



London Stock Exchange - Event Information  
STOCK SITUATION NOTICE

**ISSUED BY:** Stock Situation      **Number:** 61/2008/1  
Analysis Team,  
London Stock  
Exchange,  
020 7797 1579/3516

**Date:** 23/01/2008

**SITUATION:** MERGER (ACQUISITION BY NEXUS ENERGY LTD VIA A  
SCHEME OF ARRANGEMENT)

**ISSUE NAME:** ANZON ENERGY

**SECURITY:** ORDINARY NPV

**TERMS:** THE MERGER OF ANZON ENERGY AND NEXUS ENERGY WILL  
BE IMPLEMENTED BY WAY OF A SCHEME OF ARRANGEMENT  
UNDER PART 5.1 OF THE CORPORATIONS ACT.  
ANZON ENERGY SHAREHOLDERS WILL BE OFFERED THE  
FOLLOWING CONSIDERATION OPTIONS IN RESPECT OF THEIR  
ORDINARY SHARES:

CASH & SHARES

FOR EACH ORDINARY SHARE OF NPV IN ANZON ENERGY

-

AUD1.16 (GBP0.51) IN CASH

AND

NEXUS SHARES TO THE VALUE OF AUD1.68 (GBP0.74)

MAXIMUM SHARES

ELECT TO RECEIVE NEXUS SHARES IN RESPECT OF ALL  
THEIR HOLDING, CALCULATED BY REFERENCE TO THE  
VOLUME WEIGHTED AVERAGE PRICE OF NEXUS SHARES  
OVER THE 20 TRADING DAYS UP TO THE SCHEME MEETING.

MAXIMUM CASH

MAXIMISE THE AMOUNT OF CASH THEY RECEIVE UNDER THE

MERGER. THIS OPTION MAY BE SUBJECT TO SCALING DOWN ON A PRO RATA BASIS.

<b>ISIN</b>	<b>TITLE</b>	<b>SETTLEMENT TYPE</b>
AU0000XINAI2	ANZON ENERGY ORD NPV (B0PXJB7)	CREST
AU000000NXSO	NEXUS ENERGY NPV (6289654)	NOT KNOWN

**RELATIVE DETAIL AND DATES:** The Scheme documents are expected to be posted to shareholders in early March, with the proposal subject to shareholder approval at meetings to be held in late April and implementation date expected in early May 2008. A further Stock Situation Notice will be issued following any further announcement and receipt of the formal documents.

**ADDITIONAL INFORMATION:**

**REGISTRAR:** Computershare Investor Services PLC  
P.O.Box 82  
The Pavilions  
Bridgwater Road  
Bristol  
BS99 7NH  
  
Tel: 0870 702 0000

**SEQUENCING NUMBER:** 34540