	:13A::	CAON//001	CA Option Number
M	:22F::	CAOP//CASH	CA Option Code Indicator
	:36B::	STAQ//FAMT/20000000,	Quantity on which the status is given
	:16S:	CADETL	End Of Block

End of Optional Sequence B Corporate Action Details

MT 564 Corporate Action Notice of Entitlement

Mandatory Sequence A General Information М

	:16R:	GENL	Start of Block
M	:20C::	CORP//BPT3437592	Corporate Action Reference
M	:20C::	SEME//253147815	Sender's Message Reference
0	:20C::	COAF//BI01593212345	Official Corporate Action Event
			Reference
M	:23G:	REPE	Replacement with entitlement

М	:22F::	CAEV//BPUT	Corporate Action Event Indicator
M	:22F::	CAMV//VOLU	Mandatory/Voluntary Indicator
M	:25D::	PROC//COMP	Processing Status
₹	<u>Optional Re</u>	epetitive Subsequence A1 Linkag	<u>es</u>
	:16R:	LINK	Start of Block
₹	:13A::	LINK//564	Previously sent message type
VI	:20C::	PREV//1997189-012	Previously sent message reference
	:16S:	LINK	End of Block
₹		sequence A1 Linkages	
)	Optional Re	epetitive Subsequence A1 Linkag	<u>es</u>
	:16R:	LINK	Start of Block
₹	:13A::	LINK//565	Previously received message type
Λ	:20C::	RELA//987-654-32	Previously received message
			reference
	:16S:	LINK	End of Block
)	End of Sub	sequence A1 Linkages	
	:16S:	GENL	End Of Block
И		nce A General Information	
Λ	Mandatory Sec	quence B Underlying Securities	
	:16R:	USECU	Start of Block
И	:35B:	ISIN GB0037583977	Identification of the Financial
			Instrument
И		Repetitive Subsequence B2 Acco	
	:16R:	ACCTINFO	Start of Block
VI	:97A::	SAFE//56344	Safekeeping Account
VI	:93B::	ELIG//FAMT/20000000,	Total Eligible For Corporate Action
			Balance
	:16S:	ACCTINFO	End Of Block
_			
И	End of Sub	osequence B2 Account Information	
	<u>End of Sub</u> :16 S :	USECU	End Of Block
Л	End of Sub :16S: End of Mandat	USECU tory Sequence B Underlying Secu	End Of Block <u>trities</u>
Л	End of Sub :16S: End of Mandat Optional Sequ	USECU tory Sequence B Underlying Secu ence D Corporate Actions Details	End Of Block rities
/I R	End of Sub :16S: End of Mandat Optional Sequ :16R:	tory Sequence B Underlying Secuence D Corporate Actions Details CADETL	End Of Block rities Start of Block
M R	End of Sub :16S: End of Mandat Optional Sequ :16R: :69A::	USECU tory Sequence B Underlying Secuence D Corporate Actions Details CADETL INPE//200X0910/200X1210	End Of Block rities Start of Block Interest period
M R	End of Sub :16S: End of Mandat Optional Sequ :16R:	tory Sequence B Underlying Secuence D Corporate Actions Details CADETL	End Of Block rities Start of Block Interest period The message is a preliminary advice
M R	End of Sub :16S: End of Mandat Optional Sequ :16R: :69A:: :22F::	USECU tory Sequence B Underlying Secuence D Corporate Actions Details CADETL INPE//200X0910/200X1210 ADDB//CAPA	End Of Block rities Start of Block Interest period The message is a preliminary advice of payment
M R O	End of Sub :16S: End of Mandat Optional Sequ :16R: :69A:: :22F::	USECU tory Sequence B Underlying Secuence D Corporate Actions Details CADETL INPE//200X0910/200X1210 ADDB//CAPA CADETL	End Of Block writies Start of Block Interest period The message is a preliminary advice
M R D D	End of Sub :16S: End of Mandat Optional Sequ :16R: :69A:: :22F:: :16S: End of Sequen	USECU tory Sequence B Underlying Secuence D Corporate Actions Details CADETL INPE//200X0910/200X1210 ADDB//CAPA CADETL ace D Corporate Actions Details	End Of Block rities Start of Block Interest period The message is a preliminary advice of payment End Of Block
M R D D	End of Sub :16S: End of Mandat Optional Sequ :16R: :69A:: :22F:: :16S: End of Sequen Optional Re	USECU tory Sequence B Underlying Secuence D Corporate Actions Details CADETL INPE//200X0910/200X1210 ADDB//CAPA CADETL nce D Corporate Actions Details epetitive Sequence E Corporate	End Of Block rities Start of Block Interest period The message is a preliminary advice of payment End Of Block Action Options
M R D D	End of Sub :16S: End of Mandat Optional Sequ :16R: :69A:: :22F:: :16S: End of Sequen Optional Re :16R:	USECU tory Sequence B Underlying Secuence D Corporate Actions Details CADETL INPE//200X0910/200X1210 ADDB//CAPA CADETL nce D Corporate Actions Details epetitive Sequence E Corporate of CAOPTN	End Of Block Irities Start of Block Interest period The message is a preliminary advice of payment End Of Block Action Options Start of Blockf
M R D D R R	End of Sub :16S: End of Mandat Optional Sequ :16R: :69A:: :22F:: :16S: End of Sequen Optional Re :16R: :13A::	USECU tory Sequence B Underlying Secuence D Corporate Actions Details CADETL INPE//200X0910/200X1210 ADDB//CAPA CADETL nce D Corporate Actions Details epetitive Sequence E Corporate of CAOPTN CAON//001	End Of Block Interest period The message is a preliminary advice of payment End Of Block Action Options Start of Blockf CA Option Number
M R D D R R	End of Sub :16S: End of Mandat Optional Sequ :16R: :69A:: :22F:: :16S: End of Sequen Optional Re :16R:	USECU tory Sequence B Underlying Secuence D Corporate Actions Details CADETL INPE//200X0910/200X1210 ADDB//CAPA CADETL nce D Corporate Actions Details epetitive Sequence E Corporate of CAOPTN	End Of Block Interest period The message is a preliminary advice of payment End Of Block Action Options Start of Blockf CA Option Number Corporate Action Option Code
M C C C C C C M M	End of Sub :16S: End of Mandat Optional Sequ :16R: :69A:: :22F:: :16S: End of Sequer Optional Re :16R: :13A:: :22F::	USECU tory Sequence B Underlying Secuence D Corporate Actions Details CADETL INPE//200X0910/200X1210 ADDB//CAPA CADETL TOTAL CONTROL CAOPTN CAOPTN CAOP//CASH	End Of Block Interest period The message is a preliminary advice of payment End Of Block Action Options Start of Blockf CA Option Number Corporate Action Option Code Indicator
M R D D R D M M	End of Sub :16S: End of Mandat Optional Sequ :16R: :69A:: :22F:: :16S: End of Sequer Optional Re :16R: :13A:: :22F::	USECU tory Sequence B Underlying Secuence D Corporate Actions Details CADETL INPE//200X0910/200X1210 ADDB//CAPA CADETL DOCUMENTAL DETAILS DETAILS DEPOSITION OF THE CAOPIN CAOPIN CAOP//CASH OPTN//EUR	End Of Block rities Start of Block Interest period The message is a preliminary advice of payment End Of Block Action Options Start of Blockf CA Option Number Corporate Action Option Code Indicator Currency offered
M R D C C C C C M M	End of Sub :16S: End of Mandat Optional Sequ :16R: :69A:: :22F:: :16S: End of Sequer Optional Re :16R: :13A:: :22F:: :11A:: :17B::	USECU tory Sequence B Underlying Secuence D Corporate Actions Details CADETL INPE//200X0910/200X1210 ADDB//CAPA CADETL TOTAL CADETL TOTAL CONTROL CAOPIN CAOPIN CAOPIN CAOPIN/CASH OPTN//EUR DFLT//Y	End Of Block rities Start of Block Interest period The message is a preliminary advice of payment End Of Block Action Options Start of Blockf CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag
M	End of Sub :16S: End of Mandat Optional Sequ :16R: :69A:: :16S: End of Sequer Optional Re :16R: :13A:: :22F:: :11A:: :17B:: :98A::	USECU tory Sequence B Underlying Secuence D Corporate Actions Details CADETL INPE//200X0910/200X1210 ADDB//CAPA CADETL DOCUMENTAL DETAILS DETAILS DETAILS DEPOSITION CAON//001 CAOP//CASH OPTN//EUR DFLT//Y RDDT//200X1208	End Of Block Interest period The message is a preliminary advice of payment End Of Block Action Options Start of Blockf CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag Response deadline date/time
л R D D R D D N N D D	End of Sub :16S: End of Mandat Optional Sequ :16R: :69A:: :22F:: :16S: End of Sequer Optional Re :16R: :13A:: :22F:: :11A:: :17B:: :98A::	USECU tory Sequence B Underlying Secuence D Corporate Actions Details CADETL INPE//200X0910/200X1210 ADDB//CAPA CADETL DOCUMENTAL DETAILS DETAILS DEPOSITION OF THE CAON//001 CAOP//CASH OPTN//EUR DFLT//Y RDDT//200X1208 MKDT//200X1209	End Of Block Interest period The message is a preliminary advice of payment End Of Block Action Options Start of Blockf CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag Response deadline date/time Market Deadline Date
	End of Sub :16S: End of Mandat Optional Sequ :16R: :69A:: :16S: End of Sequer Optional Re :16R: :13A:: :22F:: :11A:: :17B:: :98A:: :69A::	USECU tory Sequence B Underlying Secuence D Corporate Actions Details CADETL INPE//200X0910/200X1210 ADDB//CAPA CADETL DOC D Corporate Actions Details epetitive Sequence E Corporate Actions Details epetitive Seque	End Of Block Interest period The message is a preliminary advice of payment End Of Block Action Options Start of Blockf CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag Response deadline date/time Market Deadline Date Period of action
	End of Sub :16S: End of Mandat Optional Seque :16R: :69A:: :16S: End of Sequer Optional Re :16R: :13A:: :22F:: :11A:: :17B:: :98A:: :98A:: :69A::	USECU tory Sequence B Underlying Secuence D Corporate Actions Details CADETL INPE//200X0910/200X1210 ADDB//CAPA CADETL DOC D Corporate Actions Details epetitive Sequence E Corporate Actions Details epititive Seque	End Of Block Interest period The message is a preliminary advice of payment End Of Block Action Options Start of Blockf CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag Response deadline date/time Market Deadline Date Period of action curities Movement
	End of Sub :16S: End of Mandat Optional Sequ :16R: :69A:: :16S: End of Sequer Optional Re :16R: :13A:: :22F:: :11A:: :17B:: :98A:: :98A:: :69A:: Optional :16R:	USECU tory Sequence B Underlying Secuence D Corporate Actions Details CADETL INPE//200X0910/200X1210 ADDB//CAPA CADETL DOE D Corporate Actions Details Expetitive Sequence E Corporate of CAOPTN CAON//001 CAOP//CASH OPTN//EUR DFLT//Y RDDT//200X1208 MKDT//200X1209 PWAL//200X1201/200X1209 DI Repetitive Subsequence E1 Secuence D Corporate of CAOPTN	End Of Block Interest period The message is a preliminary advice of payment End Of Block Action Options Start of Blockf CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag Response deadline date/time Market Deadline Date Period of action curities Movement Start of Block
	End of Sub :16S: End of Mandat Optional Seque :16R: :69A:: :16S: End of Sequer Optional Re :16R: :13A:: :22F:: :11A:: :17B:: :98A:: :98A:: :69A:: Optional :16R: :22H::	USECU tory Sequence B Underlying Secuence D Corporate Actions Details CADETL INPE//200X0910/200X1210 ADDB//CAPA CADETL DOC D Corporate Actions Details Experitive Sequence E C	End Of Block Interest period The message is a preliminary advice of payment End Of Block Action Options Start of Blockf CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag Response deadline date/time Market Deadline Date Period of action curities Movement Start of Block Credit/Debit Indicator
	End of Sub :16S: End of Mandat Optional Seque :16R: :69A:: :16S: End of Sequer Optional Re :16R: :13A:: :22F:: :11A:: :17B:: :98A:: :98A:: :69A:: Optional :16R:	USECU tory Sequence B Underlying Secuence D Corporate Actions Details CADETL INPE//200X0910/200X1210 ADDB//CAPA CADETL DOE D Corporate Actions Details Expetitive Sequence E Corporate of CAOPTN CAON//001 CAOP//CASH OPTN//EUR DFLT//Y RDDT//200X1208 MKDT//200X1209 PWAL//200X1201/200X1209 DI Repetitive Subsequence E1 Secuence D Corporate of CAOPTN	End Of Block Interest period The message is a preliminary advice of payment End Of Block Action Options Start of Blockf CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag Response deadline date/time Market Deadline Date Period of action curities Movement Start of Block
	End of Sub :16S: End of Mandat Optional Seque :16R: :69A:: :16S: End of Sequer Optional Re :16R: :13A:: :22F:: :11A:: :17B:: :98A:: :98A:: :69A:: Optional :16R: :22H::	USECU tory Sequence B Underlying Secuence D Corporate Actions Details CADETL INPE//200X0910/200X1210 ADDB//CAPA CADETL DOC D Corporate Actions Details Experitive Sequence E C	End Of Block Interest period The message is a preliminary advice of payment End Of Block Action Options Start of Blockf CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag Response deadline date/time Market Deadline Date Period of action curities Movement Start of Block Credit/Debit Indicator Identification of the Financial

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M	:98A::	PAYD//200X1210	Payment Date/Time	
0	:98A::	EARL//200X1211	Earliest Payment Date	
M	:16S:	SECMOVE	End Of Block	
0	<u>Enc</u>	d of Subsequence E1 Securities Move	<u>ement</u>	
0	<u>Op:</u>	tional Repetitive Subsequence E2 Ca	sh Movement	
	:16R:	CASHMOVE	Start of Block	
M	:22H::	CRDB//CRED	Credit/Debit Indicator	
R	:19B::	ENTL//EUR19732435,	Entitled amount	
0	:19B::	GRSS//EUR19732435,	Gross amount	
0	:19B::	NETT//EUR19732435,	Net amount	
M	:98A::	PAYD//200X1210	Payment Date/Time	
0	:98A::	VALU//200X1210	Value Date/Time	
0	:98A::	EARL//200X1211	Earliest Payment Date	
0	:92A::	INTP//2,7	Interest rate used for payment.	
M	:90A::	OFFR//PRCT/98,	Generic Cash Price Received per	
			Product	
	:16S:	CASHMOVE	End Of Block	
0	End	d of Subsequence E2 Cash Movemer	<u>nt</u>	
	:16S:	CAOPTN	End Of Block	
0	End of Sequence E Corporate Action Options			

MT 566 Corporate Action Confirmation

M	Mandator	v Seq	uence /	Α	General	Information

	:16R:	GENL	Start of Block
M	:20C::	CORP//BPT3437592	Corporate Action Reference
M	:20C::	SEME//253147819	Sender's Message Reference
0	:20C::	COAF//BI01593212345	Official Corporate Action Event
			Reference
M	:23G:	NEWM	Function of the message (here, new
			message)
M	:22F::	CAEV//BPUT	Corporate Action Event Indicator
\sim	Ontions	I Danatitiva Cubaaawanaa A4 Lin	diama

Optional Repetitive Subsequence A1 Linkages

:16R:	LINK	Start of Block
:13A::	LINK//564	Previously sent message type
:20C::	PREV//253147815	Previously sent message reference
:16S:	LINK	End of Block

End of Subsequence A1 Linkages

Optional Repetitive Subsequence A1 Linkages

:16R:	LINK	Start of Block
:13A::	LINK//565	Previously received message type
:20C::	RELA//987-654-32	Previously received message
		reference
:16S:	LINK	End of Block

End of Subsequence A1 Linkages 0

R М

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<u> </u>	na or oabscyac	TICC AT LITHAGES		
:16S:	GENL		End Of Block	

M End of Sequence A General Information
Mandatory Sequence B Underlying Securities

	:16R:	USECU	Start of Block
М	:97A::	SAFE//56344	Safekeeping Account
М	:35B:	ISIN GB0037583977	Identification of the Financial

			Instrument	
2	:93B::	ELIG//FAMT/20000000,	Eligible unit balance	
1	:93B::	CONB//FAMT/20000000,	Confirmed unit balance	
	:16S: USECU		End Of Block	
1	End of Mana	latory Sequence B Underlying Securitie	<u>es</u>	
ı		datory Sequence D Corporate Action		
		<u>firmation</u>		
	:16R:	CACONF	Start of Block	
1	:13A::	CAON//001	CA Option Number	
1	:22F::	CAOP//CASH	Corporate Action Option Code	
			Indicator	
2	:11A::	OPTN//EUR	Currency offered	
)	:98A::	RDDT//200X1208	Response deadline date/time	
)	:98A::	MKDT//200X1209	Market Deadline Date	
)	:69A::	PWAL//200X1201/200X1209	Period of action	
1		Optional Repetitive Subsequence D1 S	ecurities Movement	
	:16R:	SECMOVE	Start of Block	
1	:22H::	CRDB//DEBT	Credit/Debit Indicator	
Λ	:35B:	ISIN GB0037583977	Identification of the Financial	
			Instrument	
1	:36B::	PSTA//FAMT/20000000,	Posting Quantity	
1	:98A::	POST//200X1210	Posting Date/Time	
)	:98A::	EARL//200X1211	Earliest Payment Date	
	:16S:	SECMOVE	End Of Block	
Λ		End of Subsequence D1 Securities Mov		
/		Optional Repetitive Subsequence D2 C	<u>ash</u>	
		<u>Movement</u>		
_	:16R:	CASHMOVE	Start of Block	
Λ	:22H::	CRDB//CRED	Credit/Debit Indicator	
Λ	:19B::	PSTA//EUR19732435,	Posting amount	
)	:19B::	GRSS//EUR19732435,	Gross amount	
Λ	:98A::	POST//200X1210	Posting Date/Time	
)	:98A::	VALU//200X1210	Value Date/Time	
)	:98A::	EARL//200X1211	Earliest Payment Date	
)	:92A::	INTP//2,7	Interest rate used for payment.	
Л	:90A::	OFFR//PRCT/98,	Generic Cash Price Received	
			per Product	
	:16S:	CASHMOVE	End Of Block	
Λ		End of Subsequence D2 Cash Moveme		
		ACONF	End Of Block	
1	End	of Mandatory Sequence D Corporate	Action Confirmation	

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4. CAPG: Capital Gains Distribution (MAND)

Definition:

Distribution of profits resulting from the sale of company assets, eg, Shareholders of Mutual Funds, Unit Trusts, or Sicavs are recipients of capital gains distributions which are often reinvested in additional shares of the fund.

Issue name:

DD Company ISIN DD1234567890

Terms:

Cash payment of EUR0.20 per share

Relative dates:

Ex-date - May 20, 200X Record date - May 23, 200X Payment date - May 27, 200X

Transaction description:

The client account (123) has an eligible holding of 100 shares.

Messages:

MT 564 for the notice of entitlement

MT 564 Corporate Action Notice of Entitlement

Mandatory Sequence A General Information

M		:16R:	GENL	Start of Block	
M		:20C::	CORP//CA02	Corporate Action Reference	
M		:20C::	SEME//28A1	Sender's Message Reference	
				Official Corporate Action Event	
0		:20C::	COAF//BI01593212345	Reference	
M		:23G:	REPE	Replacement with entitlement	
M		:22F::	CAEV//CAPG	Corporate Action Event Indicator	
M		:22F::	CAMV//MAND	Mandatory/Voluntary Indicator	
M		:25D::	PROC//COMP	Processing Status	
0	<u>Optio</u>	nal Repetitive	e Subsequence A1 Linkages		
		:16R:	LINK	Start of Block	
R		:13A::	LINK//564	Previously sent message type	
M		:20C::	PREV//1997885-019	Previously sent message reference	
		:16S:	LINK	End of Block	
0	End o	of Subsequen	ice A1 Linkages		
M		:16S:	GENL	End Of Block	
	End o	f Sequence A	A General Information		
	Mandatory Sequence B Underlying Securities				
М		:16R:	USECU	Start of Block	
				Identification of the Financial	
М		:35B:	ISIN DD1234567890	Instrument	
	Manufatana Danatiki a Cuba ayana 20 Assayat				

Mandatory Repetitive Subsequence B2 Account

<u>Information</u>

M		:16R:	ACCTINFO	Start of Block
M		:97A::	SAFE//123	Safekeeping Account
				Total Eligible For Corporate Action
0		:93B::	ELIG//UNIT/100,	Balance
М		:16S:	ACCTINFO	End Of Block
	<u>Ena</u>	of Subseque	ence B2 Account Information	
M		:16S:	USECU	End Of Block
	End c	of Mandatory	Sequence B Underlying	
	Secu	<u>rities</u>		
	<u>Optio</u>	nal Sequenc	e D Corporate Actions Details	
M		:16R:	CADETL	Start of Block
0		:98A::	ANOU//20OX0420	Announcement Date/Time
M		:98A::	XDTE//200X0520	Ex Date/Time
M		:98A::	RDTE//200X0523	Record Date/Time
				The message is a preliminary advice
0		:22F ::	ADDB//CAPA	of payment
М		:16S:	CADETL	End Of Block
	End c	of Sequence	D Corporate Actions Details	
	Opt	ional Repetiti	ive Sequence E Corporate	
		on Options		
M		:16R:	CAOPTN	Start of Block
M		:13A::	CAON//001	CA Option Number
			†	

OPTN//EUR :17B:: DFLT//Y Optional Repetitive Subsequence E2 Cash

CAOP//CASH

Movement

:22F::

:11A::

М

R

М

М М R 0 М 0 М М

:16R:	CASHMOVE	Start of Block		
:22H::	CRDB//CRED	Credit/Debit Indicator		
:19B::	ENTL//EUR20,	Entitled amount		
:19B::	GRSS//EUR20,	Gross amount		
:98A::	PAYD//200X0527	Payment Date/Time		
		Earliest Payment Date (think bank		
:98A::	EARL//200X0528	holiday)		
:92F::	GRSS//EUR0,2	Gross Rate		
:16S:	CASHMOVE	End Of Block		

Corporate Action Option Code

Indicator

Currency offered

Default Processing Flag

End of Subsequence E2 Cash Movement

М :16S: CAOPTN End Of Block

End of Sequence E Corporate Action Options

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5. CAPI: Capitalisation (MAND)

Definition:

Increase of the current principal of a debt instrument without increasing the nominal value. It normally arises from the incorporation of due but unpaid interest into the principal. This is commonly done by increasing the pool factor value, eg, capitalisation, and negative amortisation.

Basis Issue name:

USD FL.R INDYMAC INDX MORT.(06AR29/A5)06-36 ISIN US45662DAE58

Relative dates:

Record Date – December 24, 200X Effective Date - December 26, 200X

Transaction description:

Account 12345 holds a position of 25.000.000, units of ISIN US45662DAE58 as a settled position. The pool factor value of the debt instrument is increased without increasing the nominal value of the instrument.

Messages:

М

MT 564 for the notification

MT 564 Corporate Action Notification

Mandatory Sequence A General Information

:16R:	GENL	Start of Block		
:20C::	CORP//0000000049967052	Corporate Action Reference		
:20C::	SEME//000000019832244S	Sender's Message Reference		
:20C::	COAF// BI01593212345	Official Corporate Action Event Reference		
:23G:	NEWM	Function of the message (here, new message)		
:22F::	CAEV//CAPI	Corporate Action Event Indicator		
:22F::	CAMV//MAND	Mandatory/Voluntary Indicator		
:98C::	PREP//200X1220173639	Preparation date and time		
:25D::	PROC//COMP	Processing Status		
:16S:	GENL	End Of Block		
	:20C:: :20C:: :20C:: :23G: :22F:: :22F:: :98C:: :25D:: :16S:	:20C:: CORP//000000049967052 :20C:: SEME//00000019832244S :20C:: COAF// BI01593212345 :23G: NEWM :22F:: CAEV//CAPI :22F:: CAMV//MAND :98C:: PREP//200X1220173639 :25D:: PROC//COMP		

End of Sequence A General Information

Mandatory Sequence B Underlying Securities

:16R:	USECU	Start of Block		
:35B:	ISIN US45662DAE58 USD FL.R INDYMAC INDX MORT.(06AR29/A5)06-36	Identification of the Financial Instrument		

Optional Subsequence B1 Financial Instrument Attributes

:16R:	FIA	Start of Block		
:22F::	MICO//A001	Method of interest computation		
:36B::	MINO//FAMT/1000,	Minimum Nominal Quantity (Minimum Nominal		
		Value)		
:16S:	FIA	End Of Block		

End of Subsequence B1 Financial Instrument Attributes

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Mandatory Repetitive Subsequence B2 Account Information

	:16R:	ACCTINFO	Start of Block		
М	:97A::	SAFE//12345	Safekeeping Account		
0	:93B::	ELIG//UNIT/25000000,	Total Eligible For Corporate Action Balance		
0	:93B::	SETT//UNIT/25000000,	Settlement Position Balance		
	:16S:	ACCTINFO	End Of Block		

End of Subsequence B2 Account Information

:16S:	USECU	End Of Block
End of I	Mandatory Sequence B Underly	ing Securities

Optional Sequence D	Corporate Actions Details
---------------------	---------------------------

	:16R:	CADETL	Start of Block		
0	:98A::	ANOU//200X1220	Announcement date		
M	:98A::	RDTE//200X1224	Record Date/Time		
<u> </u>	:98A::	EFFD//200X1226	Effective Date		
M	:92A::	PRFC//0,84965592062	Previous Factor		
M	:92A::	NWFC//0,85534662562	Next Factor		
	:16S:	CADETL	End Of Block		

End of Sequence D Corporate Actions Details

Optional Repetitive Sequence E Corporate Action Options

	:16R:	CAON//001	Start of Block		
M	:13A::	CAOP//NOAC	CA Option Number		
M	:22F::	DFLT//Y	Corporate Action Option Code Indicator		

Optional Repetitive Subsequence E2 Cash Movement

М	:16R:	CASHMOVE	Start of Block			
M	:22H::	CRDB//CRED	Credit/Debit Indicator			
M	:98A::	PAYD//200X1226	Payment Date/Time			
R <u>M</u>	:92A::	RATE//0,5690705	Percentage of outstanding securities redeemed			
M	:16S:	CASHMOVE	End Of Block			

End of Subsequence E2 Cash Movement

:16S:	CAOPTN	End Of Block

End of Sequence E Corporate Action Options

¹ This subsequence E2 is a fictive cash movement. It is present so as to be able to provide the RATE information but no cash move will occur in this case.

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6. CERT: Non-US TEFRA D Certification (CHOS)

Definition:

Non-US beneficial owner certification requirement for exchange of temporary to permanent notes.

Issue name:

ABC & Co

ISIN XS0555575540

Terms:

Electronic certification required from beneficial owners.

Relative dates:

Response deadline date - August 16, 2010

Transaction description:

The client account (a/c 12345) holds a face amount of EUR 1,000 in this bond issue.

Instruction description:

The client will certify being a qualified investor for the entire eligible balance.

Messages:

М

М

MT 564 for the notification

MT 564 Corporate Action Notification

М	Mandaton	/ Sequence	Δ	General	Information
141	Manage	Ocquence	_	Contonui	minomination

	:16R:	GENL	Start of Block
М	:20C::	CORP//00000003592854	Corporate Action Reference
M	:20C::	SEME//1021409595380182	Sender's Message Reference
			Official Corporate Action Event
0	:20C::	COAF//1235698548544444	Reference
			Function of the message (here,
M	:23G:	NEWM	new message)
0	:22F::	CAEP//GENL	Corporate Action Event Processing
M	:22F::	CAEV//CERT	Corporate Action Event Indicator
M	:22F::	CAMV//CHOS	Mandatory/Voluntary Indicator
M	:25D::	PROC//COMP	Processing Status
	:16S:	GENL	End Of Block

M End of Sequence A General Information

Mandatory Sequence B Underlying Securities

:16R:	USECU	Start of Block
		Identification of the Financial
:35B:	ISIN XS0555575540	Instrument

Mandatory Repetitive Subsequence B2 Account Information

	:16R:	ACCTINFO	Start of Block
M	:97A::	SAFE//12345	Safekeeping Account

O :9)3B::	ELIG//UNIT/1000,	Total Eligible For Corporate Action Balance	
	6S:	ACCTINFO	End Of Block	
		nce B2 Account Information	Elia Ol Block	
<u></u>	o. Gascoque.	<u> </u>		
:1	6S:	USECU	End Of Block	
M End of	Mandatory Sequ	ience B Underlying Securitie	<u>98</u>	
- 0.0				
	-	O Corporate Actions Details		
	6R:	CADETL	Start of Block	
	8A::	ANOU//20100623	Announcement date	
_	8C::	CERT//20100816100000	Certification Deadline Date	
	7B::	CERT//Y	Certification Flag	
O :2	22F::	CEFI//ELEC	Certification Format Indicator.	
L	6S:	CADETL	End Of Block	
R <u>End</u>	of Sequence D	Corporate Actions Details		
o <u>o</u>	ptional Repetitiv	e Sequence E Corporate Ad	ction Options	
:1	6R: C	AOPTN	Start of Block	
M :1:	3A:: C	AON//001	CA Option Number	
			Corporate Action Option Code	
		AOP//QINV	Indicator	
_		ETI//NDOM	Certification Type Indicator.	
O ;9	14C:: N	IDOM//US	Country of NON-Domicile	
M :1	7B:: D	FLT//N	Default Processing Flag	
R :9	8 <u>C</u> A::	DDT//20100816174500	Response deadline date/time	
:1	6S: C	AOPTN	End Of Block	
	End of Sequence E Corporate Action Options			
0 <u>Er</u>		L Corporato Fiotion Optiono		
		e Sequence E Corporate Ac	ction Options	
o <u>O</u>	ptional Repetitive	-	ction Options Start of Block	
O <u>O</u>	optional Repetitive 6R: C	e Sequence E Corporate Ad		
O O	eptional Repetitive 6R: 0 3A:: 0	e Sequence E Corporate Ac AOPTN AON//002	Start of Block CA Option Number Corporate Action Option Code	
O O		e Sequence E Corporate Act AOPTN AON//002 AOP//NOQU	Start of Block CA Option Number	
O Oj :11 M :11 M :2		e Sequence E Corporate Ac AOPTN AON//002	Start of Block CA Option Number Corporate Action Option Code	
O O :11 M :11 M :2 M :11		e Sequence E Corporate Act AOPTN AON//002 AOP//NOQU	Start of Block CA Option Number Corporate Action Option Code Indicator	
O <u>O</u> :11 M :11 M :22 M :1 R :9		Seguence E Corporate Act AOPTN AON//002 AOP//NOQU FLT//Y	Start of Block CA Option Number Corporate Action Option Code Indicator Default Processing Flag	

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7. CHAN: Change of name (MAND) - Without Change of Underlying

Definition:

Change of name (without change of underlying)

The issuing company changes its name. The event shows the change from the old name to a new name and may involve surrendering physical equities in the old name to the registrar.

Issue name:

SEVEN PILLARS ISIN FR0000123456

Terms:

Company has changed name to Smart Choice Automotive.

Relative dates:

Announcement date - September 15, 200X Effective date - October 15, 200X

Transaction description:

At the AGM of SEVEN PILLARS, shareholders approved the decision to change the company's name. New name is Smart Choice Automotive. The client account (a/c 123) holds a position of 10,000 shares.

Messages:

MT 564 for the notification

MT 564 Corporate Action Notification

Mandatory Sequence A General

<u>Information</u>

M	:16R:	GENL	Start of Block
M	:20C::	CORP//123	Corporate Action Reference
M	:20C::	SEME//123456	Sender's Message Reference
0	:20C::	COAF//NEWNAME2	Official Corporate Action Event Reference
			Function of the message (here, new
M	:23G:	NEWM	message)
M	:22F::	CAEV//CHAN	Corporate Action Event Indicator
M	:22F::	CAMV//MAND	Mandatory/Voluntary Indicator
M	:25D::	PROC//COMP	Processing Status
M	:16S:	GENL	End Of Block

End of Sequence A General Information

Mandatory Sequence B Underlying Securities

M	:16R:	USECU	Start of Block
		ISIN FR0000123456	
M	:35B:	SEVEN PILLARS	Identification of the Financial Instrument

Mandatory Repetitive Subsequence B2 Account Information

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M	:16R:	ACCTINFO	Start of Block
M	:97A::	SAFE//123	Safekeeping Account
0	:93B::	ELIG//UNIT/10000,	Total Eligible For Corporate Action Balance
M	:16S:	ACCTINFO	End Of Block

End of Subsequence B2 Account Information

:16S: USECU End Of Block М

End of Mandatory Sequence B Underlying Securities

Optional Sequence D Corporate Actions Details

M	:16R:	CADETL	Start of Block
R	:98A::	ANOU//200X0915	Announcement Date/Time
M	:98A::	EFFD//200X1015	Effective Date
M	:22F::	CHAN//NAME	Name Change
		NAME//SMART CHOICE	
M	:70E::	AUTOMOTIVE	New Name of Company
M	:16S:	CADETL	End Of Block

End of Sequence D Corporate Actions

<u>Details</u>

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8. CONV: Conversion (VOLU)

Definition:

Conversion or optional exchange of securities (generally convertible bonds or preferred shares) into another form of securities (usually common shares) at a pre-stated price.

Issue:

ISIN XS0070553747

Terms:

A voluntary conversion, 100% of the holding may be converted into a second share at a rate of 1.3888888889 new shares for each 1000 underlying shares (nominal) at JPY720, per new share. Any fractions will be cancelled.

Relative details and dates:

Period conversion may be instructed – 2 March 200X until 23 March 200X.

Payment date of security and cash movements initially unknown, later established as 31 March 200X.

The final maturity of the bond is on 31 March 200X.

Instruction description:

The holder will elect to convert all their eligible holding.

Messages:

MT 564 for the notice of entitlement

MT 564 Corporate Action Notice of Entitlement

M	Mandatory Sequence A General Information			
	:16R:	GENL		
M	:20C::	CORP//CONV2000053291	Corporate Action Reference	
M	:20C::	SEME//8723087AB003	Senders Reference	
0	:20C::	COAF// BI01593212345	Official Corporate Action Event	
			Reference	
M	:23G:	REPE	Replacement with entitlement	
0	:22F::	CAEV//CONV	Conversion	
M	:22F::	CAMV//VOLU	Voluntary event	
M	:25D::	PROC//COMP	Complete information	
0	Optional Repetitive Subsequence A1 Linkages			
	:16R:	LINK	Start of Block	
R	:13A::	LINK//564	Previously sent message type	
М	:20C::	PREV//8723087AB001	Previously sent message reference	
	:16S:	LINK	End of Block	
0	End o	f Subsequence A1 Linkages		
0	<u>Optioi</u>	<u>nal Repetitive Subsequence A1 L</u>	<u>inkages</u>	
	:16R:	LINK	Start of Block	
R	:13A::	LINK//565	Previously received message type(s)	
M	:20C::	RELA//097666661	Previously received message	
			reference(s)	
	:16S:	LINK	End of Block	
0	End o	f Subsequence A1 Linkages	_	

:16	S:	GENL	End Of Block
En	d of S	equence A General Information	I
Ма	andato	ry <mark>Sequence B</mark> Underlying Secu	<u>rrities</u>
:16	R:	USECU	
:35	B:	ISIN XS0070553747	Underlying security ISIN
	Mand	atom, Donatitiva Cuba aguanaa Di	Account Information
:16		atory Repetitive Subsequence B2 ACCTINFO	Account information
	'A::	SAFE//77777	Safekeeping account
	B::	ELIG//FAMT/100000,	. 0
:16		ACCTINFO	Eligible face balance End Of Block
	<u>Ena o</u>	f Subsequence B2 Account Infor	<u>mauon</u>
:16	SS:	USECU	End Of Block
En	d of N	Mandatory Sequence B Underlying	a Securities
			9
	Option	nal Repetitive Sequence E Corpo	orate Action Options
:16	R:	CAOPTN	
:13	BA::	CAON//001	Option number
:22	2F::	CAOP//SECU	Security option
:22	2F::	DISF//RDDN	Round the entitlement down to the la
			full ur
L.		DEL 7/01	fractions are discarded
	'B::	DFLT//N	This is NOT the default
	3A::	RDDT//20YYMMDD	Response deadline date/time
	3A::	MKDT//20YYMMDD	Market Deadline Date
:69)A::	PWAL//200X0302/200X0323	Exercise Period
	On	tional Banatitiva Subagguanas E	1 Securities Mayoment
.46	<u>∪ρ</u> iR:	tional Repetitive Subsequence E SECMOVE	
	2H::	CRDB//DEBT	Start of Block Credit/Debit Indicator
:35		ISIN XS0070553747	Underlying securities
	ю. В::	ENTL//FAMT/100000,	
	ва::	PAYD//200X0331	Quantity to be debited
	BA::	EARL//20YYMMDD	Payment Date/Time
:16		SECMOVE	Earliest Payment Date
.10			End Of Block
	<u> </u>	d of Subsequence E1 Securities	<u>wovernent</u>
	Оp	tional Repetitive Subsequence E	1 Securities Movement
:16	R:	SECMOVE	Start of Block
:22	2H::	CRDB//CRED	Credit/Debit Indicator
:35	B:	ISIN JP3365600000	Underlying securities
:36	B::	ENTL//UNIT/138,	Quantity to be credited
:92	2D::	NEWO//1,3888888889/1000,	Number of credit securities for
			underlying security
	3A::	PAYD//200X0331	Payment Date/Time
:16		SECMOVE	End Of Block
	En	d of Subsequence E1 Securities	<u>Movement</u>
			2 Cook Mayamant
	<u>Op</u>	tional Repetitive Subsequence E	<u> 2 Casri iviovement</u>

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	:16R:	CASHMOVE	Start of Block
M	:22H::	CRDB//DEBT	Credit/Debit Indicator
R	:19B::	ENTL//JPY99360,	Entitled amount
0	:19B::	GRSS//JPY99360,	Gross amount
M	:98A::	PAYD//200X0331	Payment Date/Time
0	:98A::	VALU//200X0331	Value Date/Time
C1	:90B::	PRPP//ACTU/JPY720,	Conversion price paid per credit
			security
	:16S:	CASHMOVE	End Of Block
0	End of Subsequence E2 Cash Movement		

	:16S:	CAOPTN	End Of Block
0	End of Sequence E Corporate Action Options		
0	Optional Repetitive Sequence E Corporate Action Options		

:16R:	CAOPTN	Start of Block
:13A::	CAON//002	CA Option Number
:22F::	CAOP//NOAC	Corporate Action Option Code Indicator
:17B::	DFLT//Y	Default Processing Flag
:98A::	RDDT//20YYMMDD	Response deadline date/time
:98A::	MKDT//20YYMMDD	Market Deadline Date
:16S:	CAOPTN	End Of Block

0 End of Sequence E Corporate Action Options

M

M 0 0

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9. COOP: Company Option (CHOS)

Definition:

A Company Option may be granted by the company, allowing the holder to take up shares at some future date(s) at a pre arranged price in the company. A company may not grant options which enable the holder to take up unissued shares at a time which is five or more years from the date of the grant. Option holders are not members of a company. They are contingent creditors of a company and hence may, in some instances, be entitled to vote on and be bound by a scheme of arrangement between the creditors and the company. As many options have multiple exercise periods a company option will either lapse or carry on to the next expiry date.

<u>Issue name:</u>

ABC option ISIN XX0000BB1234

Terms

The Exercise Price is equal to EUR 2 The Exercise Ratio is equal to 1 share per 1 option.

Relative dates:

Expiration Date - September 21, 20XX Payment date - September 26, 20XX

Outturn Issue name:

ABC share ISIN XX0000AA1234

Messages:

MT 564 for the notice of entitlement

MT 564 Corporate Action Notice of Entitlement

M	<u>Mandator</u>	<u>∕ Sequenc</u>	e A Gen	eral Informat	<u>ion</u>

	:16R:	GENL	Start of Block
M	:20C::	CORP//COOP000123	Corporate Action Reference
M	:20C::	SEME//20XX0921001	Sender's Message Reference
			Official Corporate Action Event
0	:20C::	COAF//EBABC123456	Reference
M	:23G:	REPE	Replacement with entitlement
M	:22F::	CAEV//COOP	Corporate Action Event Indicator
M	:22F::	CAMV//CHOS	Mandatory/Voluntary Indicator
М	:25D::	PROC//COMP	Processing Status

Optional Repetitive Subsequence A1 Linkages

	:16R:	LINK	Start of Block
R	:13A::	LINK//564	Previously sent message type
M	:20C::	PREV//20XX0914001	Previously sent message reference
	:16S:	LINK	End of Block

O End of Subsequence A1 Linkages

Optional Repetitive Subsequence A1 Linkages

	:16R:	LINK	Start of Block
R	:13A::	LINK//565	Previously received message type
M	:20C::	RELA//20XX0915001	Previously received message reference
IVI	:16S:	LINK	End of Block
0		Subsequence A1 Linkages	Elia di Biock
U	:16S:	GENL GENL	End Of Dioak
N.4		equence A General Information	End Of Block
M		ry Sequence B Underlying Securi	tion
М			
	:16R:	USECU	Start of Block
M	:35B:	ISIN XX0000BB1234	Identification of the Financial Instrument
М		tory Repetitive Subsequence B2	
	:16R:	ACCTINFO	Start of Block
М	:97A::	SAFE//123-123	Safekeeping Account
М	:93B::	ELIG//UNIT/100000,	Total Eligible For Corporate Action Balance
IVI	:16S:	ACCTINFO	End Of Block
84		Subsequence B2 Account Inform	
М			
NA.	:16S:	USECU andatory Sequence B Underlying	End Of Block
M		Sequence D Corporate Actions D	
R		CADETL	Start of Block
_	:16R:		
0	:98A::	ANOU//20XX0909	Announcement date The message is a preliminary advice of
0	:22F::	ADDB//CAPA	payment
•	:16S:	CADETL	End Of Block
R		equence D Corporate Actions Det	
0		al Repetitive Sequence E Corpor	
•	:16R:	CAOPTN	Start of Block
М	:13A::	CAON//001	CA Option Number
M	:22F::	CAOP//EXER	Corporate Action Option Code Indicator
M	:17B::	DFLT//N	Default Processing Flag
R	:98C::	RDDT//200X0920170000	Response deadline date/time
R	:98A::	MKDT//20XX0921	Market Deadline Date
M	:69A::	PWAL//20XX0921/20XX0921	-
0		ional Repetitive Subsequence E1	L
M	:16R:	SECMOVE	Start of Block
M	:22H::	CRDB//DEBT	Credit/Debit Indicator
M	:35B:	ISIN XX0000BB1234	Identification of the Financial Instrument
M	:36B::	ENTL//UNIT/100000,	Quantity to be debited
M	:98A::	PAYD//20XX0926	Payment Date/Time
M	:16S:	SECMOVE	End Of Block
0		of Subsequence E1 Securities M	
0		ional Repetitive Subsequence E1	
M	:16R:	SECMOVE	Start of Block
M	:22H::	CRDB//CRED	Credit/Debit Indicator
M	:35B:	ISIN XX0000AA1234	Identification of the Financial Instrument
M	:36B::	ENTL//UNIT/10000,	Quantity of new shares to be posted
M	:92D::	NEWO//1,/10,	New to Old
M	:98A::	PAYD//20XX0926	Payment Date/Time
0	:98A::	AVAL//20XX0926	Available Date/Time For Trading
М	:16S:	SECMOVE	End Of Block
0		of Subsequence E1 Securities M	
0			
9	<u> </u>	ona repentive Subsequence LZ	Cash Wovernone

	:16R:	CASHMOVE	Start of Block
M	:22H::	CRDB//DEBT	Credit/Debit Indicator
R	:19B::	ENTL//EUR20000,	Entitled amount
M	:98A::	PAYD//20XX0926	Payment Date/Time
R	:98A::	VALU//20XX0926	Value Date/Time
М	:90B::	PRPP//ACTU/EUR2,	Generic Cash Price Paid per Product
	:16S:	CASHMOVE	End Of Block
0	End of	Subsequence E2 Cash Movement	
	:16S:	CAOPTN	End Of Block

<u>End of Sequence E Corporate Action Options</u>

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10. DECR: Decrease in Value (MAND)

Decrease in value: reduction of face value of a single share. The number of circulating shares remains unchanged. This event may include a cash payout to

Issue name:

ABC Ltd TRY 200 ISIN TR0000000111

Terms:

The nominal value will change from TRY 200 to TRY 100. In exchange the shareholder will receive TRY 100 for each share held.

Relative dates:

Record date - June 9, 200X Exdate – June 6, 200X

Transaction description:

ABC Limited has announced that they are reducing the face value of each of their

On record date the client account (a/c ABC999-01) holds 94,000 in ABC Ltd shares (TR0000000111).

Messages:

R M

MT 564 for the notice of entitlement

MT 564 Corporate Action Notice of Entitlement

Mandatory Sequence A General Information

		=	
	:16R:	GENL	Start of Block
M	:20C::	CORP//DIV0000001	Corporate Action Reference
M	:20C::	SEME//12345678-02	Sender's Message Reference
0	:20C::	COAF// BI01593212345	Official Corporate Action Event Reference
M	:23G:	REPE	Replacement with entitlement
M	:22F::	CAEV//DECR	Corporate Action Event Indicator
M	:22F::	CAMV//MAND	Mandatory/Voluntary Indicator
M	:25D::	PROC//COMP	Processing Status
0	Optional Repetitive Subsequence A1 Linkages		

:16R:	LINK	Start of Block
:13A::	LINK//564	Previously sent message type
:20C::	PREV//12345678-01	Previously sent message reference
:16S:	LINK	End of Block

0 End of Subsequence A1 Linkages

:16S	GENL	End Of Block
:		

End of Sequence A General Information

Mandatory Sequence B Underlying Securities M

	:16R :	USECU	Start of Block
М	:35B :	ISIN TR0000000111 ABC LTD TRY 200	Identification of the Financial Instrument

М Mandatory Repetitive Subsequence B2 Account Information

	:16R:	ACCTINFO	Start of Block
M	:97A::	SAFE//ABC999-01	Safekeeping Account
М	:93B::	ELIG//UNIT/94000,	Total Eligible For Corporate Action
			Balance
	:16S:	ACCTINFO	End Of Block

М End of Subsequence B2 Account Information

	:16S:	USECU	End Of Block
М	End of M	andatory Sequence B Underlying Secu	<u>ırities</u>

End of Mandatory Sequence B Underlying Securities

R Optional Sequence D Corporate Actions Details

	:16R:	CADETL	Start of Block
M	:98A::	XDTE//200X0606	Ex-Dividend or Distribution
			Date/Time
M	:98A::	RDTE//200X0609	Record Date/Time
0	:36B::	NEWD//UNIT/100,	New minimum denomination
0	:22F::	ADDB//CAPA	Preliminary advice of movements
	:16S:	CADETL	End Of Block

R End of Sequence D Corporate Actions Details

0 Optional Repetitive Sequence E Corporate Action Options

	:16R:	CAOPTN	Start of Block
M	:13A::	CAON//001	CA Option Number
M	:22F::	CAOP//CASH	Corporate Action Option Code
			Indicator
R	:11A::	OPTN//TRY	Currency offered
M	:17B::	DFLT//Y	Default Processing Flag
M	:35B:	ISIN TR0000000111	Identification of the Financial
		ABC LTD TRY 100	Instrument

Optional Repetitive Subsequence E2 Cash Movement

	:16R:	CASHMOVE	Start of Block
M	:22H::	CRDB//CRED	Credit/Debit Indicator
M	:19B::	ENTL//TRY9400000,	Entitled amount
0	:19B::	GRSS//TRY9400000,	Gross amount
M	:98A::	PAYD//200X0610	Payment Date/Time
0	:98A::	VALU//200X0610	Value Date/Time
М	:92A::	RATE//50,	Percentage of outstanding securities redeemed
0	:90B::	OFFR//ACTU/TRY100,	Generic Cash Price Received per
			Product
	:16S:	CASHMOVE	End of Block
0	End	d of Subsequence E2 Cash Movement	

:16S:	CAOPTN		End Of Block

End of Sequence E Corporate Action Options

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11. DFLT: Bond Default (MAND)

Definition:

Failure by the company to perform obligations defined as default events under the bond agreement and that have not been remedied.

Issue name:

ABC & Co ISIN XS0555575540

Terms:

No terms

Relative dates:

Effective date - July 11, 20XX

Transaction description:

The client account (a/c 12345) holds a face amount of EUR 1,000 in this bond issue.

Instruction description:

Not applicable

Messages:

MT 564 for the notification

MT 564 Corporate Action Notification

М	Mandator	y Sequence	Α	General Information	
---	----------	------------	---	---------------------	--

IVI _	Mandatory Sequence A General Information				
	:16R:	GENL	Start of Block		
M	:20C::	CORP//00000003592854	Corporate Action Reference		
M	:20C::	SEME//1021409595380182	Sender's Message Reference		
			Official Corporate Action Event		
0	:20C::	COAF//1235698548544444	Reference		
			Function of the message (new		
M	:23G:	NEWM	message)		
M	:22F::	CAEV//DFLT	Corporate Action Event Indicator		
M	:22F::	CAMV//MAND	Mandatory/Voluntary Indicator		
0	:98C::	PREP//20100802095301	Message preparation Date/Time		
M	:25D::	PROC//COMP	Processing Status		
	:16S:	GENL	End Of Block		
	M. Find of Communication				

M End of Sequence A General Information

M <u>Mandatory Sequence B Underlying Securities</u>

	:16R:	USECU	Start of Block
			Identification of the Financial
М	:35B:	ISIN XS0555575540	Instrument

Mandatory Repetitive Subsequence B2 Account Information

	:16R:	ACCTINFO	Start of Block
M	:97A::	SAFE//12345	Safekeeping Account
			Total Eligible For Corporate Action
0	:93B::	ELIG//UNIT/1000,	Balance

 :16S:
 ACCTINFO
 End Of Block

 M
 End of Subsequence B2 Account Information

:16S: USECU End Of Block

M End of Mandatory Sequence B Underlying Securities

R Optional Sequence D Corporate Actions Details

	:16R:	CADETL	Start of Block
M	:98A::	EFFD//20YYMMDD	Effective Date
	:16S:	CADETL	End Of Block

R End of Sequence D Corporate Actions Details

Optional Sequence F Additional Information

:16R:	ADDINFO	Start of Block
:70E::	ADTX//++ADDITIONAL INFORMATION ++ THE ISSUER INFORMS THE NOTEHOLDERS OF THE FOLLOWING: QUOTE WE REFER TO THE SCHEMES BETWEEN THE SCHEME COMPANIES AND THEIR RESPECTIVE SCHEME CREDITORS WHICH	Additional Text
:16S:	ADDINFO	End Of Block

o End of Sequence F Additional Information

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12. DRAW: Drawing (MAND)

Definition:

Redemption in part before the scheduled final maturity date of a security. Drawing is distinct from partial call since drawn bonds are chosen by lottery and results are confirmed to bondholder.

Issue name:

Vodafone PLC 6.8% due October 20, 20XX ISIN GB4568232548

Terms:

Bonds to be redeemed are chosen by lottery and will redeem in EUR.

Relative dates:

Lottery date - October 15, 200X Redemption date - October 20, 200X Payment date - October 20, 200X

<u>Transaction description:</u>

A portion (25%) of bonds issued by Vodafone PLC will be redeemed completely. Bonds to be redeemed are chosen by lottery and results are confirmed to the bondholder.

The participant account (a/c PT01A) holds a face amount of EUR 200,000.

50,000 of them will be part of the drawn bonds following the lottery on October 15, 200X.

Messages:

M M O M M

0

R M

0

MT 564 for the notice of entitlement

MT 564 Corporate Action Notice of Entitlement

Mandatory Sequence A General Information

:16R:	GENL	Start of Block
:20C::	CORP//VODACORP1	Corporate Action Reference
:20C::	SEME//SENDERREF1	Sender's Message Reference
:20C::	COAF//BI01593212345	Official Corporate Action Event Reference
:23G:	REPE	Replacement with entitlement
:22F::	CAEV//DRAW	Corporate Action Event Indicator
:22F::	CAMV//MAND	Mandatory/Voluntary Indicator
:25D::	PROC//COMP	Processing Status

Optional Repetitive Subsequence A1 Linkages

:16R:	LINK	Start of Block
:13A::	LINK//564	Previously sent message type
:20C::	PREV//20XX0914001	Previously sent message reference
:16S:	LINK	End of Block
End of Subsequence A1 Linkages		

End Of Block

:16S: GENL

End of Sequence A General Information

Mandatory Sequence B Underlying Securities

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:16R:	USECU	Start of Block	
.TOK.	USECU Start of Block Identification of the Financia		
:35B: ISIN GB4568232548		Instrument	
<u>Mandato</u>	ory Repetitive Subsequence B2 Ac	count Information	
:16R:	ACCTINFO	Start of Block	
:97A::	SAFE//PT01A	Safekeeping Account	
		Total Eligible For Corporate Action	
:93B::	ELIG//FAMT/200000,	Balance	
:16S:	ACCTINFO	End Of Block	
End of S	Subsequence B2 Account Informati	<u>on</u>	
:16S:	USECU	End Of Block	
End of Ma	andatory Sequence B Underlying S	ecurities	
	Sequence D Corporate Actions Det		
:16R:	CADETL	Start of Block	
:98A::	ANOU//200X0915	Announcement Data	
:98A::	LOTO//200X1015	Lottery Date	
:98C::	RESU//200X1020163000	Results Publication date/time	
:69A::	BLOK//200X1015/200X1020	Blocking period	
:22F ::	ADDB//CAPA	Preliminary advice of mouvement	
:16S:	CADETL	End Of Block	
Optional	Quence D Corporate Actions Detail Repetitive Sequence E Corporate CAOPTN	e Action Options Start of Block	
Optional	I Repetitive Sequence E Corporate	Start of Block CA Option Number	
Optional :16R: :13A::	Repetitive Sequence E Corporate CAOPTN CAON//001	Start of Block CA Option Number Corporate Action Option Code	
Optional :16R: :13A::	Repetitive Sequence E Corporate CAOPTN	Start of Block CA Option Number Corporate Action Option Code Indicator	
Optional :16R: :13A:: :22F:: :11A::	CAOPTN CAON//001 CAOP//CASH OPTN//EUR	Start of Block CA Option Number Corporate Action Option Code Indicator Currency offered	
Optional :16R: :13A:: :22F:: :11A:: :17B::	CAOPTN CAON//001 CAOP//CASH OPTN//EUR DFLT//Y	Start of Block CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag	
Optional :16R: :13A:: :22F:: :11A:: :17B:: Option	Repetitive Sequence E Corporate CAOPTN	Start of Block CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag	
Optional :16R: :13A:: :22F:: :11A:: :17B:: Option :16R:	CAOPTN CAON//001 CAOP//CASH OPTN//EUR DFLT//Y DFLT//Y SECMOVE	Start of Block CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag Curities Movement Start of Block	
Optional :16R: :13A:: :22F:: :11A:: :17B:: Option	Repetitive Sequence E Corporate CAOPTN	Start of Block CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag curities Movement Start of Block Credit/Debit Indicator	
Optional :16R: :13A:: :22F:: :11A:: :17B:: Option :16R:	CAOPTN CAON//001 CAOP//CASH OPTN//EUR DFLT//Y DFLT//Y SECMOVE	Start of Block CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag Curities Movement Start of Block	
Optional ::16R: ::13A:: ::22F:: ::11A:: ::17B:: Option ::16R: ::22H::	Repetitive Sequence E Corporate CAOPTN	Start of Block CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag curities Movement Start of Block Credit/Debit Indicator Identification of the Financial Instrument	
Optional ::16R: ::13A:: ::22F:: ::11A:: ::17B:: Option ::16R: ::22H:: ::35B:	Repetitive Sequence E Corporate CAOPTN	Start of Block CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag Curities Movement Start of Block Credit/Debit Indicator Identification of the Financial	
Optional :16R: :13A:: :22F:: :11A:: :17B:: Option :16R: :22H:: :35B: :36B::	CAOPTN CAON//001 CAOP//CASH OPTN//EUR DFLT//Y DFLT//Y SECMOVE CRDB//DEBT ISIN GB4568232548 ENTL//FAMT/50000,	Start of Block CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag Curities Movement Start of Block Credit/Debit Indicator Identification of the Financial Instrument Quantity to be debited	
Optional :16R: :13A:: :22F:: :11A:: :17B:: Option :16R: :22H:: :35B: :36B:: :98A:: :16S:	Repetitive Sequence E Corporate CAOPTN	Start of Block CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag Curities Movement Start of Block Credit/Debit Indicator Identification of the Financial Instrument Quantity to be debited Payment Date/Time End Of Block	
Optional :16R: :13A:: :22F:: :11A:: :17B:: Option :16R: :22H:: :35B: :36B:: :98A:: :16S:	Repetitive Sequence E Corporate CAOPTN	Start of Block CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag curities Movement Start of Block Credit/Debit Indicator Identification of the Financial Instrument Quantity to be debited Payment Date/Time End Of Block	
Optional :16R: :13A:: :22F:: :11A:: :17B:: Option :16R: :22H:: :35B: :36B:: :98A:: :16S:	CAOPTN CAON//001 CAOP//CASH OPTN//EUR DFLT//Y bal Repetitive Subsequence E1 Sec CRDB//DEBT ISIN GB4568232548 ENTL//FAMT/50000, PAYD//200X1020 SECMOVE SUBSEQUENCE E1 Securities Move	Start of Block CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag curities Movement Start of Block Credit/Debit Indicator Identification of the Financial Instrument Quantity to be debited Payment Date/Time End Of Block	
Optional :16R: :13A:: :22F:: :11A:: :17B:: Option :16R: :22H:: :35B: :36B:: :98A:: :16S: End of	CAOPTN CAOP//CASH OPTN//EUR DFLT//Y DEL CRUB//DEBT ISIN GB4568232548 ENTLI/FAMT/50000, PAYD//200X1020 SECMOVE SECMOVE CRUB//DEBT ISIN GB4568232548 ENTLI/FAMT/50000, PAYD//200X1020 SECMOVE Subsequence E1 Securities Move DEL Subsequence E1 Securities Move DEL Subsequence E1 Securities Move DEL Subsequence E2 Cast Securities Subsequence E2 Cast Securi	Start of Block CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag Curities Movement Start of Block Credit/Debit Indicator Identification of the Financial Instrument Quantity to be debited Payment Date/Time End Of Block End Movement	
Optional :16R: :13A:: :22F:: :11A:: :17B:: Option :16R: :35B: :36B:: :98A:: :16S: End of Option :16R:	CAOPTN CAOP//CASH OPTN//EUR DFLT://Y DELTA://Y DELTA:/	Start of Block CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag Curities Movement Start of Block Credit/Debit Indicator Identification of the Financial Instrument Quantity to be debited Payment Date/Time End Of Block Start of Block Start of Block Start of Block Start of Block Start of Block Start of Block	
Optional :16R: :13A:: :22F:: :11A:: :17B:: Option :16R: :22H:: :35B: :36B:: :98A:: :16S: End of Option :16R: :22H::	Repetitive Sequence E Corporate CAOPTN	Start of Block CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag Curities Movement Start of Block Credit/Debit Indicator Identification of the Financial Instrument Quantity to be debited Payment Date/Time End Of Block Start of Block Credit/Debit Indicator Curities Movement Start of Block Credit/Debit Indicator Start of Block Credit/Debit Indicator	
Optional :16R: :13A:: :22F:: :11A:: :17B:: Option :16R: :22H:: :35B: :36B:: :98A:: :16S: End of Option :16R: :22H:: :19B::	CAOPTN CAON//001 CAOP//CASH OPTN//EUR DFLT//Y DAI Repetitive Subsequence E1 Securities Move ENTL//FAMT/50000, PAYD//200X1020 EASHMOVE CRDB//CRED ENTL//EUR50000, GRSS//EUR50000, PAYD//200X1020	Start of Block CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag Curities Movement Start of Block Credit/Debit Indicator Identification of the Financial Instrument Quantity to be debited Payment Date/Time End Of Block Ement Start of Block Credit/Debit Indicator Identification of the Financial Instrument Quantity to be debited Payment Date/Time End Of Block Ement Start of Block Credit/Debit Indicator Entitled amount	
Optional :16R: :13A:: :22F:: :11A:: :17B::	CAOPTN CAON//001 CAOP//CASH OPTN//EUR DFLT//Y DAI Repetitive Subsequence E1 Securities Move ENTL//FAMT/50000, PAYD//200X1020 SECMOVE CADB//DEBT ISIN GB4568232548 ENTL//FAMT/50000, PAYD//200X1020 SECMOVE CASHMOVE CASHMOVE CRDB//CRED ENTL//EUR50000, GRSS//EUR50000,	Start of Block CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag Curities Movement Start of Block Credit/Debit Indicator Identification of the Financial Instrument Quantity to be debited Payment Date/Time End Of Block Credit/Debit Indicator Identification of the Financial Instrument Curities Movement Start of Block Credit/Debit Indicator Entitled amount Gross amount Payment Date/Time Payment Date/Time	
Optional :16R: :13A:: :22F:: :11A:: :17B::	Repetitive Sequence E Corporate CAOPTN	Start of Block CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag Curities Movement Start of Block Credit/Debit Indicator Identification of the Financial Instrument Quantity to be debited Payment Date/Time End Of Block Credit/Debit Indicator Identification of the Financial Instrument Quantity to be debited Payment Date/Time End Of Block Credit/Debit Indicator Entitled amount Gross amount Payment Date/Time Payment Date/Time Percentage of underlying to be	
Optional :16R: :13A:: :22F:: :11A:: :17B::	CAOPTN CAON//001 CAOP//CASH OPTN//EUR DFLT//Y DAI Repetitive Subsequence E1 Securities Move ENTL//FAMT/50000, PAYD//200X1020 EASHMOVE CRDB//CRED ENTL//EUR50000, GRSS//EUR50000, PAYD//200X1020	Start of Block CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag Curities Movement Start of Block Credit/Debit Indicator Identification of the Financial Instrument Quantity to be debited Payment Date/Time End Of Block Credit/Debit Indicator Identification of the Financial Instrument Curities Movement Start of Block Credit/Debit Indicator Entitled amount Gross amount Payment Date/Time Payment Date/Time	

End of Subsequence E2 Cash Movement

M :16S: CAOPTN End Of Block

End of Sequence E Corporate Action Options

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13. DRIP: Dividend Reinvestment (CHOS) - Without Interim Line (Classic)

Definition:

Dividend payment where holders can keep cash or have the cash reinvested in the market by the issuer into additional shares in the issuing company. To be distinguished from DVOP as the company invests the dividend in the market rather than creating new share capital in exchange for the dividend.

<u>Issue name:</u>

PETROPAVLOVSK

ISIN GB0031544546

Terms:

It is offered to shareholders to reinvest their dividend into additional shares (1 new for 40 held) or keep dividend of GBP 0,07 per share.

Relative dates:

Ex date - 24 February 201X Record date - 26 February 200X Dividend payment date - 22 March 201X Response deadline date - 05 March 201X

Transaction description:

A/C 98-0112441-05 has an underlying balance of 80,000 shares.

Instruction description:

The Client will elect the securities option for the entire eligible balance.

Messages:

М

MT 564 for notification

MT 565 for the instruction

MT 567 for the processing status of the instruction

MT 564 for the notice of entitlement

MT 566 for the confirmation

MT 564 Corporate Action Notification

Mandatory Sequence A General Information

:16R:	GENL	Start of Block
:20C::	CORP//1002477031544546	Corporate Action Reference
:20C::	SEME//002102130561400	Sender's Message Reference
:20C::	COAF//CA000002797976	Official Corporate Action Event
		Reference
:23G:	NEWM	Function of the message (here, new message)
:22F::	CAEV//DRIP	Corporate Action Event Indicator
:22F::	CAMV//CHOS	Mandatory/Voluntary Indicator
:25D::	PROC//COMP	Processing Status
:16S:	GENL	End Of Block

End of Sequence A General Information Mandatory Sequence B Underlying Securities			
:16R:	USECU	Start of Block	
:35B:	ISIN GB0031544546	Identification of the Financial Instrume	
Manda	tory Repetitive Subsequence B2	Account Information	
:16R:	ACCTINFO	Start of Block	
:97A::	SAFE//98-0112441-05	Safekeeping Account	
:93B::	ELIG//UNIT/80000,	Total Eligible For Corporate Action	
100	ACCTINICO	Balance	
:16S:	ACCTINFO	End Of Block	
	Subsequence B2 Account Inform		
:16S:	USECU	End Of Block	
	andatory Sequence B Underlying		
-	Sequence D Corporate Actions L CADETL		
:16R: :98A::	XDTE//201X0224	Start of Block Ex-Dividend or Distribution Date/Time	
:98A::	RDTE//201X0224		
		Record Date/Time	
:16 S :	CADETL	End Of Block	
	equence D Corporate Actions De		
:16R:	al Repetitive Sequence E Corpo		
:13A::	CAOPTN CAON//001	Start of Block	
	CAON//001 CAOP//CASH	CA Option Number	
:22F::		Corporate Action Option Code Indica	
:11A::	OPTN//GBP	Currency offered	
:17B::	DFLT//Y	Default Processing Flag	
:98A::	RDDT//201X0305	Response deadline date/time	
:98A::	MKDT//201X0306	Market Deadline Date	
:69A::	PWAL//201X0208/201X0305	Period of action	
	onal Repetitive Subsequence E2		
:16R:	CASHMOVE	Start of Block	
:22H::	CRDB//CRED	Credit/Debit Indicator	
:19B::	ENTL//GBP5600,	Entitled amount	
:19B::	GRSS//GBP5600,	Gross amount	
:98A::	PAYD//201X0322	Payment Date/Time	
:98A::	VALU//201X0322	Value Date/Time	
:92F::	NETT//GBP0,07	Net dividend rate	
:92F::	GRSS//GBP0,07 CASHMOVE	Gross dividend rate	
:16S:	******	End Of Block	
	of Subsequence E2 Cash Mover		
:16S:	CAOPTN	End Of Block	
	Sequence E Corporate Action O		
	A Repetitive Sequence E Corpo	-	
:16R:	CAON//002	Start of Block	
:13A::	CAON//002	CA Option Number	
:22F::	CAOP//SECU	Corporate Action Option Code Indica	
:17B::	DFLT//N	Default Processing Flag	
:98A::	RDDT//201X0305	Response deadline date/time	
:98A::	MKDT//201X0306	Market Deadline Date	
:69A::	PWAL//201X0208/201X0305		
:92F::	GRSS//GBP0,07	Gross dividend rate	
	onal Repetitive Subsequence E1	-	
:16R:	SECMOVE	Start of Block	
:22H::	CRDB//CRED	Credit/Debit Indicator	

М	:35B:	ISIN GB0031544546	Identification of the Financial Instrument
R	:36B::	ENTL//UNIT/2000,	Quantity to be credited
C1 ³	:92D::	ADEX//1,/40,	Additional for Existing Securities
M	:98A::	PAYD//201X0322	Payment Date/Time
0	:98A::	EARL//201X0323	Earliest Payment Date
М	:16S:	SECMOVE	End Of Block
0	End of	Subsequence E1 Securities Mo	<u>ovement</u>
0	<u>Option</u>	al Repetitive Subsequence E2 (<u>Cash Movement⁴</u>
M	:16R:	CASHMOVE	Start of Block
M	:22H::	CRDB//DEBT	Credit/Debit Indicator
M	:98A::	PAYD//201X0322	Payment Date/Time
C1	:90B::	PRPP//ACTU/GBP2,8	Reinvestment price paid per credit
			security
M	:16S:	CASHMOVE	End Of Block
0	End of Subsequence E2 Cash Movement		
	:16S:	CAOPTN	End Of Block
0	End of Sequence E Corporate Action Options		

MT 565 Corporate Action Instruction

	·				
M	M Mandatory Sequence A General Information				
	:16R:	GENL	Start of Block		
M	:20C::	CORP//1002477031544546	Corporate Action Reference		
M	:20C::	SEME//002102130561401	Sender's Message Reference		
			Official Corporate Action Event		
0	:20C::	COAF//CA000002797976	Reference		
			Function of the message (here, new		
М	:23G:	NEWM	message)		
M	:22F::	CAEV//DRIP	Corporate Action Event Indicator		
R	Optional I	Repetitive Subsequence A1 Linkage	<u>es</u>		
	:16R:	LINK	Start of Block		
R	:13A::	LINK//564	Previously received message type		
М	:20C::	RELA//002102130561400	Previously received message reference		
	:16S:	LINK	End of Block		
R	End of Su	<u>ıbsequence A1 Linkages</u>			
	:16S:	GENL	End Of Block		
M	End of Sequence A General Information				
M	Mandatory	Sequence B Underlying Securities			
	:16R:	USECU	Start of Block		
R	:35B:	ISIN GB0031544546	Identification of the Financial Instrument		
M	Mandator	y Repetitive Subsequence B2 Acco	unt Information		
	:16R:	ACCTINFO	Start of Block		
M	:97A::	SAFE//98-0112441-05	Safekeeping Account		
			Total Eligible For Corporate Action		
R	:93B::	ELIG//UNIT/80000,	Balance		
	:16S:	ACCTINFO	End Of Block		
M	End of Su	ubsequence B2 Account Information	<u> </u>		
	:16S:	USECU	End Of Block		
		· · · · · · · · · · · · · · · · · · ·			

³ C1 means that at least one of the C1 field must be present. It is a conditional presence.
⁴ This sequence E2 is given for information purpose only. No cashmove will occur, it is a fictive cash movement.

M End of Mandatory Sequence B Underlying Securities

M Mandatory Sequence D Corporate Actions Instruction

	:16R:	CAINST	Start of Block
M	:13A::	CAON//002	CA Option Number
M	:22F::	CAOP//SECU	Corporate Action Option Code Indicator
0	:35B:	ISIN GB0031544546	Identification of the Financial Instrument
M	:36B::	QINS//UNIT/80000,	Quantity of securities instructed
	:16S:	CAINST	End Of Block

M End of Sequence D Corporate Actions Details

MT 567 Corporate Action Status and Processing Advice

M	Mandatory Sequence A General Information		
	:16R:	GENL	Start of Block
M	:20C::	CORP//1002477031544546	Corporate Action Reference
M	:20C::	SEME//002102130561402	Sender's Message Reference
			Official Corporate Action Event
0	:20C::	COAF//CA000002797976	Reference
			Function of the message (here, reporting
М	:23G:	INST	on an instruction status)
M	:22F::	CAEV//DRIP	Corporate Action Event Indicator
M	Mandatory Repetitive Subsequence A1 Linkages		

:16R:	LINK	Start of Block
:13A::	LINK//565	Previously received message type
:20C::	RELA//002102130561401	Previously received message reference
:16S:	LINK	End of Block

М End of Mandatory Subsequence A1 Linkages

R

М

М

Mandatory Repetitive Subsequence A2 Status

:16R:	STAT	Start of Block
		Instruction accepted for further
:25D::	IPRC//PACK	processing
:16S:	STAT	End of Block

End of Mandatory Subsequence A2 Status

	:16S:	GENL	End Of Block
VΙ	End of Se	quence A General Information	

Optional Sequence B Corporate Action Details

	:16R:	CADETL	Start of Block
M	:13A::	CAON//002	CA Option Number
M	:22F::	CAOP//SECU	CA Option Code Indicator
	:36B::	STAQ//UNIT/80000,	Quantity on which the status is given
	:16S:	CADETL	End Of Block

End of Optional Sequence B Corporate Action Details

MT 564 Corporate Action Notice of Entitlement

Mandatory Sequence A General Information

	:16R:	GENL	Start of Block
M	:20C::	CORP//1002477031544546	Corporate Action Reference
M	:20C::	SEME//002102130561403	Sender's Message Reference
			Official Corporate Action Event
0	:20C::	COAF//CA000002797976	Reference

	Ì		Function of the message (here, REPE
М	:23G:	REPE	message)
М	:22F::	CAEV//DRIP	Corporate Action Event Indicator
М	:22F::	CAMV//CHOS	Mandatory/Voluntary Indicator
М	:25D::	PROC//COMP	Processing Status
0	Optional	Repetitive Subsequence A1 Lin	
	:16R:	LINK	Start of Block
R	:13A::	LINK//564	Linked Message
М	:20C::	PREV//002102130561400	Previous Message Reference
	:16S:	LINK	End of Block
0	End of St	ubsequence A1 Linkages	
0	Optional	Repetitive Subsequence A1 Lin	kages
	:16R:	LINK	Start of Block
R	:13A::	LINK//565	Linked Message
М	:20C::	RELA//002102130561401	Related Message Reference
	:16S:	LINK	End of Block
0	End of Si	ubsequence A1 Linkages	
	:16S:	GENL	End of Block
М		uence A General Information	
M		Sequence B Underlying Securit	ties
	:16R:	USECU	Start of Block
М	:35B:	ISIN GB0031544546	Identification of the Financial Instrument
М		ry Repetitive Subsequence B2	
			<u> </u>
	:16R:	ACCTINFO	Start of Block
M	:97A::	SAFE//98-0112441-05	Safekeeping Account
			Total Eligible For Corporate Action
М	:93B::	ELIG//UNIT/80000,	Balance
	:16S:	ACCTINFO	End Of Block
M		ubsequence B2 Account Inform	
	:16S:	USECU	End Of Block
М		datory Sequence B Underlying	
М		quence D Corporate Actions D	
	:16R:	CADETL	Start of Block
М	:98A::	XDTE//201X0224	Ex-Dividend or Distribution Date/Time
M	:98A::	RDTE//201X0226	Record Date/Time
0	:22F::	ADDB//CAPA	Preliminary Advice of Payment
	:16S:	CADETL	End Of Block
M		uence D Corporate Actions Deta	
0		Repetitive Sequence E Corpora	
	:16R:	CAOPTN	Start of Block
M	:13A::	CAON//002	CA Option Number
M	:22F::	CAOP//SECU	Corporate Action Option Code Indicator
M	:17B::	DFLT//N	Default Processing Flag
0	:98A::	RDDT//201X0305	Response deadline date/time
0	:98A::	MKDT//201X0306	Market Deadline Date
R	:69A::	PWAL//201X0208/201X0305	Period of action
M		GRSS//GBP0,07	Gross dividend rate
0	<u>Optioi</u>	nal Repetitive Subsequence E1	Securities Movement
М	:16R:	SECMOVE	Start of Block
M	:22H::	CRDB//CRED	Credit/Debit Indicator
M	:35B:	ISIN GB0031544546	Identification of the Financial Instrument

M	:36B::	ENTL//UNIT/2000,	Quantity to be credited		
C1⁵	:92D::	ADEX//1,/40,	Additional for Existing Securities		
M	:98A::	PAYD//201X0322	Payment Date/Time		
0	:98A::	EARL//201X0323	Earliest Payment Date		
M	:16S:	SECMOVE	End Of Block		
0	End of Subsequence E1 Securities Movement				
0	<u>Optior</u>	nal Repetitive Subsequence E2	Cash Movement ⁶		
M	:16R:	CASHMOVE	Start of Block		
M	:22H::	CRDB//DEBT	Credit/Debit Indicator		
M	:98A::	PAYD//201X0322	Payment Date/Time		
C1	:90B::	PRPP//ACTU/GBP2,8	Reinvestment price paid per credit security		
M	:16S:	CASHMOVE	End Of Block		
0	End of Subsequence E2 Cash Movement				
	:16S:	CAOPTN	End Of Block		
0	End of Se	equence E Corporate Action Op	<u>otions</u>		

MT 566 Corporate Action Confirmation

M	Mandatory Sequence A General Information			
	:16R:	GENL	Start of Block	
M	:20C::	CORP//1002477031544546	Corporate Action Reference	
M	:20C::	SEME//002102130561404	Sender's Message Reference	
			Official Corporate Action Event	
0	:20C::	COAF//CA000002797976	Reference	
			Function of the message (here, new	
М	:23G:	NEWM	message)	
M	:22F::	CAEV//DRIP	Corporate Action Event Indicator	
0	<u>Optiona</u>	al Repetitive Subsequence A1 Lin	<u>kages</u>	
	:16R:	LINK	Start of Block	
R	:13A::	LINK//564	Previously sent message type	
M	:20C::	PREV//002102130561403	Previously sent message reference	
	:16S:	LINK	End of Block	
0	End of Subsequence A1 Linkages			
0	<u>Optiona</u>	al Repetitive Subsequence A1 Lin	kages	
	:16R:	LINK	Start of Block	
R	:13A::	LINK//565	Previously received message type	
M	:20C::	RELA//002102130561401	Previously received message reference	
	:16S:	LINK	End of Block	
0	End of S	Subsequence A1 Linkages		
	:16S:	GENL	End Of Block	
M	End of Se	quence A General Information		
M	<u>Mandatory</u>	/ Sequence B Underlying Securi	<u>ties</u>	
	:16R:	USECU	Start of Block	
M	:97A::	SAFE//98-0112441-05	Safekeeping Account	
M	:35B:	ISIN GB0031544546	Identification of the Financial Instrument	
0	:93B::	ELIG//UNIT/80000,	Eligible unit balance	

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 $^{^{5}}$ C1 means that at least one of the C1 field must be present. It is a conditional presence. 6 This sequence E2 is given for information purpose only. No cashmove will occur, it is a fictive cash movement.

M	:93B::	CONB//UNIT/80000,	Confirmed unit balance		
	:16S:	USECU	End Of Block		
	End of Mandatory Sequence B Underlying				
M		Securities			
M	Optional Sequence C Corporate Actions Details				
	:16R:	CADETL	Start of Block		
M	:98A::	XDTE//201X0224	Ex-Dividend or Distribution Date/Time		
M	:98A::	RDTE//201X0226	Record Date/Time		
	:16S:	CADETL	End Of Block		
M		quence C Corporate Actions Deta			
		tory Sequence D Corporate Action	<u>on</u>		
М	Confirm:	CACONF	Start of Block		
м	:13A::	CACONF CAON//002	0.00.00		
M	:22F::	CAON//002 CAOP//SECU	CA Option Number		
O	:98A::	RDDT//201X0305	Corporate Action Option Code Indicator		
0	:98A::	MKDT//201X0306	Response deadline date/time Market Deadline Date		
U	:69A::	PWAL//201X0208/201X0305	Period of action		
М		nal Repetitive Subsequence D1			
IVI	:16R:	SECMOVE	Start of Block		
м	:22H::	CRDB//CRED	Credit/Debit Indicator		
M	:35B:	ISIN GB0031544546	Identification of the Financial Instrument		
M	:36B::	PSTA//UNIT/2000,	Posting Quantity		
M	:92D::	ADEX//1,/40,	Additional for Existing Securities		
M	:98A::	POST//201X0322	Posting Date/Time		
0	:98A::	EARL//201X0323	Earliest Payment Date		
•	:16S:	SECMOVE	End Of Block		
		of Subsequence D1 Securities	End of Blook		
M	Move				
	:16S:	CACONF	End Of Block		
M	End of Mandatory Sequence D Corporate Action Confirmation				

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14. DRIP: Dividend Reinvestment (CHOS) - With Interim Line

RHDI Definition:

The distribution of intermediate securities or privilege that gives the holder the right to take part in a future event.

DRIP Definition:

Dividend payment where holders can keep cash or have the cash reinvested in the market by the issuer into additional shares in the issuing company. To be distinguished from DVOP as the company invests the dividend in the market rather than creating new share capital in exchange for the dividend.

Terms:

A distribution requiring two ISO 15022 events.

In the first mandatory event (RHDI) the additional for existing ratio is 1 for 1, ie, 1 interim 'B' share for each underlying 'A'.

The second event, DRIP, is mandatory with two options:

- a) interim shares are debited and in exchange a new 'A' share is credited (new for underlying ratio is 1 new for 95)
- b) cash is given in lieu of rights credited in event one (gross amount of EUR 0,195 per interim)

The events are cross-referenced by the linkage sequence.

Relative details and dates:

The first event ex-date is November 10, 201X

The first event record date is November 12, 201X

The first event posting date is November 15, 201X

The second event record date is November 16, 201X

The second event posting date is December 15, 201X

Transaction description:

A/C 98-0112441-05 has an underlying balance of 9,500 shares.

Instruction description (for DRIP):

The Client will elect the securities option for the entire eligible balance.

Event 1

MT 564 for notification of the mandatory Distribution of the interim security

MT 564 for entitlement of the mandatory Distribution of the interim security

MT 566 for confirmation of the mandatory Distribution of the interim security

MT 564 for notification of the dividend reinvestment

MT 565 for instruction of the SECU option

MT 567 for instruction processing status

MT 564 for notice of entitlement.

MT 566 for confirmation of the SECU option

MT 564 Corporate Action Notification (Event 1)

М	M Mandatory Sequence A General Information				
	:16R:	GENL	Start of Block		
М	:20C::	CORP//BE220120100110	Corporate Action Reference		
M	:20C::	SEME//BEV2010020200430	Sender's Message Reference		
0	:20C::	COAF//BI01593212345	Official Corporate Action Event Reference		
•			Function of the message (here, new		
M	:23G:	NEWM	message)		
0	:22F::	CAEP//DISN	Corporate Action Event Processing		
М	:22F::	CAEV//RHDI	Corporate Action Event Indicator		
М	:22F::	CAMV//MAND	Mandatory/Voluntary Indicator		
М	:25D::	PROC//COMP	Processing Status		
	:16S:	GENL	End Of Block		
M	End of Sec	quence A General Information			
М	Mandatory	Sequence B Underlying Securiti	<u>es</u>		
	:16R:	USECU	Start of Block		
М	:35B:	ISIN NL0000009355	Identification of the Financial Instrument		
M	Mandato	ry Repetitive Subsequence B2 Ac			
	:16R:	ACCTINFO	Start of Block		
M	:97A::	SAFE//98-0112441-05	Safekeeping Account		
			Total Eligible For Corporate Action		
0	:93B::	ELIG//UNIT/9500,	Balance		
	:16S:	ACCTINFO	End Of Block		
М	End of St	ubsequence B2 Account Informat	<u>ion</u>		
	:16S:	USECU	End Of Block		
M	End of Mandatory Sequence B Underlying Securities				
		equence D Corporate Actions De			
	Optional Se	equence D Corporate Actions De	<u>etails</u>		
M	Optional Se	equence D Corporate Actions De CADETL	Start of Block Ex-Dividend or Distribution Date/Time Record Date/Time		
M	Optional Se :16R: :98A::	equence D Corporate Actions De CADETL XDTE//201X1110	Start of Block Ex-Dividend or Distribution Date/Time Record Date/Time Dividend Type Indicator (example)		
M M O	Optional Se :16R: :98A:: :98A:: :22F::	CADETL XDTE//201X1110 RDTE//201X1112 DIVI//INTE	Start of Block Ex-Dividend or Distribution Date/Time Record Date/Time Dividend Type Indicator (example) Intermediate Securities Distribution Type		
M M	Optional Se :16R: :98A:: :98A:: :22F::	CADETL XDTE//201X1110 RDTE//201X1112 DIVI//INTE RHDI//DRIP	Start of Block Ex-Dividend or Distribution Date/Time Record Date/Time Dividend Type Indicator (example) Intermediate Securities Distribution Type Indicator		
M M O	Optional Se :16R: :98A:: :98A:: :22F:: :22F:: :16S:	CADETL XDTE//201X1110 RDTE//201X1112 DIVI//INTE RHDI//DRIP CADETL	Start of Block Ex-Dividend or Distribution Date/Time Record Date/Time Dividend Type Indicator (example) Intermediate Securities Distribution Type Indicator End Of Block		
M M O M	Optional St :16R: :98A:: :98A:: :22F:: :16S: End of Sec	CADETL XDTE//201X1110 RDTE//201X1112 DIVI//INTE RHDI//DRIP CADETL Tuence D Corporate Actions Deta	Start of Block Ex-Dividend or Distribution Date/Time Record Date/Time Dividend Type Indicator (example) Intermediate Securities Distribution Type Indicator End Of Block		
M M O	Optional Seconds: :16R: :98A:: :98A:: :22F:: :16S: End of Seconds	CADETL XDTE//201X1110 RDTE//201X1112 DIVI//INTE RHDI//DRIP CADETL JURING DE CORPORATE Actions Deta	Start of Block Ex-Dividend or Distribution Date/Time Record Date/Time Dividend Type Indicator (example) Intermediate Securities Distribution Type Indicator End Of Block its e Action Options		
M M O M	Optional Secondaria Se	CADETL XDTE//201X1110 RDTE//201X1112 DIVI//INTE RHDI//DRIP CADETL JURIN CADETL	Start of Block Ex-Dividend or Distribution Date/Time Record Date/Time Dividend Type Indicator (example) Intermediate Securities Distribution Type Indicator End Of Block ils e Action Options Start of Block		
M M O M	Optional Security Sec	CADETL RHDI//DRIP CADETL RHDI//DRIP CADETL RHDI//DRIP CADETL RHDI//DRIP CADETL Repetitive Sequence E Corporate CAOPTN CAON//001	Start of Block Ex-Dividend or Distribution Date/Time Record Date/Time Dividend Type Indicator (example) Intermediate Securities Distribution Type Indicator End Of Block ils e Action Options Start of Block CA Option Number		
M M O M O	Optional Security Sec	CADETL RHDI//DRIP CADETL RHDI//DRIP CADETL RHDI//DRIP CADETL RHDI//DRIP CADETL Repetitive Sequence E Corporate CAOPTN CAON//001 CAOP//SECU	Start of Block Ex-Dividend or Distribution Date/Time Record Date/Time Dividend Type Indicator (example) Intermediate Securities Distribution Type Indicator End Of Block ils e Action Options Start of Block CA Option Number Corporate Action Option Code Indicator		
M M O M M M M M M	Optional Se : 16R: : :98A:: : :98A:: : :22F:: : :16S: : End of Sec Optional : :16R: : :13A:: : :22F:: : :17B:: :	CADETL RHDI//DRIP CADETL RHDI//DRIP CADETL RHDI//DRIP CADETL RHDI//DRIP CADETL Repetitive Sequence E Corporate CAOPTN CAON//001 CAOP//SECU DFLT//Y	Start of Block Ex-Dividend or Distribution Date/Time Record Date/Time Dividend Type Indicator (example) Intermediate Securities Distribution Type Indicator End Of Block ils e Action Options Start of Block CA Option Number Corporate Action Option Code Indicator Default Processing Flag		
M M O M M M M O O	Optional Se : 16R: : :98A:: : :22F:: : :16S: : : : :16R: : :13A:: : :22F:: : :17B:: : :98A:: : :98A:: : :98A:: : :98A:: : :98A:: : :16R: : :98A:: : :98A:: : :98A:: : :98A:: :98A:: :16R: : :98A:: :98	CADETL XDTE//201X1110 RDTE//201X1112 DIVI//INTE RHDI//DRIP CADETL Tuence D Corporate Actions Deta Repetitive Sequence E Corporate CAOPTN CAON//001 CAOP//SECU DFLT//Y EXPI//201X1207	Start of Block Ex-Dividend or Distribution Date/Time Record Date/Time Dividend Type Indicator (example) Intermediate Securities Distribution Type Indicator End Of Block ils e Action Options Start of Block CA Option Number Corporate Action Option Code Indicator Default Processing Flag Expiry Date		
M M O M M M O O	Optional Sec. 198A:: :98A:: :22F:: :16S: End of Sec. Optional :16R: :13A:: :22F:: :17B:: :98A:: Optional	CADETL XDTE//201X1110 RDTE//201X1112 DIVI//INTE RHDI//DRIP CADETL JURING DE CORPORATE Actions Deta Repetitive Sequence E Corporate CAOPTN CAON//001 CAOP//SECU DFLT//Y EXPI//201X1207 JI Repetitive Subsequence E1 Se	Start of Block Ex-Dividend or Distribution Date/Time Record Date/Time Dividend Type Indicator (example) Intermediate Securities Distribution Type Indicator End Of Block ils e Action Options Start of Block CA Option Number Corporate Action Option Code Indicator Default Processing Flag Expiry Date curities Movement		
M M O M M O O M	Optional Sec. 198A:: :98A:: :22F:: :16S: End of Sec. Optional :16R: :17B:: :98A:: :0ptional :16R: :16R	CADETL XDTE//201X1110 RDTE//201X1112 DIVI//INTE RHDI//DRIP CADETL JURENCE D Corporate Actions Deta Repetitive Sequence E Corporate CAOPTN CAON//001 CAOP//SECU DFLT//Y EXPI//201X1207 If Repetitive Subsequence E1 Secuence D Corporate Actions Deta Repetitive Subsequence E1 Secuence Secuence E1 Secuence Secuence Secuence Secuence E1 Secuence Secue	Start of Block Ex-Dividend or Distribution Date/Time Record Date/Time Dividend Type Indicator (example) Intermediate Securities Distribution Type Indicator End Of Block ils e Action Options Start of Block CA Option Number Corporate Action Option Code Indicator Default Processing Flag Expiry Date curities Movement Start of Block Start of Block		
M M O M M M O O M M M	Optional Sec. 198A:: :98A:: :22F:: :16S: End of Sec. Optional :16R: :13A:: :22F:: :17B:: :98A:: Optional :16R: :22F:: :16R: :22F:: :16R: :22H:: :22H::	CADETL XDTE//201X1110 RDTE//201X1112 DIVI//INTE RHDI//DRIP CADETL JURING DE CORPORATE Actions Deta Repetitive Sequence E Corporate CAOPTN CAON//001 CAOP//SECU DFLT//Y EXPI//201X1207 JR Repetitive Subsequence E1 Security	Start of Block Ex-Dividend or Distribution Date/Time Record Date/Time Dividend Type Indicator (example) Intermediate Securities Distribution Type Indicator End Of Block ils e Action Options Start of Block CA Option Number Corporate Action Option Code Indicator Default Processing Flag Expiry Date curities Movement Start of Block Credit/Debit Indicator		
M M O M M M M M M M M	Optional Sec. 198A:: :98A:: :22F:: :16S: End of Sec. Optional :16R: :13A:: :22F:: :17B:: :98A:: Optional :16R: :22H:: :35B:	CADETL XDTE//201X1110 RDTE//201X1112 DIVI//INTE RHDI//DRIP CADETL JURING DE CORPORATE Actions Deta Repetitive Sequence E Corporate CAOPTN CAON//001 CAOP//SECU DFLT//Y EXPI//201X1207 JR Repetitive Subsequence E1 Security	Start of Block Ex-Dividend or Distribution Date/Time Record Date/Time Dividend Type Indicator (example) Intermediate Securities Distribution Type Indicator End Of Block ils e Action Options Start of Block CA Option Number Corporate Action Option Code Indicator Default Processing Flag Expiry Date curities Movement Start of Block Credit/Debit Indicator Identification of the Financial Instrument		
M M O M M M M O O M M M M O O O M M M M	Optional Sec. 198A:: :98A:: :22F:: :16S: End of Sec. Optional :16R: :13A:: :22F:: :17B:: :98A:: Optional :16R: :22H:: :35B: :36B::	CADETL XDTE//201X1110 RDTE//201X1112 DIVI//INTE RHDI//DRIP CADETL TURENCE D Corporate Actions Deta Repetitive Sequence E Corporate CAOPTN CAON//001 CAOP//SECU DFLT//Y EXPI//201X1207 To Repetitive Subsequence E1 Set SECMOVE CRDB//CRED ISIN NL0009311588 ENTL//UNIT/9500,	Start of Block Ex-Dividend or Distribution Date/Time Record Date/Time Dividend Type Indicator (example) Intermediate Securities Distribution Type Indicator End Of Block ils e Action Options Start of Block CA Option Number Corporate Action Option Code Indicator Default Processing Flag Expiry Date curities Movement Start of Block Credit/Debit Indicator Identification of the Financial Instrument Quantity to be credited		
M M M O O M M M M O O O	Optional Sec. 198A:: :98A:: :22F:: :16S: End of Sec. Optional :16R: :13A:: :22F:: :17B:: :98A:: Optional :16R: :22H:: :35B: :36B:: :69A::	CADETL RDTE//201X1110 RDTE//201X1112 DIVI//INTE RHDI//DRIP CADETL JURING BERNOLL CAOPTN CAOPTN CAON//001 CAOP//SECU DFLT//Y EXPI//201X1207 JRepetitive Subsequence E1 Se SECMOVE CRDB//CRED ISIN NL0009311588 ENTL//UNIT/9500, TRDP//201X1116/201X1207	Start of Block Ex-Dividend or Distribution Date/Time Record Date/Time Dividend Type Indicator (example) Intermediate Securities Distribution Type Indicator End Of Block ils e Action Options Start of Block CA Option Number Corporate Action Option Code Indicator Default Processing Flag Expiry Date curities Movement Start of Block Credit/Debit Indicator Identification of the Financial Instrument Quantity to be credited Trading Period		
M M O M M M M O O M M M M O O O M M M M	Optional Sec. 198A:: :98A:: :22F:: :16S: End of Sec. Optional :16R: :13A:: :22F:: :17B:: :98A:: Optional :16R: :22H:: :35B: :36B::	CADETL XDTE//201X1110 RDTE//201X1112 DIVI//INTE RHDI//DRIP CADETL TURENCE D Corporate Actions Deta Repetitive Sequence E Corporate CAOPTN CAON//001 CAOP//SECU DFLT//Y EXPI//201X1207 To Repetitive Subsequence E1 Set SECMOVE CRDB//CRED ISIN NL0009311588 ENTL//UNIT/9500,	Start of Block Ex-Dividend or Distribution Date/Time Record Date/Time Dividend Type Indicator (example) Intermediate Securities Distribution Type Indicator End Of Block ils e Action Options Start of Block CA Option Number Corporate Action Option Code Indicator Default Processing Flag Expiry Date curities Movement Start of Block Credit/Debit Indicator Identification of the Financial Instrument Quantity to be credited		

0	:98A::	EARL//201X1116	Earliest payment date
M	:16S:	SECMOVE	End Of Block
0	End of Subsequence E1 Securities Movement		
	:16S:	CAOPTN	End Of Block
_			

O End of Sequence E Corporate Action Options

MT 564 Corporate Action Notice of Entitlement (Event 1)

M	M Mandatory Sequence A General Information			
	:16R:	GENL	Start of Block	
M	:20C::	CORP//BE220120100110	Corporate Action Reference	
M	:20C::	SEME//BEV2010020200539	Sender's Message Reference	
0	:20C::	COAF//BI01593212345	Official Corporate Action Event Reference	
M	:23G:	REPE	Replacement with entitlement	
0	:22F::	CAEP//DISN	Corporate Action Event Processing	
M	:22F::	CAEV//RHDI	Corporate Action Event Indicator	
M	:22F::	CAMV//CHOS	Mandatory/Voluntary Indicator	
M	:25D::	PROC//COMP	Processing Status	
0	<u>Optional</u>	Repetitive Subsequence A1 Linka	ages .	
	:16R:	LINK	Start of Block	
R	:13A::	LINK//564	Previously sent message type	
M	:20C::	PREV//BEV2010020200430	Previously sent message reference	
	:16S:	LINK	End of Block	
0	End of S	Subsequence A1 Linkages		
	:16S:	GENL	End Of Block	
M	End of Se	quence A General Information		
M	<u>Mandator</u> y	/ Sequence B Underlying Securiti	<u>es</u>	
	:16R:	USECU	Start of Block	
M	:35B:	ISIN NL0000009355	Identification of the Financial Instrument	
M	Mandato	ory Repetitive Subsequence B2 Ac	count Information	
	:16R:	ACCTINFO	Start of Block	
M	:97A::	SAFE//98-0112441-05	Safekeeping Account	
M	:93B::	ELIG//UNIT/9500,	Total Eligible For Corporate Action Balance	
	:16S:	ACCTINFO	End Of Block	
M	End of S	Subsequence B2 Account Informat	<u>ion</u>	
	:16S:	USECU	End Of Block	
M	End of Ma	ndatory Sequence B Underlying S	Securities	
M	Optional S	Sequence D Corporate Actions De	<u>tails</u>	
	:16R:	CADETL	Start of Block	
M	:98A::	XDTE//201X1110	Ex-Dividend or Distribution Date/Time	
M	:98A::	RDTE//201X1112	Record Date/Time	
0	:22F::	DIVI//INTE	Dividend Type Indicator	
M	:22F::	RHDI//DRIP	Intermediate Securities Distribution Type Indicator	
_			The message is a preliminary advice of	
0	:22F::	ADDB//CAPA	payment	
	:16S:	CADETL	End Of Block	
-		quence D Corporate Actions Detail		
0		Repetitive Sequence E Corporate		
	:16R:	CAOPTN	Start of Block	

	i .	1	1
M	:13A::	CAON//001	CA Option Number
M	:22F::	CAOP//SECU	Corporate Action Option Code Indicator
M	:17B::	DFLT//Y	Default Processing Flag
0	:98A::	EXPI//201X1207	Expiry Date
0	<u>Option</u>	al Repetitive Subsequence E1 Sec	urities Movement
M	:16R:	SECMOVE	Start of Block
M	:22H::	CRDB//CRED	Credit/Debit Indicator
M	:35B:	ISIN NL0009311588	Identification of the Financial Instrument
M	:36B::	ENTL//UNIT/9500,	Quantity of new shares to be posted
0	:69A::	TRDP//201X1116/201X1207	Trading Period
M	:92D::	ADEX//1,/1,	Additional for Existing Securities
M	:98A::	PAYD//201X1115	Payment Date/Time
0	:98A::	EARL//201X1116	Earliest payment date
M	:16S:	SECMOVE	End Of Block
0	End of	Subsequence E1 Securities Movel	<u>ment</u>
	:16S:	CAOPTN	End Of Block

O End of Sequence E Corporate Action Options

MT 566 Corporate Action Confirmation (Event 1)

М	M Mandatory Sequence A General Information				
	:16R:	GENL	Start of Block		
M	:20C::	CORP//BE220120100110	Corporate Action Reference		
M	:20C::	SEME//BEV2010020200639	Sender's Message Reference		
0	:20C::	COAF//BI01593212345	Official Corporate Action Event Reference		
М	:23G:	NEWM	Function of the message (here, new message)		
M	:22F::	CAEV//RHDI	Corporate Action Event Indicator		
0	<u>Optional</u>	Repetitive Subsequence A1 Link	<u>ages</u>		
	:16R:	LINK	Start of Block		
R	:13A::	LINK//564	Previously sent message type		
M	:20C::	PREV//BEV2010020200539	Previously sent message reference		
	:16S:	LINK	End of Block		
0	_	ubsequence A1 Linkages			
	:16S:	GENL	End Of Block		
		quence A General Information			
M		Sequence B Underlying Securiti	<u> </u>		
	:16R:	USECU	Start of Block		
M	:97A::	SAFE//98-0112441-05	Safekeeping Account		
M	:35B:	ISIN NL0000009355	Identification of the Financial Instrument		
0	:93B::	ELIG//UNIT/9500,	Eligible unit balance		
M	:93B::	CONB//UNIT/9500,	Confirmed unit balance		
	:16S:	USECU	End Of Block		
		ndatory Sequence B Underlying S			
M	_	equence C Corporate Actions De			
	:16R:	CADETL VDTF//20474440	Start of Block		
M	:98A::	XDTE//201X1110	Ex-Dividend or Distribution Date/Time		
M	:98A::	RDTE//201X1112	Record Date/Time		
0	:22F::	DIVI//INTE	Dividend Type Indicator		

		I	I	Intermediate Securities Distribution Type
м		:22F::	RHDI//DRIP	Intermediate Securities Distribution Type Indicator
•••		:16S:	CADETL	End Of Block
м	Fn		ence C Corporate Actions Details	
M			Sequence D Corporate Action C	-
	_	:16R:	CACONF	Start of Block
М		:13A::	CAON//001	CA Option Number
М		:22F::	CAOP//SECU	Corporate Action Option Code Indicator
0		:98A::	EXPI//201X1207	Expiry Date
M		Optional	Repetitive Subsequence D1 Sec	urities Movement
		:16R:	SECMOVE	Start of Block
M		:22H::	CRDB//CRED	Credit/Debit Indicator
M		:35B:	ISIN NL0009311588	Identification of the Financial Instrument
M		:36B::	PSTA//UNIT/9500,	Posting Quantity
M		:92D::	ADEX//1,/1,	Additional for Existing Securities
M		:98A::	POST//201X1115	Posting Date/Time
0		:98A::	EARL//201X1116	Earliest payment date
		:16S:	SECMOVE	End Of Block
M		End of St	ubsequence D1 Securities Mover	<u>ment</u>
		:16S:	CACONF	End Of Block
M	<u>E</u>	End of Mar	ndatory Sequence D Corporate A	ction Confirmation

MT 564 Corporate Action Notification (Event 2)

	:16R:	GENL	Start of Block
M	:20C::	CORP//BE320120100110	Corporate Action Reference
M	:20C::	SEME//BEV3010020200430	Sender's Message Reference
0	:20C::	COAF//BI01593212345	Official Corporate Action Event Reference
			Function of the message (here, new
M	:23G:	NEWM	message)
M	:22F::	CAEV//DRIP	Corporate Action Event Indicator
M	:22F::	CAMV//CHOS	Mandatory/Voluntary Indicator
M	:25D::	PROC//COMP	Processing Status
0	O Optional Repetitive Subsequence A1 Linkages		ges
	400	1 15117	0

	:16R:	LINK	Start of Block
R	:13A::	LINK//564	Message Type
М	:20C::	CORP//BE220120100110	Corporate action reference of the 1st event distribution.
	:16S:	LINK	End of Block

O End of Subsequence A1 Linkages

:16S: GENL End Of Block

M End of Sequence A General Information

M Mandatory Sequence B Underlying Securities

	:16R:	USECU	Start of Block
M	:35B:	ISIN NL0009311588	Identification of the Financial Instrument
	1 1 1 1	D 4'4' 0 4 B0 4	

M <u>Mandatory Repetitive Subsequence B2 Account Information</u>

	:16R:	ACCTINFO	Start of Block
M	:97A::	SAFE//98-0112441-05	Safekeeping Account
			Total Eligible For Corporate Action
0	:93B::	ELIG//UNIT/9500,	Balance

	:16S:	ACCTINFO	End Of Block				
м		bsequence B2 Account Information					
	:16S:						
м		datory Sequence B Underlying Se					
_		quence D Corporate Actions Det					
	:16R:	CADETL	Start of Block				
M	:98A::	XDTE//201X1115	Ex-Dividend or Distribution Date/Time				
M	:98A::	RDTE//201X1116	Record Date/Time				
IVI	:16S:	CADETL	End Of Block				
М .		rence D Corporate Actions Detail					
0		epetitive Sequence E Corporate					
0	:16R:	CAOPTN					
М	:13A::		Start of Block				
		CAON//001	CA Option Number				
M	:22F::	CAOP//CASH	Corporate Action Option Code Indicator				
R	:11A::	OPTN//EUR	Currency offered				
M	:17B::	DFLT//Y	Default Processing Flag				
0	:98A::	RDDT//201X1203	Response deadline date/time				
0	:98A::	MKDT//201X1207	Market Deadline Date				
R	:69A::	PWAL//201X1115/201X1207	Period of action				
0		Repetitive Subsequence E1 Sec					
VI	:16R:	SECMOVE	Start of Block				
VI	:22H::	CRDB//DEBT	Credit/Debit Indicator				
VI	:35B:	ISIN NL0009311588	Identification of the Financial Instrument				
VI	:36B::	ENTL//UNIT/9500,	Quantity to be debited				
VI	:98A::	PAYD//201X1215	Payment Date/Time				
VI	:16S:						
0	End of Subsequence E1 Securities Movement						
0		Repetitive Subsequence E2 Cas					
	:16R:	CASHMOVE	Start of Block				
VI	:22H::	CRDB//CRED	Credit/Debit Indicator				
0	:19B::	ENTL//EUR1574,62	Entitled amount				
0	:19B::	GRSS//EUR1852,5	Gross amount				
2	:19B::	TAXR//EUR277,88	Tax amount				
2	:19B::	NETT//EUR1574,62	Net amount				
VI	:98A::	PAYD//201X1215	Payment Date/Time				
)	:98A::	VALU//201X1215	Value Date/Time				
VI	:92F::	GRSS//EUR0,195	Gross dividend rate				
VI	:92F::	NETT//EUR0,16575	Net dividend rate				
2	:92A::	TAXR//15,	Tax rate				
	:16S:	CASHMOVE	End Of Block				
2	End of S	ubsequence E2 Cash Movement	<u> </u>				
	:16S:	CAOPTN	End Of Block				
)	End of Sequence E Corporate Action Options						
)	Optional R	Pepetitive Sequence E Corporate	Action Options				
	:16R:	CAOPTN	Start of Block				
VI	:13A::	CAON//002	CA Option Number				
VI	:22F::	CAOP//SECU	Corporate Action Option Code Indicator				
	:17B::	DFLT//N	Default Processing Flag				
VI	:98A::	RDDT//201X1203	Response deadline date/time				
	.30						
M O O	:98A::	MKDT//201X1207	Market Deadline Date				
0		MKDT//201X1207 PWAL//201X1115/201X1207	Market Deadline Date Period of action				

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M	:16R:	SECMOVE	Start of Block	
M	:22H::	CRDB//DEBT	Credit/Debit Indicator	
M	:35B:	ISIN NL0009311588	Identification of the Financial Instrument	
M	:36B::	ENTL//UNIT/9500,	Quantity to be debited	
M	:98A::	PAYD//201X1215	Payment Date/Time	
M	:16S:	SECMOVE	End Of Block	
0	End of S	Subsequence E1 Securities Me	<u>ovement</u>	
0	<u>Optiona</u>	I Repetitive Subsequence E1	Securities Movement	
M	:16R:	SECMOVE	Start of Block	
M	:22H::	CRDB//CRED	Credit/Debit Indicator	
M	:35B:	ISIN NL0000009355	Identification of the Financial Instrument	
M	:36B::	ENTL//UNIT/100,	Quantity to be credited	
M	:92D::	NEWO//1,/95,	New Securities to Underlying Securities	
M	:98A::	PAYD//201X1215	Payment Date/Time	
0	:98A::	EARL//201X1216	Earliest Payment Date	
M	:16S:	SECMOVE	End Of Block	
0	End of S	Subsequence E1 Securities Me	<u>ovement</u>	
	:16S:	CAOPTN	End Of Block	
_			_	

• End of Sequence E Corporate Action Options

MT 565 Corporate Action Instruction (Event 2)

M	<u>Mandatory</u>	Sequence A General Informat	eneral Information	
	:16R:	GENL	S	

IVI <u>/</u>	wandatory Sequence A General Information					
	:16R:	GENL	Start of Block			
M	:20C::	CORP//BE320120100110	Corporate Action Reference			
M	:20C::	SEME//BEV3010020200431	Sender's Message Reference			
0	:20C::	COAF//BI01593212345	Official Corporate Action Event Reference			
			Function of the message (here, new			
M	:23G:	NEWM	message)			
M	:22F::	CAEV//DRIP	Corporate Action Event Indicator			
R	Optional I	Repetitive Subsequence A1 Link	rages			
	:16R:	LINK	Start of Block			
R	:13A::	LINK//564	Previously received message type			
М	:20C::	RELA//BEV3010020200430	Previously received message reference			
	:16S:	LINK	End of Block			
R	End of Su	ıbsequence A1 Linkages				
	:16S:	GENL	End Of Block			
M <u>/</u>	End of Seq	uence A General Information				
M /	<u>Mandatory</u>	Sequence B Underlying Securit	<u>ies</u>			
	:16R:	USECU	Start of Block			
R	:35B:	ISIN NL0009311588	Identification of the Financial Instrument			
M	Mandator	ry Repetitive Subsequence B2 A	ccount Information			
	:16R:	ACCTINFO	Start of Block			
M	:97A::	SAFE//98-0112441-05	Safekeeping Account			
R	:93B::	ELIG//UNIT/9500,	Total Eligible For Corporate Action Balance			
	:16S:	ACCTINFO	End Of Block			

End of Subsequence B2 Account Information :16S: USECU End Of Block M End of Mandatory Sequence B Underlying Securities

M Mandatory Sequence D Corporate Actions Instruction

	:16R:	CAINST	Start of Block
M	:13A::	CAON//002	CA Option Number
M	:22F::	CAOP//SECU	Corporate Action Option Code Indicator
0	:35B:	ISIN NL0000009355	Identification of the Financial Instrument
M	:36B::	QINS//UNIT/9500,	Quantity of securities instructed
	:16S:	CAINST	End Of Block

M End of Sequence D Corporate Actions Details

MT 567 Corporate Action Status and Processing Advice (Event 2)

8.4	Mandatan Common	٨	Canaral Information	

	mandatory could be a control of the				
	:16R:	GENL	Start of Block		
M	:20C::	CORP//BE320120100110	Corporate Action Reference		
M	:20C::	SEME//BEV3010020200432	Sender's Message Reference		
0	:20C::	COAF//BI01593212345	Official Corporate Action Event Reference		
М	:23G:	INST	Function of the message (here, reporting on an instruction status)		
M	:22F::	CAEV//DRIP	Corporate Action Event Indicator		
	M. 14. D. 20. O. I. M. 11. I.				

M Mandatory Repetitive Subsequence A1 Linkages

:16R: LINK Start of Block		LINK	Start of Block
R	:13A::	LINK//565	Previously received message type
M	:20C::	RELA//BEV3010020200431	Previously received message reference
	:16S:	LINK	End of Block

End of Mandatory Subsequence A1 Linkages

Mandatory Repetitive Subsequence A2 Status

	:16R:	STAT	Start of Block
М	:25D::	IPRC//PACK	Instruction accepted for further processing
	:16S:	STAT	End of Block

M End of Mandatory Subsequence A2 Status

:16S: GENL End Of Block

M End of Sequence A General Information

M Optional Sequence B Corporate Action Details

:16R:	CADETL	Start of Block
:13A::	CAON//002	CA Option Number
:22F::	CAOP//SECU	CA Option Code Indicator
:36B::	STAQ//UNIT/9500,	Quantity on which the status is given
:16S:	CADETL	End Of Block
	:13A:: :22F:: :36B::	:13A:: CAON//002 :22F:: CAOP//SECU :36B:: STAQ//UNIT/9500,

M End of Optional Sequence B Corporate Action Details

MT 564 Corporate Action Notice of Entitlement (Event 2)

M <u>Mandatory Sequence A General Information</u>

:16R:	GENL	Start of Block
:20C::	CORP//BE220120100110	Corporate Action Reference
:20C::	SEME//BEV3010020200539	Sender's Message Reference
:20C::	COAF//BI01593212345	Official Corporate Action Event Reference
:23G:	REPE	Replacement with entitlement
:22F::	CAEV//DRIP	Corporate Action Event Indicator
	:20C:: :20C:: :23G:	:20C:: CORP//BE220120100110 :20C:: SEME//BEV3010020200539 :20C:: COAF//BI01593212345 :23G: REPE

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М	:22F::	CAMV//CHOS	Mandatory/Voluntary Indicator	
М	:25D::	PROC//COMP	Processing Status	
0		I Repetitive Subsequence A1 Lin	Ü	
_	:16R:	LINK	Start of Block	
R	:13A::	LINK//564	Previously sent message type	
M	:20C::	PREV//BEV3010020200430	Previously sent message reference	
•••	:16S:	LINK	End of Block	
0		Subsequence A1 Linkages	End of Block	
U	:16S:	GENL	End Of Block	
М		quence A General Information	Liid Oi Block	
		y Sequence B <i>Underlying Securi</i>	ties	
	:16R:	USECU	Start of Block	
М	:35B:	ISIN NL0009311588	Identification of the Financial Instrument	
M		ory Repetitive Subsequence B2 A		
IVI	:16R:	ACCTINFO	Start of Block	
М	:97A::	SAFE//98-0112441-05	Safekeeping Account	
M	:93B::	ELIG//UNIT/9500,	Total Eligible For Corporate Action Balance	
IVI	:16S:	ACCTINFO	End Of Block	
М		Subsequence B2 Account Informa		
IVI	:16S:	USECU	End Of Block	
R/I		andatory Sequence B Underlying		
_		Sequence D Corporate Actions D		
IVI _	:16R:	CADETL	Start of Block	
M	:98A::	XDTE//201X1115	Ex-Dividend or Distribution Date/Time	
M	:98A::	RDTE//201X1116	Record Date/Time	
***	- 30/1	ADTE//201ATTIO	The message is a preliminary advice of	
0	:22F::	ADDB//CAPA	payment	
•	:16S:	CADETL	End Of Block	
М		quence D Corporate Actions Deta		
0				
-	:16R:	CAOPTN	Start of Block	
М	:13A::	CAON//002	CA Option Number	
М	:22F::	CAOP//SECU	Corporate Action Option Code Indicator	
М	:17B::	DFLT//N	Default Processing Flag	
0	:98A::	RDDT//201X1203	Response deadline date/time	
0	:98A::	MKDT//201X1207	Market Deadline Date	
R	:69A::	PWAL//201X1115/201X1207	Period of action	
0		nal Repetitive Subsequence E1 S		
M	:16R:	SECMOVE	Start of Block	
M	:22H::	CRDB//DEBT	Credit/Debit Indicator	
M	:35B:	ISIN NL0009311588	Identification of the Financial Instrument	
M	:36B::	ENTL//UNIT/9500,	Quantity to be debited	
M	:98A::	PAYD//201X1215	Payment Date/Time	
M	:16S:	SECMOVE	End Of Block	
Ö		f Subsequence E1 Securities Mo		
Ö		nal Repetitive Subsequence E1 S		
M	:16R:	SECMOVE	Start of Block	
M	:22H::	CRDB//CRED	Credit/Debit Indicator	
M	:35B:	ISIN NL0000009355	Identification of the Financial Instrument	
M	:36B::	ENTL//UNIT/100,	Quantity of new shares to be posted	
M	:92D::	NEWO//1,/95,	New Securities to Underlying Securities	
M	:98A::	PAYD//201X1215	Payment Date/Time	
O	:98A::	EARL//201X1216	Earliest Payment Date	
	.30A	LAILUZUIA IZ IU	Lamest Fayment Date	

M	:16S:	SECMOVE	End Of Block
0	End of	Subsequence E1 Securities Mov	<u>rement</u>
	:16S:	CAOPTN	End Of Block
0	End of Sequence E Corporate Action Options		

MT 566 Corporate Action Confirmation (Event 2)

M	Mandatory Sequence A General Information		
	:16R:	GENL	Start of Block
М	:20C::	CORP//BE220120100110	Corporate Action Reference
М	:20C::	SEME//BEV3010020200639	Sender's Message Reference
0	:20C::	COAF//BI01593212345	Official Corporate Action Event Reference
			Function of the message (here, new
M	:23G:	NEWM	message)
M	:22F::	CAEV//DRIP	Corporate Action Event Indicator
0	<u>Optiona</u>	al Repetitive Subsequence A1 Link	<u>ages</u>
	:16R:	LINK	Start of Block
R	:13A::	LINK//564	Previously sent message type
M	:20C::	PREV//BEV3010020200539	Previously sent message reference
	:16S:	LINK	End of Block
0	End of	End of Subsequence A1 Linkages	
	:16S:	GENL	End Of Block
М	End of Sequence A General Information		
M	<u>Mandato</u>	ry <mark>Sequence B</mark> Underlying Securit	<u>ies</u>
	:16R:	USECU	Start of Block
M	:97A::	SAFE//98-0112441-05	Safekeeping Account
М	:35B:	ISIN NL0009311588	Identification of the Financial Instrument
0	:93B::	ELIG//UNIT/9500,	Eligible unit balance
М	:93B::	CONB//UNIT/9500,	Confirmed unit balance
	:16S:	USECU	End Of Block
М	End of M	landatory Sequence B Underlying S	Securities Securities
M	Optional	Optional Sequence C Corporate Actions Details	
	:16R:	CADETL	Start of Block
M	:98A::	XDTE//201X1115	Ex-Dividend or Distribution Date/Time
M	:98A::	RDTE//201X1116	Record Date/Time
	:16S:	CADETL	End Of Block
м	End of S	equence C Corporate Actions Deta	nile

M	End of Sequence C Corporate Actions Detail	0
***	and or objection of our poration tolloris betain	_

М	Mandatory Sequence D Corporate Action Confirmation			
	:16R:	CACONF	Start of Block	
М	:13A::	CAON//002	CA Option Number	
8.4	.22F	CAODIICECII	Composed Antique Ontique Co	

M :22F:: CAOP//SECU Corporate Action Option Code Indicator
O :98A:: RDDT//201X1203 Response deadline date/time
O :98A:: MKDT//201X1207 Market Deadline Date

Optional Paparities Subsequence D1 Sequities Movement

М	Optional Repetitive Subsequence D1 Securities Movement		
	:16R:	SECMOVE	Start of Block
M	:22H::	CRDB//DEBT	Credit/Debit Indicator
M	:35B:	ISIN NL0009311588	Identification of the Financial Instrument
M	:36B::	PSTA//UNIT/9500,	Posting Quantity
M	:98A::	POST//201X1215	Posting Date/Time
	:16S:	SECMOVE	End Of Block

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End of Subsequence D1 Securities Movement
Optional Repetitive Subsequence D1 Securities Movement

	:16R:	SECMOVE	Start of Block
M	:22H::	CRDB//CRED	Credit/Debit Indicator
М	:35B:	ISIN NL0000009355	Identification of the Financial Instrument
М	:36B::	PSTA//UNIT/100,	Posting Quantity
M	:92D::	NEWO//1,/95,	New Securities to Underlying Securities
М	:98A::	POST//201X1215	Posting Date/Time
0	:98A::	EARL//201X1216	Earliest Payment Date
	:16S:	SECMOVE	End Of Block

M End of Subsequence D1 Securities Movement

:16S: CACONF End Of Block

M End of Mandatory Sequence D Corporate Action Confirmation

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15. DRIP: Dividend Reinvestment (VOLU) - Following Cash Distribution (DVCA)

Definition:

Dividend payment where holders can keep cash or have the cash reinvested in the market by the issuer into additional shares in the issuing company. To be distinguished from DVOP as the company invests the dividend in the market rather than creating new share capital in exchange for the dividend.

<u>Issue name:</u>

BRIT AMER TOBACCO SHS

ISIN GB0002875804

Terms:

It is offered to shareholders to reinvest their dividend into additional shares (price is GBP 10) or keep dividend of GBP 0,25 per share. Please notice that this dividend was previously distributed in a DVCA event. So, we have 2 options. The first is SECU with debit of cash previously received in the mandatory DVCA. The second is NOAC to keep the cash that was distributed in the first event).

Relative dates:

Ex date - 24 February 201X Record date - 26 February 200X Dividend payment date - 22 March 201X Response deadline date - 05 March 201X

Transaction description:

A/C 98-0112441-05 has an underlying balance of 80,000 shares.

Instruction description:

The Client will elect the securities option for the entire eligible balance.

Messages:

MT 564 for notification

MT 565 for the instruction

MT 567 for the processing status of the instruction

MT 564 for the notice of entitlement

MT 566 for the confirmation

MT 564 Corporate Action Notification

M	Mandatory Sequence A General Information		
	:16R:	GENL	Start of Block
М	:20C::	CORP//1002477031544546	Corporate Action Reference
М	:20C::	SEME//102102130561400	Sender's Message Reference
0	:20C::	COAF//CA000002797977	Official Corporate Action Event
			Reference
M	:23G:	NEWM	Function of the message (here, new
			message)
М	:22F::	CAEV//DRIP	Corporate Action Event Indicator
М	:22F::	CAMV//VOLU	Mandatory/Voluntary Indicator

M	:25D::	PROC//COMP	Processing Status	
	:16S:	GENL	End Of Block	
M	End of Sequence A General Information			
М	Mandatory Sequence B Underlying Securities			
	:16R:	USECU	Start of Block	
M	:35B:	ISIN GB0002875804	Identification of the Financial Instrument	
M	<u>Mand</u>	atory Repetitive Subsequence B2	2 Account Information	
	:16R:	ACCTINFO	Start of Block	
M	:97A::	SAFE//98-0112441-05	Safekeeping Account	
0	:93B::	ELIG//UNIT/80000,	Total Eligible For Corporate Action Balance	
	:16S:	ACCTINFO	End Of Block	
M	End o	i of Subsequence B2 Account Inform	mation	
	:16S:	USECU	End Of Block	
M	End of Mai	ndatory Sequence B Underlying S	Securities	
M		equence D Corporate Actions De	_	
	:16R:	CADETL	Start of Block	
M	:98A::	XDTE//201X0224	Ex-Dividend or Distribution Date/Time	
М	:98A::	RDTE//201X0226	Record Date/Time	
	:16S:	CADETL	End Of Block	
М		quence D Corporate Actions Deta		
0		nal Repetitive Sequence E Corpo		
	:16R:	CAOPTN	Start of Block	
М	:13A::	CAON//001	CA Option Number	
M	:22F::	CAOP//SECU	Corporate Action Option Code Indicator	
R	:22F::	DISF//RDDN	Disposition of Fractions Indicator	
M	:17B::	DFLT//N	Default Processing Flag	
0	:98A::	RDDT//201X0305	Response deadline date/time	
0	:98A::	MKDT//201X0306	Market Deadline Date	
R	:69A::	PWAL//201X0208/201X0305	Period of action	
0		tional Repetitive Subsequence E		
M	:16R:	SECMOVE	Start of Block	
M	:22H::	CRDB//CRED	Credit/Debit Indicator	
M	:35B:	ISIN GB0002875804	Identification of the Financial Instrument	
0	:36B::	ENTL//UNIT/2000,	Quantity to be credited	
C1 ⁷	:92D ::	ADEX//0,25/10,	Additional for Existing Securities	
M	:98A::	PAYD//201X0322	Payment Date/Time	
0	:98A::	AVAL//201X0323	Available Date/Time For Trading	
0	:98A::	EARL//201X0323	Earliest Payment Date	
M	:16S:	SECMOVE	End Of Block	
0		d of Subsequence E1 Securities		
0	Optional Repetitive Subsequence E2 Cash Movement			
	:16R:	CASHMOVE	Start of Block	
M	:22H::	CRDB//DEBT	Credit/Debit Indicator	
0	:19B::	ENTL//GBP20000,	Entitled amount	
0	:19B::	GRSS//GBP20000,	Gross amount	
M	:98A::	PAYD//201X0321	Payment Date/Time	
0	:98A::	VALU//201X0321	Value Date/Time	
C1	:90B::	PRPP//ACTU/GBP10,	Reinvestment Cash Price Paid per	
	:16S:	CASHMOVE	Product End Of Block	
		<u>-</u>		

⁷C1 means that at least one of the C1 field must be present. It is a conditional presence.

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0		nd of Subsequence E2 Cash Move	
	:16S:	CAOPTN	End Of Block
0	End o	of Sequence E Corporate Action (Options Page 1997
0	<u>Optic</u>	nal Repetitive Sequence E Corpo	orate Action Options
	:16R:	CAOPTN	Start of Block
M	:13A::	CAON//002	CA Option Number
M	:22F::	CAOP//NOAC	Corporate Action Option Code Indicator
M	:17B::	DFLT//Y	Default Processing Flag
0	:98A::	RDDT//201X0305	Response deadline date/time
0	:98A::	MKDT//201X0306	Market Deadline Date
0	:69A::	PWAL//201X0208/201X0305	Period of action
	:16S:	CAOPTN	End Of Block
0	End of Sequence E Corporate Action Options		

MT 565 Corporate Action Instruction

M	M Mandatory Sequence A General Information			
	:16R:	GENL	Start of Block	
M	:20C::	CORP//1002477031544546	Corporate Action Reference	
M	:20C::	SEME//102102130561401	Sender's Message Reference	
0	:20C::	COAF//CA000002797977	Official Corporate Action Event Reference	
M	:23G:	NEWM	Function of the message (here, new message)	
М	:22F::	CAEV//DRIP	Corporate Action Event Indicator	
R		Repetitive Subsequence A1 Linka	<u>ges</u>	
	:16R:	LINK	Start of Block	
R	:13A::	LINK//564	Previously received message type	
			Previously received message	
М	:20C::	RELA//102102130561400	reference	
	:16S:	LINK	End of Block	
R		ıbsequence A1 Linkages		
	:16S:	GENL	End Of Block	
-		uence A General Information		
M	<u>Mandatory</u>	Sequence B Underlying Securitie	<u>es</u>	
	:16R:	USECU	Start of Block	
_			Identification of the Financial	
R	:35B:	ISIN GB0002875804	Instrument	
М		ry Repetitive Subsequence B2 Acc	1	
	:16R:	ACCTINFO	Start of Block	
М	:97A::	SAFE//98-0112441-05	Safekeeping Account	
R	:93B::	ELIG//UNIT/80000,	Total Eligible For Corporate Action Balance	
	:16S:	ACCTINFO	End Of Block	
M	M End of Subsequence B2 Account Information			
	:16S:	USECU	End Of Block	
M	End of Mar	ndatory Sequence B Underlying Se	ecurities ecurities	
M	Mandatory	Sequence D Corporate Actions Ir	<u>nstruction</u>	
	:16R:	CAINST	Start of Block	
		CACNUONA	OA O Co Al Adam	
M	:13A::	CAON//001	CA Option Number	
M M	:13A:: :22F::	CAOP//SECU	Corporate Action Option Code Indicator	

0	:35B:	ISIN GB0002875804	Identification of the Financial Instrument
M	:36B::	QINS//UNIT/80000,	Quantity of securities instructed
	:16S:	CAINST	End Of Block

M End of Sequence D Corporate Actions Details

MT 567 Corporate Action Status and Processing Advice

М	Mandatory Sequence	A General In	ıformation

М М 0 М

М

R М

М

М

М

М

:16R:	GENL	Start of Block
:20C::	CORP//1002477031544546	Corporate Action Reference
:20C::	SEME//102102130561402	Sender's Message Reference
:20C::	COAF//CA000002797977	Official Corporate Action Event Reference
:23G:	INST	Function of the message (here, reporting on an instruction status)
:22F::	CAEV//DRIP	Corporate Action Event Indicator

Mandatory Repetitive Subsequence A1 Linkages

:16R:	LINK	Start of Block
:13A::	LINK//565	Previously received message type
:20C::	RELA//102102130561401	Previously received message
		reference
:16S:	LINK	End of Block

End of Mandatory Subsequence A1 Linkages М Mandatory Repetitive Subsequence A2 Status М

:16R:	STAT	Start of Block
:25D::	IPRC//PACK	Instruction accepted for further
		processing
:16S:	STAT	End of Block

End of N	Mandatory Subsequence A2 Status			
:16S:	GENL	End Of Block		
Find of Commons A Common linformation				

End of Sequence A General Information Optional Sequence B Corporate Action Details

	:16R:	CADETL	Start of Block
М	:13A::	CAON//001	CA Option Number
М	:22F::	CAOP//SECU	CA Option Code Indicator
	:36B::	STAQ//UNIT/80000,	Quantity on which the status is
			given
	:16S:	CADETL	End Of Block

End of Optional Sequence B Corporate Action Details

MT 564 Corporate Action Notice of Entitlement

M	Mandatory Sequence A General Information		
	:16R:	GENL	Start of Block
M	:20C::	CORP//1002477031544546	Corporate Action Reference
M	:20C::	SEME//102102130561403	Sender's Message Reference
0	:20C::	COAF//CA000002797977	Official Corporate Action Event
			Reference
M	:23G:	REPE	Replacement with entitlement
M	:22F::	CAEV//DRIP	Corporate Action Event Indicator

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М	:22F::	CAMV//VOLU		Mandatory/Voluntary Indicator	
VI	:25D::	PROC//COMP		Mandatory/Voluntary Indicator	
	_	al Repetitive Subsequence A1 Linkage		Processing Status	
)	:16R:	LINK		Start of Block	
₹	:13A::	LINK//564			
VI	:20C::	PREV//1021021305614		Previously sent message type	
VI	:16S:	LINK		Previously sent message reference End of Block	
				ENG OF BIOCK	
)		Subsequence A1 Linkage al Repetitive Subsequence		、	
,	:16R:	LINK		Start of Block	
2	:13A::	LINK//565			
\ Л	:20C::	RELA//1021021305614		Previously received message type Previously received message	
″	.200	KELA//1021021303014	-	reference	
	:16S:	LINK		End of Block	
)		Subsequence A1 Linkage			
	:16S:	GENL		End Of Block	
1		equence A General Informa			
Λ		y Sequence B Underlying			
	:16R:	USECU		Start of Block	
1	:35B:	ISIN GB0002875804		Identification of the Financial	
				Instrument	
1	Manda	tory Repetitive Subsequer	nce B2 Accou	nt Information	
	:16R:	ACCTINFO	;	Start of Block	
l	:97A::	SAFE//98-0112441-05	;	Safekeeping Account	
1	:93B::	ELIG//UNIT/80000,		Total Eligible For Corporate Action	
				Balance	
	:16S:	ACCTINFO		End Of Block	
1		Subsequence B2 Account			
	:16S:	USECU		End Of Block	
1		andatory Sequence B Und		<u>ities</u>	
1		Sequence D Corporate Ac		_	
	:16R:	CADETL		Start of Block	
1	:98A::	XDTE//201X0224		Ex-Dividend or Distribution	
1	:98A::	RDTE//201X0226		Date/Time Record Date/Time	
)	:22F::	ADDB//CAPA		The message is a preliminary advice	
,	.225	ADDBIICAFA		of payment	
	:16S:	CADETL		End Of Block	
Λ	End of Se	equence D Corporate Action			
)		al Repetitive Sequence E		ction Options	
	:16R:	CAOPTN	;	Start of Block	
Λ	:13A::	CAON//001		CA Option Number	
1	:22F::	CAOP//SECU		Corporate Action Option Code	
				Indicator	
₹	:22F::	DISF//RDDN		Disposition of Fractions Indicator	
Л	:17B::	DFLT//N		Default Processing Flag	
)	:98A::	RDDT//201X0305		Response deadline date/time	
)	:98A::	MKDT//201X0306		Market Deadline Date	
1	:69A::	PWAL//201X0208/201X		Period of action	
)		ional Repetitive Subseque			
,	:16R:	SECMOVE	Start of Bloo		
			Credit/Debit Indicator		
1	:22H::	CRDB//CRED			
/I	:22H:: :35B:	ISIN GB0002875804		n of the Financial Instrument	
М М М М	:22H::		Identification		

C1 ⁸	:92D ::	ADEX//0,25/10,	Additional for Existing Securities	
M	:98A::	PAYD//201X0322	Payment Date/Time	
0	:98A::	AVAL//201X0323	Available Date/Time For Trading	
0	:98A::	EARL//201X0323	Earliest Payment Date	
M	:16S:	SECMOVE	End Of Block	
0	End o	of Subsequence E1 Secur	ities Movement	
0	<u>Optio</u>	nal Repetitive Subsequen	ce E2 Cash Movement	
	:16R:	CASHMOVE	Start of Block	
M	:22H::	CRDB//DEBT	Credit/Debit Indicator	
R	:19B::	ENTL//GBP20000,	Entitled amount	
0	:19B::	GRSS//GBP20000,	Gross amount	
M	:98A::	PAYD//201X0321	Payment Date/Time	
0	:98A::	VALU//201X0321	Value Date/Time	
C1	:90B::	PRPP//ACTU/GBP10,	Generic Cash Price Paid per Product	
	:16S:	CASHMOVE	End Of Block	
0	End o	of Subsequence E2 Cash	<u>Movement</u>	
	:16S:	CAOPTN	End Of Block	
0	End of Sequence E Corporate Action Options			

MT 566 Corporate Action Confirmation

M	Mandatory S	Mandatory Sequence A General Information		
	:16R:	GENL	Start of Block	
M	:20C::	CORP//1002477031544546	Corporate Action Reference	
M	:20C::	SEME//102102130561404	Sender's Message Reference	
0	:20C::	COAF//CA000002797977	Official Corporate Action Event Reference	
M	:23G:	NEWM	Function of the message (here, new message)	
M	:22F::	CAEV//DRIP	Corporate Action Event Indicator	
0		Repetitive Subsequence A1 Linkag	<u>es</u>	
	:16R:	LINK	Start of Block	
R	:13A::	LINK//564	Previously sent message type	
M	:20C::	PREV//102102130561403	Previously sent message reference	
	:16S:	LINK	End of Block	
0	End of Subsequence A1 Linkages			
0	Optional Repetitive Subsequence A1 Linkages			
	:16R:	LINK	Start of Block	
R	:13A::	LINK//565	Previously received message type	
M	:20C::	RELA//102102130561401	Previously received message	
	100	LINUZ	reference	
_	:16S:	LINK	End of Block	
0		bsequence A1 Linkages	T =	
	:16S:	GENL	End Of Block	
M	End of Sequence A General Information			
М		equence B Underlying Securities	T =	
	:16R:	USECU	Start of Block	
M	:97A::	SAFE//98-0112441-05	Safekeeping Account	
М	:35B:	ISIN GB0002875804	Identification of the Financial Instrument	

 $^{^{8}\,\}mathrm{C1}$ means that at least one of the C1 field must be present. It is a conditional presence.

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0	:93B::	ELIG//UNIT/80000,	Eligible unit balance
M	:93B::	COMB//UNIT/80000,	Confirmed unit balance
	:16S:	USECU	End Of Block
М		latory Sequence B Underlying Secu	
M		uence C Corporate Actions Details	
•••	:16R:	CADETL	Start of Block
М	:98A::	XDTE//201X0224	Ex-Dividend or Distribution
	.504	NO I LITZO I NOZZ-	Date/Time
М	:98A::	RDTE//201X0226	Record Date/Time
	:16S:	CADETL	End Of Block
M	End of Segu	ence C Corporate Actions Details	
M		y Sequence D Corporate Action	
	Confirmat		
	:16R:	CACONF	Start of Block
M	:13A::	CAON//001	CA Option Number
M	:22F::	CAOP//SECU	Corporate Action Option Code
_			Indicator
R	:22F::	DISF//RDDN	Disposition of Fractions Indicator
0	:98A::	RDDT//201X0305	Response deadline date/time
0	:98A::	MKDT//201X0306	Market Deadline Date
•	:69A::	PWAL//201X0208/201X0305	Period of action
M		al Repetitive Subsequence D1 Sect	-
	:16R:	SECMOVE	Start of Block
M	:22H::	CRDB//CRED	Credit/Debit Indicator
M	:35B:	ISIN GB0002875804	Identification of the Financial Instrument
M	:36B::	PSTA//UNIT/2000,	Posting Quantity
M	:98A::	POST//201X0322	Posting Date/Time
0	:98A::	AVAL//201X0323	Available Date/Time For Trading
0	:98A::	EARL//201X0323	Earliest Payment Date
	:16S:	SECMOVE	End Of Block
M		Subsequence D1 Securities Mover	
M		al Repetitive Subsequence D2 Casi	<u>h</u>
	<u>Movem</u> ::16R:	<u>CASHMOVE</u>	Start of Block
М	:22H::	CRDB//DEBT	Credit/Debit Indicator
M	:19B::	PSTA//GBP20000,	Posting amount
0	:19B::	GRSS//GBP20000,	Gross amount
М	:98A::	POST//201X0321	Posting Date/Time
0	:98A::	VALU//201X0321	Value Date/Time
М	:90B::	OFFR//ACTU/GBP0,25	Generic Cash Price Received per
•••		,	Product
M	:90B::	PRPP//ACTU/GBP10,	Generic Cash Price Paid per Product
	:16S:	CASHMOVE	End Of Block
M		Subsequence D2 Cash Movement	
	:16S:	CACONF	End Of Block
M	End of Mandatory Sequence D Corporate Action Confirmation		

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16. DTCH: Dutch Auction (VOLU)

Definition:

An action by a party wishing to acquire a security. Holders of the security are invited to make an offer to sell, within a specific price range. The acquiring party will buy from the holder with lowest offer.

Issue:

ISIN GB00B0167W72

Terms:

Shares may be tendered at GBP10, increments or at a price specified by the holder within the minimum and maximum prices.

Relative details and dates:

Record date – 30 April 200X Response deadline date – 12 May 200X Cash payment date – 21 July 200X Debit of security – 21 July 200X

Instruction description:

The holder will elect at the lowest cash increment option (60000 out of 100000 eligible balance) and also the remaining eligible balance at a price specified by the holder.

The lowest option is satisfied in full, the higher (holder specified) option is unsuccessful and not paid out.

Messages:

MT 564 for the notification

MT 564 Corporate Action Notification

Mandatory Sequence A General Information

M	:16R:	GENL	Start of Block
M	:20C::	CORP//DTCH100056798	Corporate Action Reference
M	:20C::	SEME//154802472	Sender's Message Reference
0	:20C::	COAF//BI01593212345	Official Corporate Action Event Reference
М	:23G:	NEWM	Function of the message (here, new message)
M	:22F::	CAEV//DTCH	Corporate Action Event Indicator
M	:22F::	CAMV//VOLU	Mandatory/Voluntary Indicator
M	:25D::	PROC//COMP	Processing Status
М	:16S:	GENL	End Of Block

End of Sequence A General Information

Mandatory Sequence B Underlying Securities

М	:16R:	USECU	Start of Block
M	:35B:	ISIN GB00B0167W72	Identification of the Financial
			Instrument

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Mandatory Repetitive Subsequence B2 Account Information

М	:16R:	ACCTINFO		Start of Block	
М	:97A::	SAFE//88888		Safekeeping Account	
I	:93B::	ELIG//UNIT/100000,		Total Eligible For Corporate	
				Action Balance	
М	:16S:	ACCTINFO		End Of Block	
	End of Su	bsequence B2 Account Informa	<u>ation</u>		
М	:16S:	USECU		End Of Block	
•••		tory Sequence B Underlying S	ecurities	End Of Block	
	<u>Lita of Mariaa</u>	tory dequence B enactiving o	<u>oounioo</u>		
	Optional Sequ	ience D Corporate Actions De	<u>tails</u>		
R	:16R:	CADETL		Start of Block	
R	:92F::	BIDI//GBP10,		Bid Interval	
		*			
R <u>O</u>	:90B::	MINP//ACTU/GBP6586,		Minimum Price	
<u>RO</u>	:90B::	MAXP//ACTU/GBP6686,		Maximum Price	
R	:16S:	CADETL		End Of Block	
	End of Seque	nce D Corporate Actions Detai	<u>Is</u>		
	Optional F	Repetitive Sequence E Corpora	ate Action	Options	
М	:16R:	CAOPTN		Start of Block	
М	:13A::	CAON//001		CA Option Number	
М	:22F::	CAOP//CASH		Corporate Action Option Code	
_	44.4	0.0711//0.00		Indicator	
R	:11A::	OPTN//GBP		Currency offered	
М	:17B::	DFLT//N		Default Processing Flag	
R	:98A::	RDDT//200X0512		Response deadline date	
R	:98A::	MKDT//200X0513		Market Deadline Date	
	Optional Repetitive Subsequence E2 Cash Movement				
М	:16R:	CASHMOVE		Start of Block	
M	:22H::	CRDB//CRED		Credit/Debit Indicator	
M	:98A::	PAYD//200X0721		Payment Date/Time	
	:90B::	OFFR//ACTU/GBP6586,		Tender price at first increment	
<u>RО</u> М	:16S:	CASHMOVE		End Of Block	
		Subsequence E2 Cash Movement			
	<u>Liid oi</u>	Subsequence L2 Cash Moven	ICIII		
М	:16S:	CAOPTN		End Of Block	
	End of Se	quence E Corporate Action Op	<u>tions</u>		
	Ontional F	Panatitiva Comunas E Cornars	ata Aatian	Ontions	
	Ориона г	Repetitive Sequence E Corpora	ale Action	<u>r Options</u>	
M	:16R:	CAOPTN	Start of	Block	
M	:13A::	CAON//002	CA Opti	on Number	
M	:22F::	CAOP//CASH	Corpora	ate Action Option Code Indicator	
R	:11A::	OPTN//GBP Currency			
М	:17B::	DFLT//N Default Processing Flag			
R	:98A::			se deadline date	
R	:98A::			Deadline Date	
		al Repetitive Subsequence E2			
М	:16R:	CASHMOVE	Start of		
М	:22H::	CRDB//CRED		Debit Indicator	
М	:98A::	PAYD//200X0721		nt Date/Time	
R <u>O</u>	:90B::	OFFR//ACTU/GBP6596,	Tender	price at second increment	
				·	

M	:16S:	CASHMOVE	End Of Block			
	End of Subsequence E2 Cash Movement					
M	:16S:	CAOPTN	End Of Block			
	E		0			

End of Sequence E Corporate Action Options

And so on for remaining increments of GBP10 until reaching maximum bid price

Optional Repetitive Sequence E Corporate Action Options

M	:16R:	CAOPTN	Start of Block
M	:13A::	CAON//003	CA Option Number
M	:22F::	CAOP//NOAC	Corporate Action Option Code Indicator
M	:17B::	DFLT//Y	Default Processing Flag
0	:98A::	RDDT//200X0512	Response deadline date
M	:16S:	CAOPTN	End Of Block

End of Sequence E Corporate Action Options

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17. DTCH: US Dutch Auction (VOLU)

Definition:

An action by a party wishing to acquire a security. Holders of the security are invited to make an offer to sell, within a specific price range. The acquiring party will buy from the holder with lowest offer.

Issue:

ISIN US42822Q1004

Terms:

Offer to purchase for cash up to 8,000,000 shares of its class A, class B and class C common stock in a "modified dutch auction" at a purchase price not in excess of USD 31.50 nor less than USD 29.00 per share in increments of USD 0.25.

Option 1: tender at a specified price

Elect to tender at a price not to exceed USD 31.50 and not less than USD 29.00 per share in bid increments of USD 0.25. This option is subject to proration if more than 8,000,000 shares are tendered.

Option 2: tender at an unspecified price

Shareholders may tender without specifying a price. Thereby maximizing their chance to participate in the tender offer. These shareholders will receive the price specified by the company and this price will be paid to all tendering shareholders who properly tendered their shares. This option is subject to proration if more than 8,000,000 shares are tendered.

Options 3 and 4: conditional tender

Shareholders may tender subject to the condition that a specified minimum number of the shares of the total share amount tendered is accepted by the offerer. The purchase may, if necessary to purchase the desired number of shares, purchase shares conditionally tendered (for which the condition was not initially satisfied and regarded as withdrawn), by lot. This option is subject to proration if more than 8,000,000 shares are tendered.

For example, if a beneficial owner wishes to tender 500 shares on the condition that a minimum of 300 shares is accepted, if fewer than 300 shares after proration are accepted, then the holder will not tender any shares.

For this event, conditional tenders can be made either at a specified or unspecified price.

Options 5 and 6: tender as an odd lot holder

Shareholders who own fewer than 100 shares and who validly tender all of the shares owned will be purchased totally at the purchase price (either specified or unspecified) and will be exempted from proration. This is reflected in the event by the front end lot quantity (FOLQ) of 99 shares. Odd lot shareholders cannot tender conditionally.

The offer is not conditional on any minimum number of shares being tendered. The offer is, however, subject to other conditions pursuant to the offer to purchase for cash.

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The offer, withdrawal rights and proration period will expire at midnight on 16 March 200X. The response deadline is 11 March 200X.

Protect period: three NYSE trading days

Relative details and dates:

Response deadline date -11 March 200X Cash payment date -24 March 200X

Messages:

MT 564 for the notification

MT 564 Corporate Action Notification

Mandatory Sequence A General Information

M	:16R:	GENL	Start of Block
M	:20C::	CORP//USDTCH3491759	Corporate Action Reference
M	:20C::	SEME//BCC25AAF504ADC00	Sender's Message Reference
0	:20C::	COAF//BI01593212345	Official Corporate Action Event Reference
M	:23G:	NEWM	Function of the message (here, new message)
M	:22F::	CAEV//DTCH	Corporate Action Event Indicator
M	:22F::	CAMV//VOLU	Mandatory/Voluntary Indicator
M	:25D::	PROC//COMP	Processing Status
M	:16S:	GENL	End Of Block

End of Sequence A General Information

Mandatory Sequence B Underlying Securities

M	:16R:	USECU	Start of Block		
M	:35B:	ISIN US42822Q1004	Identification of the Financial Instrument		
	Mandatory Repetitive Subsequence B2 Account Information				

M	:16R:	ACCTINFO	Start of Block
M	:97A::	SAFE//123456	Safekeeping Account
0	:93B::	ELIG//UNIT/190,	Total Eligible For Corporate Action
			Balance
M	:16S:	ACCTINFO	End Of Block

End of Subsequence B2 Account Information

M	:16S:	USECU	End Of Block
	End of Mar	ndatory Sequence B Underlying S	Securities

Optional Sequence D Corporate Actions Details

R	:16R:	CADETL	Start of Block
<u>RO</u>	:92F::	BIDI//USD0,25	Bid Interval
R	:90B::	MINP//ACTU/USD31,50	Minimum Price
R	:90B::	MAXP//ACTU/USD29,	Maximum Price
0	:36B::	QTSO//UNIT/8000000,	Quantity sought
R	:16S:	CADETL	End Of Block

End of Sequence D Corporate Actions Details

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Optional Repetitive Sequence E Corporate Action Options

М	:16R:	CAOPTN	Start of Block
M	:13A::	CAON//001	CA Option Number
M	:22F::	CAOP//CASH	Corporate Action Option Code Indicator
0	:22F::	OPTF//PROR	Option is subject to proration
R	:11A::	OPTN//USD	Currency offered
M	:17B::	DFLT//N	Default Processing Flag
R	:98A::	RDDT//200X0311	Response deadline date
R	:98A::	MKDT//200X0312	Market Deadline Date
0	:69E::	REVO//UKWN/200X0316	Revocability Period
R	:90E::	OFFR//TBSP	Tender with a specifired price
0	:36B::	FOLQ//UNIT/99,	Front end odd lot quantity

Optional Repetitive Subsequence E2 Cash Movement

М	:16R:	CASHMOVE	Start of Block
М	:22H::	CRDB//CRED	Credit/Debit Indicator
М	:98A::	PAYD//200X0324	Payment Date/Time
	:16S:	CASHMOVE	End Of Block

M :16S: CAOPTN End	d Of Block
--------------------	------------

M	:16R:	CAOPTN	Start of Block
М	:13A::	CAON//002	CA Option Number
M	:22F::	CAOP//CASH	Corporate Action Option Code Indicator
0	:22F::	OPTF//PROR	Option is subject to proration
R	:11A::	OPTN//USD	Currency offered
M	:17B::	DFLT//N	Default Processing Flag
R	:98A::	RDDT//200X0311	Response deadline date
R	:98A::	MKDT//200X0312	Market Deadline Date
0	:69E::	REVO//UKWN/200X0316	Revocability Period
	Outlined Breatting Orleans and FO Ord Manager		

Optional Repetitive Subsequence E2 Cash Movement

M	:16R:	CASHMOVE	Start of Block
M	:22H::	CRDB//CRED	Credit/Debit Indicator
M	:98A::	PAYD//200X0324	Payment Date/Time
R	:90E::	OFFR//UNSP	Tender with an unspecifired price
M	:16S:	CASHMOVE	End Of Block

End of Subsequence E2 Cash Movement

	M	:16S:	CAOPTN	End Of Block
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End of Sequence E Corporate Action Options

Optional Repetitive Sequence E Corporate Action Options

M	:16R:	CAOPTN	Start of Block
M	:13A::	CAON//003	CA Option Number
M	:22F::	CAOP//CASH	Corporate Action Option Code Indicator
0	:22F::	OPTF//PROR	Option is subject to proration
0	:22F::	OPTF//COND	Option is subject to conditional quantities
R	:11A::	OPTN//USD	Currency offered
M	:17B::	DFLT//N	Default Processing Flag

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R	:98A::	RDDT//200X0311	Response deadline date	
R	:98A::	MKDT//200X0312	Market Deadline Date	
0	:69E::	REVO//UKWN/200X0316	Revocability Period	
	<u>Optio</u>	nal Repetitive Subsequence E2 Ca	ash Movement	
М	:16R:	CASHMOVE	Start of Block	
M	:22H::	CRDB//CRED	Credit/Debit Indicator	
M	:98A::	PAYD//200X0324	Payment Date/Time	
R	:90E::	OFFR//TBSP	Tender with a specifired price with	
	100	0111471201	conditional quantities	
М	:16S:	CASHMOVE	End Of Block	
	End o	of Subsequence E2 Cash Moveme	<u>nt</u>	
М	:16S:	CAOPTN	End Of Block	
	End of S	Sequence E Corporate Action Option	ons .	
	0	1 B		
	<u>Optional</u>	Repetitive Sequence E Corporate	e Action Options	
М	:16R:	CAOPTN	Start of Block	
М	:13A::	CAON//004	CA Option Number	
М	:22F::	CAOP//CASH	Corporate Action Option Code Indicator	
0	:22F::	OPTF//PROR	Option is subject to proration	
0	:22F::	OPTF//COND	Option is subject to conditional quantities	
R	:11A::	OPTN//USD	Currency offered	
М	:17B::	DFLT//N	Default Processing Flag	
R	:98A::	RDDT//200X0311	Response deadline date	
R	:98A::	MKDT//200X0312	Market Deadline Date	
0	:69E::	REVO//UKWN/200X0316	Revocability Period	
_		nal Repetitive Subsequence E2 Ca		
M	:16R:	CASHMOVE	Start of Block	
M	:22H::	CRDB//CRED	Credit/Debit Indicator	
M	:98A::	PAYD//200X0324	Payment Date/Time	
R	:90E::	OFFR//UNSP	Tender with an unspecifired price with conditional quantities	
М	:16S:	CASHMOVE	End Of Block	
	End c	<u>if Subsequence E2 Cash Movemen</u>	<u>nt</u>	
М	:16S:	CAOPTN	End Of Block	
	End of S	Sequence E Corporate Action Option	ons	
Optional Repetitive Sequence E Corporate Action Options				
М	:16R:	CAOPTN	Start of Block	
М	:13A::	CAON//005	CA Option Number	
М	:22F::	CAOP//CASH	Corporate Action Option Code	
			Indicator	
0	:22F::	OPTF//OPLF	Odd Lot Preference Option	
R	:11A::	OPTN//USD	Currency offered	
М	:17B::	DFLT//N	Default Processing Flag	
R	:98A::	RDDT//200X0311	Response deadline date	
R	:98A::	MKDT//200X0312	Market Deadline Date	
	<u>Optio</u>	nal Repetitive Subsequence E2 Ca	<u>ash Movement</u>	
М	:16R:	CASHMOVE	Start of Block	
		1		

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M	:22H::	CRDB//CRED	Credit/Debit Indicator
M	:98A::	PAYD//200X0324	Payment Date/Time
R	:90E::	OFFR//TBSP	Tender with a specifired price
M	:16S:	CASHMOVE	End Of Block

End of Subsequence E2 Cash Movement

M :16S: CAOPTN End Of Block

End of Sequence E Corporate Action Options

Optional Repetitive Sequence E Corporate Action Options

M	:16R:	CAOPTN	Start of Block
M	:13A::	CAON//006	CA Option Number
M	:22F::	CAOP//CASH	Corporate Action Option Code
			Indicator
0	:22F::	OPTF//OPLF	Odd Lot Preference Option
R	:11A::	OPTN//USD	Currency offered
M	:17B::	DFLT//N	Default Processing Flag
R	:98A::	RDDT//200X0311	Response deadline date
R	:98A::	MKDT//200X0312	Market Deadline Date

Optional Repetitive Subsequence E2 Cash Movement

M	:16R:	CASHMOVE	Start of Block
M	:22H::	CRDB//CRED	Credit/Debit Indicator
M	:98A::	PAYD//200X0324	Payment Date/Time
R	:90E::	OFFR//UNSP	Tender with an unspecifired price
M	:16S:	CASHMOVE	End Of Block

End of Subsequence E2 Cash Movement

M :16S: CAOPTN End Of Block

End of Sequence E Corporate Action Options

Optional Repetitive Sequence E Corporate Action Options

M	:16R:	CAOPTN	Start of Block
M	:13A::	CAON//007	CA Option Number
M	:22F::	CAOP//NOAC	Corporate Action Option Code
			Indicator
M	:17B::	DFLT//N	Default Processing Flag
0	:98A::	RDDT//200X0311	Response deadline date
0	:98A::	MKDT//200X0312	Market Deadline Date
M	:16S:	CAOPTN	End Of Block

End of Sequence E Corporate Action Options

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18. DVCA: Cash Dividend (MAND)

Definition:

Distribution of cash to shareholders, in proportion to their equity holding. Ordinary dividends are recurring and regular. Shareholder must take cash and may be offered a choice of currency.

Issue name:

Shima Seiki Manufacturing Ord ISIN JP3356500003

Terms:

Gross dividend rate is 15 JPY per share. Withholding tax rate of 15%.

Relative dates:

Ex date - September 25, 200X Record date - October 2, 200X Pay date - December 4, 200X

Transaction description:

The cash dividend will be collected on behalf of A/C 98-0112441-05. The dividend will be paid in JPY. The account has an underlying balance of 4600 shares.

Messages:

MT 564 for the notice of entitlement

MT 564 Corporate Action Notice of Entitlement

Mandatory Sequence A General Information

	:16R:	GENL	Start of Block
M	:20C::	CORP//DIV3437592	Corporate Action Reference
M	:20C::	SEME//253147815	Sender's Message Reference
0	:20C::	COAF//BI01593212345	Official Corporate Action Event Reference
M	:23G:	REPE	Replacement with entitlement
M	:22F::	CAEV//DVCA	Corporate Action Event Indicator
M	:22F::	CAMV//MAND	Mandatory/Voluntary Indicator
M	:25D::	PROC//COMP	Processing Status
0	Optional Repetitive Subsequence A1 Linkages		

	:16R:	LINK	Start of Block
R	:13A::	LINK//564	Previously sent message type
M	:20C::	PREV//1997189-012	Previously sent message reference
	:16S:	LINK	End of Block

End of Subsequence A1 Linkages

	:16S:	GENL	End Of Block
M	End of Sequence A General Information		
M	Mandatory Sequence B Underlying Securities		
	:16R:	USECU	Start of Block
M	:35B:	ISIN JP3356500003	Identification of the Financial Instrument

М	Mandatory Repetitive Subsequence B2 Account Information			
	:16R:	ACCTINFO	Start of Block	
М	:97A::	SAFE//98-0112441-05	Safekeeping Account	
М	:93B::	ELIG//UNIT/4600,	Total Eligible For Corporate Action Balance	
	:16S:	ACCTINFO	End Of Block	
М	End of Su	ubsequence B2 Account Inform	nation_	
	:16S:	USECU	End Of Block	
М		ndatory Sequence B Underlying		
М	Optional Se	equence D Corporate Actions	<u>Details</u>	
	:16R:	CADETL	Start of Block	
M	:98A::	XDTE//200X0925	Ex-Dividend or Distribution Date/Time	
М	:98A::	RDTE//200X1002	Record Date/Time	
0	:22F::	DIVI//REGR	Dividend Type Indicator (Example)	
			The message is a preliminary advice of	
0	:22F::	ADDB//CAPA	payment	
	:16S:	CADETL	End Of Block	
М		uence D Corporate Actions De		
0		Repetitive Sequence E Corpor	rate Action Options	
	:16R:	CAOPTN	Start of Block	
М	:13A::	CAON//001	CA Option Number	
М	:22F::	CAOP//CASH	Corporate Action Option Code Indicator	
R	:11A::	OPTN//JPY	Currency offered	
М	:17B::	DFLT//Y	Default Processing Flag	
0		al Repetitive Subsequence E2 (
	:16R:	CASHMOVE	Start of Block	
М	:22H::	CRDB//CRED	Credit/Debit Indicator	
R	:19B::	ENTL//JPY58640,	Entitled amount	
0	:19B::	GRSS//JPY69000,	Gross amount	
0	:19B::	TAXR//JPY10360,	Tax amount	
0	:19B::	NETT//JPY58640,	Net amount	
М	:98A::	PAYD//200X1204	Payment Date/Time	
0	:98A::	VALU//200X1204	Value Date/Time	
0	:98A::	EARL//200X1205	Value Date/Time	
0	:92F::	NETT//JPY12,75	Net dividend rate	
0	:92A::	TAXR//15,	Tax rate	
М	:92F::	GRSS//JPY15,	Gross dividend rate	
	:16S:	CASHMOVE	End Of Block	
0	End of	Subsequence E2 Cash Movem	<u>eent</u>	
	:16S:	CAOPTN	End Of Block	
0	End of Sequence E Corporate Action Options			

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19. DVCA: Cash Dividend (CHOS) - With Currency Options

Definition:

Distribution of cash to shareholders, in proportion to their equity holding. Ordinary dividends are recurring and regular. Shareholder must take cash and may be offered a choice of currency.

<u>Issue name:</u>

UK Equities ISIN GB1234567890

Terms:

Gross dividend rate is GBP 15 or EUR 21,5 per share at the option of the holder. Hence the currency option exchange rate from GBP to EUR is equal to 1,433333. Withholding tax rate of 15%.

Relative dates:

Ex date of 25 September 200X Record date of 2 October 200X Response deadline date – 25 October 200X Pay date of 4 December 200X

Transaction description:

The cash dividend will be collected on behalf of A/C 98-0112441-05. The dividend will be paid in GBP or EUR at the option of the holder. The account has an underlying settled balance of 469200 shares. The account holder has instructed equally each option by 4600 shares.

Messages:

MT 564 for the notice of entitlement

MT 564 Corporate Action Notice of Entitlement

Mandatory Sequence A General Information

	:16R:	GENL	Start of Block	
М	:20C::	CORP//DIV3437592	Corporate Action Reference	
М	:20C::	SEME//253147815	Sender's Message Reference	
			Official Corporate Action Event	
0	:20C::	COAF//BI01593212345	Reference	
М	:23G:	REPE	Replacement with entitlement	
М	:22F::	CAEV//DVCA	Corporate Action Event Indicator	
М	:22F::	CAMV//CHOS	Mandatory/Voluntary Indicator	
М	:25D::	PROC//COMP	Processing Status	
_	Outlined Development of the Control			

Optional Repetitive Subsequence A1 Linkages

	:16R:	LINK	Start of Block
R	:13A::	LINK//564	Previously sent message type
М	:20C::	PREV//1997189-012	Previously sent message reference
	:16S:	LINK	End of Block

O End of Subsequence A1 Linkages

0	Optional	Repetitive Subsequence A1 Lin	kages			
	:16R:	LINK	Start of Block			
R	:13A::	LINK//565	Previously received message type			
			Previously received message			
M	:20C::	RELA//12345-REF-ABCD	reference			
	:16S:	LINK	End of Block			
0	End of S	End of Subsequence A1 Linkages				
	:16S:	GENL	End Of Block			
M	End of Se	quence A General Information				
M	Mandatory	Sequence B Underlying Secur	<u>ities</u>			
	:16R:	USECU	Start of Block			
			Identification of the Financial			
М	:35B:	ISIN GB1234567890	Instrument			
М		ory Repetitive Subsequence B2 A	Account Information			
	:16R:	ACCTINFO	Start of Block			
M	:97A::	SAFE//98-0112441-05	Safekeeping Account			
			Total Eligible For Corporate Action			
М	:93B::	ELIG//UNIT/4600,	Balance			
	:16S:	ACCTINFO	End Of Block			
М		ubsequence B2 Account Information				
	:16S:	USECU	End Of Block			
M		ndatory Sequence B Underlying				
M		equence D Corporate Actions D				
	:16R:	CADETL	Start of Block			
M	:98A::	XDTE//200X0925	Ex-Dividend or Distribution Date/Time			
М	:98A::	RDTE//200X1002	Record Date/Time			
_	.225	ADDRIIC ADA	The message is a preliminary advice			
0	:22F:: :16S:	ADDB//CAPA CADETL	of payment End Of Block			
М		quence D Corporate Actions Det				
0		Repetitive Sequence E Corpora				
<u> </u>	:16R:	CAOPTN	Start of Block			
M						
	:13A::	CAON//001	CA Option Number			
M			CA Option Number Corporate Action Option Code			
M	:13A:: :22F::	CAON//001 CAOP//CASH	CA Option Number Corporate Action Option Code Indicator			
<u>M</u>	:13A:: :22F::	CAON//001 CAOP//CASH OPTN//EUR	CA Option Number Corporate Action Option Code Indicator Currency offered			
<u>M</u> <u>R</u> <u>M</u>	:13A:: :22F:: :11A:: :17B::	CAON//001 CAOP//CASH OPTN//EUR DFLT//N	CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag			
<u>М</u> <u>В</u> <u>М</u> О	:13A:: :22F:: :11A:: :17B:: :98A::	CAON//001 CAOP//CASH OPTN//EUR DFLT//N RDDT//200X1025	CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag Response deadline date/time			
R M O O	:13A:: :22F:: :11A:: :17B:: :98A::	CAON//001 CAOP//CASH OPTN//EUR DFLT//N RDDT//200X1025 MKDT//200X1026	CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag			
<u>М</u> <u>В</u> <u>М</u> О	:13A:: :22F:: :11A:: :17B:: :98A:: :98A::	CAON//001 CAOP//CASH OPTN//EUR DFLT//N RDDT//200X1025	CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag Response deadline date/time			
R M O O	:13A:: :22F:: :11A:: :17B:: :98A:: :98A:: :0ption Cash I :16R:	CAON//001 CAOP//CASH OPTN//EUR DFLT//N RDDT//200X1025 MKDT//200X1026 al Repetitive Subsequence E2 Movement CASHMOVE	CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag Response deadline date/time			
М В М О О О	:13A:: :22F:: :11A:: :17B:: :98A:: :98A:: :0ption Cash I :16R: :22H::	CAON//001 CAOP//CASH OPTN//EUR DFLT//N RDDT//200X1025 MKDT//200X1026 al Repetitive Subsequence E2 Movement CASHMOVE CRDB//CRED	CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag Response deadline date/time Market Deadline Date			
R M O O O	:13A:: :22F:: :11A:: :17B:: :98A:: :98A:: :0ption Cash I :16R:	CAON//001 CAOP//CASH OPTN//EUR DFLT//N RDDT//200X1025 MKDT//200X1026 al Repetitive Subsequence E2 Movement CASHMOVE	CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag Response deadline date/time Market Deadline Date Start of Block			
M	:13A:: :22F:: :11A:: :17B:: :98A:: :98A:: :0ption Cash I :16R: :22H:: :19B::	CAON//001 CAOP//CASH OPTN//EUR DFLT//N RDDT//200X1025 MKDT//200X1026 al Repetitive Subsequence E2 Movement CASHMOVE CRDB//CRED	CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag Response deadline date/time Market Deadline Date Start of Block Credit/Debit Indicator			
M R M O O O M R R R	:13A:: :22F:: :11A:: :17B:: :98A:: :98A:: :0ption Cash I :16R: :22H:: :19B::	CAON//001 CAOP//CASH OPTN//EUR DFLT//N RDDT//200X1025 MKDT//200X1026 al Repetitive Subsequence E2 Movement CASHMOVE CRDB//CRED RESU//EUR84065, ENTL//EUR84065, GRSS//GBP69000,	CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag Response deadline date/time Market Deadline Date Start of Block Credit/Debit Indicator Resulting amount Entitled amount Gross amount			
M	:13A:: :22F:: :11A:: :17B:: :98A:: :98A:: :0ption Cash I :16R: :22H:: :19B:: :19B:: :19B:: :19B::	CAON//001 CAOP//CASH OPTN//EUR DFLT//N RDDT//200X1025 MKDT//200X1026 al Repetitive Subsequence E2 Movement CASHMOVE CRDB//CRED RESU//EUR84065, ENTL//EUR84065, GRSS//GBP69000, TAXR//GBP10350,	CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag Response deadline date/time Market Deadline Date Start of Block Credit/Debit Indicator Resulting amount Entitled amount			
M R M O O O M R R R	:13A:: :22F:: :11A:: :17B:: :98A:: :98A:: :0ption Cash I :16R: :19B:: :19B:: :19B:: :19B:: :19B:: :19B::	CAON//001 CAOP//CASH OPTN//EUR DFLT//N RDDT//200X1025 MKDT//200X1026 al Repetitive Subsequence E2 Movement CASHMOVE CRDB//CRED RESU//EUR84065, ENTL//EUR84065, GRSS//GBP69000,	CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag Response deadline date/time Market Deadline Date Start of Block Credit/Debit Indicator Resulting amount Entitled amount Gross amount			
M	:13A:: :22F:: :11A:: :17B:: :98A:: :98A:: :0ption Cash I :16R: :19B:: :19B:: :19B:: :19B:: :19B:: :19B:: :19B:: :19B::	CAON//001 CAOP//CASH OPTN//EUR DFLT//N RDDT//200X1025 MKDT//200X1026 al Repetitive Subsequence E2 Movement CASHMOVE CRDB//CRED RESU//EUR84065, ENTL//EUR84065, GRSS//GBP69000, TAXR//GBP10350,	CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag Response deadline date/time Market Deadline Date Start of Block Credit/Debit Indicator Resulting amount Entitled amount Gross amount Tax amount			
M R M O O O M R R R	:13A:: :22F:: :11A:: :17B:: :98A:: :98A:: :0ption Cash I :16R: :19B::	CAON//001 CAOP//CASH OPTN//EUR DFLT//N RDDT//200X1025 MKDT//200X1026 al Repetitive Subsequence E2 Movement CASHMOVE CRDB//CRED RESU//EUR84065, ENTL//EUR84065, GRSS//GBP69000, TAXR//GBP10350, NETT//GBP58650,	CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag Response deadline date/time Market Deadline Date Start of Block Credit/Debit Indicator Resulting amount Entitled amount Gross amount Net amount Net amount			
M R M O O O M R R R	:13A:: :22F:: :11A:: :17B:: :98A:: :98A:: :0ption Cash I :16R: :19B:: :19B:: :19B:: :19B:: :19B:: :19B:: :19B:: :19B::	CAON//001 CAOP//CASH OPTN//EUR DFLT//N RDDT//200X1025 MKDT//200X1026 al Repetitive Subsequence E2 Movement CASHMOVE CRDB//CRED RESU//EUR84065, ENTL//EUR84065, GRSS//GBP69000, TAXR//GBP10350, NETT//GBP58650, PAYD//200X1204	CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag Response deadline date/time Market Deadline Date Start of Block Credit/Debit Indicator Resulting amount Entitled amount Gross amount Tax amount Net amount Payment Date/Time			
M	:13A:: :22F:: :11A:: :17B:: :98A:: :98A:: :0ption Cash I :16R: :19B:: :1	CAON//001 CAOP//CASH OPTN//EUR DFLT//N RDDT//200X1025 MKDT//200X1026 al Repetitive Subsequence E2 Movement CASHMOVE CRDB//CRED RESU//EUR84065, ENTL//EUR84065, GRSS//GBP69000, TAXR//GBP10350, NETT//GBP58650, PAYD//200X1204 VALU//200X1204 EARL//200X1205 NETT//GBP12,75	CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag Response deadline date/time Market Deadline Date Start of Block Credit/Debit Indicator Resulting amount Entitled amount Gross amount Tax amount Net amount Payment Date/Time Value Date/Time			
M	:13A:: :22F:: :11A:: :17B:: :98A:: :98A:: :0ption Cash / :16R: :19B::	CAON//001 CAOP//CASH OPTN//EUR DFLT//N RDDT//200X1025 MKDT//200X1026 al Repetitive Subsequence E2 //ovement CASHMOVE CRDB//CRED RESU//EUR84065, ENTL//EUR84065, GRSS//GBP69000, TAXR//GBP10350, NETT//GBP58650, PAYD//200X1204 VALU//200X1204 EARL//200X1205	CA Option Number Corporate Action Option Code Indicator Currency offered Default Processing Flag Response deadline date/time Market Deadline Date Start of Block Credit/Debit Indicator Resulting amount Entitled amount Gross amount Tax amount Net amount Payment Date/Time Value Date/Time Earliest Payment Date			

M	:92F::	GRSS//GBP15,	Gross dividend rate
R	:92B::	EXCH//EUR/GBP/1,433333	Exchange rate
	:16S:	CASHMOVE	End Of Block
0	End of Subsequence E2 Cash Movement		
	<u>:16S:</u>	CAOPTN	End Of Block
<u>O</u>	End of Seg	uence E Corporate Action	
	<u>Options</u>		

Formatted Table

0	Optional Repetitive Sequence E Corporate Action Options		
	:16R:	CAOPTN	Start of Block
M	:13A::	CAON//002	CA Option Number
			Corporate Action Option Code
М	:22F::	CAOP//CASH	Indicator
R	:11A::	OPTN//GBP	Currency offered
M	:17B::	DFLT//Y	Default Processing Flag
0	:98A::	RDDT//200X1025	Response deadline date/time
0	:98A::	MKDT//200X1026	Market Deadline Date
0	Optional I	Repetitive Subsequence E2 Ca	ash Movement
	:16R:	CASHMOVE	Start of Block
M	:22H::	CRDB//CRED	Credit/Debit Indicator
R	:19B::	ENTL//GBP586 <u>5</u> 40,	Entitled amount
0	:19B::	GRSS//GBP69000,	Gross amount
0	:19B::	TAXR//GBP103560,	Tax amount
0	:19B::	NETT//GBP586 <u>5</u> 40,	Net amount
M	:98A::	PAYD//200X1204	Payment Date/Time
0	:98A::	VALU//200X1204	Value Date/Time
0	:98A::	EARL//200X1205	Earliest Payment Date
0	:92F::	NETT// EURGBP 128,275	Net dividend rate
0	:92A::	TAXR//15,	Tax rate
M	:92F::	GRSS//GBPEUR1521,5	Gross dividend rate
	:16S:	CASHMOVE	End Of Block
0	End of Su	ubsequence E2 Cash Moveme	<u>nt</u>
	:16S:	CAOPTN	End Of Block

End of Sequence E Corporate Action Options

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20. DVOP: Dividend option (CHOS) - With Interim Securities

Definition:

Distribution of a dividend to shareholders with a choice of benefit to receive. Shareholders may choose to receive shares, cash. To be distinguished from DRIP as the company creates new share capital in exchange for the dividend rather than investing the dividend in the market.

<u>Issue name:</u>

Glaxo Holdings ISIN GB0007123466

Terms:

Final dividend of GBP 0,017 per share, OR one ordinary share for every 37 shares held. Elections cannot be made on holdings of less than 37 shares.

Elections which give rise to fractional entitlements will be rounded down to the nearest whole multiple of 37 shares; the full cash dividend of GBP 0,017 per share will be paid on the remainder of the holding.

Relative dates:

Ex date - 01 September 200X Record date - 07 September 200X Dividend payment date - 02 October 200X Response deadline date - 23 September 200X

Transaction description:

A/C 98-0112441-05 has an underlying balance of 80,000 shares.

<u>Instruction description:</u>

The Client will elect the securities option for the entire eligible balance.

Messages:

MT 564 for notice of entitlement

MT 564 Corporate Action Notification

M Mandatory Sequence A General Information

	:16R:	GENL	
M	:20C::	CORP//DIVGLAX456	Corporate action Reference
M	:20C::	SEME//1997190-013	Senders reference
0	:20C::	COAF//BI015932678901	Official Corporate Action Event
			Reference
M	:23G:	REPE	Replacement with entitlement
M	:22F::	CAEV//DVOP	Dividend option
M	:22F::	CAMV//CHOS	Mandatory with options indicator
M	:25D::	PROC//COMP	Details are complete
0	Ontiona	I Renetitive Subsequence A1 Lin	kanes

Optional Repetitive Subsequence A1 Linkages

:16R: LINK Start of Block

R	:13A::	LINK//564	Previously sent message type		
М	:20C::	PREV//1997189-012	Previously sent message reference		
	:16S:	LINK	End of Block		
0		Subsequence A1 Linkages	LIII OI BIOCK		
U		:16S: GENL			
М		End of Sequence A General Information			
M		ence A General Information equence B Underlying Securities			
IVI	:16R:	USECU USECU			
М	:35B:	ISIN GB0007123466 Underlying securities			
IVI	.336.	GLAXO HOLDINGS	Underlying securities		
М	Mandaton	Repetitive Subsequence B2 Acc	ount Information		
	:16R:	ACCTINFO			
М	:97A::	SAFE//98-0112441-05	Safekeeping Account		
0	:93B::	ELIG//UNIT/80000,	Eligible unit balance		
•	:16S:	ACCTINFO	Englisio unit salarios		
М		bsequence B2 Account Informatio	n		
	:16S:	USECU	<u></u>		
М		latory Sequence B Underlying Sec	curities		
0		quence C Intermediate Securities			
	:16R:	INTSEC			
М	:35B::	ISIN GB0123456789	Identification of the rights		
		GLAXO RIGHTS			
0	:92D::	RTUN//1,/1,	1 right for every 1 underlying		
			share		
M	:98A::	EXPI//20YY0924	Expiration date		
M	:98A::	POST//20YY0901	Date rights posted to the account		
	:16S:	INTSEC			
0		ence C Intermediate Securities			
R		uence D Corporate Actions Detai	<u>ils</u>		
_	:16R:	CADETL			
R	:98A::	XDTE//20YY0901	Ex Date		
R	:98A::	RDTE//20YY0907	Record Date		
_	:16S:	CADETL			
R		ence D Corporate Actions Details			
0		Repetitive Sequence E Corporate	Action Options		
	:16R:	CAOPTN CAON//004	OA OAGAAN AHAA		
M	:13A::	CAON//001	CA Option Number		
M	:22F::	CAOP//CASH	Cash option		
M	:17B::	DFLT//Y	This is the default		
R	:98A::	RDDT//20YY0923	Response deadline date		
R	:98A::	MKDT//20YY0924	Market deadline date		
0		al Repetitive Subsequence E1 Sec	<u>curities Movement</u>		
M	:16R:	SECMOVE	D. Litti B. d.		
M	:22H::	CRDB//DEBT	Debit indicator		
M	:35B:	ISIN GB0123456789	Identification of the rights		
М	:98A::	GLAXO RIGHTS PAYD//20YY1002	Payment Date/Time		
M	:16S:	SECMOVE	. aymone bato, rimo		
0		Subsequence E1 Securities Move	ment		
Ö		al Repetitive Subsequence E2 Cas			
_	:16R:	CASHMOVE			
M	:22H::	CRDB//CRED	Credit indicator		
M	:98A::	PAYD//20YY1002	Payment date		
		1	. 5,5 55.0		

<u>⊖M</u>	:92F::	GRSS//GBP0,017	Gross rate per share	
	:16S:	CASHMOVE		
0	End of S	Subsequence E2 Cash Movement		
	:16S:	CAOPTN		
0		uence E Corporate Action Option		
0		epetitive Sequence E Corporate Action Options		
	:16R:	CAOPTN		
М	:13A::	CAON//002	CA Option Number	
М	:22F::	CAOP//SECU	Securities option	
М	:17B::	DFLT//N	This is not the default	
R	:98A::	RDDT//20YY0923	Response deadline date	
R	:98A::	MKDT//20YY0924	Market deadline Date	
0		Repetitive Subsequence E1 Sec	urities Movement	
М	:16R:	SECMOVE		
М	:22H::	CRDB//CRED	Credit indicator	
М	:35B:	ISIN GB0007633421	ID of new shares	
М	:92D::	NEWO//1,/37,	Ratio for new to old securities	
М	:98A::	PAYD//20YY1002	Payment date	
М	:16S:	SECMOVE		
0		Subsequence E1 Securities Mover		
0		Repetitive Subsequence E1 Sec	urities Movement	
М	:16R:	SECMOVE		
М	:22H::	CRDB//DEBT	Debit indicator	
М	:35B:	ISIN GB0123456789	Identification of the rights	
	-004	GLAXO RIGHTS	De control de la	
M	:98A::	PAYD//20YY1002	Payment date	
M	:16S:	SECMOVE		
0		Subsequence E1 Securities Mover	<u>ment</u>	
_	:16S:	CAOPTN		
0	End of Sequence E Corporate Action Options			

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21. DVOP: Dividend option (CHOS) - No Interim Securities

Definition:

Distribution of a dividend to shareholders with a choice of benefit to receive. Shareholders may choose to receive shares, cash. To be distinguished from DRIP as the company creates new share capital in exchange for the dividend rather than investing the dividend in the market.

Issue name:

Glaxo Holdings ISIN GB0007123466

Terms:

Final dividend of GBP 0,017 per share, OR one ordinary share for every 40 shares held. Elections cannot be made on holdings of less than 40 shares.

Elections which give rise to fractional entitlements will be rounded down to the nearest whole multiple of 40 shares; the full cash dividend of GBP 0,017 per share will be paid on the remainder of the holding.

Relative dates:

Ex date - 01 September 20XX Record date - 07 September 20XX Dividend payment date - 02 October 20XX Response deadline date - 23 September 20XX

Transaction description:

A/C 98-0112441-05 has an underlying balance of 80,000 shares.

Instruction description:

The Client will elect the securities option for the entire eligible balance.

<u>Messages:</u>

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MT 564 for Notice of entitlement

MT 564 Corporate Action Notice of Entitlement

M	<u>Mandator</u>	Mandatory Sequence A General Information		
	:16R:	GENL		
M	:20C::	CORP//DIVGLAX123	Corporate Action Reference	
M	:20C::	SEME//1997189-012	Senders reference	
0	:20C::	COAF//BI01593212345	Official Corporate Action Event	
			Reference	
M	:23G:	REPE	Replacement with entitlement	
М	:22F::	CAEV//DVOP	Dividend option	
M	:22F::	CAMV//CHOS	Mandatory with options indicator	
M	:25D::	PROC//COMP	Details are complete	

Optional Repetitive Subsequence A1 Linkages		
:16R:	LINK	Start of Block
:13A::	LINK//564	Previously sent message type
:20C::	PREV//1997189-012	Previously sent message reference
:16S:	LINK	End of Block

:165
End Mar :16i :35i :16i :97/ :93i :16i End Opt :16i :98/ :16i :13/ :22i :17i :98/ :98/ :98/ :98/ :16i :98/ :98/ :98/ :98/ :98/ :98/ :98/ :98/
:16i :35i :35i :35i :35i :97/ :93i :16s :16s :16s :16s :16s :98/ :16s :16s :16s :16s :16s :16s :16s :16s
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:35i :16i :97/ :93i :16s :16s :16s :16s :98/ :16i :13/ :22i :17i :98/ :98/ :98/ :98/ :98/ :98/ :98/ :98/
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98/ :16i :98/ :98/ :16s Ena :16i :13/ :22i :17i :98/ :98/ :22i :98/
:16i :98/ :98/ :16s <i>Ena</i> :16i :13/ :22i :17i :98/ :98/ :22i :98/
:16i :98/ :16s :98/ :16s :16i :13/ :22i :17i :98/ :98/ :16i :22i :98/
:98/ :98/ :16\$ <i>Ena</i> :16f :13/ :22f :17f :98/ :16f :22f :28/ :98/
:98/ :165 Ena :166 :13/ :221 :176 :98/ :98/ :166 :221 :98/
:165 Ena :16F :13/ :22F :17F :98/ :98/ :16F :22F :98/
:16F :13/ :22F :17F :98/ :16F :22F :98/
:16F :13/ :22F :17F :98/ :98/
:16F :13/ :22F :17F :98/ :98/ :28F :22F :98/
:22F :17F :98/ :98/ :16F :22F :98/
:17E :98/ :98/ :16E :22E
:98/ :98/ :16F :22F
:98/ :16F :22F :98/
:98/ :16F :22F :98/
:16F :22F :98/
:22l
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:92
:92
:92/
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:22
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0	<u>0</u>	ptional Repetitive Subsequence E1 Securities	<u>Movement</u>
M	:16R:	SECMOVE	
M	:22H::	CRDB//CRED	Credit indicator
M	:35B:	ISIN GB0007633421 GLAXO WELLCOME	ID of new shares
	:36B::	ENTL//UNIT/200,	Entitled Quantity
C1 ⁹ M	:92D::	ADEX//1,/40,	Ratio for additional for
			existing securities
M	:98A::	PAYD//20YY1002	Payment date
M	:16S:	SECMOVE	
0		nd of Subsequence E1 Securities Movement	
0	<u> </u>	ptional Repetitive Subsequence E2 Cash Move	oment¹⁰
M	:16R:	CASHMOVE	Start of Block
M	:22H::	CRDB//DEBT	Credit/Debit Indicator
M	:98A::	PAYD//20YY1002	Payment Date/Time
C1	:90B::	PRPP//ACTU/GBP0,68	Reinvestment price paid per
1 -			
			credit security
M	:16S:	CASHMOVE	eredit security End Of Block
M O		CASHMOVE nd of Subsequence E2 Cash Movement	1
1 7			1
1 7			

End of Sequence E Corporate Action Options

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 $^{^9}$ C1 means that at least one of the C1 field must be present. It is a conditional presence. 10 This sequence E2 is given for information purpose only. No cashmove will occur, it is a fictive cash

22. DVSE: Stock Dividend (MAND)

Definition:

Dividend paid to shareholders in the form of equities of the issuing corporation.

<u>Issue name:</u>

Cervs Peruanas Backus & Johnston SA ISIN PEP218025000

Terms:

Dividend rate is 4.64966 new shares for 100 old shares

Relative dates:

Ex date - May 16, 200X Record date - May 20, 200X Payment date - June 17, 200X

Transaction description:

The stock dividend will be collected on behalf of A/C 98-0112441-05. The account has an underlying balance of 170,000 shares.

Messages:

MT 564 for notification of entitlement

MT 564 Corporate Action Notice of Entitlement

М	Mandatory Sequence A General Information			
	:16R:	GENL	Start of Block	
М	:20C::	CORP//SDIV3437592	Corporate Action Reference	
М	:20C::	SEME//253147815	Sender's Message Reference	
0	:20C::	COAF//BI01593212345	Official Corporate Action Event Reference	
М	:23G:	REPE	Replacement with entitlement	
М	:22F::	CAEV//DVSE	Corporate Action Event Indicator	
М	:22F::	CAMV//MAND	Mandatory/Voluntary Indicator	
М	:25D::	PROC//COMP	Processing Status	
0	<u>Optional I</u>	Repetitive Subsequence A1 L	<u>inkages</u>	
	:16R:	LINK	Start of Block	
R	:13A::	LINK//564	Previously sent message type	
М	:20C::	PREV//1997189-012	Previously sent message reference	
	:16S:	LINK	End of Block	
0	End of Su	ibsequence A1 Linkages		
	:16S:	GENL	End Of Block	
М		uence A General Information		
М		Sequence B Underlying Sec	<u>urities</u>	
	:16R:	USECU	Start of Block	
М	:35B:	ISIN PEP218025000	Identification of the Financial Instrument	
М	_	y Repetitive Subsequence B2		
	:16R:	ACCTINFO	Start of Block	
М	:97A::	SAFE//98-0112441-05	Safekeeping Account	
М	:93B::	ELIG//UNIT/170000,	Total Eligible For Corporate Action Balance	

	:16S:	ACCTINFO	End Of Block
М	End of Su	ibsequence B2 Account Info	<u>ormation</u>
	:16S:	USECU	End Of Block
М	End of Mar	datory Sequence B Underly	ving Securities
M	Optional Se	equence D Corporate Action	ns Details
	:16R:	CADETL	Start of Block
M	:98A::	XDTE//200X0516	Ex-Dividend or Distribution Date/Time
M	:98A::	RDTE//200X0520	Record Date/Time
0	:22F::	ADDB//CAPA	The message is a preliminary advice of payment
	:16S:	CADETL	End Of Block
M	End of Seq	uence D Corporate Actions	<u>Details</u>
0	<u>Optional I</u>	Repetitive Sequence E Cor	porate Action Options
	:16R:	CAOPTN	Start of Block
M	:13A::	CAON//001	CA Option Number
M	:22F::	CAOP//SECU	Corporate Action Option Code Indicator
R	:22F::	DISF//RDDN	Disposition of Fractions Indicator
M	:17B::	DFLT//Y	Default Processing Flag
0	<u>Optiona</u>	I Repetitive Subsequence E	1 Securities Movement
M	:16R:	SECMOVE	Start of Block
M	:22H::	CRDB//CRED	Credit/Debit Indicator
M	:35B:	ISIN PEP218025000	Identification of the Financial Instrument
M	:36B::	ENTL//UNIT/7904,	Quantity of new shares to be posted
M	:92D::	ADEX//4,64966/100,	Additional for Existing Securities
M	:98A::	PAYD//200X0617	Payment Date/Time
0	:98A::	AVAL//200X0618	Available Date/Time For Trading
0	:98A::	EARL//200X0618	Earliest payment date
М	:16S:	SECMOVE	End Of Block
0	End of S	Subsequence E1 Securities	<u>Movement</u>
	:16S:	CAOPTN	End Of Block

O End of Sequence E Corporate Action Options

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23. EXOF: Exchange (CHOS)

Definition:

Exchange of holdings for other securities and/or cash.

The exchange can be either mandatory or voluntary involving the exchange of outstanding securities for different securities and/or cash. For example "exchange offer" and "capital reorganisation".

Issue name:

Case Group ISIN GB0053451211

Terms:

Shares of Case Group will be exchanged for shares of Gandolph Technologies or cash. The shareholder will receive 1 share of Gandolph Technologies ISIN US1467032121 or GBP 3.20 for every share of Case Group exchanged. The issuer is seeking 50% of its shares to be exchanged.

Relative dates:

Response deadline date – July 29, 200X Cash payment date – August 5, 200X Release date of new security - August 5, 200X

Transaction description:

Parent company, Case Group, is offering to exchange its shares for shares of its subsidiary, Gandolph Technologies or cash (cash is the default option). The client account (98-0112441-05) has an eligible holding of 6,000 shares.

Instruction description:

The client will elect the cash option for the entire eligible balance.

Messages:

MT 564 for notification

MT 565 for instruction

MT 567 for instruction processing status

MT 564 for notice of entitlement.

MT 566 for confirmation

MT 564 Corporate Action Notification

M <u>Mandatory Sequence A General Information</u>

	:16R:	GENL	Start of Block
M	:20C::	CORP//EXCH21754	Corporate Action Reference
M	:20C::	SEME//154802473	Sender's Message Reference
0	:20C::	COAF//BI01593212345	Official Corporate Action Event Reference
M	:23G:	NEWM	Function of the message (here, new message)
M	:22F::	CAEV//EXOF	Corporate Action Event Indicator
M	:22F::	CAMV//CHOS	Mandatory/Voluntary Indicator
M	:25D::	PROC//COMP	Processing Status

## End of Sequence B General Information Mandatory Sequence B Underlying Securities		:16S:	GENL	End Of Block
M Mandatory Sequence B Underlying Securities :16R: USECU Start of Block :15R: ISIN GB0053451211 Identification of the Financial Instrument Mandatory Repetitive Subsequence B2 Account Information :16R: ACCTINFO Start of Block :97A: SAFE/98-0112441-05 Safekeeping Account 0 :93B:: ELIG/UNIT/6000, Total Eligible For Corporate Action Balance :16S: ACCTINFO End Of Block M End of Subsequence B2 Account Information :16S: USECU End Of Block M End of Subsequence B2 Underlying Securities Optional Sequence D Corporate Actions Details :16R: CADETL Start of Block End of Block Detail Sequence D Corporate Actions Details	м			Elia di Biodi
Signature Start of Block Signature Start of Block Signature Start of Block Signature Start of Block Start o				ities
M :35B: ISIN GB0053451211 Identification of the Financial Instrument M Mandatory Repetitive Subsequence B2 Account Information :16R: ACCTINFO Start of Block M :97A:: SAFE//98-0112441-05 Safekeeping Account 97A:: SAFE//98-0112441-05 Safekeeping Account 93B:: ELIG//UNIT/6000, Total Eligible For Corporate Action Balance :16S: ACCTINFO End Of Block M End of Subsequence B2 Account Information :16S: USECU End Of Block M End of Mandatory Sequence B Underlying Securities Optional Sequence D Corporate Actions Details :16R: CADETL Start of Block				T
Mandatory Repetitive Subsequence B2 Account Information :16R: ACCTINFO M:97A: SAFE//98-0112441-05 Safekeeping Account 9:93B:: ELIG/UNIT/6000, Total Eligible For Corporate Action Balance :16S: ACCTINFO End Of Block M:16S: USECU End Of Block M:16S: CADETL Start of Block 0:92A:: PTSC//50, Percentage Sought :16S: CADETL End Of Block 0:92A:: PTSC//50, Percentage Sought :16S: CADETL Start of Block 0:16S: Ozheru End Of Block 1:16S: CADETL Start of Block 0:16S: CADETL Start of Block 1:16S: CADETL End Of Block 1:16S: CADETL Start of Block 0:16S: CADETL Start of Block 1:16S: CADETL Start of Block 1:16S: CADETL End Of Block 1:16S: CADETL Start of Block 1:16S: CADETL End Of Block 1:16S: CAD	м			
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M :97A:: SAFE//98-0112441-05 Safekeeping Account 93B:: ELIG/JUNIT/6000, Total Eligible For Corporate Action Balance :16S: ACCTINFO End Of Block M End of Subsequence B2 Account Information :16S: USECU End Of Block M End of Mandatory Sequence B Underlying Securities Optional Sequence D Corporate Actions Details :16R: CADETL Start of Block Details Sequence D Corporate Actions Details :16R: CADETL End Of Block End of Sequence D Corporate Action Setails Optional Repetitive Sequence E Corporate Action Options :16R: CAOPTN Start of Block :22F:: CAOP//SECU Corporate Action Option Number M :33A:: CAOM/001 CA Option Number M :34S: RDDT//200X0729170000 Response deadline date/time R :98C: RDDT//200X0729170000 Response deadline date/time R :98C: RDDT//200X07300 Market Deadline Date Optional Repetitive Subsequence E1 Securities Movement 11GR: SECMOVE Start of Block 12CRDB//DEBT Credit//Debit Indicator M :35B: ISIN GB0053451211 Identification of the Financial Instrument M :36B:: ENTL//UNIT/6000, Quantity to be debited M :98A:: PAYD/200X0805 Payment Date/Time 11GR: SECMOVE Start of Block End of Subsequence E1 Securities Movement M :16S: SECMOVE Start of Block M :22H:: CRDB//CRED Credit/Debit Indicator M :35B: ISIN US1467032121 Identification of the Financial Instrument M :36B:: BNTL//UNIT/6000, Quantity to be debited M :35B: ISIN US1467032121 Identification of the Financial Instrument M :36B:: SECMOVE Start of Block End of Subsequence E1 Securities Movement M :16S: SECMOVE Start of Block Defined Repetitive Subsequence E1 Securities Movement M :36B:: ENTL//UNIT/6000, Quantity to be credited M :39BA:: PAYD/200X0805 Payment Date/Time :16S: SECMOVE End Of Block End of Subsequence E1 Securities Movement 1:16S: CAOPTN End Of Block End of Subsequence E1 Securities Movement :16S: SECMOVE End Of Block End of Subsequence E1 Securities Movement :16S: CAOPTN Start of Block End of Block				T
O :938:: ELIG/UNIT/6000, Total Eligible For Corporate Action Balance :168: ACCTINFO End Of Block M End of Subsequence B2 Account Information :16S: USECU End Of Block M End of Mandatory Sequence B Underlying Securities O Optional Sequence D Corporate Actions Details :16R: CADETL Start of Block :16S: CADETL End Of Block O End of Sequence D Corporate Actions Details Optional Repetitive Sequence E Corporate Action Options :16R: CAOPTN Start of Block M :13A:: CAOPMO01 CA Option Number M :22F:: CAOP/ISECU Corporate Action Option Number M :17B:: DFLT/IN Default Processing Flag R :98C:: RDDTI//200X0729170000 Response deadline date/time R :98C:: RDDTI//200X07300 Market Deadline Date Optional Repetitive Subsequence E1 Securities Movement M :16R: SECMOVE Start of Block M :22H:: CRDBI/DEBT Credit/Debit Indicator M :38B:: ISIN GB0053451211 Identification of the Financial Instrument M :36B:: ENTL/UNIT/6000, Quantity to be debited M :98A:: PAYDI/200X0805 Payment Date/Time :16S: SECMOVE Start of Block C End of Subsequence E1 Securities Movement M :16S: SECMOVE Start of Block Default Processing Flag R :98A:: PAYDI/200X0805 Payment Date/Time :16S: SECMOVE Start of Block C End of Subsequence E1 Securities Movement M :36B:: ENTL/UNIT/6000, Quantity to be debited M :98A:: PAYDI/200X0805 Payment Date/Time :16S: SECMOVE Start of Block C End of Subsequence E1 Securities Movement M :36B:: ENTL/UNIT/6000, Quantity to be credited M :35B: ISIN US1467032121 Identification of the Financial Instrument M :36B:: ENTL/UNIT/6000, Quantity to be credited M :35B: ISIN US1467032121 Identification of the Financial Instrument M :36B:: ENTL/UNIT/6000, Quantity to be credited M :39BA:: PAYDI/200X0806 Payment Date/Time :16S: SECMOVE End Of Block End of Subsequence E1 Securities Movement :16S: CAOPTN End Of Block End of Subsequence E1 Securities Movement :16S: CAOPTN Start of Block 16S: CAOPTN Start of Block 16S: CAOPTN Start of Block 11GR: CAOPTN Start of Block 11GR: CAOPT/CASH Corporate Action Option Code Indicator 11A:: OPTN//GBP	м			
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M :35B: ISIN US1467032121 Identification of the Financial Instrument M :36B:: ENTL/UNIT/6000, Quantity to be credited M :92D:: NEWO//1,/1, New to Old M :98A:: PAYD//200X0805 Payment Date/Time O :98A:: EARL//200X0806 Earliest payment date I:16S: SECMOVE End Of Block O End of Subsequence E1 Securities Movement :16S: CAOPTN End Of Block O End of Sequence E Corporate Action Options O Optional Repetitive Sequence E Corporate Action Options :16R: CAOPTN Start of Block M :13A:: CAON//002 CA Option Number M :22F:: CAOP//CASH Corporate Action Option Code Indicator R :11A:: OPTN//GBP Currency offered				
M:36B:: ENTL//UNIT/6000, Quantity to be credited M:92D:: NEWO//1,/1, New to Old M:98A:: PAYD//200X0805 Payment Date/Time O:98A:: EARL//200X0806 Earliest payment date M:16S: SECMOVE End Of Block O End of Subsequence E1 Securities Movement :16S: CAOPTN End Of Block O End of Sequence E Corporate Action Options O Optional Repetitive Sequence E Corporate Action Options :16R: CAOPTN Start of Block M:13A:: CAON//002 CA Option Number M:22F:: CAOP//CASH Corporate Action Option Code Indicator R:11A:: OPTN//GBP Currency offered				
M :92D:: NEWO//1,/1, New to Old M :98A:: PAYD//200X0805 Payment Date/Time O :98A:: EARL//200X0806 Earliest payment date M :16S: SECMOVE End Of Block O End of Subsequence E1 Securities Movement :16S: CAOPTN End Of Block O End of Sequence E Corporate Action Options O Optional Repetitive Sequence E Corporate Action Options :16R: CAOPTN Start of Block M :13A:: CAON//002 CA Option Number M :22F:: CAOP//CASH Corporate Action Option Code Indicator R :11A:: OPTN//GBP Currency offered				
M :98A:: PAYD//200X0805 Payment Date/Time O :98A:: EARL//200X0806 Earliest payment date M :16S: SECMOVE End Of Block O End of Subsequence E1 Securities Movement :16S: CAOPTN End Of Block O End of Sequence E Corporate Action Options O Optional Repetitive Sequence E Corporate Action Options :16R: CAOPTN Start of Block M :13A:: CAON//002 CA Option Number M :22F:: CAOP//CASH Corporate Action Option Code Indicator R :11A:: OPTN//GBP Currency offered			,	, and the second
O :98A:: EARL//200X0806 Earliest payment date M :16S: SECMOVE End Of Block O End of Subsequence E1 Securities Movement :16S: CAOPTN End Of Block O End of Sequence E Corporate Action Options O Optional Repetitive Sequence E Corporate Action Options :16R: CAOPTN Start of Block M :13A:: CAON//002 CA Option Number M :22F:: CAOP//CASH Corporate Action Option Code Indicator R :11A:: OPTN//GBP Currency offered	1			
M:16S: SECMOVE End Of Block O End of Subsequence E1 Securities Movement :16S: CAOPTN End Of Block O End of Sequence E Corporate Action Options O Optional Repetitive Sequence E Corporate Action Options :16R: CAOPTN Start of Block M:13A:: CAON//002 CA Option Number M:22F:: CAOP//CASH Corporate Action Option Code Indicator R:11A:: OPTN//GBP Currency offered	ŀ			
End of Subsequence E1 Securities Movement	-			
:16S: CAOPTN End Of Block O End of Sequence E Corporate Action Options O Optional Repetitive Sequence E Corporate Action Options :16R: CAOPTN Start of Block M: 13A:: CAON//002 CA Option Number M: 22F:: CAOP//CASH Corporate Action Option Code Indicator R: 11A:: OPTN//GBP Currency offered				
O End of Sequence E Corporate Action Options Optional Repetitive Sequence E Corporate Action Options :16R: CAOPTN Start of Block M:13A:: CAON//002 CA Option Number M:22F:: CAOP//CASH Corporate Action Option Code Indicator R:11A:: OPTN//GBP Currency offered	0			
O Optional Repetitive Sequence E Corporate Action Options :16R: CAOPTN Start of Block M:13A:: CAON//002 CA Option Number M:22F:: CAOP//CASH Corporate Action Option Code Indicator R:11A:: OPTN//GBP Currency offered	_			
:16R: CAOPTN Start of Block M :13A:: CAON//002 CA Option Number M :22F:: CAOP//CASH Corporate Action Option Code Indicator R :11A:: OPTN//GBP Currency offered				
M :13A:: CAON//002 CA Option Number M :22F:: CAOP//CASH Corporate Action Option Code Indicator R :11A:: OPTN//GBP Currency offered	U			
M :22F:: CAOP//CASH Corporate Action Option Code Indicator R :11A:: OPTN//GBP Currency offered				
R :11A:: OPTN//GBP Currency offered				•
M :1/B:: DFLT//Y Default Processing Flag				, and the second
	M	:1/B::	DFL1//Y	Default Processing Flag

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	-	
:98C::	RDDT//200X0729170000	Response deadline date/time
:98A::	MKDT//200X0730	Market Deadline Date
:69A::	PWAL//200X0529/200X0731	Period of action
:69A::	REVO//200X0529/200X0715	Revocability Period
<u>Optional</u>	Repetitive Subsequence E1 Se	ecurities Movement
:16R:	SECMOVE	Start of Block
:22H::	CRDB//DEBT	Credit/Debit Indicator
:35B:	ISIN GB0053451211	Identification of the Financial Instrument
:36B::	ENTL//UNIT/6000,	Quantity to be debited
:98A::	PAYD//200X0805	Payment Date/Time
:16S:	SECMOVE	End Of Block
End of S	ubsequence E1 Securities Mov	<u>vement</u>
<u>Optional</u>	Repetitive Subsequence E2 Co	<u>ash Movement</u>
:16R:	CASHMOVE	Start of Block
:22H::	CRDB//CRED	Credit/Debit Indicator
:19B::	ENTL//GBP19200,	Entitled amount
:19B::	GRSS//GBP19200,	Gross amount
:98A::	PAYD//200X0805	Payment Date/Time
:98A::	VALU//200X0805	Value Date/Time
:98A::	EARL//200X0806	Earliest payment date
:90B::	OFFR//ACTU/GBP3,20	Generic Cash Price Received per Product
:16S:	CASHMOVE	End Of Block
End of S	ubsequence E2 Cash Moveme	<u>ent</u>
:16S:	CAOPTN	End Of Block
	:98A:: :69A:: :69A:: :69A:: :0ptional :16R: :22H:: :35B: :36B:: :98A:: :16S: End of S Optional :16R: :22H:: :19B:: :19B:: :98A:: :98A:: :98A:: :19B:: :119B:: :11B::	198A:: MKDT//200X0730 169A:: PWAL//200X0529/200X0731 169A:: REVO//200X0529/200X0715 Optional Repetitive Subsequence E1 Securitive Subsequence E1 Securities Move

O End of Sequence E Corporate Action Options

MT 565 Corporate Action Instruction

M	Mandatory Sequence A General Information			
	:16R:	GENL	Start of Block	
M	:20C::	CORP//EXCH21754	Corporate Action Reference	
M	:20C::	SEME//251247845	Sender's Message Reference	
0	:20C::	COAF//BI01593212345	Official Corporate Action Event Reference	
M	:23G:	NEWM	Function of the message (here, new message)	
M	:22F::	CAEV//EXOF	Corporate Action Event Indicator	
R	<u>Optional</u>	Repetitive Subsequence A1 L	<u>inkages</u>	
	:16R:	LINK	Start of Block	
R	:13A::	LINK//564	Previously received message type	
M	:20C::	RELA//154802473	Previously received message reference	
	:16S:	LINK	End of Block	
R	End of S	ubsequence A1 Linkages		
	:16S:	GENL	End Of Block	
М		quence A General Information		
M	<u>Mandatory</u>	Sequence B Underlying Sec	<u>urities</u>	
	:16R:	USECU	Start of Block	
R	:35B:	ISIN GB0053451211	Identification of the Financial Instrument	
M	<u>Mandato</u>	ry Repetitive Subsequence B2	Account Information	
	:16R:	ACCTINFO	Start of Block	
M	:97A::	SAFE//98-0112441-05	Safekeeping Account	
R	:93B::	ELIG//UNIT/6000,	Total Eligible For Corporate Action Balance	

	:16S:	ACCTINFO	End Of Block
M	End of S	ubsequence B2 Account Infori	<u>mation</u>
	:16S:	USECU	End Of Block
M	End of Ma	ndatory Seguence B Underlyir	ng Securities
М	<u>Mandatory</u>	Sequence D Corporate Action	ns Instruction
	:16R:	CAINST	Start of Block
М	:13A::	CAON//002	CA Option Number
M	:22F::	CAOP//CASH	Corporate Action Option Code Indicator
R	:11A::	OPTN//GBP	Currency offered
M	:36B::	QINS//FAMT/120000000,	Quantity of securities instructed
	:16S:	CAINST	End Of Block

M End of Sequence D Corporate Actions Details

MT 567 Corporate Action Status and Processing Advice

M Mandatory Sequence A General Information

	:16R:	GENL	Start of Block
M	:20C::	CORP//EXCH21754	Corporate Action Reference
M	:20C::	SEME//154802473	Sender's Message Reference
0	:20C::	COAF//BI01593212345	Official Corporate Action Event Reference
			Function of the message (here, reporting on an
M	:23G:	INST	instruction status)
M	:22F::	CAEV//EXOF	Corporate Action Event Indicator

M Mandatory Repetitive Subsequence A1 Linkages

	:16R:	LINK	Start of Block
R	:13A::	LINK//565	Previously received message type
М	:20C::	RELA//251247845	Previously received message reference
	:16S:	LINK	End of Block

M End of Mandatory Subsequence A1 Linkages

M <u>Mandatory Repetitive Subsequence A2 Status</u>

	:16R:	STAT	Start of Block
М	:25D::	IPRC//PACK	Instruction accepted for further processing
	:16S:	STAT	End of Block

M <u>End of Mandatory Subsequence A2 Status</u>

:16S: GENL End Of Block

M End of Sequence A General Information

M Optional Sequence B Corporate Action Details

	Optional Coduction Decime			
	:16R:	CADETL	Start of Block	
M	:13A::	CAON//002	CA Option Number	
M	:22F::	CAOP//CASH	CA Option Code Indicator	
	:36B::	STAQ//UNIT/6000,	Quantity on which the status is given	
	:16S:	CADETL	End Of Block	

M End of Optional Sequence B Corporate Action Details

MT 564 Corporate Action Notice of Entitlement

Mandatory Sequence A General Information

mariantery	manuator) eequenteert content montation		
:16R:	GENL	Start of Block	

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	I .000	CODD//EVOLIDATEA	Company Astion Defended
M	:20C::	CORP//EXCH21754	Corporate Action Reference
M	:20C::	SEME//154802474	Sender's Message Reference
0	:20C::	COAF//BI01593212345	Official Corporate Action Event Reference
M	:23G:	REPE	Replacement with entitlement
M	:22F::	CAEV//EXOF	Corporate Action Event Indicator
M	:22F::	CAMV//CHOS	Mandatory/Voluntary Indicator
M	:25D::	PROC//COMP	Processing Status
0		Repetitive Subsequence A1 Lin	
_	:16R:	LINK	Start of Block
R	:13A::	LINK//564	Previously sent message type
M	:20C::	PREV//154802473	Previously sent message reference
_	:16S:	LINK	End of Block
0		ubsequence A1 Linkages	
0		Repetitive Subsequence A1 Lin	
	:16R:	LINK	Start of Block
R	:13A::	LINK//565	Previously received message type
M	:20C::	RELA//251247845	Previously received message reference
_	:16S:	LINK	End of Block
0		ıbsequence A1 Linkages	
	:16S:	GENL	End Of Block
M		uence A General Information	
M		Sequence B Underlying Secur	
	:16R:	USECU	Start of Block
M	:35B:	ISIN GB0053451211	Identification of the Financial Instrument
M		y Repetitive Subsequence B2 A	
	:16R:	ACCTINFO	Start of Block
M	:97A::	SAFE//98-0112441-05	Safekeeping Account
M	:93B::	ELIG//UNIT/6000,	Total Eligible For Corporate Action Balance
	:16S:	ACCTINFO	End Of Block
M		ubsequence B2 Account Informa	1
	:16S:	USECU	End Of Block
М		datory Sequence B Underlying	
0		equence D Corporate Actions D	
	:16R:	CADETL	Start of Block
0	:92A::	PTSC//50,	Percentage Sought
^	.22E	ADDR//CABA	The message is a preliminary advice of
0	:22F:: :16S:	ADDB//CAPA CADETL	payment End Of Block
^		uence D Corporate Actions Det	1
0		Repetitive Sequence E Corpora	
•	:16R:	CAOPTN	Start of Block
М	:13A::	CAON//002	CA Option Number
M	:22F::	CAOP//CASH	Corporate Action Option Code Indicator
R	:11A::	OPTN//GBP	Currency offered
M	:17B::	DFLT//Y	Default Processing Flag
0	:98C::	RDDT//200X0729170000	Response deadline date/time
0	:98A::	MKDT//200X0730	Market Deadline Date
0	:69A::	PWAL//200X0730	Period of action
	:69A::	REVO//200X0529/200X0731	Revocability Period
0		REVO//200X0529/200X0715 Il Repetitive Subsequence E1 S	
O M	:16R:	SECMOVE	Start of Block
M		CRDB//DEBT	Credit/Debit Indicator
M	:22H:: :35B:	ISIN GB0053451211	Identification of the Financial Instrument
IV	.550.	10114 00000040 1211	identification of the Financial instrument

М	:36B::	ENTL//UNIT/6000,	Quantity to be debited
M	:98A::	PAYD//200X0805	Payment Date/Time
M	:16S:	SECMOVE	End Of Block
0	End of S	Subsequence E1 Securities Mo	<u>vement</u>
0	<u>Optional</u>	Repetitive Subsequence E2 C	Cash Movement
	:16R:	CASHMOVE	Start of Block
M	:22H::	CRDB//CRED	Credit/Debit Indicator
R	:19B::	ENTL//GBP19200,	Entitled amount
0	:19B::	GRSS//GBP19200,	Gross amount
M	:98A::	PAYD//200X0805	Payment Date/Time
0	:98A::	VALU//200X0805	Value Date/Time
0	:98A::	EARL//200X0806	Earliest payment date
M	:90B::	OFFR//ACTU/GBP3,20	Generic Cash Price Received per Product
	:16S:	CASHMOVE	End Of Block
0	End of Subsequence E2 Cash Movement		
	:16S:	CAOPTN	End Of Block
0	End of Sequence E Corporate Action Options		

MT 566 Corporate Action Confirmation

	- Marketon Communication A Communication				
М	:16R:	Sequence A General Informati	on Start of Block		
М	:20C::	CORP//EXCH21754	Corporate Action Reference		
M	:20C::	SEME//1548000010	Sender's Message Reference		
0	:20C::	COAF//BI01593212345	Official Corporate Action Event Reference		
M	:23G:	NEWM	Function of the message (here, new message)		
М	:22F::	CAEV//EXOF	Corporate Action Event Indicator		
0	Optional F	Repetitive Subsequence A1 Lin			
	:16R:	LINK	Start of Block		
R	:13A::	LINK//564	Previously sent message type		
М	:20C::	PREV//154802474	Previously sent message reference		
	:16S:	LINK	End of Block		
0	End of Su	<u>bsequence A1 Linkages</u>			
0	Optional F	Repetitive Subsequence A1 Lin	<u>kages</u>		
	:16R:	LINK	Start of Block		
R	:13A::	LINK//565	Previously received message type		
M	:20C::	RELA//251247845	Previously received message reference		
	:16S:	LINK	End of Block		
0	End of Su	<u>bsequence A1 Linkages</u>			
	:16S:	GENL	End Of Block		
M	End of Sequ	uence A General Information			
М	Mandatory Sequence B Underlying Securities				
	:16R:	USECU	Start of Block		
М	:97A::	SAFE//98-0112441-05	Safekeeping Account		
M	:35B:	ISIN GB0053451211	Identification of the Financial Instrument		
0	:93B::	ELIG//UNIT/6000,	Eligible unit balance		
М	:93B::	CONB//UNIT/6000,	Confirmed unit balance		
	:16S:	USECU	End Of Block		
м	End of Mandatory Sequence B Underlying Securities				

M End of Mandatory Sequence B Underlying Securities
 Optional Sequence C Corporate Actions Details

	:16R:	CADETL	Start of Block	
0	:92A::	PTSC//50,	Percentage Sought	
	:16S:	CADETL	End Of Block	
0	End of Sequ	End of Sequence C Corporate Actions Details		
М	Mandatory	Sequence D Corporate Actio	n Confirmation	
	:16R:	CACONF	Start of Block	
М	:13A::	CAON//001	CA Option Number	
М	:22F::	CAOP//CASH	Corporate Action Option Code Indicator	
R	:11A::	OPTN//GBP	Currency offered	
0	:98C::	RDDT//200X0729170000	Response deadline date/time	
0	:98A::	MKDT//200X0730	Market Deadline Date	
0	:69A::	PWAL//200X0529/200X0731	Period of action	
М	<u>Optional</u>	Repetitive Subsequence D1 S	Securities Movement	
	:16R:	SECMOVE	Start of Block	
М	:22H::	CRDB//DEBT	Credit/Debit Indicator	
М	:35B:	ISIN GB0053451211	Identification of the Financial Instrument	
М	:36B::	PSTA//UNIT/6000,	Posting Quantity	
М	:98A::	POST//200X0805	Posting Date/Time	
	:16S:	SECMOVE	End Of Block	
М		ubsequence D1 Securities Mo		
М		Repetitive Subsequence D2 C	<u>Cash Movement</u>	
	:16R:	CASHMOVE	Start of Block	
М	:22H::	CRDB//CRED	Credit/Debit Indicator	
М	:19B::	PSTA//GBP19200,	Posting amount	
0	:19B::	GRSS//GBP19200,	Gross amount	
М	:98A::	POST//200X0805	Posting Date/Time	
0	:98A::	VALU//200X0805	Value Date/Time	
0	:98A::	EARL//200X0806	Earliest payment date	
М	:90B::	OFFR//ACTU/GBP3,20	Generic Cash Price Received per Product	
	:16S:	CASHMOVE	End Of Block	
М		ubsequence D2 Cash Moveme		
	:16S:	CACONF	End Of Block	
М	End of Mandatory Sequence D Corporate Action Confirmation			

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24. EXOF: Exchange (MAND)

Definition:

Exchange of holdings for other securities and/or cash.

The exchange can be either mandatory or voluntary involving the exchange of outstanding securities for different securities and/or cash. For example "exchange offer" and "capital reorganisation".

Issue name:

ISIN GB00B0167W72

Terms:

Shares will be mandatory exchanged for shares of GB00B0SWJX34. The shareholder will receive 3 shares of "new" GB00B0SWJX34 for every share of "old" GB00B0167W72.

Relative dates:

Ex-date - May 09, 200X Record date is 12 May 200X Payment date/Posting date is 15 May 200X

Messages:

MT 564 for notification

MT 564 for the notice of entitlement

MT 566 for confirmation

MT 564 Corporate Action Notification

М	Mandatory Sequence A General Information			
	:16R:	GENL	Start of Block	
M	:20C::	CORP//100056798	Corporate Action Reference	
M	:20C::	SEME//001001	Sender's Message Reference	
0	:20C::	COAF//BI01593212345	Official Corporate Action Event Reference	
М	:23G:	NEWM	Function of the message (here, new message)	
M	:22F::	CAEV//EXOF	Corporate Action Event Indicator	
M	:22F::	CAMV//MAND	Mandatory/Voluntary Indicator	
M	:25D::	PROC//COMP	Processing Status	
	:16S:	GENL	End Of Block	
М	End of Seq	uence A General Information		
М	<u>Mandatory</u>	Sequence B Underlying Securitie	<u>s</u>	
	:16R:	USECU	Start of Block	
M	:35B:	ISIN GB00B0167W72	Identification of the Financial Instrument	
M	<u>Mandator</u>	y Repetitive Subsequence B2 Acc	count Information	
	:16R:	ACCTINFO	Start of Block	
M	:97A::	SAFE//44444	Safekeeping Account	
_		5. 10 // DUT/ 0000	Total Eligible For Corporate Action	
0	:93B::	ELIG//UNIT/120000,	Balance	
	:16S:	ACCTINFO	End Of Block	
M	_	ubsequence B2 Account Informatio		
	:16S:	USECU	End Of Block	

M End of Mandatory Sequence B Underlying Securities

M Optional Sequence D Corporate Actions Details

	:16R:	CADETL	Start of Block
0	:98A::	XDTE//200X0509	Ex-Dividend or Distribution Date/Time
M	:98A::	RDTE//200X0512	Record Date/Time
	:16S:	CADETL	End Of Block

M End of Sequence D Corporate Actions Details

Optional Repetitive Sequence E Corporate Action Options

_	opiloria, repolitivo Coducilo E corporato reliciro opilorio			
	:16R:	CAOPTN	Start of Block	
M	:13A::	CAON//001	CA Option Number	
M	:22F::	CAOP//SECU	Corporate Action Option Code Indicator	
R	:22F::	DISF//CINL	Disposition of Fractions Indicator	
M	:17B::	DFLT//Y	Default Processing Flag	

0	<u>Optiona</u>	Optional Repetitive Subsequence E1 Securities Movement				
M	:16R:	SECMOVE	Start of Block			
M	:22H::	CRDB//DEBT	Credit/Debit Indicator			
M	:35B:	ISIN GB00B0167W72	Identification of the Financial Instrument			
0	:36B::	ENTL//UNIT/120000,	Quantity to be debited			
M	:98A::	PAYD//200X0515	Payment Date/Time			
M	:16S:	SECMOVE	End Of Block			

End of Subsequence E1 Securities Movement

Optional Repetitive Subsequence E1 Securities Movement

М	:16R:	SECMOVE	Start of Block
M	:22H::	CRDB//CRED	Credit/Debit Indicator
М	:35B:	ISIN GB00B0SWJX34	Identification of the Financial Instrument
M	:36B::	ENTL//UNIT/90000,	Quantity to be credited
M	:92D::	NEWO//3,/4,	New to Old
M	:98A::	PAYD//200X0515	Payment Date/Time
0	:98A::	EARL//200X0516	Earliest payment date
М	:16S:	SECMOVE	End Of Block

End of Subsequence E1 Securities Movement

:16S: CAOPTN End Of Block

MT 564 Corporate Action Notice of Entitlement

М	Mandatory Sequence A General Information			
	:16R:	GENL		

	:16R:	GENL	Start of Block			
M	:20C::	CORP//100056798	Corporate Action Reference			
M	:20C::	SEME//001002	Sender's Message Reference			
0	:20C::	COAF//BI01593212345	Official Corporate Action Event Reference			
M	:23G:	REPE	Replacement with entitlement			
M	:22F::	CAEV//EXOF	Corporate Action Event Indicator			
M	:22F::	CAMV//MAND	Mandatory/Voluntary Indicator			
M	:25D::	PROC//COMP	Processing Status			

Optional Repetitive Subsequence A1 Linkages

_			
	:16R:	LINK	Start of Block
R	:13A::	LINK//564	Previously sent message type
M	:20C::	PREV//001001	Previously sent message reference
	:16S:	LINK	End of Block

O End of Subsequence A1 Linkages

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⁰ End of Sequence E Corporate Action Options

	:16S:	GENL	End Of Block		
		End of Sequence A General Information			
М	Mandatory Sequence B Underlying Securities				
	:16R:	USECU	Start of Block		
М	:35B:	ISIN GB00B0167W72	Identification of the Financial Instrument		
М	<u>Mandator</u>	y Repetitive Subsequence	B2 Account Information		
	:16R:	ACCTINFO	Start of Block		
М	:97A::	SAFE//44444	Safekeeping Account		
М	:93B::	ELIG//UNIT/120000,	Total Eligible For Corporate Action Balance		
	:16S:	ACCTINFO	End Of Block		
М	<u>End of Sเ</u>	<u>ıbsequence B2 Account Ir</u>	<u>formation</u>		
	:16S:	USECU	End Of Block		
М		datory Sequence B Unde			
М	Optional Se	equence D Corporate Acti	ons Details		
	:16R:	CADETL	Start of Block		
0	:98A::	XDTE//200X0509	Ex-Dividend or Distribution Date/Time		
M	:98A::	RDTE//200X0512	Record Date/Time		
0	:22F::	ADDB//CAPA	The message is a preliminary advice of payment		
	:16S:	CADETL	End Of Block		
M		uence D Corporate Action			
0	<u>Optional I</u>	Repetitive Sequence E Co	orporate Action Options		
	:16R:	CAOPTN	Start of Block		
М	:13A::	CAON//001	CA Option Number		
М	:22F::	CAOP//SECU	Corporate Action Option Code Indicator		
R	:22F::	DISF//CINL	Disposition of Fractions Indicator		
М	:17B::	DFLT//Y	Default Processing Flag		
0	<u>Optiona</u>	I Repetitive Subsequence	E1 Securities Movement		
М	:16R:	SECMOVE	Start of Block		
М	:22H::	CRDB//DEBT	Credit/Debit Indicator		
М	:35B:	ISIN GB00B0167W72	Identification of the Financial Instrument		
М	:36B::	ENTL//UNIT/120000,	Quantity to be debited		
М	:98A::	PAYD//200X0515	Payment Date/Time		
М	:16S:	SECMOVE	End Of Block		
0		Subsequence E1 Securitie			
0	<u>Optiona</u>	I Repetitive Subsequence	E1 Securities Movement		
М	:16R:	SECMOVE	Start of Block		
М	:22H::	CRDB//CRED	Credit/Debit Indicator		
M	:35B:	ISIN GB00B0SWJX34	Identification of the Financial Instrument		
M	:36B::	ENTL//UNIT/90000,	Quantity of new shares to be posted		
М	:92D::	NEWO//3,/4,	New to Old		
М	:98A::	PAYD//200X0515	Payment Date/Time		
0	:98A::	EARL//200X0516	Earliest payment date		
М	:16S:	SECMOVE	End Of Block		
0	End of S	Subsequence E1 Securitie	es Movement		
	:16S:	CAOPTN	End Of Block		
0	End of Se	equence E Corporate Action	on Options		
M'	T 566 Corp	orate Action Confirma	ntion		
М	Mandatory	Sequence A General Info	ormation_		
	:16R:	GENL	Start of Block		

М	:20C::	CORP//100056798	Corporate Action Reference			
М	:20C::	SEME//001003	Sender's Message Reference			
0	:20C::	COAF//BI01593212345	Official Corporate Action Event Reference			
М	:23G:	NEWM	Function of the message (here, new message)			
М	:22F::	CAEV//EXOF	Corporate Action Event Indicator			
o	Optional Repetitive Subsequence A1 Linkages					
	:16R:	LINK	Start of Block			
R	:13A::	LINK//564	Previously sent message type			
М	:20C::	PREV//001002	Previously sent message reference			
	:16S:	LINK	End of Block			
0		ıbsequence A1 Linkages				
	:16S:	GENL	End Of Block			
М		uence A General Information				
М		Sequence B Underlying Sec				
	:16R:	USECU	Start of Block			
М	:97A::	SAFE//44444	Safekeeping Account			
М	:35B:	ISIN GB00B0167W72	Identification of the Financial Instrument			
0	:93B::	ELIG//UNIT/120000,	Eligible unit balance			
М	:93B::	CONB//UNIT/120000,	Confirmed unit balance			
	:16S:	USECU	End Of Block			
М		ndatory Sequence B Underlyii				
		equence C Corporate Actions				
	:16R:	CADETL	Start of Block			
0	:98A::	XDTE//200X0509	Ex-Dividend or Distribution Date/Time			
М	:98A::	RDTE//200X0512	Record Date/Time			
•••	:16S:	CADETL	End Of Block			
М	End of Sea	uence C Corporate Actions F				
M M		vuence C Corporate Actions E	<u>Details</u>			
M	Mandator	y Sequence D Corporate Ac	<u>Details</u> tion Confirmation			
М	Mandator :16R:	y Sequence D Corporate Act	Details tion Confirmation Start of Block			
M M	Mandator :16R: :13A::	y Sequence D Corporate Act CACONF CAON//001	Details tion Confirmation Start of Block CA Option Number			
M M	Mandator :16R: :13A:: :22F::	y Sequence D Corporate Act CACONF CAONI/001 CAOPI/SECU	Details tion Confirmation Start of Block CA Option Number Corporate Action Option Code Indicator			
M M R	Mandator :16R: :13A:: :22F::	y Sequence D Corporate Act CACONF CAON//001 CAOP//SECU DISF//CINL	Details tion Confirmation Start of Block CA Option Number Corporate Action Option Code Indicator Disposition of Fractions Indicator			
M M	Mandator :16R: :13A:: :22F:: :22F:: Optiona	y Sequence D Corporate Act CACONF CAON//001 CAOP//SECU DISF//CINL / Repetitive Subsequence D1	Details tion Confirmation Start of Block CA Option Number Corporate Action Option Code Indicator Disposition of Fractions Indicator Securities Movement			
M M R M	Mandator :16R: :13A:: :22F:: :22F:: Optional :16R:	y Sequence D Corporate Act CACONF CAON//001 CAOP//SECU DISF//CINL / Repetitive Subsequence D1 SECMOVE	Details Ition Confirmation Start of Block CA Option Number Corporate Action Option Code Indicator Disposition of Fractions Indicator Securities Movement Start of Block			
M M R M	Mandator :16R: :13A:: :22F:: :22F:: Optiona :16R: :22H::	y Sequence D Corporate Act CACONF CAON//001 CAOP//SECU DISF//CINL / Repetitive Subsequence D1 SECMOVE CRDB//DEBT	Details tion Confirmation Start of Block CA Option Number Corporate Action Option Code Indicator Disposition of Fractions Indicator Securities Movement Start of Block Credit/Debit Indicator			
M M R M	Mandator :16R: :13A:: :22F:: :22F:: Optional :16R: :22H:: :35B:	y Sequence D Corporate Act CACONF CAON//001 CAOP//SECU DISF//CINL / Repetitive Subsequence D1 SECMOVE CRDB//DEBT ISIN GB00B0167W72	Details Ition Confirmation Start of Block CA Option Number Corporate Action Option Code Indicator Disposition of Fractions Indicator Securities Movement Start of Block Credit/Debit Indicator Identification of the Financial Instrument			
M M R M M	Mandator :16R: :13A:: :22F::	y Sequence D Corporate Act CACONF CAON//001 CAOP//SECU DISF//CINL / Repetitive Subsequence D1 SECMOVE CRDB//DEBT ISIN GB00B0167W72 PSTA//UNIT/120000,	Details Ition Confirmation Start of Block CA Option Number Corporate Action Option Code Indicator Disposition of Fractions Indicator Securities Movement Start of Block Credit/Debit Indicator Identification of the Financial Instrument Posting Quantity			
M M R M	Mandator :16R: :13A:: :22F::	y Sequence D Corporate Act CACONF CAON//001 CAOP//SECU DISF//CINL / Repetitive Subsequence D1 SECMOVE CRDB//DEBT ISIN GB00B0167W72 PSTA//UNIT/120000, POST//200X0515	Details Ition Confirmation Start of Block CA Option Number Corporate Action Option Code Indicator Disposition of Fractions Indicator Securities Movement Start of Block Credit/Debit Indicator Identification of the Financial Instrument Posting Quantity Posting Date/Time			
M M R M M M	Mandator :16R: :13A:: :22F::	y Sequence D Corporate Act CACONF CAON//001 CAOP//SECU DISF//CINL / Repetitive Subsequence D1 SECMOVE CRDB//DEBT ISIN GB00B0167W72 PSTA//UNIT/120000, POST//200X0515 SECMOVE	Details Ition Confirmation Start of Block CA Option Number Corporate Action Option Code Indicator Disposition of Fractions Indicator Securities Movement Start of Block Credit/Debit Indicator Identification of the Financial Instrument Posting Quantity Posting Date/Time End Of Block			
	Mandator :16R: :13A:: :22F::	y Sequence D Corporate Act CACONF CAON//001 CAOP//SECU DISF//CINL / Repetitive Subsequence D1 SECMOVE CRDB//DEBT ISIN GB00B0167W72 PSTA//UNIT/120000, POST//200X0515 SECMOVE Subsequence D1 Securities M	Details Ition Confirmation Start of Block CA Option Number Corporate Action Option Code Indicator Disposition of Fractions Indicator Securities Movement Start of Block Credit/Debit Indicator Identification of the Financial Instrument Posting Quantity Posting Date/Time End Of Block Movement			
M M M M M M M	Mandator :16R: :13A:: :22F::	y Sequence D Corporate Act CACONF CAON//001 CAOP//SECU DISF//CINL / Repetitive Subsequence D1 SECMOVE CRDB//DEBT ISIN GB00B0167W72 PSTA//UNIT/120000, POST//200X0515 SECMOVE Subsequence D1 Securities Management of the subsequence D1 Repetitive Subsequence D1	Details tion Confirmation Start of Block CA Option Number Corporate Action Option Code Indicator Disposition of Fractions Indicator Securities Movement Start of Block Credit/Debit Indicator Identification of the Financial Instrument Posting Quantity Posting Date/Time End Of Block Movement Securities Movement			
M M M M M M M M	Mandator :16R: :13A:: :22F::	y Sequence D Corporate Act CACONF CAON//001 CAOP//SECU DISF//CINL / Repetitive Subsequence D1 SECMOVE CRDB//DEBT ISIN GB00B0167W72 PSTA//UNIT/120000, POST//200X0515 SECMOVE Subsequence D1 Securities N I Repetitive Subsequence D1 SECMOVE	Details tion Confirmation Start of Block CA Option Number Corporate Action Option Code Indicator Disposition of Fractions Indicator Securities Movement Start of Block Credit/Debit Indicator Identification of the Financial Instrument Posting Quantity Posting Date/Time End Of Block Movement Securities Movement Start of Block Start of Block			
	Mandator :16R: :13A:: :22F::	y Sequence D Corporate Act CACONF CAON//001 CAOP//SECU DISF//CINL / Repetitive Subsequence D1 SECMOVE CRDB//DEBT ISIN GB00B0167W72 PSTA//UNIT/120000, POST//200X0515 SECMOVE Subsequence D1 Securities M / Repetitive Subsequence D1 SECMOVE CRDB//CRED	Details tion Confirmation Start of Block CA Option Number Corporate Action Option Code Indicator Disposition of Fractions Indicator Securities Movement Start of Block Credit/Debit Indicator Identification of the Financial Instrument Posting Quantity Posting Date/Time End Of Block Movement Securities Movement Start of Block Credit/Debit Indicator			
	Mandator :16R: :13A:: :22F::	y Sequence D Corporate Act CACONF CAON//001 CAOP//SECU DISF//CINL / Repetitive Subsequence D1 SECMOVE CRDB//DEBT ISIN GB00B0167W72 PSTA//UNIT/120000, POST//200X0515 SECMOVE Subsequence D1 Securities M / Repetitive Subsequence D1 SECMOVE CRDB//CRED ISIN GB00B0SWJX34	Details tion Confirmation Start of Block CA Option Number Corporate Action Option Code Indicator Disposition of Fractions Indicator Securities Movement Start of Block Credit/Debit Indicator Identification of the Financial Instrument Posting Quantity Posting Date/Time End Of Block Movement Securities Movement Start of Block Credit/Debit Indicator Identification of the Financial Instrument			
	Mandator :16R: :13A:: :22F::	y Sequence D Corporate Act CACONF CAON//001 CAOP//SECU DISF//CINL / Repetitive Subsequence D1 SECMOVE CRDB//DEBT ISIN GB00B0167W72 PSTA//UNIT/120000, POST//200X0515 SECMOVE Subsequence D1 Securities M / Repetitive Subsequence D1 SECMOVE CRDB//CRED ISIN GB00B0SWJX34 PSTA//UNIT/90000,	Details tion Confirmation Start of Block CA Option Number Corporate Action Option Code Indicator Disposition of Fractions Indicator Securities Movement Start of Block Credit/Debit Indicator Identification of the Financial Instrument Posting Quantity Posting Date/Time End Of Block Movement Securities Movement Start of Block Credit/Debit Indicator Identification of the Financial Instrument Posting Quantity			
	Mandator :16R: :13A:: :22F::	y Sequence D Corporate Act CACONF CAON//001 CAOP//SECU DISF//CINL / Repetitive Subsequence D1 SECMOVE CRDB//DEBT ISIN GB00B0167W72 PSTA//UNIT/120000, POST//200X0515 SECMOVE Subsequence D1 Securities M / Repetitive Subsequence D1 SECMOVE CRDB//CRED ISIN GB00B0SWJX34 PSTA//UNIT/90000, NEWO//3,/4,	Details tion Confirmation Start of Block CA Option Number Corporate Action Option Code Indicator Disposition of Fractions Indicator Securities Movement Start of Block Credit/Debit Indicator Identification of the Financial Instrument Posting Quantity Posting Date/Time End Of Block Movement Securities Movement Start of Block Credit/Debit Indicator Identification of the Financial Instrument Posting Quantity New to Old			
	Mandator :16R: :13A:: :22F::	y Sequence D Corporate Act CACONF CAON//001 CAOP//SECU DISF//CINL I Repetitive Subsequence D1 SECMOVE CRDB//DEBT ISIN GB00B0167W72 PSTA//UNIT/120000, POST//200X0515 SECMOVE Subsequence D1 Securities M I Repetitive Subsequence D1 SECMOVE CRDB//CRED ISIN GB00B0SWJX34 PSTA//UNIT/90000, NEWO//3,/4, POST//200X0515	Details tion Confirmation Start of Block CA Option Number Corporate Action Option Code Indicator Disposition of Fractions Indicator Securities Movement Start of Block Credit/Debit Indicator Identification of the Financial Instrument Posting Quantity Posting Date/Time End Of Block Movement Start of Block Credit/Debit Indicator Identification of the Financial Instrument Start of Block Credit/Debit Indicator Identification of the Financial Instrument Posting Quantity New to Old Posting Date/Time			
	Mandator :16R: :13A:: :22F::	y Sequence D Corporate Act CACONF CAON//001 CAOP//SECU DISF//CINL / Repetitive Subsequence D1 SECMOVE CRDB//DEBT ISIN GB00B0167W72 PSTA//UNIT/120000, POST//200X0515 SECMOVE Subsequence D1 Securities Management Postal Properties Management Postal Postal Properties Management Postal Po	Details tion Confirmation Start of Block CA Option Number Corporate Action Option Code Indicator Disposition of Fractions Indicator Securities Movement Start of Block Credit/Debit Indicator Identification of the Financial Instrument Posting Quantity Posting Date/Time End Of Block Movement Start of Block Credit/Debit Indicator Identification of the Financial Instrument Start of Block Credit/Debit Indicator Identification of the Financial Instrument Posting Quantity New to Old Posting Date/Time Earliest payment date			
	Mandator :16R: :13A:: :22F::	CACONF CAON//001 CAOP//SECU DISF//CINL I Repetitive Subsequence D1 SECMOVE CRDB//DEBT ISIN GB00B0167W72 PSTA//UNIT/120000, POST//200X0515 SECMOVE CRDB//CRED ISIN GB00B0SWJX34 PSTA//UNIT/90000, NEWO//3,/4, POST//200X0515 EARL//200X0516 SECMOVE	Details tion Confirmation Start of Block CA Option Number Corporate Action Option Code Indicator Disposition of Fractions Indicator Securities Movement Start of Block Credit/Debit Indicator Identification of the Financial Instrument Posting Quantity Posting Date/Time End Of Block Movement Start of Block Credit/Debit Indicator Identification of the Financial Instrument Posting Quantity New to Old Posting Quantity New to Old Posting Date/Time Earliest payment date End Of Block			
M M M M M M M M M M M M M M M M M M M	Mandator :16R: :13A:: :22F::	CACONF CAON//001 CAON//001 CAOP//SECU DISF//CINL I Repetitive Subsequence D1 SECMOVE CRDB//DEBT ISIN GB00B0167W72 PSTA//UNIT/120000, POST//200X0515 SECMOVE Subsequence D1 Securities M I Repetitive Subsequence D1 SECMOVE CRDB//CRED ISIN GB00B0SWJX34 PSTA//UNIT/90000, NEWO//3,/4, POST//200X0515 EARL//200X0516 SECMOVE Subsequence D1 Securities M PSTA//UNIT/90000, NEWO//3,/4, POST//200X0515 EARL//200X0516 SECMOVE	Start of Block CA Option Number Corporate Action Option Code Indicator Disposition of Fractions Indicator Securities Movement Start of Block Credit/Debit Indicator Identification of the Financial Instrument Posting Quantity Posting Date/Time End Of Block Movement Start of Block Credit/Debit Indicator Identification of the Financial Instrument Start of Block Credit/Debit Indicator Identification of the Financial Instrument Posting Quantity New to Old Posting Date/Time Earliest payment date End Of Block Movement			
	Mandator :16R: :13A:: :22F::	CACONF CAON//001 CAOP//SECU DISF//CINL I Repetitive Subsequence D1 SECMOVE CRDB//DEBT ISIN GB00B0167W72 PSTA//UNIT/120000, POST//200X0515 SECMOVE CRDB//CRED ISIN GB00B0SWJX34 PSTA//UNIT/90000, NEWO//3,/4, POST//200X0515 EARL//200X0516 SECMOVE	Details Ition Confirmation Start of Block CA Option Number Corporate Action Option Code Indicator Disposition of Fractions Indicator Securities Movement Start of Block Credit/Debit Indicator Identification of the Financial Instrument Posting Quantity Posting Date/Time End Of Block Movement Start of Block Credit/Debit Indicator Identification of the Financial Instrument Posting Quantity Posting Date/Time End Of Block Credit/Debit Indicator Identification of the Financial Instrument Posting Quantity New to Old Posting Date/Time Earliest payment date End Of Block Movement End Of Block			

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25. EXOF: Exchange (VOLU)

Definition:

Exchange of holdings for other securities and/or cash.

The exchange can be either mandatory or voluntary involving the exchange of outstanding securities for different securities and/or cash. For example "exchange offer" and "capital reorganisation".

Issue name:

Case Group ISIN GB0053451211

Terms:

Shares of Case Group will be exchanged for shares of Gandolph Technologies and cash. The shareholder will receive 1 share of Gandolph Technologies ISIN US1467032121 and GBP 3.20 for every share of Case Group exchanged.

Relative dates:

Response deadline date – July 29, 200X Cash payment date – August 5, 200X Release date of new security - August 5, 200X

Transaction description:

Parent company, Case Group, is offering to exchange its shares for shares of its subsidiary, Gandolph Technologies plus cash. The client account (98-0112441-05) has an eligible holding of 6,000 shares.

Instruction description:

The client will elect the cash and securities option for the entire eligible balance.

Messages:

MT 564 for notice of entitlement.

MT 564 Corporate Action Notice of Entitlement

M Mandatory Sequence A General Information

	:16R:	GENL	Start of Block
M	:20C::	CORP//EXCH21754	Corporate Action Reference
M	:20C::	SEME//154802474	Sender's Message Reference
0	:20C::	COAF//BI01593212345	Official Corporate Action Event Reference
M	:23G:	REPE	Replacement with entitlement
M	:22F::	CAEV//EXOF	Corporate Action Event Indicator
M	:22F::	CAMV//VOLU	Mandatory/Voluntary Indicator
M	:25D::	PROC//COMP	Processing Status

Optional Repetitive Subsequence A1 Linkages

	:16R:	LINK	Start of Block	
R	:13A::	LINK//564	Previously sent message type	
M	:20C::	PREV//154802473	Previously sent message reference	
	:16S:	LINK	End of Block	

End of Subsequence A1 Linkages

Optional Repetitive Subsequence A1 Linkages

	:16R:	LINK	Start of Block		
R	:13A::	LINK//565	Previously received message type		
М	:20C::	RELA//251247845	Previously received message reference		
	:16S:	LINK	End of Block		
0	End of Subsequence A1 Linkages				
	:16S:	GENL	End Of Block		
М	End of Sequence A General Information				
М		ry Sequence B Underlying Secu	<u>urities</u>		
	:16R:	USECU	Start of Block		
М	:35B:	ISIN GB0053451211	Identification of the Financial Instrument		
M	Manda	atory Repetitive Subsequence B			
	:16R:	ACCTINFO	Start of Block		
М	:97A::	SAFE//98-0112441-05	Safekeeping Account		
М	:93B::	ELIG//UNIT/6000,	Total Eligible For Corporate Action Balance		
	:16S:	ACCTINFO	End Of Block		
М		f Subsequence B2 Account Infor			
	:16S:	USECU	End Of Block		
М		landatory Sequence B Underlyin			
0		Sequence D Corporate Actions			
-	:16R:	CADETL	Start of Block		
0	:92A::	PTSC//50,	Percentage Sought		
•	:16S:	CADETL	End Of Block		
0		equence D Corporate Actions D			
0		nal Repetitive Sequence E Corp			
•	:16R:	CAOPTN	Start of Block		
М	:13A::	CAON//001	CA Option Number		
M	:22F::	CAOP//CASE	Corporate Action Option Code Indicator		
R	:11A::	OPTN//GBP	Currency offered		
M	:17B::	DFLT//N	Default Processing Flag		
0	:98C::	RDDT//200X0729170000	Response deadline date/time		
o	:98A::	MKDT//200X0730	Market Deadline Date		
o	:69A::	PWAL//200X0529/200X0731	Period of action		
o	:69A::	REVO//200X0529/200X0731	Revocability Period		
o	:92A::	PROR//50,	Pro-Ration Rate		
o	-	ional Repetitive Subsequence E			
M	:16R:	SECMOVE	Start of Block		
M	:22H::	CRDB//DEBT	Credit/Debit Indicator		
M	:35B:	ISIN GB0053451211	Identification of the Financial Instrument		
M	:36B::	ENTL//UNIT/6000,	Quantity to be debited		
M	:98A::	PAYD//200X0805	,		
	:16S:	SECMOVE	Payment Date/Time End Of Block		
M		of Subsequence E1 Securities			
0 0		ional Repetitive Subsequence E			
M	:16R:	SECMOVE	Start of Block		
M	:22H::	CRDB//CRED	Credit/Debit Indicator		
M	:35B:	ISIN US1467032121	Identification of the Financial Instrument		
	:36B::	ENTL//UNIT/6000,	Quantity of new shares to be posted		
M		·	New to Old		
M	:92D::	NEWO//1,/1,			
M	:98A::	PAYD//200X0805	Payment Date/Time		
M	:16S:	SECMOVE	End Of Block		
0		of Subsequence E1 Securities			
0	<u>Opt</u>	ional Repetitive Subsequence E	z Gasri Movement		

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	:16R:	CASHMOVE	Start of Block
М	:22H::	CRDB//CRED	Credit/Debit Indicator
R	:19B::	ENTL//GBP19200,	Entitled amount
0	:19B::	GRSS//GBP19200,	Gross amount
M	:98A::	PAYD//200X0805	Payment Date/Time
0	:98A::	VALU//200X0805	Value Date/Time
0	:98A::	EARL//200X0806	Earliest payment date
M	:90B::	OFFR//ACTU/GBP3,20	Generic Cash Price Received per Product
	:16S:	CASHMOVE	End Of Block

End of Subsequence E2 Cash Movement

:16S: CAOPTN End Of Block

0 End of Sequence E Corporate Action Options

Optional Repetitive Sequence E Corporate Action Options

	:16R:	CAOPTN	Start of Block			
М	:13A::	CAON//002	CA Option Number			
М	:22F::	CAOP//NOAC	Corporate Action Option Code Indicator			
М	:17B::	DFLT//Y	Default Processing Flag			
0	:98C::	RDDT//200X0729170000	Response deadline date/time			
0	:98A::	MKDT//200X0730	Market Deadline Date			
	:16S:	CAOPTN	End Of Block			

0 End of Sequence E Corporate Action Options

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26. EXRI: Call on Intermediate Securities (CHOS)

Definition:

Call or exercise on nil paid securities or intermediate securities resulting from an intermediate securities distribution (RHDI). This code is used for the second event, when an intermediate securities' issue (rights/coupons) is composed of two events, the first event being the distribution of intermediate securities.

Issue name:

ISIN BE0000120638 BELGO RIGHTS

Terms:

Exercise of rights, with options to exercise the rights at the price of Eur 1 per new shares. The exercise ratio is one new share for 8 right held. The options to sell or buy rights are also offered. By default, the rights will be lapsed.

Relative dates:

Response deadline date – 7 February 20XX Market deadline date – 8 February 20XX Rights exercise period – From 26 January 20XX to 8 February 20XX Payment date – 26 February 20XX

Transaction description:

A/C 98-0112441-05 has an underlying balance of 285,000 rights.

Messages:

MT 564 for notice of entitlement.

MT 564 (Corporate	Action	Notice (of Entitleme	ent

	•				
М	<u>Mandat</u>	tory Sequence A General Information			
	:16R:	GENL			
M	:20C::	CORP//RHTS21754	Corporate action reference		
M	:20C::	SEME//154802473	Senders reference		
			Official Corporate Action Event		
0	:20C::	COAF//BI01593212345	Reference		
M	:23G:	REPE	Replacement with entitlement		
M	:22F::	CAEV//EXRI	Call on rights		
M	:22F::	CAMV//CHOS	Mandatory with Options indicator		
M	:25D::	PROC//COMP	Details are complete		
0	<u>Optio</u>	onal Repetitive Subsequence A1 Linkag	<u>es</u>		
	:16R:	LINK			
0	:13A::	LINK//564	Message Type		
	_		Corporate action reference of the		
М	:20C::	CORP//RTS3437592	distribution		
	:16S:	LINK			
0	End of Subsequence A1 Linkages				
	:16S:	GENL			
M	End of Sequence A General Information				
M	<u>Mandat</u>	tory Sequence B Underlying Securities			
	:16R:	USECU			
		<u> </u>			

		ISIN BE0000120638 BELGO		1
М	:35B:	RIGHTS	Underlying s	ecurities (rights)
М	Mana	Vatory Popotitiva Subsequence P2 Acc	ount Information	on
IVI	:16R:	datory Repetitive Subsequence B2 Acco	Juni Imormani	<u> </u>
М	:97A::	SAFE//98-0112441-05	Safekeeping	account
0		ELIG//UNIT/285000,	Eligible unit	
o		PENR//UNIT/285000,		ending receipt
•	:16S:	ACCTINFO	ragino die p	criding receipt
М		of Subsequence B2 Account Information	n	
			_	
	:16S:	USECU		
M	End of I	Mandatory Sequence B Underlying Sec	<u>urities</u>	
			_	
0		nal Repetitive Sequence E Corporate	Action Options	2
	:16R:	CAOPTN		
M	:13A::	CAON//001	CA Option N	
M	:22F::	CAOP//EXER	Exercise opt	
R	:22F::	DISF//RDDN	Fractions are	
M	:17B::	DFLT//N	This is not th	
0	:98A::	SUBS//20YY0126 RDDT//20YY0207	Subscription	
R R	:98A::	MKDT//20YY0208	Response de Market Dead	
M	:69A::	PWAL//20YY0126/20YY0208	Exercise per	
IVI	.03A	FWAL//20110120/20110200	Exercise per	lod
0	Or	otional Repetitive Subsequence E1 Sec	urities Movem	nent
M	:16R:	SECMOVE		
М	:22H::	CRDB//DEBT	Debit indicat	or
		ISIN BE0000120638 BELGO		
M	:35B:	RIGHTS	Identification	of the rights
M	:36B::	ENTL/UNIT/285000,	Entitled quar	
М	:98A::	PAYD//20YY0226	Date of debi	t
M	:16S:	SECMOVE		
0	<u>Er</u>	nd of Subsequence E1 Securities Move	<u>ment</u>	
0	0,	otional Repetitive Subsequence E1 Sec	urities Movem	nent
м	:16R:	SECMOVE	unities woven	<u>len</u>
M	:22H::	CRDB//CRED		Credit indicator
M	:35B:	ISIN BE0000120746 BELGO NEW		Derived security
M	:36B::	ENTL/UNIT/35625,		Entitled quantity
				New shares derived for
<u>ОМ</u>	:92D::	NEWO//1,/8,		rights
M	:98A::	PAYD//20YY0226		Payment date
M	:16S:	SECMOVE		
0	<u>Er</u>	nd of Subsequence E1 Securities Move	<u>ment</u>	
_	0.	ational Danatitiva Subagguana F2 Con	h Marramant	
0	:16R:	otional Repetitive Subsequence E2 Cas	<u>n wovement</u>	
М	:16K: :22H::	CASHMOVE CRDB//DEBT		Dobit indicator
M	:19B::	ENTL//EUR35625,		Debit indicator Entitled amount
M	:98A::	PAYD//20YY0226		Entitled amount Payment Date/Time
	.504	I A I DII ZVI I VZZV		Generic Cash Price Paid
M	:90A::	PRPP//ACTU/EUR1,0		per Product
	:16S:	CASHMOVE		

0 End of Subsequence E2 Cash Movement

0

:16S:	CAOPTN		
End of Sequence E Corporate Action Options			
End of Sequence E Corporate Action Options			

Optional Repetitive Sequence E Corporate Action Options

	:16R:	CAOPTN	
M	:13A::	CAON//002	CA Option Number
M	:22F::	CAOP//LAPS	Lapse option
M	:17B::	DFLT//Y	This is the default
R	:98A::	RDDT//20YY0207	Response deadline date
R	:98A::	MKDT//20YY0208	Market deadline date
	:16S:	CAOPTN	

Optional Repetitive **Sequence E** Corporate Action Options (option not always applicable, depending on the sender)

U	<u>α</u> μμιι	cable, depending on the sender)		
	:16R:	CAOPTN		
M	:13A::	CAON//003	CA Option Number	
M	:22F::	CAOP//SLLE	Sell option	
M	:17B::	DFLT//N	This is not the default	
R	:98A::	RDDT//20YY0206	Response deadline date	
R	:98A::	MKDT//20YY0208	Market deadline Date	

0 Optional Repetitive Subsequence E1 Securities Movement

M	:16R:	SECMOVE	
M	:22H::	CRDB//DEBT	Debit indicator
		ISIN BE0000120638 BELGO	
M	:35B:	RIGHTS	Identification of the rights
0	:69A::	TRDP//20YY0126/20YY0208	Trading Period
M	:98B::	PAYD//ONGO	Date of debit
M	:16S:	SECMOVE	
0	End of Subsequence E1 Securities Movement		

End of Subsequence E1 Securities Movement

0 Optional Repetitive Subsequence E2 Cash Movement

	:16R:	CASHMOVE	
M	:22H::	CRDB//CRED	Credit indicator
M	:98B::	PAYD//ONGO	Date of credit
	:16S:	CASHMOVE	

End of Subsequence E2 Cash Movement 0

:16S:	CAOPTN	
End of Socionas E Corporato Action Options		

0 End of Sequence E Corporate Action Options

Optional Repetitive Sequence E Corporate Action Options (option not always

0 applicable, depending on the sender)

	:16R:	CAOPTN	
M	:13A::	CAON//004	CA Option Number
M	:22F::	CAOP//BUYA	Buy up option
M	:17B::	DFLT//N	This is not the default
R	:98A::	RDDT//20YY0206	Response deadline date
R	:98A::	MKDT//20YY0208	Market Deadline Date

Optional Repetitive Subsequence E1 Securities Movement

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М	:16R:	SECMOVE	
M	:22H::	CRDB//CRED	Credit indicator
		ISIN BE0000120638	
M	:35B:	BELGO RIGHTS	Identification of the rights
0	:69A::	TRDP//20YY0126/20YY0208	Trading Period
M	:98A::	PAYD//20YY0226	Date of credit
M	:16S:	SECMOVE	
0	End of Subsequence E1 Securities Movement		

End of Subsequence E1 Securities Movement

Optional Repetitive Subsequence E2 Cash Movement 0

	:16R:	CASHMOVE	
M	:22H::	CRDB//DEBT	Debit indicator
M	:98B::	PAYD//ONGO	Date of debit
	:16S:	CASHMOVE	

End of Subsequence E2 Cash Movement

0

:16S: CAOPTN

End of Sequence E Corporate Action Options

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27. EXTM: Maturity Extension (MAND)

Definition:

As stipulated in a bond's Terms and Conditions, the issuer or the bond-holder may prolong the maturity date of a bond. After extension, the security may differ from original issue (new rate or maturity date).

May be subject to bondholder's approval.

<u>Issue name:</u>

ABC & Co ISIN XS0525275540

Terms:

The maturity date of the bond will be extended until March 31, 20XX.

Relative dates:

Maturity date - March 31, 20XX

Transaction description:

The client account (a/c 23849) holds a face amount of EUR 1,000 in this bond issue.

Instruction description:

Not applicable

<u>Messages:</u>

MT 564 for the notification

MT 564 Corporate Action Notification

M Mandatory Sequence A General Information

	:16R:	GENL	Start of Block	
M	:20C::	CORP//00000003592854	Corporate Action Reference	
M	:20C::	SEME//1021409595380182	Sender's Message Reference	
			Official Corporate Action Event	
0	:20C::	COAF//1235698548544444	Reference	
			Function of the message (new	
M	:23G:	NEWM	message)	
M	:22F::	CAEV//EXTM	Corporate Action Event Indicator	
M	:22F::	CAMV//MAND	Mandatory/Voluntary Indicator	
M	:98C::	PREP//20100802095301	Expiry Date (When one event)	
M	:25D::	PROC//COMP	Processing Status	
	:16S:	GENL	End Of Block	

M End of Sequence A General Information

M Mandatory Sequence B Underlying Securities

	:16R:	USECU	Start of Block
			Identification of the Financial
M	:35B:	ISIN XS0525275540	Instrument

M <u>Mandatory Repetitive Subsequence B2 Account Information</u>

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	:16R:	ACCTINFO	Start of Block
M	:97A::	SAFE//23849	Safekeeping Account
			Total Eligible For Corporate Action
0	:93B::	ELIG//UNIT/1000,	Balance
	:16S:	ACCTINFO	End Of Block

M End of Subsequence B2 Account Information

:16S:	USECU	End Of Block

M End of Mandatory Sequence B Underlying Securities

R Optional Sequence D Corporate Actions Details

	:16R:	CADETL	Start of Block
M	:98A::	MATU//20YYMMDD	New Maturity Date
	:16S:	CADETL	End Of Block

R End of Sequence D Corporate Actions Details

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28. EXTM: Maturity Extension (VOLU)

Definition:

As stipulated in a bond's Terms and Conditions, the issuer or the bond-holder may prolong the maturity date of a bond. After extension, the security may differ from original issue (new rate or maturity date).

May be subject to bondholder's approval.

Issue name:

ABC & Co ISIN XS0525275540

Terms:

The maturity date of the bond will be extended until March 31, 20XX.

Relative dates:

Maturity date - March 31, 20XX Response deadline date - August 12, 20XX

Transaction description:

The client account (a/c 12345) holds a face amount of EUR 1,000 in this bond issue.

Instruction description:

The client will take no action.

<u>Messages:</u>

MT 564 for the notification

MT 564 Corporate Action Notification

Mandatory Sequence A General Information
--

	:16R:	GENL	Start of Block
M	:20C::	CORP//00000003592854	Corporate Action Reference
M	:20C::	SEME//1021409595380182	Sender's Message Reference
0	:20C::	COAF//1235698548544444	Official Corporate Action Event Reference
M	:23G:	NEWM	Function of the message (new message)
M	:22F::	CAEV//EXTM	Corporate Action Event Indicator
M	:22F::	CAMV//VOLU	Mandatory/Voluntary Indicator
M	:98C::	PREP//20100802095301	Expiry Date (When one event)
M	:25D::	PROC//COMP	Processing Status
	:16S:	GENL	End Of Block

M End of Sequence A General Information

M Mandatory Sequence B Underlying Securities

	:16R:	USECU	Start of Block
M	:35B:	ISIN XS0525275540	Identification of the Financial Instrument

Mandatory Repetitive Subsequence B2 Account Information

	:16R:	ACCTINFO	Start of Block
М	:97A::	SAFE//23849	Safekeeping Account

0	:93B::	ELIG//UNIT/1000,	Total Eligible For Corporate Action Balance
	:16S:	ACCTINFO	End Of Block
M	End of Subsequence B2 Account Information		
	:16S:	USECU	End Of Block
М	End of M	landatory Sequence B Underly	<u>ving Securities</u>
_	0.00	O D O	Data #
R		Sequence D Corporate Action	
	:16R:	CADETL	Start of Block
M	:98A::	MATU//20XX0331	New Maturity Date
_	:16S:	CADETL	End Of Block
R		equence D Corporate Actions	
0		Repetitive Sequence E Corpo	
	:16R:	CAOPTN	Start of Block
M	:13A::	CAON//001	CA Option Number
M	:22F::	CAOP//CONY	Corporate Action Option Code Indicator
R	:11A::	OPTN//EUR	Currency offered
M	:17B::	DFLT//Y	Default Processing Flag
R	:98 <mark>CA</mark> ::	RDDT//20100812090000	Response deadline date/time
R	:98A::	MKDT//20100812	Market Deadline Date
	:16S:	CAOPTN	End Of Block
0	End of	Sequence E Corporate Action	<u>n Options</u>
0	Ontion	al Repetitive Sequence E Col	rnorate Action Ontions
0	:16R:	CAOPTN	Start of Block
м	:13A::	CAON//002	CA Option Number
M	:22F::	CAOP//NOAC	Corporate Action Option Code Indicator
R	:11A::	OPTN//EUR	Currency offered
M	:17B::	DFLT//N	Default Processing Flag
0	:98CA::		Response deadline date/time
0	:98A::	MKDT//20100812	Market Deadline Date
_	:16S:	CAOPTN	End Of Block
0			

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29. EXWA: Warrant Exercise (VOLU)

Three different warrant exercise scenarios will be described hereafter, they will be highlighted using the A, B and C letters.

Definition:

Option offered to holders to:

- A) buy (call warrant) a specific amount of stock, or commodity,
- B) buy (call warrant) a specific amount of cash, or commodity,
- C) sell (put warrant) a specific amount of cash, or commodity, at a predetermined price, during a predetermined period of time.

Basis Issue name:

Deutsche Bank AG, London Branch 210907 ISIN DE000DB8AVA2

Terms

A) and B) The European Call warrant option will be exercisable only if the Exercise Price is less than the market Price.

C) The European Put warrant option will be exercisable only if the market Price is less than the Exercise Price.

The Exercise Price is equal to GBP 2.6

The Exercise Ratio is equal to 1 share per 1 Warrant.

Relative dates:

Payment date - September 26,

200X Exercise Period – From September 21, 200X to September 21, 200X as it is a European style warrant.

Underlying Issue name:

BT Group PLC shares ISIN GB0030913577

Transaction description:

The account 98-0112441-05 holds a position of 4,905,000 unit of Deutsche Bank AG, London Branch 210907 warrants as a settled position.

- A) The exercise price of GBP2.6 of the warrant being less than the market price, the holder instructs in order to exercise his warrants to receive 4,905,000 unit of the underlying security (BT Group PLC Shares).
- B) The exercise price of GBP2.6 of the warrant being less than the market price, the holder instructs in order to exercise his warrants to receive the difference between the market price and the exercise prise of GBP2.6 for all his 4,905,000 unit of the underlying security (BT Group PLC Shares).
- C) The market price of the warrant being less than the exercise price of GBP2.6, the holder instructs in order to exercise his warrants to receive the difference between the exercise prise of GBP2.6 and the market price for all his 4,905,000 unit of the underlying security (BT Group PLC Shares).

Certification description:

The holder of the security has to certify, in line with the terms of the corporate action, that it is not domiciled in the US. Certification must be provided in electronic format.

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Messages:

A) Example of CALL warrant paying Security.

MT 564 for the notice of entitlement

B) Example of CALL warrant paying Cash.

MT 564 for the notice of entitlement

C) Example of PUT warrant paying Cash.

MT 564 for the notice of entitlement*

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Scenario A: MT 564 Corporate Action Notice of Entitl. – CALL warrant Paying Security

Sec	Security			
	Mandatory Sequence A General Information			
	:16R:	GENL	Start of Block	
M	:20C::	CORP//EXWA3437592	Corporate Action Reference	
M	:20C::	SEME//200847815	Sender's Message Reference	
0	:20C::	COAF// BI01593212345	Official Corporate Action Event Reference	
M	:23G:	REPE	Replacement with entitlement	
M	:22F::	CAEV//EXWA	Corporate Action Event Indicator	
M	:22F::	CAMV//VOLU	Mandatory/Voluntary Indicator	
M	:25D::	PROC//COMP	Processing Status	
	<u>Optic</u>	nal Repetitive Subsequence A1 Link	<u>ages</u>	
	:16R:	LINK	Start of Block	
R	:13A::	LINK//564	Previously sent message type	
M	:20C::	PREV//1997189-012	Previously sent message reference	
	:16S:	LINK	End of Block	
	End o	of Subsequence A1 Linkages		
		nal Repetitive Subsequence A1 Link	ages	
	:16R:	LINK	Start of Block	
R	:13A::	LINK//565	Previously received message type	
М	:20C::	PREV//2008666661	Previously received message reference	
	:16S:	LINK	End of Block	
		of Subsequence A1 Linkages		
	:16S:	GENL	End Of Block	
М	End of S	equence A General Information		
М		ry Sequence B Underlying Securities	-	
	:16R:	USECU	Start of Block	
M	:35B:	ISIN DE000DB8AVA2 WAR	Identification of the Financial Instrument	
		DEUTSCHE BANK AG,LONDON BRANCH		
	Ontic	nal Subsequence B1 Financial Instru	l ument Attributes	
	:16R:	FIA	Start of Block	
0	:12B::	OPST//EURO	European Style warrant	
•	:16S:	FIA	End Of Block	
		of Subsequence B1 Financial Instrum		
	and or ourself and the more and			
	<u>Mano</u>	datory Repetitive Subsequence B2 Ad	ccount Information	
	:16R:	ACCTINFO	Start of Block	
M	:97A::	SAFE//98-0112441-05	Safekeeping Account	
0	:93B::	ELIG//UNIT/4905000,	Total Eligible For Corporate Action	
			Balance	
	:16S:	ACCTINFO	End Of Block	

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End of Subsequence B2 Account Information

:16S:	USECU	End Of Block
End of Mandatory Sequence B Underlying Securities		

Optional Sequence D Corporate Actions Details

	:16R:	CADETL	Start of Block
0	:98A::	ANOU//200X0809	Announcement date
0	:22F::	DITY//ROLL	Rolling Event Indicator
	:16S:	CADETL	End Of Block

End of Sequence D Corporate Actions Details

Optional Repetitive Sequence E Corporate Action Options

	:16R:	CAOPTN	Start of Block
М	:13A::	CAON//001	CA Option Number
М	:22F::	CAOP//EXER	Corporate Action Option Code Indicator
R	:22F::	DISF//RDDN	Disposition of Fractions Indicator
R	:22F::	OPTF//CAOS	Option Features Indicator
М	:17B::	DFLT//N	Default Processing Flag
R	:98 <mark>C</mark> A::	RDDT//200X09101500	Response deadline date/time
R	:98 <mark>C</mark> A::	MKDT//200X09111000	Market Deadline Date/Time
R	:69A::	PWAL//200X0921/200X0921	Period of action

Optional Repetitive Subsequence E1 Securities Movement

М	:16R:	SECMOVE	Start of Block
M	:22H::	CRDB//DEBT	Credit/Debit Indicator
М	:35B:	ISIN DE000DB8AVA2 WAR DEUTSCHE BANK AG,LONDON BRANCH	Identification of the Financial Instrument
M	:98A::	PAYD//200X0926	Payment Date/Time
М	:16S:	SECMOVE	End Of Block

End of Subsequence E1 Securities Movement

Optional Repetitive Subsequence E1 Securities Movement

М	:16R:	SECMOVE	Start of Block
М	:22H::	CRDB//CRED	Credit/Debit Indicator
M	:35B:	ISIN GB0030913577 SHS BT	Identification of the Financial Instrument
		GROUP PLC	
М	:92A::	NEWO//1,1	New to Old
М	:98A::	PAYD//200X0926	Payment Date/Time
M	:16S:	SECMOVE	End Of Block

End of Subsequence E1 Securities Movement

Optional Repetitive Subsequence E2 Cash Movement

:16R:	CASHMOVE	Start of Block
:22H::	CRDB//DEBT	Credit/Debit Indicator
:19B::	GRSS//GBP12753000,	Gross amount
:19B::	NETT//GBP12753000,	Net amount
:98A::	PAYD//200X0926	Payment Date/Time
:98A::	VALU//200X0610	Value Date/Time
:90B::	EXER//ACTU/GBP2,6	Exercise Price
:16S:	CASHMOVE	End Of Block
	:22H:: :19B:: :19B:: :98A:: :98A::	:22H:: CRDB//DEBT :19B:: GRSS//GBP12753000, :19B:: NETT//GBP12753000, :98A:: PAYD//200X0926 :98A:: VALU//200X0610 :90B:: EXER//ACTU/GBP2,6

End of Subsequence E2 Cash Movement

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	:16S:	CAOPTN	End Of Block
0	End of	Sequence E Corporate Action Option	<u>ns</u>
	_ <u>Optio</u>	nal Repetitive Sequence E Corporat	<u>te Action Options</u>
_	:16R:	CAOPTN	Start of Block
M	:13A::	CAON//002	CA Option Number
M	:22F::	CAOP//NOAC	Corporate Action Option Code Indicator
M	:17B::	DFLT//Y	Default Processing Flag
<u>0</u>	:98C::	RDDT//200X09101500	Response deadline date/time
<u>0</u>	:98C::	MKDT//200X09111000	Market Deadline Date
	<u>:16S:</u>	CAOPTN	End Of Block
0	Fnd of	Sequence E Corporate Action Option	ns

Scenario B: MT 564 Corporate Action Notice of Entitl. – CALL warrant Paying Cash

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М	Mandatory Sequence A General Information				
	:16R:	GENL	Start of Block		
M	:20C::	CORP//EXWA3437592	Corporate Action Reference		
M	:20C::	SEME//200847815	Sender's Message Reference		
0	:20C::	COAF// BI01593212345	Official Corporate Action Event Reference		
M	:23G:	REPE	Function of the message		
M	:22F::	CAEV//EXWA	Corporate Action Event Indicator		
M	:22F::	CAMV//VOLU	Mandatory/Voluntary Indicator		
M	:25D::	PROC//COMP	Processing Status		
0	Optic	nal Repetitive Subsequence A1 Linka	nges		
	:16R:	LINK	Start of Block		
	:13A::	LINK//564	Previously sent message type		
	:20C::	PREV//1997189-012	Previously sent message reference		
	:16S:	LINK	End of Block		
0	<u>Optic</u>	onal Repetitive Subsequence A1 Linka	<u>ages</u>		
0		of Subsequence A1 Linkages			
	:16R:	LINK	Start of Block		
	:13A::	LINK//565	Previously received message type		
	:20C::	PREV//2008666661	Previously received message reference		
	:16S:	LINK	End of Block		
0		of Subsequence A1 Linkages			
	:16S:	GENL	End Of Block		
M	End of Se	equence A General Information			
М	Mondoto	ry Sequence B Underlying Securities			
IVI	:16R:	USECU	Start of Block		
м	:35B:	ISIN DE000DB8AVA2 WAR	Identification of the Financial Instrument		
IVI	.550.	DEUTSCHE BANK AG,LONDON	identification of the Financial institument		
		BRANCH			
0	Optio	onal Subsequence B1 Financial Instru	ment Attributes		
	:16R:	FIA	Start of Block		
0	:12B::	OPST//EURO	European Style warrant		
	:16S:	FIA	End Of Block		
0	End	of Subsequence B1 Financial Instrum	ent Attributes		

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М	Mano	latory Repetitive Subsequence B2 Ac	count Information			
	:16R:	ACCTINFO	Start of Block			
м	:97A::	SAFE//98-0112441-05	Safekeeping Account			
0	:93B::	ELIG//UNIT/4905000,	Total Eligible For Corporate Action			
	.000	EE13//01411/4300000,	Balance			
	:16S:	ACCTINFO	End Of Block			
M	End o	of Subsequence B2 Account Informati	on			
		•				
	:16S:	USECU	End Of Block			
M	End of M	andatory Sequence B Underlying Sec	urities			
R	Optional:	Sequence D Corporate Actions Detail	<u>'ls</u>			
	:16R:	CADETL	Start of Block			
0	:98A::	ANOU//200X0809	Announcement date			
0	:22F::	DITY//ROLL	Rolling Event Indicator			
	:16S:	CADETL	End Of Block			
R	End of Se	equence D Corporate Actions Details				
0		nal Repetitive Sequence E Corporate				
	:16R:	CAOPTN	Start of Block			
М	:13A::	CAON//001	CA Option Number			
М	:22F::	CAOP//EXER	Corporate Action Option Code Indicator			
R	:22F::	DISF//RDDN	Disposition of Fractions Indicator			
R	:22F::	OPTF//CAOS	Option Features Indicator			
М	:17B::	DFLT//N	Default Processing Flag			
R	:98 <mark>C</mark> A::	RDDT//200X09101500	Response deadline date/time			
R	:98 <mark>C</mark> A::	MKDT//200X09111000	Market Deadline Date/Time			
R	:69A::	PWAL//200X0921/200X0921	Period of action			
0	0	ptional Repetitive Subsequence E1 S	aguritica Mayamant			
м I	:16R:	SECMOVE	Start of Block			
м	:22H::	CRDB//DEBT	Credit/Debit Indicator			
M	:35B:	ISIN DE000DB8AVA2 WAR	Identification of the Financial Instrument			
	.555.	DEUTSCHE BANK AG,LONDON	identification of the Financial institution			
		BRANCH				
М	:98A::	PAYD//200X0926	Payment Date/Time			
M	:16S:	SECMOVE	End Of Block			
0	<u>E</u>	nd of Subsequence E1 Securities Mo	<u>vement</u>			
0		ptional Repetitive Subsequence E1 S				
М	:16R:	SECMOVE	Start of Block			
М	:22H::	CRDB//CRED	Credit/Debit Indicator			
М	:35B:	ISIN GB0030913577 SHS BT GROUP PLC	Identification of the Financial Instrument			
M	:92A::	NEWO//1,1	New to Old			
М	:98A::	PAYD//200X0926	Payment Date/Time			
M	:16S:	SECMOVE	End Of Block			
0	End of Subsequence E1 Securities Movement					
	<u>E</u>	· ——				
_						
0	<u>o</u>	ptional Repetitive Subsequence E1 S				
О М М		ptional Repetitive Subsequence E1 S SECMOVE CRDB//DEBT	ecurities Movement Start of Block Credit/Debit Indicator			

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		T	
М	:35B:	ISIN GB0030913577 SHS BT	Identification of the Financial Instrument
		GROUP PLC	
M	:90E::	MRKT//UKWN	Market Price
M	:98A::	PAYD//200X0926	Payment Date/Time
M	:16S:	SECMOVE	End Of Block
0	<u>E</u>	ind of Subsequence E1 Securities Mo	<u>vement</u>
0	<u>C</u>	ptional Repetitive Subsequence E2 (Cash Movement
	:16R:	CASHMOVE	Start of Block
M	:22H::	CRDB//CRED	Credit/Debit Indicator
M	:98A::	PAYD//200X0926	Payment Date/Time
0	:98A::	VALU//200X0610	Value Date/Time
M	:90B::	EXER//ACTU/GBP2,6	Exercise Price
	:16S:	CASHMOVE	E 10(B)
	.105.	CASHWOVE	End Of Block
0		nd of Subsequence E2 Cash Movem	1
0		***********	1
0		***********	1
0	:16S:	ind of Subsequence E2 Cash Movem	End Of Block
	:16S: End of	ind of Subsequence E2 Cash Movem CAOPTN	End Of Block
	:16S: End of	ind of Subsequence E2 Cash Movem CAOPTN Sequence E Corporate Action Optional Repetitive Sequence E Corporate	End Of Block
	:16S: End of Option	ind of Subsequence E2 Cash Movem CAOPTN Sequence E Corporate Action Optional Repetitive Sequence E Corporate	End Of Block
	:16S: End of Option Option	CAOPTN Sequence E Corporate Action Optional Repetitive Sequence E Corporate Sequence E Corporate Action Optional Repetitive Sequence E Corporate	End Of Block ns Action
0	:16S:	CAOPTN Sequence E Corporate Action Optional Repetitive Sequence E Corporate CAOPTN CAOPTN CAOPTN CAOPTN	ent End Of Block ns Action Start of Block
0 <u>M</u>	:16S:	CAOPTN CAOPTN Sequence E Corporate Action Optional Repetitive Sequence E Corporate Is CAOPTN CAOPTN CAON//002	End Of Block ns Action Start of Block CA Option Number
O	:16S:	CAOPTN Sequence E Corporate Action Optional Repetitive Sequence E Corporate CAOPTN CAOPTN CAOPTN CAOPTN CAON//002 CAOP//NOAC	End Of Block Start of Block CA Option Number Corporate Action Option Code Indicator
0 - <u>M</u> <u>M</u>	:16S:	CAOPTN Sequence E Corporate Action Optional Repetitive Sequence E Corporate CAOPTN CAOPTN CAOPTN CAOPTN CAON//002 CAOP//NOAC DFLT//Y	End Of Block ns Action Start of Block CA Option Number Corporate Action Option Code Indicator Default Processing Flag
O	:16S:	CAOPTN Sequence E Corporate Action Optional Repetitive Sequence E Corporate CAOPTN CAOPTN CAOPTN CAOPTN CAOPTN CAON//002 CAOP//NOAC DFLT//Y RDDT//200X09101500	End Of Block Start of Block CA Option Number Corporate Action Option Code Indicator Default Processing Flag Response deadline date/time

Scenario C: MT 564 Corporate Action Notice of Entitl. – PUT warrant Paying Cash

М	Mandatory Sequence A General Information			
	:16R:	GENL	Start of Block	
M	:20C::	CORP//EXWA3437592	Corporate Action Reference	
М	:20C::	SEME//200847815	Sender's Message Reference	
0	:20C::	COAF// BI01593212345	Official Corporate Action Event Reference	
М	:23G:	REPE	Function of the message	
М	:22F::	CAEV//EXWA	Corporate Action Event Indicator	
М	:22F::	CAMV//VOLU	Mandatory/Voluntary Indicator	
М	:25D::	PROC//COMP	Processing Status	
0	<u>Optio</u>	onal Repetitive Subsequence	A1 Linkages	
	:16R:	LINK	Start of Block	
R	:13A::	LINK//564	Previously sent message type	
М	:20C::	PREV//1997189-012	Previously sent message reference	
	:16S:	LINK	End of Block	
0	End	End of Subsequence A1 Linkages		
0	<u>Optio</u>	onal Repetitive Subsequence	A1 Linkages	
	:16R:	LINK	Start of Block	

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_					
R	:13A::	LINK//565	Previously received message type		
M	:20C::	PREV//2008666661	Previously received message reference		
	:16S:	LINK	End of Block		
0	End o	of Subsequence A1 Linkages			
	:16S:	GENL	End Of Block		
M	End of Se	Sequence A General Information			
		-	_		
M	Mandato	Mandatory Sequence B Underlying Securities			
	:16R:	USECU	Start of Block		
М	:35B:	ISIN DE000DB8AVA2	Identification of the Financial Instrument		
•••		WAR DEUTSCHE BANK	identification of the Financial modulinois		
		AG,LONDON BRANCH			
0	Optio	nal Subsequence B1 Financi	al Instrument Attributes		
	:16R:	FIA	Start of Block		
0	:12B::	OPST//EURO	European Style warrant		
	:16S:	FIA	End Of Block		
0	End o	of Subsequence B1 Financial	Instrument Attributes		
_					
М	Mano	datory Repetitive Subsequenc	ee B2 Account Information		
	:16R:	ACCTINFO	Start of Block		
М	:97A::	SAFE//98-0112441-05	Safekeeping Account		
0	:93B::	ELIG//UNIT/4905000,	Total Eligible For Corporate Action		
•	.005		Balance		
	:16S:	ACCTINFO	End Of Block		
М	End o	of Subsequence B2 Account	Information		
	:16S:	USECU	End Of Block		
М	End of M	andatory Sequence B Underl			
			,g =====		
R	Optional	Sequence D Corporate Action	ns Details		
	:16R:	CADETL	Start of Block		
0	:98A::	ANOU//200X0809	Announcement date		
0	:22F::	DITY//ROLL	Rolling Event Indicator		
_	:16S:	CADETL	End Of Block		
R		equence D Corporate Actions			
	<u>Lina or oc</u>	squerios B Corporato rictionio	<u> </u>		
0	Optio	nal Repetitive Sequence E (Corporate Action Options		
_	:16R:	CAOPTN	Start of Block		
М	:13A::	CAON//001	CA Option Number		
M	:22F::	CAOP//EXER	Corporate Action Option Code Indicator		
R	:22F::	DISF//RDDN	Disposition of Fractions Indicator		
R	:22F::	OPTF//CAOS	Option Features Indicator		
M	:17B::	DFLT//N	Default Processing Flag		
		RDDT//200X09101500			
R	:98 <u>C</u> A::	MKDT//200X09101300	Response deadline date/time		
R	:98 <u>C</u> A::		Market Deadline Date		
0	:69A::	PWAL//200X0921/200X092			
0	:90E::	OFFR//UKWN	Generic Cash Price Received per		
			Product.		
0	^	ptional Repetitive Subsequer	oce E1 Securities Movement		
	:16R:	SECMOVE	Start of Block		
M M	:22H::	CRDB//DEBT	Credit/Debit Indicator		
		ISIN DE000DB8AVA2 WA			
М	:35B:	DEUTSCHE BANK AG,LO			
		DEG TOOTTE BANK AG,LO			

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			1				
		BRANCH					
M	:98A::	PAYD//200X0926	Payment Date/Time				
M	:16S:	SECMOVE	End Of Block				
0	End of Subsequence E1 Securities Movement						
0	<u>C</u>	ptional Repetitive Subsequence E1 S	Securities Movement				
M	:16R:	SECMOVE	Start of Block				
M	:22H::	CRDB//CRED	Credit/Debit Indicator				
M	:35B:	ISIN GB0030913577 SHS BT	Identification of the Financial Instrument				
		GROUP PLC					
0	:90E::	MRKT//UKWN	Market Price				
М	:92A::	NEWO//1,1	New to Old				
M	:98A::	PAYD//200X0926	Payment Date/Time				
M	:16S:	SECMOVE	End Of Block				
0	<u>E</u>	nd of Subsequence E1 Securities Mo	vement				
0	<u>C</u>	ptional Repetitive Subsequence E1 S	Securities Movement				
M	:16R:	SECMOVE	Start of Block				
M	:22H::	CRDB//DEBT	Credit/Debit Indicator				
M	:35B:	ISIN GB0030913577 SHS BT	Identification of the Financial Instrument				
		GROUP PLC					
М	:98A::	PAYD//200X0926	Payment Date/Time				
М	:16S:	SECMOVE	End Of Block				
0	E	ind of Subsequence E1 Securities Mo	<u>vement</u>				
0	<u>C</u>	ptional Repetitive Subsequence E2 C	Cash Movement				
	:16R:	CASHMOVE	Start of Block				
M	:22H::	CRDB//CRED	Credit/Debit Indicator				
M	:98A::	PAYD//200X0926	Payment Date/Time				
0	:98A::	VALU//200X0610	Value Date/Time				
M	:90B::	EXER//ACTU/GBP2,6	Exercise Price				
	:16S:	CASHMOVE	End Of Block				
0	<u>E</u>	nd of Subsequence E2 Cash Moveme	<u>ent</u>				
	:16S:	CAOPTN	End Of Block				
0	End or	Sequence E Corporate Action Option	<u>18</u>				
	Optional Repetitive Sequence E Corporate Action						
	Option						
-	<u>:16R:</u>	<u>CAOPTN</u>	Start of Block				
M	:13A::	CAON//002	CA Option Number				
M	:22F::	CAOP//NOAC	Corporate Action Option Code Indicator				
M	:17B::	DFLT//Y	<u>Default Processing Flag</u>				
<u>R</u>	:98C::	RDDT//200X09101500	Response deadline date/time				
<u>R</u>	:98C::	MKDT//200X09111000	Market Deadline Date				
<u>R</u>	<u>:16S:</u>	CAOPTN	End Of Block				
<u>R</u> <u>O</u>	<u>:16S:</u>		End Of Block				

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30. INCR: Increase in Value (MAND)

Definition:

Increase in the face value of a single security. The number of circulating securities remains unchanged.

<u>Issue name:</u>

ABC & Co

ISIN XS0525275540

Terms:

No terms

Relative dates:

Effective date - July 11, 20XX

Transaction description:

The client account (a/c 12345) holds a face amount of EUR 1,000 in this bond issue.

Instruction description:

Not applicable

Messages:

MT 564 for the notification

MT 564 Corporate Action Notification

M Mandatory Sequence A General Information

	marraate	andatery Coduction of Contract Information			
	:16R:	GENL	Start of Block		
M	:20C::	CORP//00000003592854	Corporate Action Reference		
M	:20C::	SEME//1021409595380182	Sender's Message Reference		
			Official Corporate Action Event		
0	:20C::	COAF//1235698548544444	Reference		
			Function of the message (new		
М	:23G:	NEWM	message)		
M	:22F::	CAEV//INCR	Corporate Action Event Indicator		
M	:22F::	CAMV//MAND	Mandatory/Voluntary Indicator		
M	:98C::	PREP//PREP//20100802095301	Expiry Date (When one event)		
M	:25D::	PROC//COMP	Processing Status		
	:16S:	GENL	End Of Block		

M End of Sequence A General Information

M Mandatory Sequence B Underlying Securities

	:16R:	USECU	Start of Block
			Identification of the Financial
М	:35B:	ISIN XS0525275540	Instrument

M <u>Mandatory Repetitive Subsequence B2 Account Information</u>

	:16R:	ACCTINFO	Start of Block
M	:97A::	SAFE//23849	Safekeeping Account
			Total Eligible For Corporate Action
0	:93B::	ELIG//UNIT/1000,	Balance

:16S: ACCTINFO End Of Block

End of Subsequence B2 Account Information

:16S:	USECU	End Of Block

M End of Mandatory Sequence B Underlying Securities

R Optional Sequence D Corporate Actions Details

	:16R:	CADETL	Start of Block
М	:98A::	EFFD// 20100711	Maturity Date
	:16S:	CADETL	End Of Block

R End of Sequence D Corporate Actions Details
O Optional Sequence F Additional Information

:16R:	ADDINFO	Start of Block
	ADTX//++ADDITIONAL	
	INFORMATION ++	
:70E::	Blablabla	Additional Text
:16S:	ADDINFO	End Of Block

O End of Sequence F Additional Information

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31. INTR: Interest Payment (MAND)

Definition:

Regular interest payment distributed to holders of an interest bearing asset.

Issue name:

Federal Farm Credit Bank 5.4% due 02/12/10 ISIN US31331HJM08

Terms

Bond pays at a coupon rate of 2.7% for the applicable period

Relative dates:

Record Date - December 2, 200X Payment date - December 4, 200X

Transaction description:

Coupon interest for an assured payment date is collected on behalf of Fund A/C 98-0112441-05. The account holds a position of 4,905,000 face amount of Federal Farm Credit Bank 5.400% as a settled position. The bond pays twice a year.

Certification description:

The holder of the security has to provide basic details on nominals and associated tax rate to be used by the account servicer. Certification must be provided in physical format.

Messages:

MT 564 for the notice of entitlement

MT 564 Corporate Action Notice of Entitlement

Mandatory Sequence A General Information

M	:16R:	GENL	Start of Block
M	:20C::	CORP//CORP123	Corporate Action Reference
M	:20C::	SEME//SEME123	Sender's Message Reference
0	:20C::	COAF//COAF123	Official Corporate Action Event Reference
M	:23G:	REPE	Replacement with entitlement
M	:22F::	CAEV//INTR	Corporate Action Event Indicator
M	:22F::	CAMV//MAND	Mandatory/Voluntary Indicator
M	:25D::	PROC//COMP	Processing Status

Optional Repetitive Subsequence A1 Linkages

	:16R:	LINK	Start of Block
R	:13A::	LINK//564	Previously sent message type
M	:20C::	PREV//154802473	Previously sent message reference
	:16S:	LINK	End of Block
_	E 1 (0)		

O <u>End of Subsequence A1 Linkages</u>

:16S:	GENL	End Of Block

End of Sequence A General Information

Mandatory Sequence B Underlying Securities

M	:16R:	USECU	Start of Block

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М	:35B:	ISIN US31331HJM08	Identification of the Financial Instrument
	<u>Optional</u>	Subsequence B1 Financial Instrument A	<u>Attributes</u>
M	:16R:	FIA	Start of Block
R	:22F::	MICO//A001	Method of interest computation
0	:98A::	MATU//20XX1202	New Maturity date
0	:98A::	COUP//200X0604	Next coupon payment date
	:16S:	FIA	End Of Block

End of Subsequence B1 Financial Instrument Attributes

Mandatory Repetitive Subsequence B2 Account Information

M	:16R:	ACCTINFO	Start of Block
M	:97A::	SAFE//12345	Safekeeping Account
			Total Eligible For Corporate Action
0	:93B::	ELIG//FAMT/4905000,	Balance
M	:16S:	ACCTINFO	End Of Block

End of Subsequence B2 Account Information

M :16S: USECU End Of Block

End of Mandatory Sequence B Underlying Securities

Optional Sequence D Corporate Actions Details

R	:16R:	CADETL	Start of Block
M	:98A::	RDTE//200X1202	Record Date/Time
M	:69A::	INPE//200X0602/200X1202	Interest period
0	:92A::	INTR//5,4	Annual interest rate
0	:17B::	CERT//Y	Certification Flag
0	:22F::	CEFI//PHYS	Certification Format Indicator.
R	:16S:	CADETL	End Of Block

End of Sequence D Corporate Actions Details

M Optional Repetitive Sequence E Corporate Action Options

M	:16R:	CAOPTN	Start of Block
M	:13A::	CAON//001	CA Option Number
			Corporate Action Option Code
M	:22F::	CAOP//CASH	Indicator
0	:22F::	CETI//TRBD	Certification Type Indicator.
R	:11A::	OPTN//USD	Currency offered
М	:17B::	DFLT//Y	Default Processing Flag

Optional Repetitive Subsequence E2 Cash Movement

	:16R:	CASHMOVE	Start of Block
M	:22H::	CRDB//CRED	Credit/Debit Indicator
R	:19B::	ENTL//USD112569,75	Entitled amount
0	:19B::	GRSS//USD132435,	Gross amount
0	:19B::	TAXR//USD19865,25	Tax amount
0	:19B::	NETT//USD112569,75	Net amount
M	:98A::	PAYD//200X1204	Payment Date/Time
0	:98A::	VALU//200X1204	Value Date/Time
			Earliest Payment Date (think bank
0	:98A::	EARL//200X1206	holiday)
M	:92A::	INTP//2,7	Interest rate used for payment.
<u>RO</u>	:92A::	TAXR//15,	Tax rate

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	:16S:	CASHMOVE	End Of Block
	End of Subsequence E2 Cash Movement		
М	:16S:	CAOPTN	End Of Block

End of Sequence E Corporate Action Options

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32. MCAL: Full Call/ Early Redemption (MAND)

The redemption of an entire issue outstanding of bonds/preferred equity by the issuer before final maturity.

<u>Issue name:</u>

ABB Finance Inc 6.8% due 20 October 200Y ISIN XS0037583977

Bond will redeem 102% above par in EUR.

Relative dates:

Redemption date – 20 October 200X Payment date – 20 October 200X

Transaction description:

A bond issued by ABB Finance will mature and be redeemed above par, or 102% of nominal face amount. The participant account (a/c 56344) holds a face amount of EUR120,000,000 in this bond issue.

Messages:

MT 564 for the notice of entitlement

MT 564 Corporate Action Notice of Entitlement

Mandatory Sequence A General Information

	:16R:	GENL	Start of Block
M	:20C::	CORP//CORP123	Corporate Action Reference
М	:20C::	SEME//SEME123	Sender's Message Reference
0	:20C::	COAF//COAF123	Official Corporate Action Event Reference
М	:23G:	REPE	Replacement with entitlement
М	:22F::	CAEV//MCAL	Corporate Action Event Indicator
М	:22F::	CAMV//MAND	Mandatory/Voluntary Indicator
М	:25D::	PROC//COMP	Processing Status
0	Optional Repetitive Subsequence A1 Linkages		

	:16R:	LINK	Start of Block
R	:13A::	LINK//564	Previously sent message type
M	:20C::	PREV//154802473	Previously sent message reference
	:16S:	LINK	End of Block

End of Subsequence A1 Linkages

GENL End Of Block :16S:

End of Sequence A General Information

Mandatory Sequence B Underlying Securities

М	:16R:	USECU	Start of Block
M	:35B:	ISIN XS0037583977	Identification of the Financial Instrument

Mandatory Repetitive Subsequence B2 Account Information

	:16R:	ACCTINFO	Start of Block
М	:97A::	SAFE//12345	Safekeeping Account
0	:93B::	ELIG//UNIT/120000000,	Total Eligible For Corporate Action Balance
	:16S:	ACCTINFO	End Of Block

End of Subsequence B2 Account Information

:16S:	USECU	End Of Block
End of Mandatory Sequence B Underlying Securities		

Optional Repetitive Sequence E Corporate Action Options

	:16R:	CAOPTN	Start of Block
М	:13A::	CAON//001	CA Option Number
M	:22F::	CAOP//CASH	Corporate Action Option Code Indicator
R	:11A::	OPTN//EUR	Currency offered
M	:17B::	DFLT//Y	Default Processing Flag

Optional Repetitive Subsequence E1 Securities Movement

	:16R:	SECMOVE	Start of Block
M	:22H::	CRDB//DEBT	Credit/Debit Indicator
M	:35B:	ISIN XS0037583977	Identification of the Financial Instrument
R	:36B::	ENTL//FAMT/120000000,	Quantity to be debited
M	:98A::	PAYD//200X1020	Payment Date/Time
	:16S:	SECMOVE	End Of Block

End of Subsequence E1 Securities Movement

Optional Repetitive Subsequence E2 Cash Movement

	:16R:	CASHMOVE	Start of Block
M	:22H::	CRDB//CRED	Credit/Debit Indicator
R	:19B::	ENTL//EUR122400000,	Entitled amount
0	:19B::	GRSS//EUR122400000,	Gross amount
М	:98A::	PAYD//200X1020	Payment Date/Time
0	:98A::	VALU//200X1020	Value Date/Time
0	:98A::	EARL//200X1022	Earliest Payment Date (think bank holiday)
M	:90A::	OFFR//PRCT/102,	Redemption Price (102% par)
	:16S:	CASHMOVE	End Of Block

End of Subsequence E2 Cash Movement

:16S:	CAOPTN	End Of Block

End of Sequence E Corporate Action Options

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33. MRGR: Merger (MAND)

Definition:

Exchange of outstanding securities, initiated by the issuer which may include options, as the result of two or more companies combining assets, ie, an external, third party company. Cash payments may accompany equity exchange.

<u>Issue name:</u>

FMC Gold Inc. ISIN US3024941094

Terms:

Shares of FMC Gold will be exchanged for shares of Meridian Gold Inc and cash as a mandatory event. The shareholder will receive 1 share of Meridian Gold and USD 0.02 for every share of FMC Gold.

Relative dates:

Cash payment date - August 22, 200X Release date of new security - August 22, 200X Shares available for sale - August 22, 200X Effective date of merger - July 31, 200X

Transaction description:

FMC Gold Inc. (ISIN US3024941094) and Meridian Gold Inc (ISIN US5899751016) have agreed to a merger. Shares of FMC will cease to exist, and will be exchanged for shares of Meridian Gold, together with a cash disbursement. The US Equity Fund has a position of 140,000 shares of FMC. The New York Stock Exchange has announced the date of the merger will be July 31, 200X.

Messages:

MT 564 for the notice of entitlement.

MT 564 Corporate Action Notice of Entitlement

Mandatory Sequence A General Information

	:16R:	GENL	Start of Block
M	:20C::	CORP//MERG21754	Corporate Action Reference
M	:20C::	SEME//1548000004	Sender's Message Reference
			Official Corporate Action Event
0	:20C::	COAF//BI01593212345	Reference
M	:23G:	REPE	Replacement with entitlement
M	:22F::	CAEV//MRGR	Corporate Action Event Indicator
M	:22F::	CAMV//MAND	Mandatory/Voluntary Indicator
M	:25D::	PROC//COMP	Processing Status
0	Optional Repetitive Subsequence A1 Linkages		

	:16R:	LINK	Start of Block
R	:13A::	LINK//564	Previously sent message type
M	:20C::	PREV//154802473	Previously sent message reference
	:16S:	LINK	End of Block

End of Subsequence A1 Linkages

	:16S:	GENL	End Of Plack
N/I		uence A General Information	End Of Block
M M		Sequence B Underlying Securities	
IVI	:16R:	USECU	Start of Block
М	:35B:	ISIN US3024941094	Identification of the Financial Instrument
M		ry Repetitive Subsequence B2 Acco	
IVI	:16R:		
8.4		ACCTINFO	Start of Block
M	:97A::	SAFE//98-0112441-05	Safekeeping Account Total Eligible For Corporate Action
М	:93B::	ELIG//UNIT/140000,	Balance
	:16S:	ACCTINFO	End Of Block
М		ubsequence B2 Account Information	
	:16S:	USECU	End Of Block
М		ndatory Sequence B Underlying Sec	
R		equence D Corporate Actions Detail	
	:16R:	CADETL	Start of Block
0	:98A::	EFFD//200X0731	Effective date
М	:98A::	RDTE//200X0731	Record Date/Time
			The message is a preliminary advice of
0	:22F::	ADDB//CAPA	payment
0	:70E::	OFFO//meridia Gold Inc	Details of the offeror
	:16S:	CADETL	End Of Block
R	End of Seg	uence D Corporate Actions Details	_
0	<u>Optional</u>	Repetitive Sequence E Corporate A	Action Options
	:16R:	CAOPTN	Start of Block
M	:13A::	CAON//001	CA Option Number
M	:22F::	CAOP//CASE	Corporate Action Option Code Indicator
M	:17B::	DFLT//Y	Default Processing Flag
0	<u>Optiona</u>	al Repetitive Subsequence E1 Secu	rities Movement
M	:16R:	SECMOVE	Start of Block
M	:22H::	CRDB//DEBT	Credit/Debit Indicator
М	:35B:	ISIN US3024941094	Identification of the Financial Instrument
М	:36B::	ENTL//UNIT/140000,	Quantity to be debited
M	:98A::	PAYD//200X0822	Payment Date/Time
M	:16S:	SECMOVE	End Of Block
0		Subsequence E1 Securities Movem	<u></u>
0		al Repetitive Subsequence E1 Secu	
M	:16R:	SECMOVE	Start of Block
M	:22H::	CRDB//CRED	Credit/Debit Indicator
M	:35B:	ISIN US5899751013	Identification of the Financial Instrument
М	:36B::	ENTL//UNIT/140000,	Quantity of new shares to be posted
M <u>R</u>	:92D::	NEWO//1,/1,	New to old
M	:98A::	PAYD//200X0822	Payment Date/Time
0	:98A::	AVAL//200X0824	Available date
M	:16S:	SECMOVE	End Of Block
0		Subsequence E1 Securities Movem al Repetitive Subsequence E2 Cash	
J	:16R:	CASHMOVE	
М	:16K: :22H::	CRDB//CRED	Start of Block Credit/Debit Indicator
IVI R	:22n:: :19B::	ENTL//USD2800,	1
0	:19B::	GRSS//USD2800,	Entitled amount Gross amount
M	:98A::	PAYD//200X0822	Payment Date/Time
0	:98A::	VALU//200X0824	Value Date/Time
•	.507	TALUII LUUNUULT	value Date/Time

0	:90B::	OFFR//ACTU/USD0,02	Cash price received per old share
	:16S:	CASHMOVE	End Of Block
0	End of	Subsequence E2 Cash Movement	
	:16S:	CAOPTN	End Of Block

O End of Sequence E Corporate Action Options

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34. MRGR: Merger (CHOS)

Definition:

Exchange of outstanding securities, initiated by the issuer which may include options, as the result of two or more companies combining assets, ie, an external, third party company. Cash payments may accompany equity exchange.

<u>Issue name:</u>

AXA ORD

ISIN FR0000120628

Terms:

Merger, mandatory with choice, with options to either elect for cash, at the price of GBP 10 per share or for new securities, with a ratio of 1 for 1.

Relative dates:

Ex date - 7 January 20XX Record date - 8 January 20XX Response deadline date - 16 February 20XX Market deadline date - 17 February 20XX Payment date - 19 February 20XX

Transaction description:

NA

Messages:

MT 564 for the notice of entitlement.

MT	MT 564 Corporate Action Notice of Entitlement			
М	Mandatory Sequence A General Information			
	:16R:	GENL		
M	:20C::	CORP//MRGR21757	Corporate Action Reference	
M	:20C::	SEME//154802473	Senders reference	
0	:20C::	COAF//BI01593212349	Official Corporate Action Event Reference	
M	:23G:	REPE	New message	
M	:22F::	CAEV//MRGR	Replacement with entitlements	
М	:22F::	CAMV//CHOS	Mandatory with option indicator	
М	:25D::	PROC//COMP	Details are complete	
0	<u>Optiona</u>	al Repetitive Subsequence A1 Linkag	<u>ges</u>	
	:16R:	LINK	Start of Block	
R	:13A::	LINK//564	Previously sent message type	
M	:20C::	PREV//154802473	Previously sent message reference	
	:16S:	LINK	End of Block	
0	End of	<u>Subsequence A1 Linkages</u>		
	:16S:	GENL		
М	End of Sequence A General Information			
М	· '	ry Sequence B Underlying Securitie	<u>s</u>	
	:16R:	USECU		
М	:35B:	ISIN FR0000120628 AXA ORD	Underlying securities	

|--|

	:16R:	ACCTINFO	
М	:97A::	SAFE//98-0112441-05	Safekeeping Account
0	:93B::	ELIG//UNIT/10000,	Eligible unit balance
	:16S:	ACCTINFO	

End of Subsequence B2 Account Information

M End of Mandatory Sequence B Underlying Securities

R Optional Sequence D Corporate Actions Details

	:16R:	CADETL	
R	:98A::	XDTE//20YY0107	Ex date
M	:98A::	RDTE//20YY0108	Record date
	:16S:	CADETL	

R End of Sequence D Corporate Actions Details

Optional Repetitive Sequence E Corporate Action Options

O (option not always applicable, depending on sender)

	:16R:	CAOPTN	
M	:13A::	CAON//001	CA Option Number
M	:22F::	CAOP//CASH	Cash option
M	:17B::	DFLT//N	This is not the default
R	:98A::	RDDT//20YY0216	Response deadline date
R	:98A::	MKDT//20YY0217	Market Deadline Date

Optional Repetitive Subsequence E1 Securities Movement

M	:16R:	SECMOVE	
M	:22H::	CRDB//DEBT	Debit indicator
M	:35B:	ISIN FR0000120628 AXA ORD	Underlying securities
M	:36B::	ENTL//UNIT/10000,	Entitled quantity
M	:98A::	PAYD//20YY0219	Payment date
M	:16S:	SECMOVE	

O End of Subsequence E1 Securities Movement

Optional Repetitive Subsequence E2 Cash

<u>Movement</u>

	:16R:	CASHMOVE	
M	:22H::	CRDB//CRED	Credit indicator
M	:19B::	ENTL//GBP100000,	Entitled amount
M	:98A::	PAYD//20YY0219	Payment date
R	:90B::	OFFR//ACTU/GBP10,	Generic Cash Price Received per Product
	:16S:	CASHMOVE	

End of Subsequence E2 Cash Movement

	:16S:	CAOPTN
0	End o	of Sequence E Corporate Action Options

Optional Repetitive Sequence E Corporate Action Options

	:16R:	CAOPTN	
M	:13A::	CAON//002	CA Option Number
M	:22F::	CAOP//SECU	Securities option
M	:17B::	DFLT//Y	This is the default option

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R	:98A::	RDDT//20YY0216	Response deadline date
R	:98A::	MKDT//20YY0217	Market Deadline Date
R	:69A::	PWAL//20YY0108/20YY0217	Period of action

0 Optional Repetitive Subsequence E1 Securities Movement

M	:16R:	SECMOVE	
M	:22H::	CRDB//CRED	Credit indicator
M	:35B:	ISIN FR0000120630 AXA SHS	Identification of the Financial Instrument
M	:36B::	ENTL//UNIT/10000,	
0	:92D::	NEWO//1,/1,	New shares for old ratio
M	:98A::	PAYD//20YY0219	Payment date
M	:16S:	SECMOVE	
0	End of Subsequence E1 Securities Movement		

End of Subsequence E1 Securities Movement

0 Optional Repetitive Subsequence E1 Securities Movement

M	:16R:	SECMOVE	
M	:22H::	CRDB//DEBT	Debit indicator
M	:35B:	ISIN FR0000120628 AXA ORD	Underlying securities
0	:36B::	ENTL//UNIT/10000,	Quantity to be debited
M	:98A::	PAYD//20YY0219	Payment date
M	:16S:	SECMOVE	

0 End of Subsequence E1 Securities Movement

:16S: CAOP	TN	
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0 End of Sequence E Corporate Action Options

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35. PARI: Pari passu (MAND)

Definition:

Occurs when securities with different characteristics, eg, equities with different entitlements to dividend or voting rights, are assimilated, ie, become identical in all respects, eg, pari passu or assimilation. The event may be scheduled in advance eg, shares resulting from a bonus may become fungible after a pre-set period of time, or may result from outside events, eg, merger, reorganisation, issue of supplementary tranches, etc.

<u>Issue name:</u>

Torex Group ord 10p (RFD 02/01/0X) ISIN GB0008943002

Terms:

Each ordinary GBP 0,10 (RFD-02/01/0X) share ranks Pari passu with the existing ordinary shares of 10p.

Relative dates:

- Record Date: 18 April 200X. The Register for Torex Group Ordinary 10p (RFD-02/01/0X) will close/books.
- Effective Date: 18 April 200X Effective Crest Accounts dates to be merged

Transaction description:

Account 98-0112441-05 holds an underlying balance of 58,563 shares of Torex Ord (RFD 02/01/04) ISIN GB0008943002.

Messages

MT 564 for the notice of entitlement

MT 564 Corporate Action Nation of Entitlement

М	MT 564 Corporate Action Notice of Entitlement					
М	Mandatory Sequence A General Information					
	:16R:	GENL	Start of Block			
M	:20C::	CORP//PAR3437592	Corporate Action Reference			
M	:20C::	SEME//253147815	Sender's Message Reference			
0	:20C::	COAF//BI01593212345	Official Corporate Action Event Reference			
M	:23G:	REPE	Replacement with entitlement			
M	:22F::	CAEV//PARI	Corporate Action Event Indicator			
M	:22F::	CAMV//MAND	Mandatory/Voluntary Indicator			
M	:25D::	PROC//COMP	Processing Status			
0	<u>Optional</u>	Repetitive Subsequence A1 L	<u>inkages</u>			
	:16R:	LINK	Start of Block			
R	:13A::	LINK//564	Previously sent message type			
M	:20C::	PREV//1997189-012	Previously sent message reference			
	:16S:	LINK	End of Block			
0	End of Su	ubsequence A1 Linkages				
	:16S:	GENL	End Of Block			
M	End of Sequence A General Information					

- M Mandatory Sequence B Underlying Securities

	:16R:	USECU	Start of Block			
M	:35B:	ISIN GB0008943002	Identification of the Financial Instrument			
M	<u>Mandator</u>	Mandatory Repetitive Subsequence B2 Account Information				
	:16R:	ACCTINFO	Start of Block			
М	:97A::	SAFE//98-0112441-05	Safekeeping Account			
М	:93B::	ELIG//UNIT/58563,	Total Eligible For Corporate Action Balance			
	:16S:	ACCTINFO	End Of Block			
М	End of Su	ubsequence B2 Account Infe	<u>ormation</u>			
	:16S:	USECU	End Of Block			
М	End of Man	ndatory Sequence B Underly	<u>ying Securities</u>			
М	Optional Se	equence D Corporate Action	ns Details			
	:16R:	CADETL	Start of Block			
М	:98A::	RDTE//200X0418	Record Date/Time			
			The message is a preliminary advice of			
0	:22F::	ADDB//CAPA	payment			
	:16S:	CADETL	End Of Block			
М		uence D Corporate Actions				
0		Repetitive Sequence E Con	porate Action Options			
	:16R:	CAOPTN	Start of Block			
М	:13A::	CAON//001	CA Option Number			
М	:22F::	CAOP//SECU	Corporate Action Option Code Indicator			
М	:17B::	DFLT//Y	Default Processing Flag			
0	<u>Optiona</u>	I Repetitive Subsequence E	E1 Securities Movement			
М	:16R:	SECMOVE	Start of Block			
М	:22H::	CRDB//DEBT	Credit/Debit Indicator			
М	:35B:	ISIN GB0008943002	Identification of the Financial Instrument			
М	:36B::	ENTL//UNIT/58563,	Quantity to be debited			
М	:98A::	PAYD//200X0421	Payment Date/Time			
М	:16S:	SECMOVE	End Of Block			
0	End of S	Subsequence E1 Securities	<u>: Movement</u>			
0	<u>Optiona</u>	al Repetitive Subsequence E	E1 Securities Movement			
М	:16R:	SECMOVE	Start of Block			
М	:22H::	CRDB//CRED	Credit/Debit Indicator			
M	:35B:	ISIN GB0008997149	Identification of the Financial Instrument			
M	:36B::	ENTL//UNIT/58563,	Quantity of new shares to be posted			
М	:92D::	NEWO//1,/1,	New to Old			
M	:98A::	PAYD//200X0421	Payment Date/Time			
0	:98A::	EARL//200X0422	Earliest payment date			
M	:16S:	SECMOVE	End Of Block			
0	End of S	Subsequence E1 Securities	: Movement			
	:16S:	CAOPTN	End Of Block			
0	End of Se	equence E Corporate Action	Options			

• End of Sequence E Corporate Action Options

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36. PCAL: Partial Call (MAND) - With Reduction of Nominal Value

Definition:

Securities are redeemed in part before their scheduled final maturity date with reduction of the nominal value of the shares. The outstanding amount of securities will be reduced proportionally.

<u>Issue name:</u>

ABB Finance Inc 6.8% due 20 October 200X ISIN XS0037583977

Terms:

20% of the bond issue will redeem at par in EUR.

Relative dates:

Redemption date – 20 October 200X Payment date – 20 October 200X

Transaction description:

A bond issued by ABB Finance will partially (20% of outsanding bond) redeemed at par. The participant account (a/c 56344) holds a face amount of EUR240,000,000 in this bond issue.

<u>NB</u>: In the majority of the cases a partial call with reduction of nominal value is calculated at par (even if the market price of the bond is different from 100%). In some rare cases the partial call redemption price (expressed as a percentage in ISO: 92a::RATE) is calculated differently than at par. It is therefore recommended to show the bond price (90a::OFFR) on which the call is calculated.

Messages:

:16S:

GENL

MT 564 for the notice of entitlement

MT 564 Corporate Action Notice of Entitlement

Mandatory Sequence A General Information

	:16R:	GENL	Start of Block	
M	:20C::	CORP//CORP123	Corporate Action Reference	
M	:20C::	SEME//SEME123	Sender's Message Reference	
0	:20C::	COAF//COAF123	Official Corporate Action Event Reference	
M	:23G:	REPE	Replacement with entitlement	
M	:22F::	CAEV//PCAL	Corporate Action Event Indicator	
M	:22F::	CAMV//MAND	Mandatory/Voluntary Indicator	
M	:25D::	PROC//COMP	Processing Status	
0	Optional Repetitive Subsequence A1 Linkages			
	:16R:	LINK	Start of Block	
R	:13A::	LINK//564	Previously sent message type	
M	:20C::	PREV//1997189-012	Previously sent message reference	
	:16S:	LINK	End of Block	
0	End of Subsequence A1 Linkages			

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End Of Block

End of Sequence A General Information

M O

M M R M

M R O M O O | R<u>M</u>

Mandatory Sequence B Underlying Securities

M	:16R:	USECU	Start of Block				
М	:35B:	ISIN XS0037583977	Identification of the Financial Instrument				
	Mandatory Repetitive Subsequence B2 Account Information						

:16R:	ACCTINFO	Start of Block
:97A::	SAFE//12345	Safekeeping Account
:93B::	ELIG//UNIT/240000000,	Total Eligible For Corporate Action Balance
:16S:	ACCTINFO	End Of Block

End of Subsequence B2 Account Information

:16S: USECU End Of Block

End of Mandatory Sequence B Underlying Securities

Optional Sequence D Corporate Actions Details

R	:16R:	CADETL	Start of Block
R	:36B::	NEWD//FAMT/500,	New minimum denomination
0	:22F ::	ADDB//CAPA	Preliminary advice of payment message
R	:16S:	CADETL	End Of Block

End of Sequence D Corporate Actions Details

Optional Repetitive Sequence E Corporate Action Options

	:16R:	CAOPTN	Start of Block
M	:13A::	CAON//001	CA Option Number
M	:22F::	CAOP//CASH	Corporate Action Option Code Indicator
R	:11A::	OPTN//EUR	Currency offered
M	:17B::	DFLT//Y	Default Processing Flag

Optional Repetitive Subsequence E1 Securities Movement

:16R:	SECMOVE	Start of Block
:22H::	CRDB//DEBT	Credit/Debit Indicator
:35B:	ISIN XS0037583977	Identification of the Financial Instrument
:36B::	ENTL//FAMT/48000000,	Quantity to be debited
:98A::	PAYD//200X1020	Payment Date/Time
:16S:	SECMOVE	End Of Block

End of Subsequence E1 Securities Movement

Optional	Repe	titive :	Subsea	uence l	E2	Cash	Movemen

<u>Орионан</u>	Cash Movement	
:16R:	CASHMOVE	Start of Block
:22H::	CRDB//CRED	Credit/Debit Indicator
:19B::	ENTL//EUR48000000,	Entitled amount
:19B::	GRSS//EUR48000000,	Gross amount
:98A::	PAYD//200X1020	Payment Date/Time
:98A::	VALU//200X1020	Value Date/Time
:98A::	EARL//200X1022	Earliest payment date (think bank holiday)
:92A::	RATE//20,	Percentage of outstanding securities
		redeemed
:90A::	OFFR//PRCT/100,	Redemption price
:16S:	CASHMOVE	End Of Block

End of Subsequence E2 Cash Movement

:16S:	CAOPTN	End Of Block

End of Sequence E Corporate Action Options

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37. PINK: Pay in Kind (MAND)

Definition:

Interest payment, in any kind except cash, distributed, to holders of an interest bearing asset.

<u>Issue name:</u>

Corral Petroleum Holdings AB EO-FLR Notes 2007(07/10)Reg.S ISIN XS0294847594

<u>Terms:</u>

Bondholders will receive EUR 8,94444 new bonds for EUR 1000 bonds held.

Relative dates:

Record date: December 31, 2010 Pay date: January 15, 2011

Interest period: October 15, 2010 - January 14, 2011

Transaction description:

The client account has an eligible holding of EUR 500.000

Messages:

MT 564 for the notice of entitlement

MT 564 Corporate Action Notice of Entitlement

Mandatory Sequence A General Information

	:16R:	GENL	Start of Block
M	:20C::	CORP//123456XXXX	Corporate Action Reference
M	:20C::	SEME//98765325	Sender's Message Reference
			Official Corporate Action Event
0	:20C::	COAF//XXX632541	Reference
M	:23G:	REPE	Replacement with entitlement
M	:22F::	CAEV//PINK	Corporate Action Event Indicator
M	:22F::	CAMV//MAND	Mandatory/Voluntary Indicator
M	:25D::	PROC//COMP	Processing Status
_	Ontional Bonetities Coherences Ad Links		

O Optional Repetitive Subsequence A1 Linkages

	:16R:	LINK	Start of Block
R	:13A::	LINK//564	Previously sent message type
M	:20C::	PREV//1997189-012	Previously sent message reference
	:16S:	LINK	End of Block

End of Subsequence A1 Linkages

:16S:	GENL	End Of Block
End of Sequence A General Information		

Mandatory Sequence B Underlying Securities

	:16R:	USECU	Start of Block
M	:35B:	ISIN XS0294847594	Identification of the Financial Instrument

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M <u>Mandatory Repetitive Subsequence B2 Account Information</u>

	:16R:	ACCTINFO	Start of Block
M	:97A::	SAFE//1807635	Safekeeping Account
			Total Eligible For Corporate Action
0	:93B::	ELIG//FAMT/500000,	Balance
	:16S:	ACCTINFO	End Of Block

M End of Subsequence B2 Account Information

	:16S:	USECU	End Of Block
8.4	End of A	Mandatary Coguango P Underlying Co	ourition

M End of Mandatory Sequence B Underlying Securities

R Optional Sequence D Corporate Actions Details

	:16R:	CADETL	Start of Block
M	:98A::	RDTE//20101231	Record Date/Time
R	:69A::	INPE//20101015/20110114	Interest period
0	:22F::	ADDB//CAPA	Prelimiary advice of payment message
	:16S:	CADETL	End Of Block

R End of Sequence D Corporate Actions Details

O Optional Repetitive Sequence E Corporate Action Options

	:16R:	CAOPTN	Start of Block
M	:13A::	CAON//001	CA Option Number
M	:22F::	CAOP//SECU	Corporate Action Option Code Indicator
М	:17B::	DFLT//Y	Default Processing Flag

Optional Repetitive Subsequence E1 Securities Movement

M	:16R:	SECMOVE	Start of Block
M	:22H::	CRDB//CRED	Credit/Debit Indicator
M	:35B:	ISIN XS0294847594	Identification of the Financial Instrument
R	:36B::	ENTL//FAMT/4472,2	Quantity of new shares to be posted
0	:92A::	ADEX//0,0089444	Applicable Rate
M	:98A::	PAYD//20110115	Payment Date/Time
М	:16S:	SECMOVE	End Of Block

<u>End of Subsequence E1 Securities Movement</u>

:16S:	CAOPTN	End Of Block

• End of Sequence E Corporate Action Options

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38. PPMT: Instalment Call (CHOS)

Definition:

An instalment towards the purchase of equity capital, subject to an agreement between an issuer and purchaser.

Issue name:

ABC instalment receipt/option ISIN XX0000DD1234

<u>Terms</u>

The final Instalment Price is equal to EUR 0.5

Relative dates:

Payment date for final instalment payment - March 25, 20XX Payment date for credit of outturn securities - April 8, 20XX

Outturn Issue name:

ABC share

ISIN XX0000CC1234

Messages:

MT 564 for the notice of entitlement

MT 564 Corporate Action Notice of Entitlement

М	Mandatory Sequence A General Information		
	:16R:	GENL	Start of Block
M	:20C::	CORP//PPMT000123	Corporate Action Reference
M	:20C::	SEME//20XX0324001	Sender's Message Reference
0	:20C::	COAF//AUABC123456	Official Corporate Action Event Reference
M	:23G:	REPE	Replacement with entitlement
M	:22F::	CAEV//PPMT	Corporate Action Event Indicator
M	:22F::	CAMV//CHOS	Mandatory/Voluntary Indicator
M	:25D::	PROC//COMP	Processing Status
0	<u>Optional</u>	Repetitive Subsequence A1	<u>Linkages</u>
	:16R:	LINK	Start of Block
R	:13A::	LINK//564	Previously sent message type
M	:20C::	PREV//20XX0311001	Previously sent message reference
	:16S:	LINK	End of Block
0	End of St	ubsequence A1 Linkages	
0	<u>Optional</u>	Repetitive Subsequence A1	<u>Linkages</u>
	:16R:	LINK	Start of Block
R	:13A::	LINK//565	Previously received message type
M	:20C::	RELA//565-ABC001	Previously received message reference
	:16S:	LINK	End of Block
0	End of Subsequence A1 Linkages		
	:16S:	GENL	End Of Block
M	End of Sequence A General Information		
M	Mandatory \$	Sequence B Underlying Sec	<u>urities</u>
	:16R:	USECU	Start of Block

М	:35B:	ISIN XX0000DD1234	Identification of the Financial Instrument
M	<u>Mandator</u>	y Repetitive Subsequence E	32 Account Information
	:16R:	ACCTINFO	Start of Block
M	:97A::	SAFE//98-0112441-05	Safekeeping Account
M	:93B::	ELIG//UNIT/100000,	Total Eligible For Corporate Action Balance
	:16S:	ACCTINFO	End Of Block
М	End of Su	ıbsequence B2 Account Info	ormation
	:16S:	USECU	End Of Block
M	End of Mand	datory Sequence B Underlyi	ng Securities
R	Optional Sec	quence D Corporate Actions	s Details
	:16R:	CADETL	Start of Block
0	:98A::	ANOU//200X1201	Announcement date
	:16S:	CADETL	End Of Block
R	End of Sequ	ience D Corporate Actions L	<u>Details</u>
0	Optional I	Repetitive Sequence E Corp	porate Action Options
	:16R:	CAOPTN	Start of Block
M	:13A::	CAON//001	CA Option Number
M	:22F::	CAOP//SECU	Corporate Action Option Code Indicator
M	:17B::	DFLT//N	Default Processing Flag
R	:98C::	RDDT//20XX0323180000	Response deadline date/time
R	:98A::	MKDT//20XX0324	Market Deadline Date
0	<u>Option</u>	al Repetitive Subsequence	E1 Securities Movement
M	:16R:	SECMOVE	Start of Block
M	:22H::	CRDB//DEBT	Credit/Debit Indicator
M	:35B:	ISIN XX0000DD1234	Identification of the Financial Instrument
M	:36B::	ENTL//UNIT/100000,	Quantity to be debited
M	:98A::	PAYD//20XX0325	Payment Date/Time
M	:16S:	SECMOVE	End Of Block
0	End of	Subsequence E1 Securities	s Movement
0	<u>Option</u>	al Repetitive Subsequence	E1 Securities Movement
M	:16R:	SECMOVE	Start of Block
M	:22H::	CRDB//CRED	Credit/Debit Indicator
M	:35B:	ISIN XX0000CC1234	Identification of the Financial Instrument
М	:36B::	ENTL//UNIT/10000,	Quantity of new shares to be posted
М	:92D::	NEWO//1,/10,	New to Old
М	:98A::	PAYD//20XX0408	Payment Date/Time
0	:98A::	AVAL//20XX0408	Available Date/Time For Trading
M	:16S:	SECMOVE	End Of Block
0		Subsequence E1 Securities	
0	<u>Option</u>	al Repetitive Subsequence	E2 Cash Movement
	:16R:	CASHMOVE	Start of Block
M	:22H::	CRDB//DEBT	Credit/Debit Indicator
R	:19B::	ENTL//EUR5000,	Entitled amount
М	:98A::	PAYD//20XX0325	Payment Date/Time
0	:98A::	VALU//20XX0325	Value Date/Time
M	:90B::	PRPP//ACTU/EUR0,5	Generic Cash Price Received per Product
	:16S:	CASHMOVE	End Of Block
0		Subsequence E2 Cash Mov	
_	:16S:	CAOPTN	End Of Block
0		equence E Corporate Action	
0		Repetitive Sequence E Corp	
	:16R:	CAOPTN	Start of Block

M	:13A::	CAON//002	CA Option Number
M	:22F::	CAOP//LAPS	Corporate Action Option Code Indicator
M	:17B::	DFLT//Y	Default Processing Flag
	:16S:	CAOPTN	End Of Block

O End of Sequence E Corporate Action Options

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39. PRED: Partial Redemption (MAND) - Without Reduction of Nominal Value

Definition:

Securities are redeemed in part before their scheduled final maturity date without reduction of the nominal value of the securities. This is commonly done by pool factor reduction.

Basis Issue name:

USD FL.R INDYMAC INDX MORT.(06AR29/A5)06-36 ISIN US45662DAE58

Relative dates:

Record Date - December 24, 200X

Transaction description:

Account 12345 holds a position of 25000000, unit of ISIN US45662DAE58 as a settled position. The debt instrument is announced on to be 01 Dec 20XX to redeem in part without reduction of nominal value. This is done by a reduction of the pool factor value of the debt instrument and result in the payment of a cash amount calculated on the basis of the pool factor reduction.

The redemption rate is 0.5690705 %. As a result the pool factor changes from 0.849655921 to 0.843965216.

Messages:

0

М

MT 564 for the notice of entitlement

MT 564 Corporate Action Notice of Entitlement

Mandatory Sequence A General Information

M	:16R:	GENL	Start of Block
M	:20C::	CORP//CORP123	Corporate Action Reference
M	:20C::	SEME//SEME123	Sender's Message Reference
0	:20C::	COAF//COAF123	Official Corporate Action Event Reference
M	:23G:	REPE	Replacement with entitlement
M	:22F::	CAEV//PRED	Corporate Action Event Indicator
M	:22F::	CAMV//MAND	Mandatory/Voluntary Indicator
M	:25D::	PROC//COMP	Processing Status
^	0-4:	I Danatiti va Culanamunana Ad	Linkson

Optional Repetitive Subsequence A1 Linkages

	:16R:	LINK	Start of Block
R	:13A::	LINK//564	Previously sent message type
M	:20C::	PREV//20XX0311001	Previously sent message reference
	:16S:	LINK	End of Block

End Of Block

End of Subsequence A1 Linkages

:16S: GENL

End of Sequence A General Information

Mandatory Sequence B Underlying Securities

M	:16R:	USECU	Start of Block
М	:35B:	ISIN US45662DAE58	Identification of the Financial Instrument

Optional Subsequence B1 Financial Instrument Attributes

M	:16R:	FIA	Start of Block
0	:36B::	MINO//FAMT/1000,	Minimum Nominal Quantity (Minimum
			Nominal Value)
	:16S:	FIA	End Of Block

End of Subsequence B1 Financial Instrument Attributes

Mandatory Repetitive Subsequence B2 Account Information

M	:16R:	ACCTINFO	Start of Block
M	:97A::	SAFE//12345	Safekeeping Account
0	:93B::	ELIG//FAMT/25000000,	Total Eligible For Corporate Action Balance
0	:93B::	SETT//FAMT/25000000,	Settled balance
M	:16S:	ACCTINFO	End Of Block

End of Subsequence B2 Account Information

М	:16S:	USECU	End Of Block

End of Mandatory Sequence B Underlying Securities

Optional Sequence D Corporate Actions Details

R	:16R:	CADETL	Start of Block
0	:98A::	ANOU//200X1201	Announcement date
M	:98A::	RDTE//200X1202	Record Date/Time
M	:92A::	PRFC//0,849655921	Previous factor
M	:92A::	NWFC//0,843965216	Next factor
R	:16S:	CADETL	End Of Block

End of Sequence D Corporate Actions Details

M Optional Repetitive Sequence E Corporate Action Options

M	:16R:	CAOPTN	Start of Block
M	:13A::	CAON//001	CA Option Number
M	:22F::	CAOP//CASH	Corporate Action Option Code Indicator
R	:11A::	OPTN//USD	Currency offered
M	:17B::	DFLT//Y	Default Processing Flag

Optional Repetitive Subsequence E2 Cash Movement

	:16R:	CASHMOVE	Start of Block
M	:22H::	CRDB//CRED	Credit/Debit Indicator
R	:19B::	ENTL//USD142267,62	Entitled amount
0	:19B::	GRSS//USD142267,62	Gross amount
M	:98A::	PAYD//200X1204	Payment Date/Time
0	:98A::	VALU//200X1204	Value Date/Time
0	:98A::	EARL//200X1206	Earliest Payment Date (think bank holiday)
R <u>M</u>	:92A::	RATE//0,5690705	Percentage of outstanding securities redeemed
М	:90A::	OFFR//PRCT/100,	Offer Price
	:16S:	CASHMOVE	End Of Block

End of Subsequence E2 Cash Movement

М	:16S:	CAOPTN	End Of Block
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End of Sequence E Corporate Action Options

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40. PRIO: Priority Offer (VOLU) - Without Rights

Definition:

Form of open or public offer where, due to a limited amount of securities available, priority is given to existing shareholders.

Issue name:

ORASCOM TELECOM HOLDING GDSS ISIN US68554W2052

Terms:

For existing shareholders, the company is proposing a rights offering to raise USD 800 million (or EGP 4,392 million) at a price of EGP 1 per share (one new share for ten existing). No rights will be distributed for this offer. Holders may be entitled to oversubscribe: each holder of GDSS on February 2nd, 201X, will have rights to subscribe for additional GDSS (the new GDSS)

Relative dates:

Ex date - 29 January 201X Record date - 02 February 201X Response deadline date - 17 February 201X Market deadline date - 18 February 201X Payment date - 25 February 201X

Transaction description:

A/C 98-0112441-05 has an underlying balance of 80,000 shares.

<u>Instruction description:</u>

The Client will elect the securities option for the entire eligible balance.

<u>Messages:</u>

M

M M M

MT 564 for notification

MT 565 for the instruction

MT 567 for the processing status of the instruction

MT 564 for the notice of entitlement

MT 566 for the confirmation

MT 564 Corporate Action Notification

M Mandatory Sequence A General Information

	:16R:	GENL	Start of Block
ı	:20C::	CORP//10027760554W2052	Corporate Action Reference
ı	:20C::	SEME//11142766	Sender's Message Reference
)	:20C::	COAF//BI01593212345	Official Corporate Action Event Reference
			Function of the message (here, new
ı	:23G:	NEWM	message)
ı	:22F::	CAEV//PRIO	Corporate Action Event Indicator
ı	:22F::	CAMV//VOLU	Mandatory/Voluntary Indicator
ı	:25D::	PROC//COMP	Processing Status
	:16S:	GENL	End Of Block
	Find of Communication		

M End of Sequence A General Information

:16R:	ry Sequence B Underlying Secu USECU	Start of Block
:35B:	ISIN US68554W2052	Identification of the Financial Instrument
.556.	131N 0300334W2032	identification of the Financial Institument
Manda	tory Repetitive Subsequence B2	Account Information
:16R:	ACCTINFO	Start of Block
:97A::	SAFE//98-0112441-05	Safekeeping Account
:93B::	ELIG//UNIT/80000,	Total Eligible For Corporate Action Balanc
:16S:	ACCTINFO	End Of Block
End of	Subsequence B2 Account Inform	nation
:16S:	USECU	End Of Block
End of M	landatory Sequence B Underlying	g Securities
Optional	Sequence D Corporate Actions	<u>Details</u>
:16R:	CADETL	Start of Block
:98A::	XDTE//201X0129	Ex-Dividend or Distribution Date/Time
:98A::	RDTE//201X0202	Record Date/Time
:16S:	CADETL	End Of Block
End of S	equence D Corporate Actions De	etails
Optiona	al Repetitive Sequence E Corpor	rate Action Options
:16R:	CAOPTN	Start of Block
:13A::	CAON//001	CA Option Number
:22F::	CAOP//EXER	Corporate Action Option Code Indicator
:17B::	DFLT//N	Default Processing Flag
:98A::	RDDT//201X0217	Response deadline date/time
:98A::	MKDT//201X0218	Market Deadline Date
:98A::	SUBS//201X0223	Subscription Cost Debit Date
:69A::	PWAL//201X0129/201X0218	Period of action
:92A::	OVEP//50,	Maximum Allowed Oversubscription Rate
Optio	nal Repetitive Subsequence E1	
:16R:	SECMOVE	Start of Block
:22H::	CRDB//CRED	Credit/Debit Indicator
:35B:	ISIN US68554W2052	Identification of the Financial Instrument
:36B::	ENTL//UNIT/8000,	Quantity to be credited
:92D::	ADEX//1,/10,	Additional for Existing Securities
:98A::	PAYD//201X0225	Payment Date/Time
:98A::	EARL//201X0226	Earliest payment date
:16S:	SECMOVE	End Of Block
	of Subsequence E1 Securities Mo	
	nal Repetitive Subsequence E2	
:16R:	CASHMOVE	Start of Block
:22H::	CRDB//DEBT	Credit/Debit Indicator
:19B::	ENTL//EGP8000,	Entitled amount
:19B::	GRSS//EGP8000,	Gross amount
:98A::	PAYD//201X0225	Payment Date/Time
:98A::	VALU//201X0225	Value Date/Time
:98A::	EARL//201X0226	Earliest payment date
:90B::	PRPP//ACTU/EGP1,	Generic Cash Price Paid per Product
:16S:	CASHMOVE	End Of Block
	of Subsequence E2 Cash Movem	
:16S:	CAOPTN	End Of Block
	Sequence E Corporate Action O	

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	:16R:	CAOPTN	Start of Block		
M	:13A::	CAON//002	CA Option Number		
M	:22F::	CAOP//OVER	Corporate Action Option Code Indicator		
M	:17B::	DFLT//N	Default Processing Flag		
R	:98A::	RDDT//201X0217	Response deadline date/time		
R	:98A::	MKDT//201X0218	Market Deadline Date		
0	:69A::	PWAL//201X0129/201X0218	Period of action		
0	Optiona	I Repetitive Subsequence E2 C	Cash Movement		
	:16R:	CASHMOVE	Start of Block		
M	:22H::	CRDB//DEBT	Credit/Debit Indicator		
M	:98A::	PAYD//201X0225	Payment Date/Time		
0	:98A::	VALU//201X0225	Value Date/Time		
0	:98A::	EARL//201X0226	Earliest payment date		
	:16S:	CASHMOVE	End Of Block		
0	End of S	Subseguence E2 Cash Movem	<u>ent</u>		
	:16S:	CAOPTN	End Of Block		
0	End of Se	equence E Corporate Action Op	<u>otions</u>		
0	Optional I	Repetitive Sequence E Corpor	ate Action Options		
	:16R:	CAOPTN	Start of Block		
M	:13A::	CAON//003	CA Option Number		
M	:22F::	CAOP//NOAC	Corporate Action Option Code Indicator		
M	:17B::	DFLT//Y	Default Processing Flag		
	:16S:	6S: CAOPTN End Of Block			
0	End of Sequence E Corporate Action Options				

MT 565 Corporate Action Instruction

М	M Mandatory Sequence A General Information					
	:16R:	GENL	Start of Block			
M	:20C::	CORP//10027760554W2052	Corporate Action Reference			
M	:20C::	SEME//11142767	Sender's Message Reference			
0	:20C::	COAF//BI01593212345	Official Corporate Action Event Reference			
М	:23G:	NEWM	Function of the message (here, new message)			
M	:22F::	CAEV//PRIO	Corporate Action Event Indicator			
R	<u>Optiona</u>	l Repetitive Subsequence A1 Link	<u>ages</u>			
	:16R:	LINK	Start of Block			
R	:13A::	LINK//564	Previously received message type			
M	:20C::	RELA//11142766	Previously received message reference			
	:16S:	LINK	End of Block			
R	End of S	Subsequence A1 Linkages				
	:16S:	GENL	End Of Block			
M		equence A General Information				
M	<u>Mandator</u>	y Sequence B Underlying Securit	<u>ies</u>			
	:16R:	USECU	Start of Block			
R	:35B:	ISIN US68554W2052	Identification of the Financial Instrument			
M	<u>Mandat</u>	ory Repetitive Subsequence B2 Ac	count Information			
	:16R:	ACCTINFO	Start of Block			
M	:97A::	SAFE//98-0112441-05	Safekeeping Account			
R	:93B::	ELIG//UNIT/80000,	Total Eligible For Corporate Action Balance			

	:16S:	ACCTINFO	End Of Block		
М	End of Subsequence B2 Account Information				
	:16S:	USECU	End Of Block		
M	End of M	andatory Sequence B Underlying	Securities		
M	Mandatory Sequence D Corporate Actions Instruction				
	:16R:	CAINST	Start of Block		
M	:13A::	CAON//001	CA Option Number		
M	:22F::	CAOP//EXER	Corporate Action Option Code Indicator		
0	:35B:	ISIN US68554W2052	Identification of the Financial Instrument		
M	:36B::	QINS//UNIT/8000,	Quantity of securities instructed		
	:16S:	CAINST	End Of Block		
M	End of Se	equence D Corporate Actions De	tails		

MT 567 Corporate Action Status and Processing Advice

м	Mandatory Sequence	Δ	General	Information

•••	marrage	and detail of the detail of th			
	:16R:	GENL	Start of Block		
M	:20C::	CORP//10027760554W2052	Corporate Action Reference		
M	:20C::	SEME//11142768	Sender's Message Reference		
0	:20C::	COAF//BI01593212345	Official Corporate Action Event Reference		
M	:23G:	INST	Function of the message (here, reporting on an instruction status)		
M	:22F::	CAEV//PRIO	Corporate Action Event Indicator		
М	Mandatory Panetitive Subsequence A1 Linkages				

M <u>Mandatory Repetitive Subsequence A1 Linkages</u>

	:16R:	LINK	Start of Block			
R	:13A::	LINK//565	Previously received message type			
M	:20C::	RELA//11142767	Previously received message reference			
	:16S:	LINK	End of Block			

M End of Mandatory Subsequence A1 Linkages

Mandatory Repetitive Subsequence A2 Status

	:16R:	STAT	Start of Block	
M	:25D::	IPRC//PACK	Instruction accepted for further processing	
	:16S:	STAT	End of Block	

M End of Mandatory Subsequence A2 Status

:16S:	GENL	End Of Block
 E		

M End of Sequence A General Information

M <u>Optional Sequence B Corporate Action Details</u>

	:16R:	CADETL	Start of Block		
M	:13A::	CAON//001	CA Option Number		
M	:22F::	CAOP//EXER	CA Option Code Indicator		
M	:36B::	STAQ//UNIT/8000,	Quantity on which the status is given		
	:16S:	CADETL	End Of Block		

M End of Optional Sequence B Corporate Action Details

MT 564 Corporate Action Notice of Entitlement

М	Mandatory	Sequence A General Informat	ion	
	:16R:	GENL	Start of Block	
М	:20C::	CORP//10027760554W2052	Corporate Action Reference	
M	:20C::	SEME//11142769	Sender's Message Reference	
0	:20C::	COAF//BI01593212345	Official Corporate Action Event Reference	
M	:23G:	REPE	Replacement with entitlement	
M	:22F::	CAEV//PRIO	Corporate Action Event Indicator	
M	:22F::	CAMV//VOLU	Mandatory/Voluntary Indicator	
M	:25D::	PROC//COMP	Processing Status	
0		Repetitive Subsequence A1 Lir		
•	:16R:	LINK	Start of Block	
R	:13A::	LINK//564	Previously sent message type	
M	:20C::	PREV//11142766	Previously sent message reference	
IVI	:16S:	LINK	End of Block	
_			End of Block	
0		<u>ubsequence A1 Linkages</u> Benetitivo Subsequence A1 Lir	kogo	
0		Repetitive Subsequence A1 Lir	1	
ь	:16R: :13A::	LINK//565	Start of Block	
R M		LINK//565	Previously received message type	
М	:20C::	RELA//11142766	Previously received message reference	
_	:16S:	LINK	End of Block	
0		ubsequence A1 Linkages	E. LOCKET	
	:16S:	GENL	End Of Block	
M		uence A General Information	vition	
M		Sequence B Underlying Secur	1	
	:16R:	USECU	Start of Block	
M	:35B:	ISIN US68554W2052	Identification of the Financial Instrument	
M		ry Repetitive Subsequence B2		
	:16R:	ACCTINFO	Start of Block	
	:97A::	SAFE//98-0112441-05	Safekeeping Account	
	:97A:: :93B::	SAFE//98-0112441-05 ELIG//UNIT/80000,	Safekeeping Account Total Eligible For Corporate Action Balance	
M	:97A:: :93B:: :16S:	SAFE//98-0112441-05 ELIG//UNIT/80000, ACCTINFO	Safekeeping Account Total Eligible For Corporate Action Balance End Of Block	
M	:97A:: :93B:: :16S: <u>End of St</u>	SAFE//98-0112441-05 ELIG//UNIT/80000, ACCTINFO ubsequence B2 Account Inform	Safekeeping Account Total Eligible For Corporate Action Balance End Of Block ation	
M M	:97A:: :93B:: :16S: <u>End of St</u>	SAFE//98-0112441-05 ELIG//UNIT/80000, ACCTINFO ubsequence B2 Account Inform USECU	Safekeeping Account Total Eligible For Corporate Action Balance End Of Block ation End Of Block	
M M M	:97A:: :93B:: :16S: <u>End of St</u> :16S: <u>End of Mar</u>	SAFE//98-0112441-05 ELIG//UNIT/80000, ACCTINFO ubsequence B2 Account Inform USECU Industry Sequence B Underlying	Safekeeping Account Total Eligible For Corporate Action Balance End Of Block ation End Of Block Securities	
M M M	:97A:: :93B:: :16S: <u>End of Si</u> :16S: <u>End of Mar</u> <u>Optional Si</u>	SAFE//98-0112441-05 ELIG//UNIT/80000, ACCTINFO ubsequence B2 Account Inform USECU ndatory Sequence B Underlying	Safekeeping Account Total Eligible For Corporate Action Balance End Of Block ation End Of Block Securities Details	
M M M	:97A:: :93B:: :16S: <u>End of Se</u> :16S: <u>End of Mar</u> <u>Optional Se</u> :16R:	SAFE//98-0112441-05 ELIG//UNIT/80000, ACCTINFO ubsequence B2 Account Inform USECU ndatory Sequence B Underlying equence D Corporate Actions I	Safekeeping Account Total Eligible For Corporate Action Balance End Of Block ation End Of Block Securities Details Start of Block	
M M M M	:97A:: :93B:: :16S:	SAFE//98-0112441-05 ELIG//UNIT/80000, ACCTINFO ubsequence B2 Account Inform USECU datory Sequence B Underlying equence D Corporate Actions I CADETL XDTE//201X0129	Safekeeping Account Total Eligible For Corporate Action Balance End Of Block ation End Of Block Securities Details Start of Block Ex-Dividend or Distribution Date/Time	
M M M M	:97A:: :93B:: :16S: <u>End of Se</u> :16S: <u>End of Mar</u> <u>Optional Se</u> :16R:	SAFE//98-0112441-05 ELIG//UNIT/80000, ACCTINFO ubsequence B2 Account Inform USECU ndatory Sequence B Underlying equence D Corporate Actions I	Safekeeping Account Total Eligible For Corporate Action Balance End Of Block ation End Of Block Securities Details Start of Block Ex-Dividend or Distribution Date/Time Record Date/Time	
M M M M	:97A:: :93B:: :16S:	SAFE//98-0112441-05 ELIG//UNIT/80000, ACCTINFO ubsequence B2 Account Inform USECU datory Sequence B Underlying equence D Corporate Actions I CADETL XDTE//201X0129 RDTE//201X0202	Safekeeping Account Total Eligible For Corporate Action Balance End Of Block ation End Of Block Securities Details Start of Block Ex-Dividend or Distribution Date/Time Record Date/Time The message is a preliminary advice of	
M M M M	:97A:: :93B:: :16S: End of St :16S: End of Mar Optional St :16R: :98A:: :98A:: :22F::	SAFE//98-0112441-05 ELIG//UNIT/80000, ACCTINFO ubsequence B2 Account Inform USECU datory Sequence B Underlying equence D Corporate Actions I CADETL XDTE//201X0129 RDTE//201X0202 ADDB//CAPA	Safekeeping Account Total Eligible For Corporate Action Balance End Of Block ation End Of Block Securities Details Start of Block Ex-Dividend or Distribution Date/Time Record Date/Time The message is a preliminary advice of payment	
M M M M	:97A:: :93B:: :16S:	SAFE//98-0112441-05 ELIG//UNIT/80000, ACCTINFO Josequence B2 Account Inform USECU Industry Sequence B Underlying equence D Corporate Actions I CADETL XDTE//201X0129 RDTE//201X0202 ADDB//CAPA CADETL	Safekeeping Account Total Eligible For Corporate Action Balance End Of Block ation End Of Block Securities Details Start of Block Ex-Dividend or Distribution Date/Time Record Date/Time The message is a preliminary advice of payment End Of Block	
M M M M	:97A:: :93B:: :16S:	SAFE//98-0112441-05 ELIG//UNIT/80000, ACCTINFO ubsequence B2 Account Inform USECU Indatory Sequence B Underlying equence D Corporate Actions I CADETL XDTE//201X0129 RDTE//201X0202 ADDB//CAPA CADETL uuence D Corporate Actions De	Safekeeping Account Total Eligible For Corporate Action Balance End Of Block ation End Of Block Securities Details Start of Block Ex-Dividend or Distribution Date/Time Record Date/Time The message is a preliminary advice of payment End Of Block tails	
M M M M	:97A:: :93B:: :16S:	SAFE//98-0112441-05 ELIG//UNIT/80000, ACCTINFO USECU Idatory Sequence B Underlying equence D Corporate Actions I CADETL XDTE//201X0129 RDTE//201X0202 ADDB//CAPA CADETL uence D Corporate Actions De Repetitive Sequence E Corpor	Safekeeping Account Total Eligible For Corporate Action Balance End Of Block ation End Of Block Securities Details Start of Block Ex-Dividend or Distribution Date/Time Record Date/Time The message is a preliminary advice of payment End Of Block tails ate Action Options	
M M M M M O	:97A:: :93B:: :16S:	SAFE//98-0112441-05 ELIG//UNIT/80000, ACCTINFO USECU Idatory Sequence B Underlying Equence D Corporate Actions II CADETL XDTE//201X0129 RDTE//201X0202 ADDB//CAPA CADETL Luence D Corporate Actions De Repetitive Sequence E Corpor CAOPTN	Safekeeping Account Total Eligible For Corporate Action Balance End Of Block ation End Of Block Securities Details Start of Block Ex-Dividend or Distribution Date/Time Record Date/Time The message is a preliminary advice of payment End Of Block tails ate Action Options Start of Block	
	:97A:: :93B:: :16S:	SAFE//98-0112441-05 ELIG//UNIT/80000, ACCTINFO USECU Idatory Sequence B Underlying Equence D Corporate Actions B CADETL XDTE//201X0129 RDTE//201X0202 ADDB//CAPA CADETL USECU ADDB//CAPA CADETL CADETL CADETL CADETL CADETL CADETL CADETL CADETL CADETL CAOPTN CAON//001	Safekeeping Account Total Eligible For Corporate Action Balance End Of Block ation End Of Block Securities Details Start of Block Ex-Dividend or Distribution Date/Time Record Date/Time The message is a preliminary advice of payment End Of Block tails ate Action Options Start of Block CA Option Number	
	:97A:: :93B:: :16S:	SAFE//98-0112441-05 ELIG//UNIT/80000, ACCTINFO Josequence B2 Account Inform USECU Indatory Sequence B Underlying equence D Corporate Actions Is CADETL XDTE//201X0129 RDTE//201X0202 ADDB//CAPA CADETL Juence D Corporate Actions De Repetitive Sequence E Corpor CAOPTN CAOP//EXER	Safekeeping Account Total Eligible For Corporate Action Balance End Of Block ation End Of Block Securities Details Start of Block Ex-Dividend or Distribution Date/Time Record Date/Time The message is a preliminary advice of payment End Of Block tails ate Action Options Start of Block CA Option Number Corporate Action Option Code Indicator	
	:97A:: :93B:: :16S:	SAFE//98-0112441-05 ELIG//UNIT/80000, ACCTINFO USECU Idatory Sequence B Underlying Equence D Corporate Actions II CADETL XDTE//201X0129 RDTE//201X0202 ADDB//CAPA CADETL USECU ADDB//CAPA CADETL CAOPTN CAON//001 CAOP//EXER DFLT//N	Safekeeping Account Total Eligible For Corporate Action Balance End Of Block ation End Of Block Securities Details Start of Block Ex-Dividend or Distribution Date/Time Record Date/Time The message is a preliminary advice of payment End Of Block tails ate Action Options Start of Block CA Option Number Corporate Action Option Code Indicator Default Processing Flag	
	:97A:: :93B:: :16S:	SAFE//98-0112441-05 ELIG//UNIT/80000, ACCTINFO Josequence B2 Account Inform USECU Indatory Sequence B Underlying equence D Corporate Actions Is CADETL XDTE//201X0129 RDTE//201X0202 ADDB//CAPA CADETL Juence D Corporate Actions De Repetitive Sequence E Corpor CAOPTN CAOPI/(EACH) CAOPI/(EACH) CAOPI/(EXER) DFLT//(N RDDT///201X0217	Safekeeping Account Total Eligible For Corporate Action Balance End Of Block ation End Of Block Securities Details Start of Block Ex-Dividend or Distribution Date/Time Record Date/Time The message is a preliminary advice of payment End Of Block tails ate Action Options Start of Block CA Option Number Corporate Action Option Code Indicator Default Processing Flag Response deadline date/time	
	:97A:: :93B:: :16S: End of Si :16S: End of Man Optional Si :16R: :98A:: :16S: End of Seq Optional :16R: :13A:: :22F:: :17B:: :98A::	SAFE//98-0112441-05 ELIG//UNIT/80000, ACCTINFO ubsequence B2 Account Inform USECU datory Sequence B Underlying equence D Corporate Actions II CADETL XDTE//201X0129 RDTE//201X0202 ADDB//CAPA CADETL uence D Corporate Actions De Repetitive Sequence E Corpor CAOPTN CAON//001 CAOP//EXER DFLT//N RDDT//201X0217 MKDT//201X0218	Safekeeping Account Total Eligible For Corporate Action Balance End Of Block ation End Of Block Securities Details Start of Block Ex-Dividend or Distribution Date/Time Record Date/Time The message is a preliminary advice of payment End Of Block tails ate Action Options Start of Block CA Option Number Corporate Action Option Code Indicator Default Processing Flag Response deadline date/time Market Deadline Date	
	:97A:: :93B:: :16S:	SAFE//98-0112441-05 ELIG//UNIT/80000, ACCTINFO Josequence B2 Account Inform USECU Indatory Sequence B Underlying Equence D Corporate Actions II CADETL XDTE//201X0129 RDTE//201X0202 ADDB//CAPA CADETL JURIN CAOPIN CAOPIN CAOPIN CAOPIN CAOP//EXER DFLT//N RDDT//201X0217 MKDT//201X0218 SUBS//201X0223	Safekeeping Account Total Eligible For Corporate Action Balance End Of Block ation End Of Block Securities Details Start of Block Ex-Dividend or Distribution Date/Time Record Date/Time The message is a preliminary advice of payment End Of Block tails ate Action Options Start of Block CA Option Number Corporate Action Option Code Indicator Default Processing Flag Response deadline Date Subscription Cost Debit Date	
	:97A:: :93B:: :16S:	SAFE//98-0112441-05 ELIG//UNIT/80000, ACCTINFO USECU INDICATE DESCRIPTION OF THE PROPERTY OF	Safekeeping Account Total Eligible For Corporate Action Balance End Of Block ation End Of Block Securities Details Start of Block Ex-Dividend or Distribution Date/Time Record Date/Time The message is a preliminary advice of payment End Of Block tails ate Action Options Start of Block CA Option Number Corporate Action Option Code Indicator Default Processing Flag Response deadline date/time Market Deadline Date Subscription Cost Debit Date Period of action	
	:97A:: :93B:: :16S:	SAFE//98-0112441-05 ELIG//UNIT/80000, ACCTINFO Josequence B2 Account Inform USECU Indatory Sequence B Underlying Equence D Corporate Actions II CADETL XDTE//201X0129 RDTE//201X0202 ADDB//CAPA CADETL JURIN CAOPIN CAOPIN CAOPIN CAOPIN CAOP//EXER DFLT//N RDDT//201X0217 MKDT//201X0218 SUBS//201X0223	Safekeeping Account Total Eligible For Corporate Action Balance End Of Block ation End Of Block Securities Details Start of Block Ex-Dividend or Distribution Date/Time Record Date/Time The message is a preliminary advice of payment End Of Block tails ate Action Options Start of Block CA Option Number Corporate Action Option Code Indicator Default Processing Flag Response deadline Date Subscription Cost Debit Date	

О	<u>Optiona</u>	I Repetitive Subsequence E1 S	Securities Movement		
M	:16R:	SECMOVE	Start of Block		
M	:22H::	CRDB//CRED	Credit/Debit Indicator		
М	:35B:	ISIN US68554W2052	Identification of the Financial Instrument		
M	:36B::	ENTL//UNIT/8000,	Quantity of new shares to be posted		
R	:92D::	ADEX//1,/10,	Additional for Existing Securities		
M	:98A::	PAYD//201X0225	Payment Date/Time		
0	:98A::	EARL//201X0226	Earliest payment date		
М	:16S:	SECMOVE	End Of Block		
0	End of S	Subsequence E1 Securities Mo	<u>ovement</u>		
0	<u>Optiona</u>	I Repetitive Subsequence E2 (<u>Cash Movement</u>		
	:16R:	CASHMOVE	Start of Block		
M	:22H::	CRDB//DEBT	Credit/Debit Indicator		
R	:19B::	ENTL//EGP8000,	Entitled amount		
0	:19B::	GRSS//EGP8000,	Gross amount		
М	:98A::	PAYD//201X0225	Payment Date/Time		
0	:98A::	VALU//201X0225	Value Date/Time		
0	:98A::	EARL//201X0226	Earliest payment date		
М	:90B::	PRPP//ACTU/EGP1,	Generic Cash Price Paid per Product		
	:16S:	CASHMOVE	End Of Block		
0	End of S	Subsequence E2 Cash Movem	<u>ent</u>		
	:16S:	CAOPTN	End Of Block		
0	End of Sequence E Corporate Action Options				

MT 566 Corporate Action Confirmation

М	Mandatory Sequence	Α	General Information

IVI	inandatory Sequence A General Information		
	:16R:	GENL	Start of Block
M	:20C::	CORP//10027760554W2052	Corporate Action Reference
M	:20C::	SEME//11142770	Sender's Message Reference
0	:20C::	COAF//BI01593212345	Official Corporate Action Event Reference
			Function of the message (here, new
M	:23G:	NEWM	message)
M	:22F::	CAEV//PRIO	Corporate Action Event Indicator
0	<u>Optiona</u>	l Repetitive Subsequence A1 Lin	<u>kages</u>
	:16R:	LINK	Start of Block
R	:13A::	LINK//564	Previously sent message type
M	:20C::	PREV//11142769	Previously sent message reference
	:16S:	LINK	End of Block
0	End of S	Subsequence A1 Linkages	
0	<u>Optiona</u>	I Repetitive Subsequence A1 Lin	<u>kages</u>
	:16R:	LINK	Start of Block
R	:13A::	LINK//565	Previously received message type
M	:20C::	RELA//11142767	Previously received message reference
	:16S:	LINK	End of Block
0	End of Subsequence A1 Linkages		
	:16S:	GENL	End Of Block
M	End of Se	equence A General Information	
M	<u>Mandator</u>	y Sequence B Underlying Secur	ities
	:16R:	USECU	Start of Block
M	:97A::	SAFE//98-0112441-05	Safekeeping Account

М	:35B:	ISIN US68554W2052	Identification of the Einensial Instrument
			Identification of the Financial Instrument
0	:93B::	ELIG//UNIT/80000,	Eligible unit balance
M	:93B::	CONB//UNIT/80000,	Confirmed unit balance
	:16S:	USECU	End Of Block
M		andatory Sequence B Underlying Sequence C Corporate Actions I	
M			
	:16R:	CADETL VDTF//204 V04 20	Start of Block
M	:98A::	XDTE//201X0129	Ex-Dividend or Distribution Date/Time
M	:98A::	RDTE//201X0202	Record Date/Time
	:16S:	CADETL	End Of Block
M		equence C Corporate Actions De	
М		ory Sequence D Corporate Actio	
	:16R:	CACONF	Start of Block
M	:13A::	CAON//001	CA Option Number
М	:22F::	CAOP//EXER	Corporate Action Option Code Indicator
0	:98A::	RDDT//201X0217	Response deadline date/time
0	:98A::	MKDT//201X0218	Market Deadline Date
0	:98A::	SUBS//201X0223	Subscription Cost Debit Date
0	:69A::	PWAL//201X0129/201X0218	Period of action
0	:92A::	PROR//80,	Pro-Ration Rate
0	:92A::	OVEP//50,	Maximum Allowed Oversubscription Rate
М			
	:16R:	SECMOVE	Start of Block
М	:22H::	CRDB//CRED	Credit/Debit Indicator
М	:35B:	ISIN US68554W2052	Identification of the Financial Instrument
М	:36B::	PSTA//UNIT/8000,	Posting Quantity
R	:92D::	ADEX//1,/10,	Additional for Existing Securities
М	:98A::	POST//201X0225	Posting Date/Time
0	:98A::	EARL//201X0226	Earliest payment date
	:16S:	SECMOVE	End Of Block
М		Subsequence D1 Securities Mo	
М	<u>Option</u>	al Repetitive Subsequence D2 (<u>Cash Movement</u>
	:16R:	CASHMOVE	Start of Block
М	:22H::	CRDB//DEBT	Credit/Debit Indicator
М	:19B::	PSTA//EGP8000,	Posting amount
0	:19B::	GRSS//EGP8000,	Gross amount
М	:98A::	POST//201X0225	Posting Date/Time
0	:98A::	VALU//201X0225	Value Date/Time
0	:98A::	EARL//201X0226	Earliest payment date
М	:90A::	PRPP//ACTU/EGP1,	Generic Cash Price Paid per Product
	:16S:	CASHMOVE	End Of Block
М	End of	Subsequence D2 Cash Movem	<u>ent</u>
	:16S:	CACONF	End Of Block
М	Fnd of N	Mandatory Sequence D Corporat	te Action Confirmation

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41. REDM: Bond Redemption (MAND)

Definition:

The redemption of an entire issue outstanding of bonds/preferred equities by the issuer at final maturity.

<u>Issue name:</u>

ABB Finance Inc 6.8% due October 20, 200X ISIN XS0037583977

Terms:

Bond will redeem 102% of par in EUR (example is fictional and shows not only 100% is possible).

Relative dates:

Redemption date - October 20, 200X Payment date - October 20, 200X

Transaction description:

A bond issued by ABB Finance will mature and be redeemed above par, or 102% of nominal face amount. The participant account (a/c 56344) holds a face amount of EUR120,000,000 in this bond issue.

Messages:

MT 564 for the notice of entitlement

MT 564 Corporate Action Notice of Entitlement

Mandatory Sequence A General Information

	:16R:	GENL	Start of Block
М	:20C::	CORP//CORP123	Corporate Action Reference
М	:20C::	SEME//SEME123	Sender's Message Reference
0	:20C::	COAF//COAF123	Official Corporate Action Event Reference
М	:23G:	REPE	Replacement with entitlement
М	:22F::	CAEV//REDM	Corporate Action Event Indicator
М	:22F::	CAMV//MAND	Mandatory/Voluntary Indicator
М	:25D::	PROC//COMP	Processing Status
_			

Optional Repetitive Subsequence A1 Linkages

	:16R:	LINK	Start of Block
R	:13A::	LINK//564	Previously sent message type
M	:20C::	PREV//11142766	Previously sent message reference
	:16S:	LINK	End of Block

End of Subsequence A1 Linkages

:16S:	GENL	End Of Block

End of Sequence A General Information

Mandatory Sequence B Underlying Securities

M	:16R:	USECU	Start of Block
M	:35B:	ISIN XS0037583977	Identification of the Financial Instrument

Mandatory Repetitive Subsequence B2 Account Information

	:16R:	ACCTINFO	Start of Block
М	:97A::	SAFE//12345	Safekeeping Account
0	:93B::	ELIG//UNIT/120000000,	Total Eligible For Corporate Action Balance
	:16S:	ACCTINFO	End Of Block

End of Subsequence B2 Account Information

:16S:	USECU	End Of Block
End of Mandatory Sequence B Underlying Securities		

Optional Sequence D Corporate Actions Details

M	:16R:	CADETL	Start of Block
M	:98A::	RDTE//200X1020	Record Date/Time
0	:22F::	ADDB//CAPA	Preliminary advice of payment message
M	:16S:	CADETL	End Of Block

End of Sequence D Corporate Actions Details

Optional Repetitive Sequence E Corporate Action Options

	:16R:	CAOPTN	Start of Block
М	:13A::	CAON//001	CA Option Number
М	:22F::	CAOP//CASH	Corporate Action Option Code Indicator
R	:11A::	OPTN//EUR	Currency offered
M	:17B::	DFLT//Y	Default Processing Flag

Optional Repetitive Subsequence E1 Securities Movement

	:16R:	SECMOVE	Start of Block
М	:22H::	CRDB//DEBT	Credit/Debit Indicator
М	:35B:	ISIN XS0037583977	Identification of the Financial Instrument
R	:36B::	ENTL//FAMT/120000000,	Quantity to be debited
М	:98A::	PAYD//200X1020	Payment Date/Time
	:16S:	SECMOVE	End Of Block

End of Subsequence E1 Securities Movement

Optional Repetitive Subsequence E2 Cash Movement

	:16R:	CASHMOVE	Start of Block
М	:22H::	CRDB//CRED	Credit/Debit Indicator
R	:19B::	ENTL//EUR122400000,	Entitled amount
0	:19B::	GRSS//EUR122400000,	Gross amount
М	:98A::	PAYD//200X1020	Payment Date/Time
0	:98A::	VALU//200X1020	Value Date/Time
0	:98A::	EARL//200X1020	Earliest Payment Date (think bank holiday)
M	:90A::	OFFR//PRCT/102,	Redemption price (102% par)
	:16S:	CASHMOVE	End Of Block

End of Subsequence E2 Cash Movement

:16S: CAOPTN End Of Block	
---------------------------	--

End of Sequence E Corporate Action Options

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42. RHDI: Distribution of intermediate securities (MAND)

Definition:

The distribution of intermediate securities or privilege that gives the holder the right to take part in a future event.

Issue name:

BELGO Ord.

ISIN BE0000120628

Terms:

Rights are offered to existing shareholders where 1 right is given for every 2 ordinary shares held.

Relative dates:

Ex date - January 25, 200X

Rights trading period - January 26 to February 08, 200X

Rights expire - February 08, 200X

Delivery date for new shares - February 26, 200X

Transaction description:

BELGO Ord. (BE0000120628) has announced a subscription rights issue. The account (a/c 98-0112441-05) will receive 285,000 BELGO Rights (BE0000120638) by virtue of an underlying holding of 570,000 underlying shares of Belgo.

Messages:

MT 564 for the notice of entitlement

MT 564 Corporate Action Notice of Entitlement

M Mandatory Sequence A General Information

	:16R:	GENL	
M	:20C::	CORP//RTS3437592	Corporate action reference
M	:20C::	SEME//1997189-012	Senders reference
0	:20C::	COAF//BI01593212345	Official Corporate Action Event Reference
M	:23G:	REPE	Replacement with entitlement
M	:22F::	CAEV//RHDI	Rights distribution
M	:22F::	CAMV//MAND	Mandatory indicator
M	:25D::	PROC//COMP	Details are complete
_	Outside I Provide a Outside and Additional		

Optional Repetitive Subsequence A1 Linkages

U	Options	ai Nepelilive Subsequence A i i	<u>Liirkages</u>
	:16R:	LINK	
0	:13A::	LINK//564	Message type
			Corporate action reference of the future call
M	:20C::	CORP//RHTS21754	payment message
	:16S:	LINK	

O End of Subsequence A1 Linkages

Optional Repetitive Subsequence A1 Linkages

	:16R:	LINK	Start of Block
R	:13A::	LINK//564	Previously sent message type
M	:20C::	PREV//11142766	Previously sent message reference
	:16S:	LINK	End of Block

o	End of Subsequence A1 Linkages			
-	:16S: GENL			
M <u>/</u>	End of Sequence A General Information			
M /	Mandato	ry Sequence B Underlying Securities		
	:16R:	USECU		
M	:35B:	ISIN BE0000120628 BELGO ORD	Underlying securities	
M	Manda	tory Repetitive Subsequence B2 Account I	<u>nformation</u>	
	:16R:	ACCTINFO		
M	:97A::	SAFE//98-0112441-05	Safekeeping Account	
0	:93B::	ELIG//UNIT/570000,	Eligible balance	
	:16S:	ACCTINFO	-	
M	End of	Subsequence B2 Account Information		
	:16S:	USECU		
M <u>/</u>	End of M	andatory Sequence B Underlying Securitie	<u>9s</u>	
R (<u>Optional</u>	Sequence D Corporate Actions Details		
	:16R:	CADETL		
R				
M	:98A::	XDTE//20YY0125	Ex date	
R M	:98A::	RDTE//20YY0128	Record date	
IVI	.30A	ND12/20110120	Intermediate securities distribution	
0	:22F::	RHDI//EXRI	type: subscription rights	
-			Preliminary advice of payment	
0	:22F::	ADDB//CAPA	message	
	:16S:	CADETL		
R <u>/</u>		equence D Corporate Actions Details		
0	Optiona	al Repetitive Sequence E Corporate Action	n Options	
	:16R:	CAOPTN		
M	:13A::	CAON//001	CA Option Number	
M		CAOP//SECU	Securities option	
R	:22F::	DISF//RDDN	Fractions are discarded	
M		DFLT//Y	This is the default	
<u>0</u>		EXPI//20YY0208	Expiration date	
0		nal Repetitive Subsequence E1 Securities	<u>Movement</u>	
M	:16R:	SECMOVE		
M		CRDB//CRED	Credit indicator	
M	:35B:	ISIN BE0000120638 BELGO RIGHTS	New shares (rights)	
M	:36B::	,	Quantity of rights to be credited	
0	:69A::	TRDP//20YY0126/20YY0208	Period where rights are tradable	
O	.020	ADEV//4 /2	Ratio for additional for existing	
M		ADEX//1,/2, PAYD//20YY0126	Securities Reymant data	
M		SECMOVE	Payment date	
O		of Subsequence E1 Securities Movement		
J		CAOPTN		
o		Sequence E Corporate Action Options		
J	LIIU UI	Ocquence L Corporate Action Options		

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43. RHTS: Rights Issue/Subscription Rights/Rights Offer (CHOS)

Definition:

Distribution of a security or privilege that gives the holder an entitlement or right to take part in a future event.

Issue name:

ISIN FR0000120628 AXA ORD

Terms:

Rights issue, with a distribution of 1 right for 2 shares held. The options are exercise, lapse, sell or buy. The exercise price is EUR 5 and the ratio is 8 rights per new share.

Relative dates:

Ex-date – 26 January 20XX Record date – 26 January 20XX Response deadline date – 16 February 20XX Market deadline date – 17 February 20XX Exercise period – from 26 January to 17 February 20XX Payment date – 19 February 20XX

Messages:

MT 564 for the notice of entitlement

MT 564 Corporate Action Notice of Entitlement

M Mandatory Sequence A General Information

	:16R:	GENL	
M	:20C::	CORP//RHTS21757	Corporate Action Reference
M	:20C::	SEME//154802473	Senders reference
0	:20C::	COAF//BI01593212345	Official Corporate Action Event Reference
М	:23G:	REPE	Replacement with entitlements
M	:22F::	CAEV//RHTS	Rights Issue
M	:22F::	CAMV//CHOS	Choice indicator
M	:25D::	PROC//COMP	Details are complete
_	O. Caral Brands and Landau Mallistana		

Optional Repetitive Subsequence A1 Linkages

	:16R:	LINK	
0	:13A::	LINK//564	Message type
М	:20C::	PREV//20990311001	Previous reference
	·16S·	LINK	

End of Subsequence A1 Linkages

:16S: GENL

M End of Sequence A General Information

M Mandatory Sequence B Underlying Securities

	:16R:	USECU	
		ISIN FR0000120628	
M	:35B:	AXA ORD	Underlying securities

Mandatory Repetitive Subsequence B2 Account Information

	:16R:	ACCTINFO	
M	:97A::	SAFE//98-0112441-05	Safekeeping Account
0	:93B::	ELIG//UNIT/570000,	Eligible unit balance
	:16S:	ACCTINFO	

M End of Subsequence B2 Account Information

:16S: USECU

M End of Mandatory Sequence B Underlying Securities

Optional Sequence C Intermediate Securities

	:16R:	INTSEC	
		ISIN FR0000120638 AXA	
М	:35B::	RIGHTS	Identification of the rights
0	:36B::	QINT//UNIT/123,	Quantity of rights to be credited
0	:22F::	DISF//RDDN	Tractions are discarded
0	:22F::	SELL//RENO	Rights can be sold
0			1 right for every 2 underlying shares
M	:92D::	RTUN//1,/2,	
M	:98A::	EXPI//20XX0217	Expiration date of rights
M	:98A::	POST//20XX0126	Date rights credited to the account
0	:69A::	TRDP//20XX0126/20XX0217	Period where rights are tradable
	:16S:	INTSEC	
	- ' '0	014 114 0 11	

• End of Sequence C Intermediate Securities

R Optional Sequence D Corporate Actions Details

:16R:	CADETL	
:98A::	XDTE//20YY0126	Ex Date
:98A::	RDTE//20YY0126	Record Date
:16S:	CADETL	
	:98A::	:98A:: XDTE//20YY0126 :98A:: RDTE//20YY0126 :16S: CADETL

R End of Sequence D Corporate Actions Details

O <u>Optional Repetitive Sequence E Corporate Action Options</u>

	:16R:	CAOPTN	
M	:13A::	CAON//001	CA Option Number
M	:22F::	CAOP//EXER	Exercise Option
M	:17B::	DFLT//N	This is not default
R	:98A::	RDDT//20XX0216	Response deadline date for subscription
R	:98A::	MKDT//20XX0217	Market Deadline
R	:69A::	PWAL//20XX0126/20XX0217	Exercise Period

Optional Repetitive Subsequence E1 Securities Movement

M	:16R:	SECMOVE	
M	:22H::	CRDB//DEBT	Debit Indicator
		ISIN FR0000120638 AXA	
M	:35B:	RIGHTS	Identification of the rights
M	:36B::	ENTL//UNIT/285000,	Entitled quantity
M	:98A::	PAYD//20XX0219	Date rights will be debited
M	:16S:	SECMOVE	

O End of Subsequence E1 Securities Movement

O <u>Optional Repetitive Subsequence E1 Securities Movement</u>
M:16R: SECMOVE

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M	:22H::	CRDB//CRED	Credit Indicator
		ISIN FR0000120746 AXA	
M	:35B:	NEW	Derived Securities
M	:36B::	ENTL//UNIT/35625,	Entitled quantity
0			New shares derived for rights (1 for 8)
M	:92D::	NEWO//1,/8,	
M	:98A::	PAYD//20XX0219	Payment date for new shares
M	:16S:	SECMOVE	

O End of Subsequence E1 Securities Movement

Optional Repetitive Subsequence E2 Cash Movement

	:16R:	CASHMOVE	
M	:22H::	CRDB//DEBT	Debit Indicator
M	:19B::	ENTL//EUR/178125,	Entitled Amount
M	:98A::	PAYD//20XX0219	Date cash will be debited
R	:90A::	PRPP//ACTU/EUR5,	Generic Cash Price Paid per Product
	:16S:	CASHMOVE	

O End of Subsequence E2 Cash Movement

:16S: CAOPTN

<u>End of Sequence E Corporate Action Options</u>

O Optional Repetitive Sequence E Corporate Action Options

	:16R:	CAOPTN	
M	:13A::	CAON//002	CA Option Number
M	:22F::	CAOP//LAPS	Lapse option
M	:17B::	DFLT//Y	This is the default
R	:98A::	RDDT//20XX0216	Response deadline date for this option
R	:98A::	MKDT//20XX0217	Market Deadline Date

:16S: CAOPTN

O End of Sequence E Corporate Action Options

Optional Repetitive Sequence E Corporate Action Options (option not always

o applicable, depending on sender)

	:16R:	CAOPTN	
M	:13A::	CAON//003	CA Option Number
M	:22F::	CAOP//SLLE	Sell option
M	:17B::	DFLT//N	This is not the default
R	:98A::	RDDT//20XX0216	Response deadline date for this option
R	:98A::	MKDT//20XX0217	Market Deadline Date

Optional Repetitive Subsequence E1 Securities Movement

M	:16R:	SECMOVE	
M	:22H::	CRDB//DEBT	Debit Indicator
		ISIN FR0000120638 AXA	
M	:35B:	RIGHTS	Identification of the rights
0	:69A::	TRDP//20XX0126/20XX0217	Trading Period
M	:98B::	PAYD//ONGO	Date rights will be debited
M	:16S:	SECMOVE	

O End of Subsequence E1 Securities Movement

Optional Repetitive Subsequence E2 Cash Movement

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	:16R:	CASHMOVE	
M	:22H::	CRDB//CRED	Credit Indicator
M	:98B::	PAYD//ONGO	Payment Date/Time
	:16S:	CASHMOVE	

O End of Subsequence E2 Cash Movement

:16S: CAOPTN

End of Sequence E Corporate Action Options

Optional Repetitive Sequence E Corporate Action Options (option not always applicable, depending on sender)

	:16R:	CAOPTN	
M	:13A::	CAON//004	CA Option Number
M	:22F::	CAOP//BUYA	Buy up option
M	:17B::	DFLT//N	This is not the default
R	:98A::	RDDT//20XX0216	Response deadline date for this option
R	:98A::	MKDT//20XX0217	Market Deadline Date

Optional Repetitive Subsequence E1 Securities Movement

M	:16R:	SECMOVE	
M	:22H::	CRDB//CRED	Credit Indicator
		ISIN FR0000120638 AXA	
M	:35B:	RIGHTS	Identification of the rights
0	:69A::	TRDP//20XX0126/20XX0217	Trading Period
M	:98B::	PAYD//ONGO	Date rights will be credited
M	:16S:	SECMOVE	

O End of Subsequence E1 Securities Movement

O Optional Repetitive Subsequence E2 Cash Movement

	:16R:	CASHMOVE	
М	:22H::	CRDB//DEBT	Debit Indicator
	.2211	OKODIIDEDI	Debit indicator
М	:98B::	PAYD//ONGO	Payment Date/Time
IVI	.500	FAIDIIONGO	Fayinent Date/Time
	·16S·	CASHMOVE	

O End of Subsequence E2 Cash Movement

:16S:	CAOPTN	
=		

End of Sequence E Corporate Action Options

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44. SHPR: Share Premium Dividend (MAND)

Definition:

This corporate event pays shareholders an amount in cash issued from the shares premium reserve. It is similar to a dividend but with different tax implications.

Issue name:

Clicks Group Limited Ordinary shares ISIN ZAE000134854

Terms:

Share Premium dividend rate is ZAR0.305 per share. There is no Withholding tax. Tax obligations would be country specific.

Relative details and dates:

Guaranteed Participation Date (GUPA) – 25 June 201X Ex Date (XDTE) – 28 June 201X Record Date (RDTE) – 02 July 201X Pay date – 05 July 201X

Transaction description:

The share premium dividend will be collected on behalf of a client with safe custody account (SCA) number 123456. The share premium dividend will be paid in ZAR. The SCA has an eligibility of 64,000 shares.

Messages:

MT 564 for the notification

MT 564 for the notice of entitlement

MT 566 for the confirmation

MT 564 Corporate Action Notification

М	Mandatory Sequ	ence A General Information

	:16R:	GENL	Start of Block
M	:20C::	CORP//201X0006711	Corporate Action Reference
M	:20C::	SEME//201X05241109	Sender's Message Reference
0	:20C::	COAF//201X0005879	Official Corporate Action Event Reference
M	:23G:	NEWM	Function of the message (here, new message)
М	:22F::	CAEV//SHPR	Corporate Action Event Indicator
M	:22F::	CAMV//MAND	Mandatory/Voluntary Indicator
M	:25D::	PROC//COMP	Processing Status
	:16S:	GENL	End Of Block

M End of Sequence A General Information

M <u>Mandatory Sequence B Underlying Securities</u>

	:16R:	USECU	Start of Block
M	:35B:	ISIN ZAE000134854	Identification of the Financial Instrument
М	Mandatory Repetitive Subsequence B2 Account Information		

il <u>Mandatory Repetitive Subsequence B2 Account Information</u>

16R: ACCTINEO Start of Block

	:16R:	ACCTINFO	Start of Block
М	:97A::	SAFE//123456	Safekeeping Account
0	:93B::	ELIG//UNIT/64000,	Total Eligible For Corporate Action Balance

	:16S:	ACCTINFO	End Of Block
M	End of S	Subsequence B2 Account Information	
	:16S:	USECU	End Of Block
M	End of Mar	ndatory Sequence B Underl	lying Securities
R		equence D Corporate Action	ons Details
	:16R:	CADETL	Start of Block
M	:98A::	XDTE//201X0628	Ex-Dividend or Distribution Date/Time
M	:98A::	RDTE//201X0702	Record Date/Time
<u>0</u>	:98A::	GUPA//201X0625	Guaranteed Participation Date/Time
	:16S:	CADETL	End Of Block
R	End of Seg	uence D Corporate Actions	s Details
0		Repetitive Sequence E Co	orporate Action Options
	:16R:	CAOPTN	Start of Block
M	:13A::	CAON//001	CA Option Number
M	:22F::	CAOP//CASH	Corporate Action Option Code Indicator
R	:11A::	OPTN//ZAR	Currency offered
M	:17B::	DFLT//Y	Default Processing Flag
0		Optional Repetitive Subsequence E2 Cash Movement	
	:16R:	CASHMOVE	Start of Block
M	:22H::	CRDB//CRED	Credit/Debit Indicator
0	:19B::	GRSS//ZAR19520,	Gross amount
0	:19B::	TAXR//ZAR0,	Tax amount
0	:19B::	NETT//ZAR19520,	Net amount
M	:98A::	PAYD//200X0705	Payment Date/Time
0	:98A::	VALU//200X0705	Value Date/Time
M	:92F::	GRSS//ZAR0,305	Gross dividend rate
M	:92F::	NETT//ZAR0,305	Net Dividend Rate
	:16S:	CASHMOVE	End Of Block
0		f Subsequence E2 Cash M	<u>lovement</u>
	:16S:	CAOPTN	End Of Block
0	End of Sequence E Corporate Action Options		

MT 564 Corporate Action Notice of Entitlement

М	Mandatory Sequence A General Information		
	:16R:	GENL	Start of Block
M	:20C::	CORP//201X0006711	Corporate Action Reference
M	:20C::	SEME//201X0524110902	Sender's Message Reference
0	:20C::	COAF//201X0005879	Official Corporate Action Event Reference
M	:23G:	REPE	Replacement with entitlement
M	:22F::	CAEV//SHPR	Corporate Action Event Indicator
M	:22F::	CAMV//MAND	Mandatory/Voluntary Indicator
M	:25D::	PROC//COMP	Processing Status
0	<u>Optional</u>	Repetitive Subsequence A1 Link	ages
	:16R:	LINK	Start of Block
R	:13A::	LINK//564	Previously sent message type
M	:20C::	PREV//201X05241109	Previously sent message reference
	:16S:	LINK	End of Block
0	End of S	ubsequence A1 Linkages	·
	:16S:	GENL	End Of Block

5.440			
	Sequence A General Informatio		
	atory Sequence B Underlying Se		
:16R:	USECU	Start of Block	
:35B:	ISIN ZAE000134854	Identification of the Financial Instrument	
	datory Repetitive Subsequence E		
:16R:	ACCTINFO	Start of Block	
:97A::	SAFE//123456	Safekeeping Account	
:93B::	ELIG//UNIT/64000,	Total Eligible For Corporate Action Balance	
:16S:	ACCTINFO		
	of Subsequence B2 Account Info	End Of Block	
:16S:	USECU	End Of Block	
	Mandatory Sequence B Underly		
	nal Sequence D Corporate Action		
:16R:	CADETL	Start of Block	
:98A::		Ex-Dividend or Distribution Date/Time	
:98A::	RDTE//201X0702	Record Date/Time	
:98A::		Guaranteed Participation Date/Time	
.30A	001 A//201A0023	The message is a preliminary advice of	
:22F::	ADDB//CAPA	payment	
:16S:	CADETL	End Of Block	
End of	Sequence D Corporate Actions		
	onal Repetitive Sequence E Corp		
:16R:	CAOPTN	Start of Block	
:13A::	CAON//001	CA Option Number	
:22F::	CAOP//CASH	Corporate Action Option Code Indicator	
:11A::	OPTN//ZAR	Currency offered	
:17B::	DFLT//Y	Default Processing Flag	
Ор	tional Repetitive Subsequence E		
:16R:	CASHMOVE	Start of Block	
:22H::	CRDB//CRED	Credit/Debit Indicator	
:19B::	ENTL//ZAR19520,	Entitled amount	
:19B::	GRSS//ZAR19520,	Gross amount	
:19B::	TAXR//ZAR0,	Tax amount	
:19B::	NETT//ZAR19520,	Net amount	
:98A::	PAYD//200X0705	Payment Date/Time	
:98A::	VALU//200X0705	Value Date/Time	
:92F::	GRSS//ZAR0,305	Gross dividend rate	
:92F::	NETT//ZAR0,305	Net Dividend Rate	
:16S:	CASHMOVE	End Of Block	
End of Subsequence E2 Cash Movement			
:16S:	CAOPTN	End Of Block	
End	of Sequence E Corporate Action	<u>Options</u>	
566 Cc	orporate Action Confirmatio	<u></u>	
	-		
	atory Sequence A General Inforr		
:16R:	GENL	Start of Block	
:20C::		Corporate Action Reference	
·20C··	SEME//201X0524110903	Sandar's Massaga Reference	

	:16R:	GENL	Start of Block
M	:20C::	CORP//201X0006711	Corporate Action Reference
M	:20C::	SEME//201X0524110903	Sender's Message Reference
0	:20C::	COAF//201X0005879	Official Corporate Action Event Reference
M	:23G:	NEWM	Function of the message (here, new

	I		message)
М	:22F::	CAEV//SHPR	Corporate Action Event Indicator
0	Optional Repetitive Subsequence A1 Linkages		
	:16R:	LINK	Start of Block
R	:13A::	LINK//564	Previously sent message type
M	:20C::	PREV//201X0524110902	Previously sent message reference
	:16S:	LINK	End of Block
0	End of S	ubsequence A1 Linkages	
	:16S:	GENL	End Of Block
М		quence A General Information	
М	Mandatory	Sequence B Underlying Secu	<u>urities</u>
	:16R:	USECU	Start of Block
М	:97A::	SAFE//123456	Safekeeping Account
M	:35B:	ISIN ZAE000134854	Identification of the Financial Instrument
0	:93B::	ELIG//UNIT/64000,	Eligible unit balance
M	:93B::	CONB//UNIT/64000,	Confirmed unit balance
	:16S:	USECU	End Of Block
М		ndatory Sequence B Underlyin	
М		equence C Corporate Actions	<u>Details</u>
	:16R:	CADETL	Start of Block
М	:98A::	XDTE//201X0628	Ex-Dividend or Distribution Date/Time
М	:98A::	RDTE//201X0702	Record Date/Time
	:16S:	CADETL	End Of Block
M		quence C Corporate Actions D	
M		ry Sequence D Corporate Act	
	:16R:	CACONF	Start of Block
M	:13A::	CAON//001	CA Option Number
M	:22F::	CAOP//CASH	Corporate Action Option Code Indicator
R	:11A::	OPTN//ZAR	Currency offered
M		al Repetitive Subsequence D2	
	:16R:	CASHMOVE	Start of Block
M	:22H::	CRDB//CRED	Credit/Debit Indicator
M	:19B::	PSTA//ZAR19520,	Posting amount
0	:19B::	GRSS//ZAR19520,	Gross amount
0	:19B::	TAXR//ZAR0,	Tax amount
0	:19B::	NETT//ZAR19520,	Net amount
M	:98A::	POST//201X0705	Posting Date/Time
0	:98A::	VALU//200X0705	Value Date/Time
	:16S:	CASHMOVE	End Of Block
M		Subsequence D2 Cash Mover	
	:16S:	CACONF	End Of Block
М	<u>End of M</u>	landatory Sequence D Corpora	ate Action Confirmation

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45. SOFF: Spin-Off (MAND)

Definition:

A distribution of subsidiary stock to the shareholders of the parent company without a surrender of shares. Spin-off represents a form of divestiture resulting in an independent company. Eg, demerger, distribution, unbundling.

<u> Issue:</u>

ISIN FR0004548873

Terms:

A mandatory spin-off at a rate of 1 additional share for each underlying share. Any fractions will be cancelled.

Relative dates:

Record date – 18 May 200X Ex date – 19 May 200X Pay date – 19 May 200X

Messages:

MT 564 for the notice of entitlement

MT 564 Corporate Action Notice of Entitlement

Mandatory Sequence A General Information

M	:16R:	GENL	Start of Block
M	:20C::	CORP//SOFF00000356456	Corporate Action Reference
M	:20C::	SEME//56456433434	Sender's Message Reference
0	:20C::	COAF//BI01593212345	Official Corporate Action Event Reference
M	:23G:	REPE	Replacement with entitlement
M	:22F::	CAEV//SOFF	Corporate Action Event Indicator
M	:22F::	CAMV//MAND	Mandatory/Voluntary Indicator
M	:25D::	PROC//COMP	Processing Status
0	Optional Repetitive Subsequence A1 Linkages		
	:16R:	LINK	Start of Block

	:16R:	LINK	Start of Block
R	:13A::	LINK//564	Previously sent message type
М	:20C::	PREV//201X05241109	Previously sent message reference
	:16S:	LINK	End of Block
0	End of Subsequence A1 Linkages		

End of Subsequence A1 Linkages

M :16S: GENL End Of Block

End of Sequence A General Information

Mandatory Sequence B Underlying Securities

M	:16R:	USECU	Start of Block
M	:35B:	ISIN FR0004548873	Identification of the Financial Instrument

Mandatory Repetitive Subsequence B2 Account Information

M	:16R:	ACCTINFO	Start of Block
M	:97A::	SAFE//55555	Safekeeping Account
0	:93B::	ELIG//FAMT/100000,	Total Eligible For Corporate Action

			Balance
M	:16S:	ACCTINFO	End Of Block

End of Subsequence B2 Account Information

M :16S: USECU End Of Block

End of Mandatory Sequence B Underlying Securities

Optional Sequence D Corporate Actions Details

M	:16R:	CADETL	Start of Block
0	:98A::	ANOU//200X0505	Announcment Date
M	:98A::	XDTE//200X0519	Ex-Dividend or Distribution Date/Time
M	:98A::	RDTE//200X0518	Record Date/Time
0	:22F::	CAPA//ADDB	Preliminary advice of payment message
M	:16S:	CADETL	End Of Block

End of Sequence D Corporate Actions Details

Optional Repetitive Sequence E Corporate Action Options

M	:16R:	CAOPTN	Start of Block
M	:13A::	CAON//001	CA Option Number
M	:22F::	CAOP//SECU	Corporate Action Option Code Indicator
0	:22F::	DISF//RDDN	Disposition of Fractions Indicator
M	:17B::	DFLT//Y	Default Processing Flag

Optional Repetitive Subsequence E1 Securities Movement

M	:16R:	SECMOVE	Start of Block
M	:22H::	CRDB//CRED	Credit/Debit Indicator
M	:35B:	ISIN FR0010193979	Identification of the Financial Instrument
0	:36B::	ENTL//UNIT/100000,	Quantity to be debited
M	:92D::	ADEX//1,/1,	Additional for Existing Securities
M	:98A::	PAYD//200X0519	Payment Date/Time
M	:16S:	SECMOVE	End Of Block

End of Subsequence E1 Securities Movement

М	:16S:	CAOPTN	End Of Block

End of Sequence E Corporate Action Options

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46. SPLF: Stock Split (MAND)

Definition:

Increase in a corporation's number of outstanding equities without any change in the shareholder's equity or the aggregate market value at the time of the split. Equity price and nominal value are reduced accordingly.

Issue name:

Daimler Benz AG EUR 50 ISIN DE0000655466

Terms:

Nominal value will change from EUR 50 to EUR 5, which results in a 10 for 1 stock split.

Relative dates:

Ex date - March 19, 200X Available for sale - April 24, 200X

Transaction description:

At the AGM of Daimler Benz, shareholders approved a reduction in the stated nominal

value per share of outstanding Daimler Benz stock. The client account (a/c 98-0112441-05) held a pre-split position of 86,600 shares. A new ISIN will be assigned to the resulting nominal value 5 EUR shares (DE0000655478).

The application of the stock split to the corporate action message or series of messages is achieved by using the MT 564s.

Messages:

MT 564 Corporate Action Notice of Entitlement

MT 564 Corporate Action Notice of Entitlement

M Mandatory Sequence A General Information

:16R:	GENL	Start of Block
:20C::	CORP//SPL3437592	Corporate Action Reference
:20C::	SEME//253147815	Sender's Message Reference
:20C::	COAF//BI01593212345	Official Corporate Action Event Reference
:23G:	REPE	Replacement with entitlement
:22F::	CAEV//SPLF	Corporate Action Event Indicator
:22F::	CAMV//MAND	Mandatory/Voluntary Indicator
:25D::	PROC//COMP	Processing Status
	:20C:: :20C:: :20C:: :23G: :22F:: :22F::	:20C:: CORP//SPL3437592 :20C:: SEME//253147815 :20C:: COAF//BI01593212345 :23G: REPE :22F:: CAEV//SPLF :22F:: CAMV//MAND

Optional Repetitive Subsequence A1 Linkages

	:16R:	LINK	Start of Block
R	:13A::	LINK//564	Previously sent message type
М	:20C::	PREV//1997189-012	Previously sent message reference
	:16S:	LINK	End of Block

End of Subsequence A1 Linkages

1	:16S:	GENL	End Of Block
		<u> </u>	Zila di Biddit

		End of Sequence A General Information		
M		Sequence B Underlying Se		
	:16R:	USECU	Start of Block	
M	:35B:	ISIN DE0000655466	Identification of the Financial Instrument	
M		ry Repetitive Subsequence I	B2 Account Information	
	:16R:	ACCTINFO	Start of Block	
M	:97A::	SAFE//98-0112441-05	Safekeeping Account	
			Total Eligible For Corporate Action	
M	:93B::	ELIG//UNIT/86600,	Balance	
	:16S:	ACCTINFO	End Of Block	
M	End of S	ubsequence B2 Account Info	<u>ormation</u>	
	:16S:	USECU	End Of Block	
M		ndatory Sequence B Underly		
R	Optional S	equence D Corporate Action	ns Details	
	:16R:	CADETL	Start of Block	
0	:98A::	XDTE//200X0319	Ex date	
М	:98A::	RDTE//200X0321	Record Date/Time	
			The message is a preliminary advice of	
0	:22F::	ADDB//CAPA	payment	
	:16S:	CADETL	End Of Block	
R	End of Sec	quence D Corporate Actions	<u>Details</u>	
0	<u>Optional</u>	Repetitive Sequence E Corp	porate Action Options	
	:16R:	CAOPTN	Start of Block	
М	:13A::	CAON//001	CA Option Number	
М	:22F::	CAOP//SECU	Corporate Action Option Code Indicator	
М	:17B::	DFLT//Y	Default Processing Flag	
0	Option	al Repetitive Subsequence E	1 Securities Movement	
М	:16R:	SECMOVE	Start of Block	
М	:22H::	CRDB//DEBT	Credit/Debit Indicator	
М	:35B:	ISIN DE0000655466	Identification of the Financial Instrument	
М	:36B::	ENTL//UNIT/86600,	Quantity to be debited	
М	:98A::	PAYD//200X0319	Payment Date/Time	
М	:16S:	SECMOVE	End Of Block	
o		Subsequence E1 Securities		
o		al Repetitive Subsequence E		
М	:16R:	SECMOVE	Start of Block	
M	:22H::	CRDB//CRED	Credit/Debit Indicator	
M	:35B:	ISIN DE0000655478	Identification of the Financial Instrument	
M	:36B::	ENTL//UNIT/866000,	Quantity of new shares to be posted	
M	:92D::	NEWO//10,/1,	New to old	
M	:98A::	PAYD//200X0319	Payment Date/Time	
	:98A::	AVAL//200X0319		
O M		SECMOVE	Available date	
M	:16S:		End Of Block	
O		Subsequence E1 Securities		
_	:16S:	CAOPTN	End Of Block	
0	⊨nd of S	equence E Corporate Action	Options	

• End of Sequence E Corporate Action Options

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47. TEND: Tender Offer (VOLU)

An offer made to shareholders, by ABC Ltd, requesting them to sell (tender) or exchange their equities.

Issue:

ISIN GB00B0167W72

Terms:

A voluntary tender of cash by a third party.

The offer price is GBP 5,8.

Relative details and dates:

Period offer acceptance may be instructed – 11 January 200X until 31 January 200X Posting date of the cash is unknown initially

Instruction description:

None – the holder will not take part.

Messages:

MT 564 for the notice of entitlement

MT 564 Corporate Action Notice of Entitlement

Mandatory Sequence A General Information

М	:16R:	GENL	Start of Block
M	:20C::	CORP//15500056847	Corporate Action Reference
M	:20C::	SEME//65002	Sender's Message Reference
0	:20C::	COAF//BI01593212345	Official Corporate Action Event Reference
М	:23G:	REPE	Replacement with entitlement
М	:22F::	CAEV//TEND	Corporate Action Event Indicator
М	:22F::	CAMV//VOLU	Mandatory/Voluntary Indicator
М	:25D::	PROC//COMP	Processing Status

Optional Repetitive Subsequence A1 Linkages

	:16R:	LINK	Start of Block
R	:13A::	LINK//564	Previously sent message type
M	:20C::	PREV//1997189-012	Previously sent message reference
	:16S:	LINK	End of Block
0	End of Subsequence A1 Linkages		

GENL

End Of Block

End of Sequence A General Information

Mandatory Sequence B Underlying Securities

M	:16R:	USECU	Start of Block
М	:35B:	ISIN GB00B0167W72	Identification of the Financial Instrument

Mandatory Repetitive Subsequence B2 Account Information

M	:16R:	ACCTINFO	Start of Block
M	:97A::	SAFE//44444	Safekeeping Account
			Total Eligible For Corporate Action
0	:93B::	ELIG//UNIT/120000,	Balance

M	:16S:	ACCTINFO	End Of Block
	End of Subsequence B2 Account Information		

M :16S: USECU End Of Block

End of Mandatory Sequence B Underlying Securities

Optional Sequence D Corporate Actions Details

0	:16R:	CADETL	Start of Block
0	:92A::	PTSC//100,	Percentage of outstanding shares sought
0	:16S:	CADETL	End Of Block

End of Sequence D Corporate Actions Details

Optional Repetitive Sequence E Corporate Action Options

М	:16R:	CAOPTN	Start of Block
М	:13A::	CAON//001	CA Option Number
M	:22F::	CAOP//CASH	Corporate Action Option Code Indicator
M	:22F::	DISF//RDDN	Disposition of Fractions Indicator
М	:11A::	OPTN//GBP	Currency offered
М	:17B::	DFLT//N	Default Processing Flag
0	:98A::	RDDT//200X0130	Response deadline date
0	:98C::	MKDT//200X0131120000	Market Deadline Date/Time
0	:69A::	PWAL//200X0111/200X0131	Period of Action
0	:69A::	REVO//200X0121/200X0131	Revocability Period

Optional Repetitive Subsequence E1 Securities Movement

M	:16R:	SECMOVE	Start of Block
M	:22H::	CRDB//DEBT	Credit/Debit Indicator
M	:35B:	ISIN GB00B0167W72	Identification of the Financial Instrument
0	:36B::	ENTL//UNIT/120000,	Quantity to be debited
M	:98B::	PAYD//UKWN	Payment Date/Time
М	:16S:	SECMOVE	End Of Block

End of Subsequence E1 Securities Movement

Optional Repetitive Subsequence E2 Cash Movement

M	:16R:	CASHMOVE	Start of Block
M	:22H::	CRDB//CRED	Credit/Debit Indicator
R	:19B::	ENTL//GBP696000,	Entitled amount
0	:19B::	GRSS//GBP696000,	Gross amount
M	:98B::	PAYD//UKWN	Payment Date/Time
M	:90B::	OFFR//ACTU/GBP5,8	Offer Price
M	:16S:	CASHMOVE	End Of Block

End of Subsequence E2 Cash Movement

M	:16S:	CAOPTN	End Of Block

End of Sequence E Corporate Action Options

Optional Repetitive Sequence E Corporate Action Options

М	:16R:	CAOPTN	Start of Block
M	:13A::	CAON//002	CA Option Number
M	:22F::	CAOP//NOAC	Corporate Action Option Code Indicator
M	:17B::	DFLT//N	Default Processing Flag
0	:98A::	RDDT//200X0130	Response deadline date
M	:16S:	CAOPTN	End Of Block

End of Sequence E Corporate Action Options

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48. WRTH: Worthless (MAND)

Definition:

Booking out of valueless securities.

<u>Issue name:</u>

ABC share

ISIN XX0000CC1234

<u>Terms</u>

No terms

Relative dates:

Payment date - January 29, 20XX

Messages:

MT 564 for the notice of entitlement

MT 564 Corporate Action Notice of Entitlement

М	Mandatory Sequence A General Information			
	:16R:	GENL	Start of Block	
M	:20C::	CORP//WRTH000123	Corporate Action Reference	
M	:20C::	SEME//20XX0125001	Sender's Message Reference	
0	:20C::	COAF//CEABC123456	Official Corporate Action Event Reference	
M	:23G:	REPE	Replacement with entitlement	
М	:22F::	CAEV//WRTH	Corporate Action Event Indicator	
М	:22F::	CAMV//MAND	Mandatory/Voluntary Indicator	
М	:25D::	PROC//COMP	Processing Status	
0	<u>Optio</u>	nal Repetitive Subsequence A	<u>A1 Linkages</u>	
	:16R:	LINK	Start of Block	
R	:13A::	LINK//564	Previously sent message type	
М	:20C::	PREV//20XX0119001	Previously sent message reference	
	:16S:	LINK	End of Block	
0	End o	f Subsequence A1 Linkages		
	:16S:	GENL	End Of Block	
М	End of Sequence A General Information			
М	Mandatory Sequence B Underlying Securities			
	:16R:	USECU	Start of Block	
M	:35B:	ISIN XX0000CC1234	Identification of the Financial Instrument	
M	<u>Mand</u>	atory Repetitive Subsequence	e B2 Account Information	
	:16R:	ACCTINFO	Start of Block	
M	:97A::	SAFE//123-123	Safekeeping Account	
M	:93B::	ELIG//UNIT/1000,	Total Eligible For Corporate Action Balance	
	:16S:	ACCTINFO	End Of Block	
M	End of Subsequence B2 Account Information			
	:16S:	USECU	End Of Block	
M		End of Mandatory Sequence B Underlying Securities		
0	_	Sequence D Corporate Action		
	:16R:	CADETL	Start of Block	
0	:98A::	ANOU//20XX0119	Announcement date	

0	:22F::	ADDB//CAPA	The message is a preliminary advice of payment
	:16S:	CADETL	End Of Block
0	End of S	Sequence D Corporate Action	s Details
0	<u>Optio</u>	nal Repetitive Sequence E C	orporate Action Options
	:16R:	CAOPTN	Start of Block
M	:13A::	CAON//001	CA Option Number
M	:22F::	CAOP//LAPS	Corporate Action Option Code Indicator
М	:17B::	DFLT//Y	Default Processing Flag
0	Optional Repetitive Subsequence E1 Securities Movement		
М	:16R:	SECMOVE	Start of Block
M	:22H::	CRDB//DEBT	Credit/Debit Indicator
M	:35B:	ISIN XX0000CC1234	Identification of the Financial Instrument
M	:36B::	ENTL//UNIT/1000,	Quantity to be debited
M	:98A::	PAYD//20XX0126	Payment Date/Time
M	:16S:	SECMOVE	End Of Block
0	End of Subsequence E1 Securities Movement		
	:16S:	CAOPTN	End Of Block
0	End of Sequence E Corporate Action Options		

END OF DOCUMENT

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